

Electricity Consumption of Singaporean Households Reveals Proactive Citizen Response to COVID-19 Progression

Gururaghav Raman (✉ gururaghav.raman@gmail.com)

National University of Singapore <https://orcid.org/0000-0002-4634-0073>

Jimmy Chih-Hsien Peng

National University of Singapore

Article

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Electricity Consumption of Singaporean Households Reveals Proactive Citizen Response to COVID-19 Progression

Gururaghav Raman¹ and Jimmy Chih-Hsien Peng^{1,*}

¹Department of Electrical and Computer Engineering, National University of Singapore,
Singapore 117583.

*Corresponding author. E-mail: jpeng@nus.edu.sg

Abstract

Understanding how populations' daily behaviors change during the COVID-19 pandemic is critical to evaluating and adapting public health interventions. Here, we use residential electricity consumption data to unravel behavioral changes within citizens' homes in this period. Based on smart energy meter data from 10,246 households in Singapore, we find strong correlations between the pandemic progression in the city-state and the residential electricity consumption. In particular, we find that the daily new COVID-19 cases constitute the most dominant influencing factor on the electricity demand in the early stages of the pandemic, before a lockdown. However, this influence wanes once the lockdown is implemented, signifying the arrival of a 'new normal' in the residents' lifestyles. These observations point to a proactive response from Singaporean residents—who increasingly stayed at home during evenings despite not being forced by the government to do so using a lockdown—a finding that surprisingly extends across all demographics. Overall, our study enables policymakers to close the loop by utilizing residential electricity usage as a measure of community response during unprecedented and disruptive events such as a pandemic.

Introduction

Mitigation of the coronavirus disease 2019 (COVID-19) pandemic hinges on effecting massive behavioral changes in individuals across the world, at least until pharmaceutical interventions are developed and made available at scale [1, 2]. In this context, it is imperative to accurately assess populations' responses during the pandemic, which enables policymakers to adjust their interventions—particularly during critical periods such as the initial stages of its progression—adaptively as well as retrospectively [3–5]. For instance, showing that citizens are actively modifying their daily routines, e.g., by increasingly working from home, and avoiding venturing into public spaces, can inform authorities about the extent to which they follow-through

on recommendations from public health experts. The challenge, then, is to identify specific measurable indicators that can constantly and accurately capture such behavioral changes.

By reviewing the pertinent literature, we have identified the following indicators that are currently being used to study social behavioral changes during the COVID-19 pandemic. The first indicator comprises of responses gathered from the population by means of surveys. Thereby, researchers have attempted to obtain an overview of public perceptions (e.g., see [6, 7]). But this approach has several disadvantages: (i) self-reported responses could either be untrue, or experience a skew towards ideal or expected behaviors rather than reflecting the reality (e.g., respondents could report that they are concerned about the pandemic and are self-isolating, while in reality taking no such actions); (ii) surveys only present snapshots of the population’s behavior at a particular time. Therefore, it may be difficult to glean any meaningful trends given the fast-changing environment. The second indicator encompasses anonymized data from mobile phones, including passive geolocation data collected by mobile phone operators and actively collected contact-tracing data through dedicated applications [8–14]. By determining the time spent by people at their homes and outside (e.g., in workplaces, shops, etc.) and analyzing how these behaviors change over time, recent studies [4, 5, 15–18] have attempted to discern the social response and design targeted interventions. However, this approach suffers from limitations as well: (i) contact-tracing apps may not be used by many phone users, especially at the early stages of the pandemic; (ii) individuals could own more than one mobile phone, or multiple individuals may share a phone; (iii) demographic differences in phone usage exist, with groups such as children and the elderly potentially under-represented. These factors could distort the outcomes of such studies. Further, it is important to note that the utility of mobile phone data vanishes when people enter their place of residence; no further behavioral or lifestyle changes within the home can be captured. That is, these data can only be used to ascertain if and when people may be at home, but not what they do therein.

Yet, while the above indicators attempt to gain insight into citizens’ daily behaviors during the pandemic, surprisingly, studies in this context to date have not considered another potential indicator: the residential electricity consumption. This information is routinely collected through smart energy meters and available to policymakers in real time, and avoids all of the previously mentioned limitations. Importantly, the electricity consumption of a household truly represents the occupants’ evolving at-home behaviors during the pandemic. In other words, there are no concerns of inaccuracies due to self-reporting. Secondly, since the electricity consumption of all the homes in the community are metered regardless of their demographics, using electricity data to assess the populations’ behavior will result in a more representative assessment. With this in mind, we study the Singaporean context, and analyze the electricity consumption of 10,246 households in the city-state from January to May 2020. By tracking how the households’ electricity demands change during this period, we ascertain links between their behaviors and publicly available information about the progression of the pandemic. Our study shows that a strong correlation exists between the household peak consumption and new reported COVID-19 cases, and that there is a lagged effect by one day. While the Singaporean residential electricity consumption is typically influenced predominantly by the weather [19], we find that in the early stages of the pandemic, the disease progression has the most influence. This influence diminishes progressively as the country transitions into a strict lockdown—termed as the “Circuit Breaker”—in early April 2020, when people were only allowed to leave their homes for essential activities such as grocery shopping and exercise. Overall, our findings underscore the proactive response of Singaporean residents to the pandemic, taking steps to protect themselves even before a government-mandated lockdown.

It should be noted that we are not the first to study how electricity consumption has been affected by the pandemic. A recent study by Ruan et al. [17] has similarly examined the correlations between COVID-19 progression and the electricity consumption in different cities across the United States. However, in contrast to our study, their analysis was performed using the *aggregate* demand which includes not only the residential sector, but also the commercial and industrial counterparts. As we show later on, such an aggregation obfuscates trends in the residential demand, which is arguably the most direct indicator of the peoples’ daily behaviors, especially in a period when people are increasingly staying at home. Other studies

84 (e.g., [20–26]) have also focused on the overall power sector in different countries during the pandemic,
85 showing declining demand as lockdowns are enforced and commercial and industrial activities wind down.
86 While these studies discern the power industry’s response to the pandemic, they provide limited insight
87 insofar as the objective is to adjust public health interventions by analyzing citizens’ behaviors.

88 Results

89 We obtain the electricity consumption of 10,246 households in Singapore from smart meter data collected
90 by their electricity service provider; see Methods. With this, we assess whether the residents proactively
91 responded to public health authorities’ calls to curtail the pandemic by avoiding crowded public places on
92 a voluntary basis. Specifically, we study if citizens stayed at home in the evening to a greater extent as the
93 pandemic progressed, which would be reflected as an increase in their home electricity consumption at that
94 time. This, in turn, will result in an increased *peak* demand given that the residential peak consumption
95 occurs in the evening hours (see Fig. 1(a)). Note that while all citizens may not have the flexibility to
96 work from home before an official lockdown, everyone has available the option of avoiding crowded public
97 places after work in the evening. To evaluate if this indeed happened in the initial stages of the pandemic in
98 Singapore, we obtain the peak value of the aggregated residential consumption and study if any relationships
99 exist between the daily peak consumption and the progression of the pandemic. In particular, we use two
100 metrics for the latter: the number of *daily new COVID-19 positive cases* and the number of *daily recovered*
101 *cases* announced by the Ministry of Health through daily situation updates [27] and subsequently reported
102 by the news media. It should be noted that these two variables comprise of the only immediate information
103 made available to the public that allow them to assess the progression of the disease. We selected both of
104 these data for our analysis due to their potential opposing influences on the society’s response—while the
105 former may encourage people to be more cautious and stay at home, the latter may promote optimism and
106 downplay the severity of the health crisis.

107 Fig. 1(a) shows the daily aggregated demand of all the households for the period beginning on 23 January
108 2020—which is when the first COVID-19 positive case was detected in Singapore—and ending on 31 May
109 2020, until which the electricity demand data is available to us. Clearly, the daily peak always occurs in the
110 evening period from 8PM-11PM; the corresponding peak values are obtained and plotted in Fig. 1(b). From
111 this figure, we observe that the peak demand continues to increase during this period. This trend would
112 not be visible from analyzing the aggregate demand of the residential, industry, and commercial sectors.
113 Indeed, such an aggregation would actually exhibit an opposite trend, given that residential demand only
114 accounts for a small proportion of the total energy demand, about 14.9% in the Singaporean context [28].
115 Therefore, the overall national demand reduces as the commercial and industrial activities ramp down during
116 the pandemic [29]. Similar declines in the overall demand were observed in other countries as well [17, 20–26].
117 Towards our goal of assessing whether citizens respond to the disease progression, we now plot the COVID-19
118 case numbers for the same period in Fig. 1(c) and study the cross-correlation between the daily new cases
119 and the peak demand (see Fig. 1(d)), and that between the daily recovered cases and the peak demand (see
120 Fig. 1(e)). The corresponding Pearson’s coefficient r with the p-value are also depicted in the figures. Here,
121 while we observe statistically significant correlations ($p \ll 0.05$) between the peak aggregate demand and
122 both the daily new and recovered COVID-19 cases, we find that the correlation between the latter pair is
123 weaker. Further, from Fig. 1(d), we find a maximum cross-correlation of 0.665 at a lag of one day, which
124 suggests that the daily new case have a one-day-delayed impact on the peak demand. Meanwhile, Fig. 1(e)
125 shows a maximum cross-correlation of 0.479 at a lag of five days, implying that peak aggregate demand leads
126 daily recovered cases by 5 days. To verify whether these correlations are spurious, or represent a long-term
127 relationship between the data, we test for cointegration using the Engle-Granger cointegration test [30]. For
128 both new and recovered cases, the test indicates cointegration ($p = 1e^{-3} \ll 0.05$ for both τ and z tests) with
129 the peak demand values. These results suggest that there is indeed a link between the response of the society

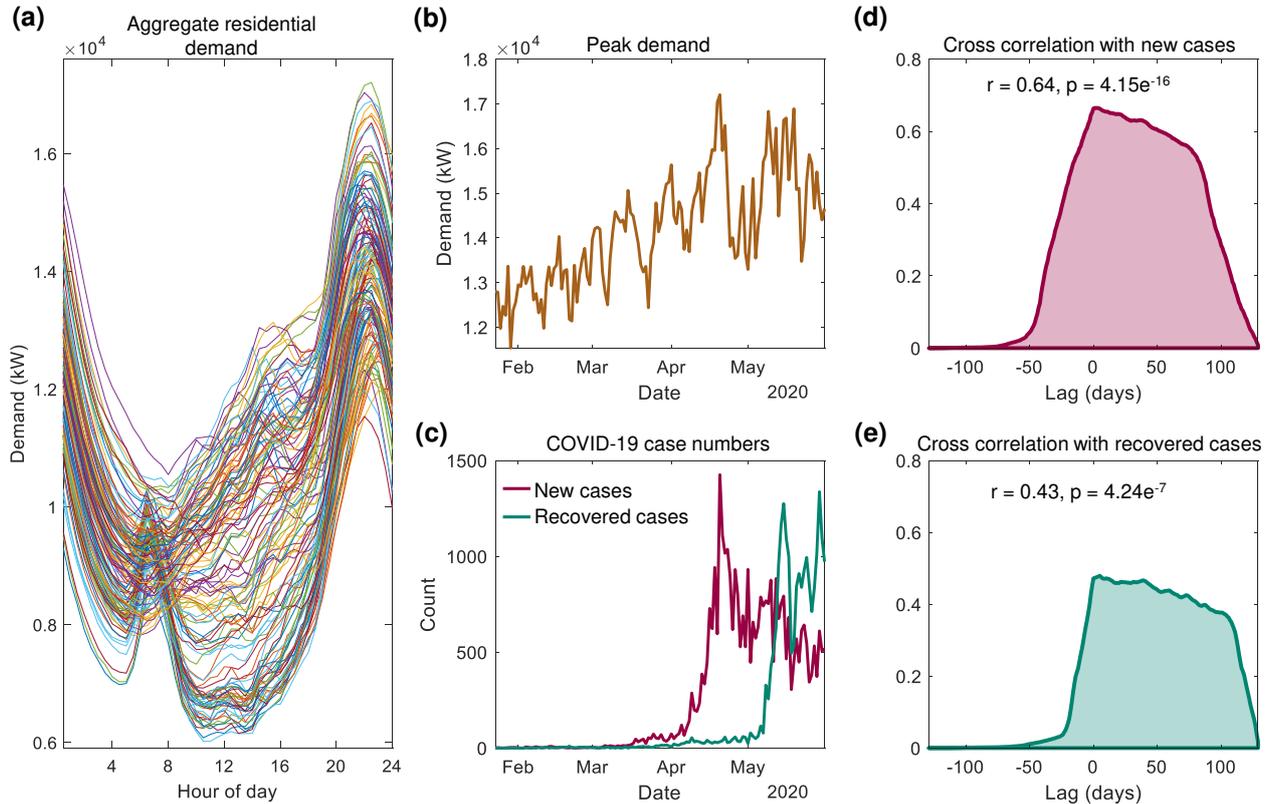


Fig. 1. Relationship between COVID-19 case data and residential electricity consumption in Singapore. **(a)** Aggregate demand of 10,246 households for the period of 23 January 2020 to 31 May 2020. **(b)** Daily peak values from (a). **(c)** Daily new COVID-19 cases and recovered cases announced by the Ministry of Health Singapore. **(d)** Normalized cross-correlation plot between the peak aggregate demand and new COVID-19 cases. **(e)** Normalized cross-correlation plot between the peak aggregate demand and recovered cases. For (d) and (e), the corresponding Pearson’s correlation coefficient and p-value are indicated as well.

130 and disease progression. To examine this in more detail, we consider two distinct phases of the pandemic
 131 in Singapore: before the lockdown or Circuit Breaker which begins on 7 April 2020, and during the Circuit
 132 Breaker. Analyzing the correlations during the two phases, we find statistically significant correlations for
 133 the former but not the latter; see Supplementary Note 1.

134 Proactive citizen response before the Circuit Breaker

135 An important question now arises about the above observations: is it possible that the increase in the
 136 peak demand is not due to the response of Singaporeans towards COVID-19 progression, but only caused
 137 by changes in the weather? We ask this because studies in the past have shown that the Singaporean
 138 electricity consumption mainly depends on the weather, with the demand generally increasing with the
 139 temperature (e.g., see [19]). Therefore, do the correlations shown in Figs. 1(d) and 1(e) exist only because
 140 the weather becomes warmer, or is it also because of the social response to the COVID pandemic? To
 141 answer this question, we construct a vector error correction model (VECM) while considering weather as
 142 a contributing factor. More specifically, five weather parameters are obtained and subsequently reduced to
 143 2 principal components that explain more than 99.9% of the variance; see Methods for more details. In
 144 addition to these two weather principal components, the VECM is also fed the daily new and recovered
 145 COVID-19 cases as inputs. We then train the model for the period beginning on 23 January 2020 until
 146 before 7 April 2020 when the government implemented the Circuit Breaker. Using this trained model, we
 147 forecast the error variance decomposition to assess how changes in each factor contribute to the changes in
 148 the peak aggregate demand; in other words, we analyze how important the influence of each factor is on the

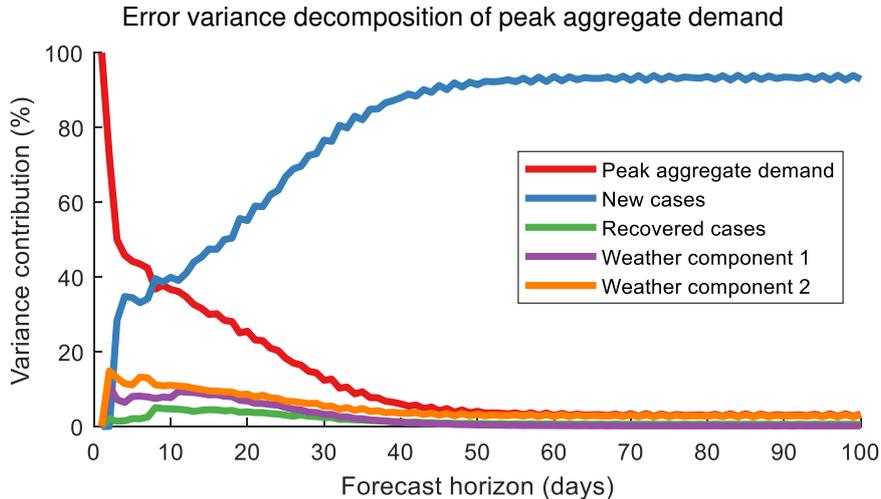


Fig. 2. Results from the VECM for the peak electricity consumption of 10,246 households in Singapore. The figure shows the error variance decomposition of the influencing factors—daily new and recovered COVID-19 cases, two weather components, and self-influence—on the electricity consumption. Each of these factors experience a one-standard-deviation shock at X-axis equals zero. The VECM was trained with data from the period 23 January 2020 to 6 April 2020, which is the pre-Circuit Breaker period. Results demonstrate that the household electricity consumption is most influenced by changes in the daily new COVID-19 cases.

149 households’ electricity consumption. These results are presented in Fig. 2. Three important observations can
 150 be gleaned from the figure. First, it confirms that both COVID-19 progression and the weather influence the
 151 electricity consumption. However, the most significant factor is the new COVID-19 cases—contributing over
 152 93% of the variance—while the weather plays a relatively minor role, with the two components contributing
 153 about 3% combined to the variance. Second, though the government did not force citizens to change their
 154 behavior before the Circuit Breaker, our results show that people *proactively* responded to the increasing
 155 new COVID-19 cases and stay at home during evenings to a larger extent. Finally, when comparing the
 156 roles played by the daily new COVID-19 cases and the daily recovered cases, we find that the influence of
 157 the latter is negligible (less than 1%). Recall that we initially hypothesized that the population’s concerns
 158 may be alleviated by news of people recovering successfully from their infections. Yet, we find that this is
 159 not the case according to our VECM, suggesting that citizens respond more towards adverse news about the
 160 pandemic progression rather than successful patient recoveries.

161 Impact of the Circuit Breaker

162 Having studied the pre-Circuit Breaker period, we now shift our attention to households’ electricity con-
 163 sumption as the country implements a full lockdown. We consider three specific time periods as shown in
 164 Fig. 3(a) and explained below: (i) Period-1 corresponds to the pre-Circuit Breaker period, beginning on 23
 165 January 2020 when the first positive COVID-19 case was reported and ending on 6 April 2020. (ii) Period-2
 166 also covers the pre-Circuit Breaker period, beginning on 7 February 2020 when the Government of Singa-
 167 pore elevated the Disease Outbreak Response System Condition (DORSCON) to Orange, indicating high
 168 disease severity and potential community transmission [31]. (iii) Period-3 covers the Circuit Breaker period,
 169 beginning on 7 April 2020 and ending on 31 May 2020 until which the residential demand data is available
 170 to us. For each period, we train the VECM and plot the extent to which each influencing factor contributes
 171 to the variance of the peak aggregate demand. This is shown in Fig. 3(b).

172 Clearly, the influence of the new COVID-19 cases on the electricity consumption reduces as time pro-
 173 gresses. Even during the pre-Circuit Breaker period—while it remains the most dominant factor—its influ-
 174 ence on the peak demand during Period-2 falls to 89% from its original contribution of 93% in Period-1.
 175 Once the lockdown is implemented (i.e., during Period-3), however, its variance contribution is only 3.3%.

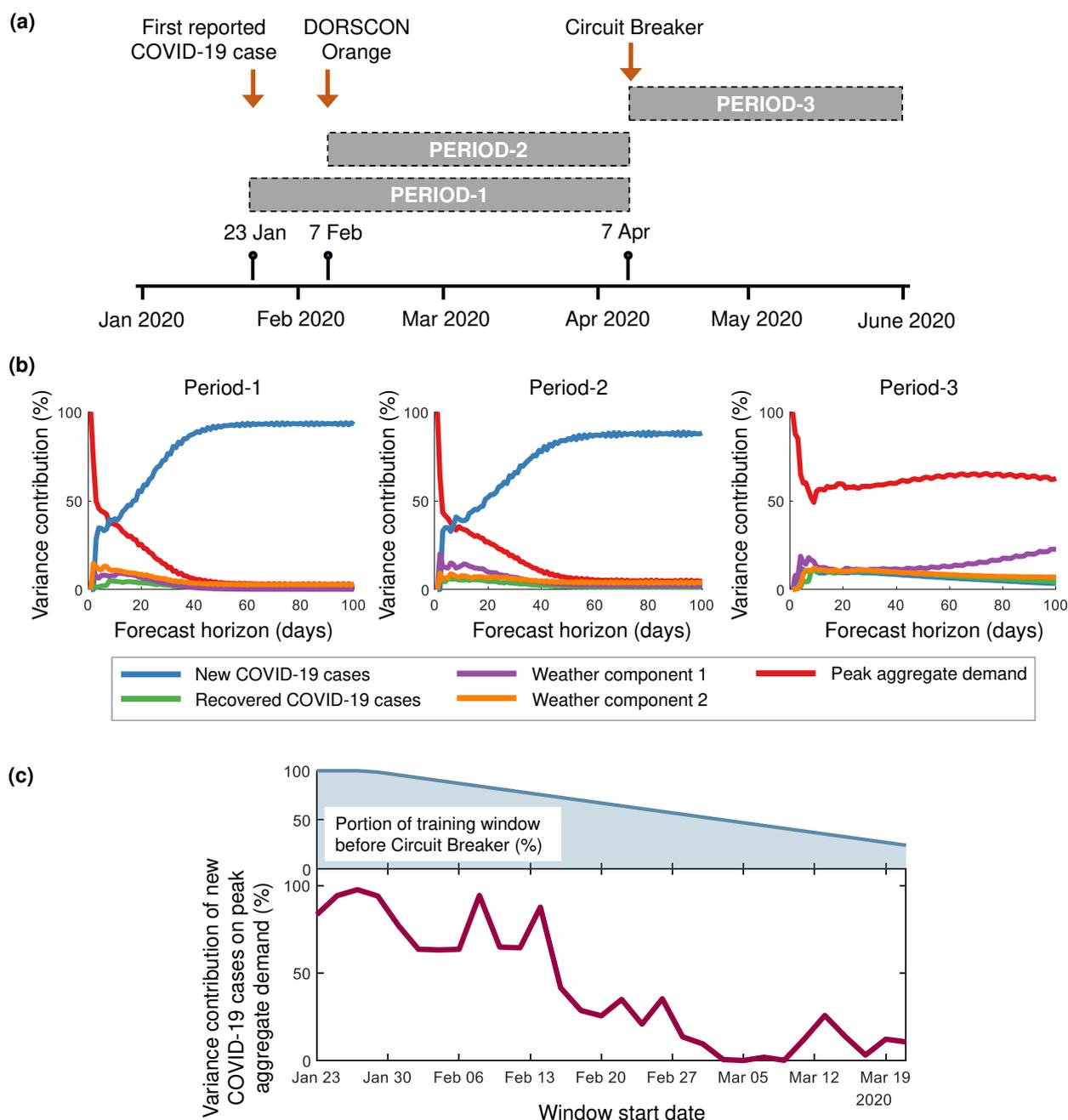


Fig. 3. (a) We trained the VECM on three specific periods in 2020. Period-1 covers the interval from the reporting of the first COVID-19 positive case to the start of the Circuit Breaker. Period-2 also covers the pre-Circuit Breaker period, but begins after the government elevated the Disease Outbreak Response System Condition (DORSCON) to Orange. Period-3 covers the interval after the Circuit Breaker begins. (b) Variance contributions of the different influencing factors on the peak residential consumption during the three periods indicated in (a). (c) Illustrating how the behavior of residents reaches a new normal during the Circuit Breaker. Each point on the X-axis indicates the starting date of a 10-week window whose data is used to train the VECM. The figure depicts the forecast variance contribution of the new COVID-19 case numbers to the peak residential consumption for each time window which moves forward in steps of two days each. It also depicts the portion of the training window that falls prior to the Circuit Breaker.

176 As for the weather, we observe the opposite trend, with the combined influence of the two weather compo-
177 nents growing with time. While only contributing to 3.2% and 5.9% of the variance in the peak demand
178 during Periods-1 and 2, respectively, their combined influence grows to 29.6% during the Circuit Breaker
179 period. This results in weather becoming the dominant factor influencing the residential electricity consump-
180 tion (excluding its own self-inertia). This is understandable given the fact that the lockdown in Singapore
181 was enforced strictly, and even first-time violators received substantial penalties [32]; as such, the residents’
182 behaviors do not change significantly in this period due to the pandemic progression.

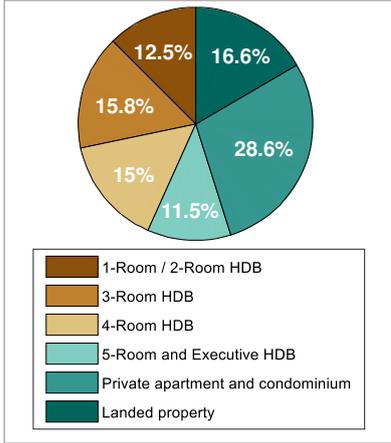
183 Until here, we have restricted our study to three specific time periods. Alternatively, we could employ
184 a sliding time window, and repeat the above analysis using VECMs trained for each of these windows. To
185 this end, we consider a window 10 weeks long, which iteratively advances in steps of 2 days. The results
186 are presented in Fig. 3(c), which depicts the variance contribution of the new COVID-19 cases towards
187 the peak aggregate demand. The figure also depicts the proportion of the training window that falls prior
188 to the Circuit Breaker—this value reduces as the window moves forward. Our results indicate that the
189 influence of the new COVID-19 cases remains high as long as the VECM training window lies outside the
190 Circuit Breaker period. As the training window overlaps more and more with the Circuit Breaker period,
191 the influence reduces. This implies that citizens no longer respond to the pandemic progression by changing
192 their behaviors, and/or have grown accustomed to their new lifestyles under lockdown.

193 **Influence of demographics**

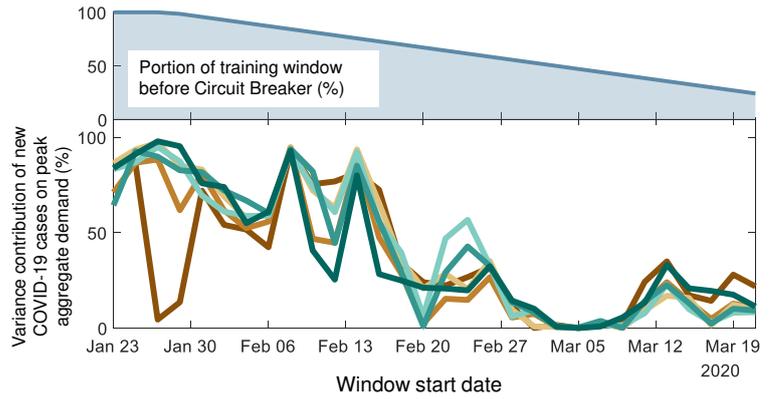
194 Social response during the pandemic may be very different for different sections of the population. To
195 understand if demographic factors played a role in determining peoples’ response in the Singaporean context,
196 we classify the 10,246 households into six different dwelling types: 1-room/2-room HDB, 3-room HDB, 4-
197 room HDB, 5-room/executive HDB, private apartment/condominium, and landed property; see Methods.
198 (HDB here refers to residential apartments constructed by the Housing and Development Board, Singapore.)
199 Results of this classification are summarized in Fig. 4(a). For each dwelling type, we aggregate the demands of
200 all the households belong to that type. Subsequently, we employ the VECM that was described previously,
201 but now train six different instances—each instance is trained with the peak aggregate demand of the
202 corresponding dwelling type along with the weather components. Fig. 4(b) presents the error variance
203 decomposition results, and shows that there are no significant differences in the reactions of the households
204 based on the dwelling type. For each dwelling type, the overarching trend is consistent—the peak value of
205 the electricity demand depends more on the disease progression during the initial stages of the pandemic
206 than later on during the Circuit Breaker period. Referring to Fig. 4(b), we observe a drop in the plot
207 corresponding to households living in 1- or 2-room HDB apartments for the period 25 – 31 January 2020.
208 The overlap of this drop with the Chinese New Year holidays from 25 – 27 January 2020 suggests that any
209 variation in the peak aggregate demand for these households is owing to the holidays rather than the disease
210 progression. We also analyze the cross-correlation between new and recovered COVID-19 numbers and the
211 aggregate demand for each dwelling type, which again shows similar responses by households regardless of
212 their demographics; see Supplementary Note 2.

213 We now study another aspect of daily electricity-use behavior, and assess *when* the peak demand occurs
214 for the different dwelling types. With this, we can capture significant changes in the lifestyle of the residents;
215 if the peak demand advances in time, it suggests that residents perform their chores or turn on heavy
216 appliances earlier on in the evening. A potential reason for the latter is changes in the weather—as the
217 weather becomes warmer, residents rely on air-conditioning earlier in the evening. Given the fact that air-
218 conditioners are high power appliances, the evening peak advances. Alternatively, the peak demand could
219 occur later in the evening if the residents stay up later, a plausibility when residents work from home and
220 do not have to report to their workplace on the following day. For the Singaporean households involved in
221 this study, regardless of their dwelling type, we find that the peak demand generally advances in the period
222 before the Circuit Breaker; see Fig. 4(c). Interestingly, this trend reverses during the Circuit Breaker period

(a) Classification of $n = 10,246$ households by dwelling type



(b)



(c)

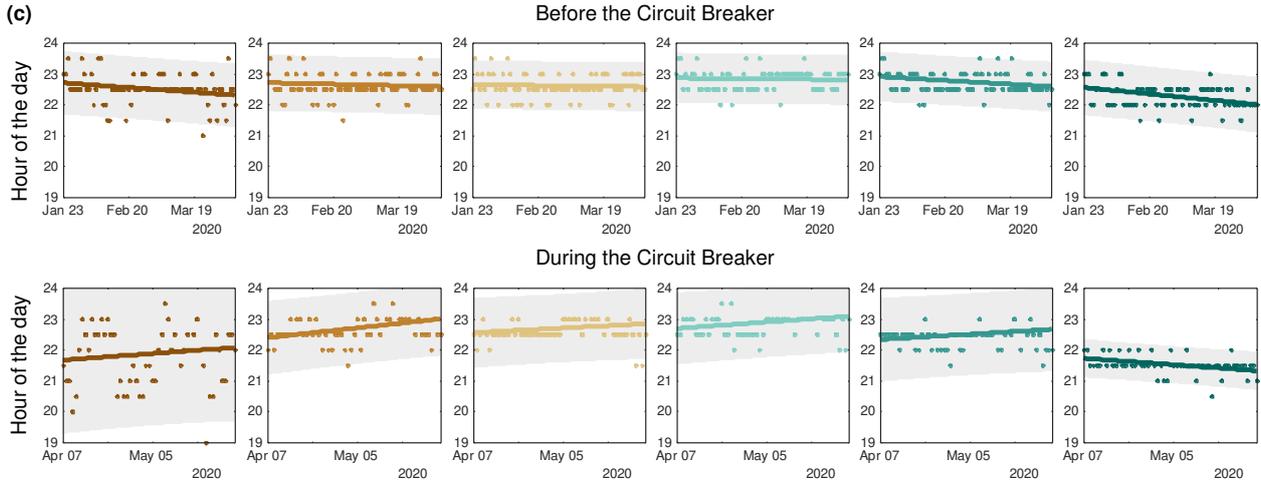


Fig. 4. Influence of demographics on the citizens’ response to the pandemic. (a) Classification of 10,246 Singaporean households by dwelling type. (b) The same as Fig. 3(c) but for the aggregate demand of households belonging to different dwelling types. (c) The period at which the aggregate electricity consumption of the different types of households attains its peak. The top row corresponds to the pre-Circuit Breaker period of 23 January to 6 April 2020, while the bottom row corresponds to the period of 7 April to 31 May 2020, which is during the Circuit Breaker. The solid line in these figures is the result of a linear regression performed for each category of households, with the grey shaded areas representing the 95% confidence intervals.

223 for households of all demographics except Landed properties, underscoring their lifestyle changes during the
224 lockdown. The opposing trend observed for Landed properties suggests that the weather seems to be the
225 dominant influencing factor rather than the lifestyle changes during the Circuit Breaker for these residents.
226 This reasoning is also supported by the fact that such households generally have higher average incomes and
227 more occupants [33], and may prefer to maintain their comfort in the warmer weather by advancing their
228 air-conditioning usage.

229 Discussion

230 Our study has several implications. First, while residential electricity consumption data have traditionally
231 been used only for billing and planning purposes, we have demonstrated that these data can capture peoples’
232 at-home behaviors in real time during a pandemic, adding to the list of bespoke data that are available for
233 researchers and policymakers for this purpose. Specific to the Singaporean case study, our results can
234 augment the behaviors captured through the TraceTogether contact-tracing mobile application [14]. Second,

235 while ours is a retrospective study, the analyses can be performed in real time to inform public health
236 decision making. Importantly, policymakers can anticipate the speed of response of the community to
237 their interventions—our study has shown that Singaporean households respond to news of new COVID-19
238 cases with a delay of one day. Moreover, policymakers can gain crucial insight into whether populations
239 belonging to specific demographics require additional assistance in managing the crisis. On another note,
240 our findings suggest that people respond more to public health updates that focus on the extent of the
241 disease spread during the pandemic, i.e., the number of newly infected patients, rather than the number
242 of successful recoveries; this may prove useful while tackling future waves of this, and other, pandemics.
243 Third, our study suggests that public health efforts at the beginning of the pandemic were indeed effective
244 in persuading Singaporeans about the severity of the disease and the need to effect immediate behavioral
245 changes to tackle its spread. In this context, another factor that may have contributed to the active response
246 of Singaporeans is their prior experience with the 2002-2004 SARS outbreak [34], during which Singapore
247 was a major epicenter. Lastly, by studying electricity consumption behaviors across all the demographics—
248 specifically, dwelling types—we found that *all* residents responded in a cohesive manner. Given that to
249 protect oneself during an infectious disease outbreak is to protect the society-at-large, this broad response
250 could have contributed to the effectiveness of Singapore’s response to COVID-19.

251 **Methods**

252 **Data collection**

253 **Electricity consumption data.** We obtained the smart meter data of 11,901 unique residential consumers
254 who are supplied electricity by SP Group [35] with the consent of the Energy Market Authority (EMA),
255 Ministry of Trade and Industry, Singapore [36]. This dataset consists of the kWh consumption of the
256 anonymized individual households at a half-hourly resolution for the period 1 November 2019 to 31 May
257 2020. From this dataset, we discarded households with missing entries. As a result, we obtained the complete
258 electricity consumption data for 10,246 households over the seven-month period. While the original dataset
259 did not specify the class of the households, i.e., the dwelling type, we used the average monthly electricity
260 consumption statistics [37] from the EMA to classify the households into six categories: 1-room/2-room
261 HDB, 3-room HDB, 4-room HDB, 5-room/executive HDB, private apartment/condominium, and landed
262 property. In more detail, each consumer’s average consumption during the months of November 2019,
263 December 2019, and January 2020 was determined, and three separate classifications were performed by
264 assigning to each consumer the dwelling type with the nearest average consumption as reported by the
265 EMA. The final classification was obtained as the majority of the three previous classifications. However, if
266 all three classifications happened to be distinct, the consumer was assigned the dwelling type based on their
267 November 2019 consumption.

268 **Weather data.** Since the Singaporean electricity consumption is influenced by the weather [19], we included
269 weather as an influencing factor while analyzing the change in the residential demand using our VECM. The
270 weather data used in this study was obtained from Meteoblue [38]. In particular, we obtained five different
271 weather parameters at an hourly resolution for the time period under consideration: temperature, relative
272 humidity, total cloud cover, solar irradiation, and wind speed. The first two parameters are measured at 2
273 meters above the ground, while the wind speed is measured 10 meters above the ground. Since these five
274 parameters are highly correlated with each other, they were converted into 2 principal components which
275 explain over 99.9% of the variance, which serves to reduce the number of dimensions of the data.

276 **COVID-19 case data.** We obtained COVID-19 case numbers released by the Ministry of Health Singapore
277 to the media [39]. Specifically, these consist of the new positive COVID-19 cases and new recovered number
278 of patients every day from January to May 2020.

279 **Vector error correction model**

280 Vector error correction models (VECMs) are used to capture complex relationships between multiple time-
281 series data [40]. An extension of vector autoregression models [41], VECMs are used when the time series
282 to be analyzed are cointegrated, which is indeed the case for our analysis. Cointegration between variables
283 exists when they are driven by a common stochastic trend; in such cases, there exists one or more linear
284 combination of these variables which is stationary. The number of such linear combinations is referred to
285 as the number of cointegration relations, and is a parameter of the VECM. Another key component of the
286 VECM is the degree of the multivariate autoregressive polynomial composed of the first differences of the
287 time series, $(p - 1)$. Here, p is the order of the vector autoregression model representation of the VECM.

288 In our study, the MATLAB econometrics toolbox is used to implement the VECM [42]. The inputs
289 to the model are the following: peak aggregate electricity demand, daily new COVID-19 cases, daily new
290 recovered cases, and the first two principal components obtained from the five weather variables. Here, while
291 the initial weather data is at an hourly resolution (i.e., 24 data points per day), the two components are
292 averaged over each day in order to obtain a single data point per day per component. The following steps are
293 performed to train a VECM with data for a specific time period. Each of the input series is differenced, and
294 their stationarity verified using the Augmented Dickey-Fuller test [43]. Next, the number of cointegrating
295 relations between the set of time series is found using the Johansen cointegration test [44]. The VECM is
296 then fit to the inputs using maximum likelihood [41]. For each set of inputs, we vary the model parameter p
297 in $[0, 6]$, and choose the value of p that minimizes the Akaike information criterion (AIC) [45]. Finally, with
298 this model, we forecast the error variance decomposition [40] considering a forecast horizon of 100 steps. The
299 parameters of the optimal VECM used for different simulations in this study are presented in Supplementary
300 Note 3.

301 **Data and code availability**

302 The electricity consumption data used in this study are obtained with approval from the Energy Market
303 Authority, Ministry of Trade and Industry Singapore. The codes used for our analyses will be made available
304 online upon publication.

305 **Acknowledgments**

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308 the Future Resilient Systems programme.

309 **Author contributions**

310 G.R. and J.C.-H.P. conceived and designed the experiments. G.R. performed the analyses and generated
311 the figures. G.R. and J.C.-H.P. wrote the manuscript.

312 **Competing interests**

313 The authors declare no competing interests.

314 **Materials and correspondence**

315 Correspondence and requests for materials should be addressed to J.C.-H.P.

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Figures

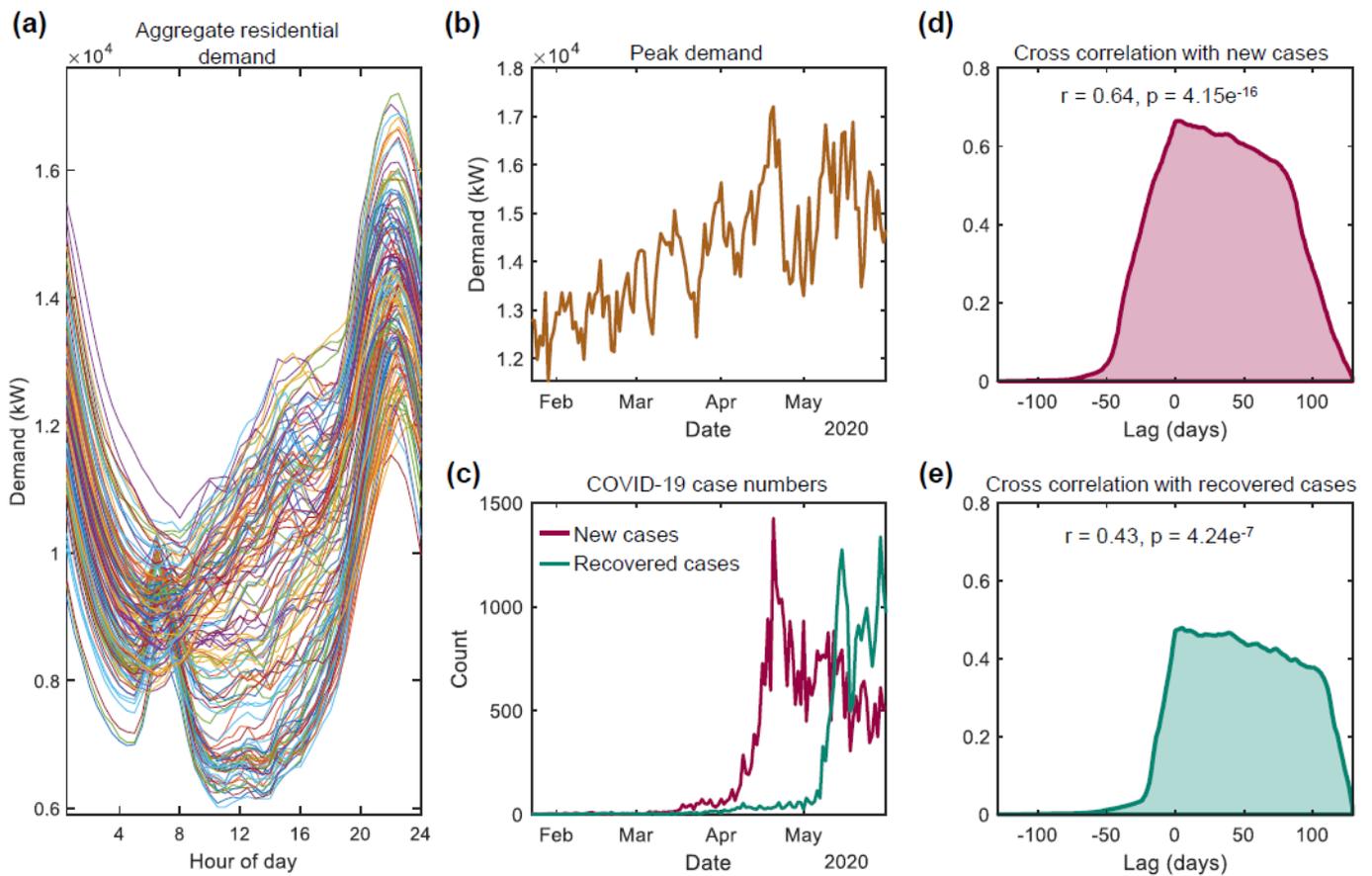


Figure 1

Relationship between COVID-19 case data and residential electricity consumption in Singapore. (a) Aggregate demand of 10,246 households for the period of 23 January 2020 to 31 May 2020. (b) Daily peak values from (a). (c) Daily new COVID-19 cases and recovered cases announced by the Ministry of Health Singapore. (d) Normalized cross-correlation plot between the peak aggregate demand and new COVID-19 cases. (e) Normalized cross-correlation plot between the peak aggregate demand and recovered cases. For (d) and (e), the corresponding Pearson's correlation coefficient and p-value are indicated as well.

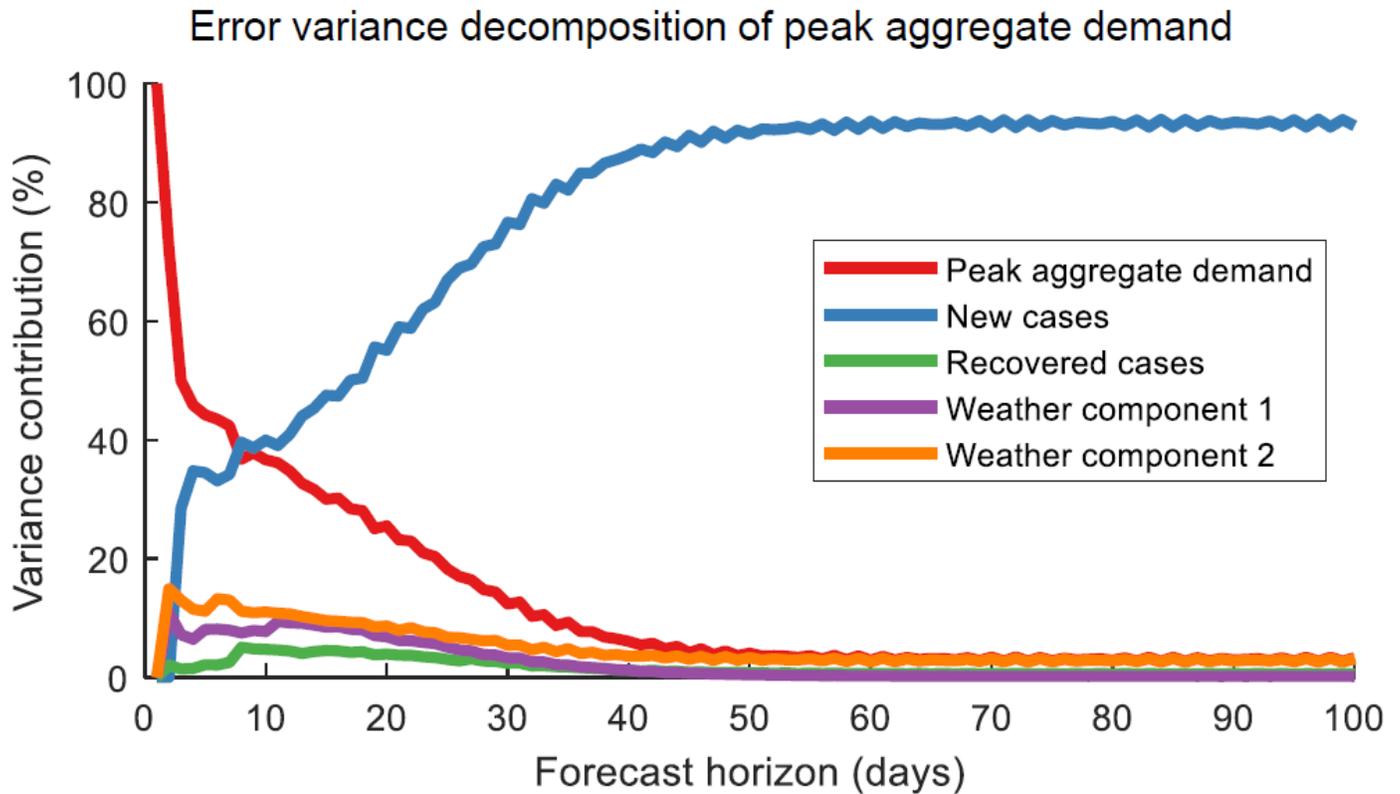


Figure 2

Results from the VECM for the peak electricity consumption of 10,246 households in Singapore. The figure shows the error variance decomposition of the influencing factors—daily new and recovered COVID-19 cases, two weather components, and self-influence—on the electricity consumption. Each of these factors experience a one-standard-deviation shock at X-axis equals zero. The VECM was trained with data from the period 23 January 2020 to 6 April 2020, which is the pre-Circuit Breaker period. Results demonstrate that the household electricity consumption is most influenced by changes in the daily new COVID-19 cases.

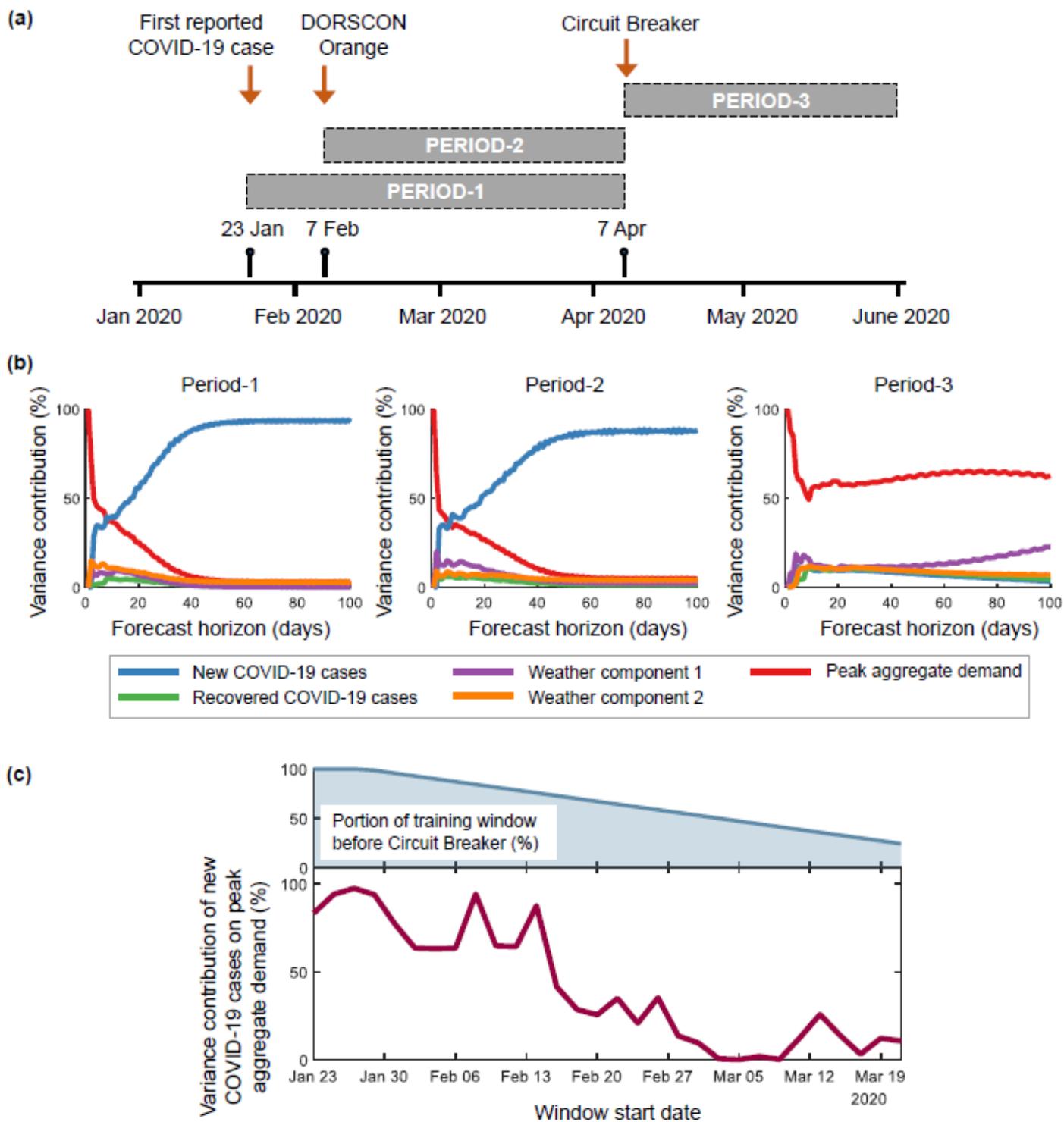


Figure 3

(a) We trained the VECM on three specific periods in 2020. Period-1 covers the interval from the reporting of the first COVID-19 positive case to the start of the Circuit Breaker. Period-2 also covers the pre-Circuit Breaker period, but begins after the government elevated the Disease Outbreak Response System Condition (DORSCON) to Orange. Period-3 covers the interval after the Circuit Breaker begins. (b) Variance contributions of the different influencing factors on the peak residential consumption during the three

periods indicated in (a). (c) Illustrating how the behavior of residents reaches a new normal during the Circuit Breaker. Each point on the X-axis indicates the starting date of a 10-week window whose data is used to train the VECM. The figure depicts the forecast variance contribution of the new COVID-19 case numbers to the peak residential consumption for each time window which moves forward in steps of two days each. It also depicts the portion of the training window that falls prior to the Circuit Breaker.

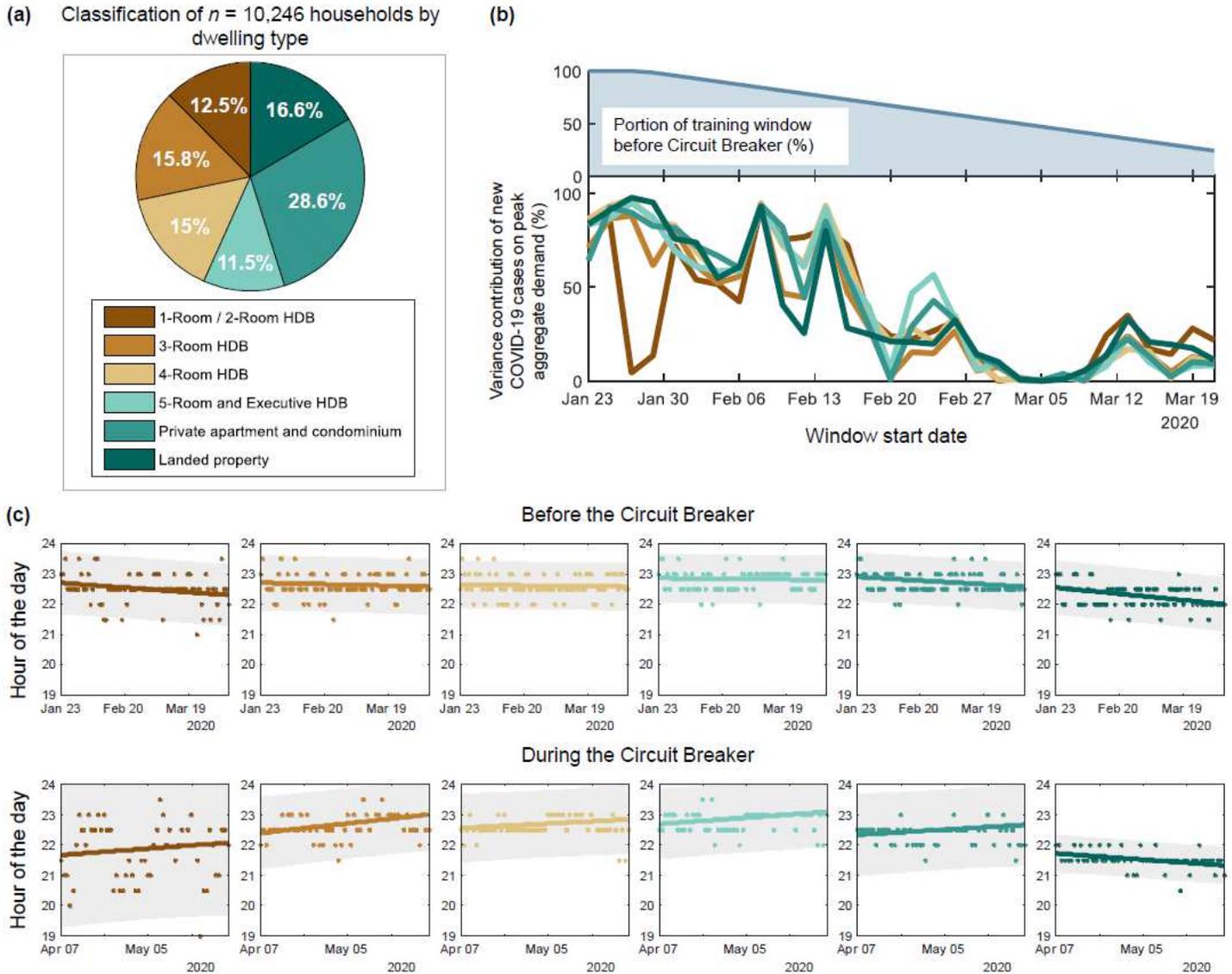


Figure 4

Influence of demographics on the citizens' response to the pandemic. (a) Classification of 10,246 Singaporean households by dwelling type. (b) The same as Fig. 3(c) but for the aggregate demand of households belonging to different dwelling types. (c) The period at which the aggregate electricity consumption of the different types of households attains its peak. The top row corresponds to the pre-Circuit Breaker period of 23 January to 6 April 2020, while the bottom row corresponds to the period of 7 April to 31 May 2020, which is during the Circuit Breaker. The solid line in these figures is the result of a

linear regression performed for each category of households, with the grey shaded areas representing the 95% confidence intervals.

Supplementary Files

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