

# Agricultural mechanisation could reduce global labour requirements by hundreds of millions of agri-food workers

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## Article

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2 **requirements by hundreds of millions of agri-food workers**

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12

13 **Abstract**

14 The agricultural transition to more resilient and efficient farming is transforming food production  
15 systems in many regions globally. An important element of this global transition is exhibited through  
16 technological developments in farming practices. Their implications on the rural livelihoods employed  
17 in agriculture, however, have not been analysed at a global level. Here, we quantify the number of  
18 agricultural labourers that will be needed in agriculture following this agrarian transition. We focus on  
19 the potential labour reserves by simulating two what-if scenarios of incremental and very fast  
20 transition of mechanisation development in food systems and compare them to a baseline resembling  
21 the current state of agricultural employment. Presently, agriculture requires 286 million full-time  
22 equivalent workers (AWU) to reach the 2011-2015 production volumes of 21 major agricultural  
23 products. An incremental mechanisation development decreases the labour requirements to 74  
24 million AWU while a very fast transition in mechanisation further reduces requirements to 19 million  
25 AWU. Given the significant implications of agricultural mechanisation on global labour requirements,  
26 our analysis demonstrates the need for forthcoming policies to consider the viability of rural groups  
27 led to exit agriculture in order to ensure a meaningful transition for the smallholders globally.

28

## 29 Main body

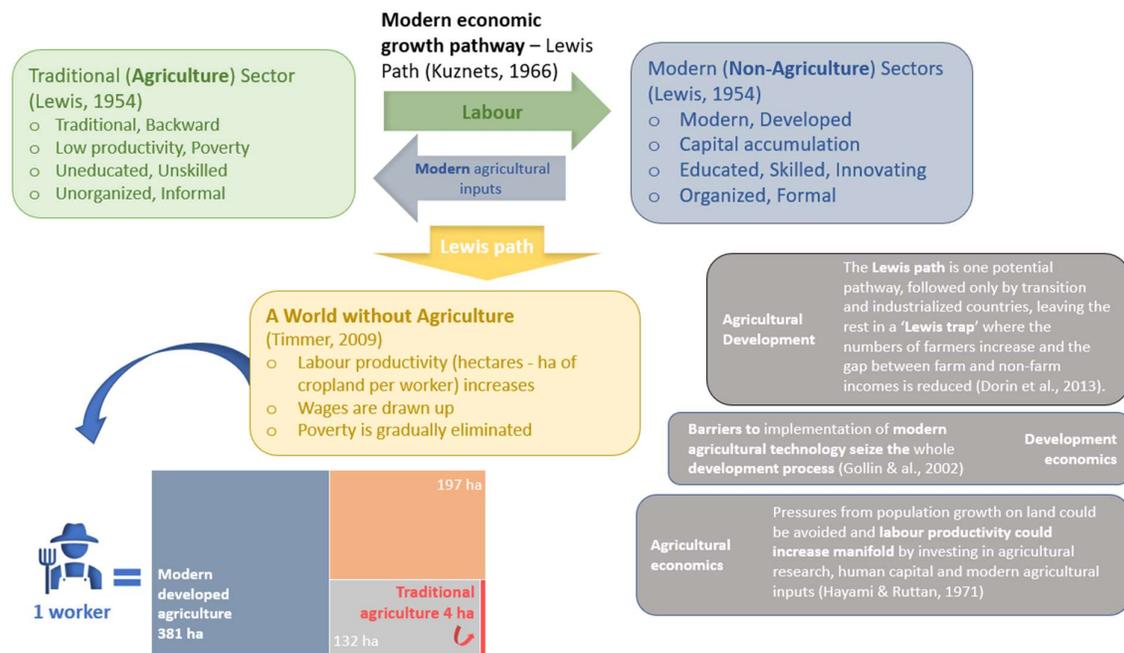
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31 In developing countries, the agricultural sector is responsible for a large fraction of aggregate  
32 income and employment and plays a key role in economic development<sup>1,2</sup>. At the global level,  
33 mechanisation and the adoption of new technologies in agriculture have increased  
34 production efficiencies and resulted in a long-term decline in real food prices since about  
35 1900<sup>3</sup>. The same process has also reduced labour requirements significantly<sup>4</sup>. A hundred years  
36 ago, agriculture employed 70% of the world's economically active population; by 1950 this  
37 share was reduced to 62% and in 2019 it had further decreased to 27% or 884 million people<sup>5-</sup>  
38 <sup>7</sup>. If current trends continue, agriculture will employ only a fraction of the people currently  
39 required globally. The consequences of this structural transformation are becoming clear in  
40 high-income countries where agriculture is increasingly resembling other sectors of the  
41 economy<sup>8</sup>. There are, however, specific socio-economic and cultural factors<sup>9</sup> that lead  
42 governments to treat the agricultural sector differently, and the close linkage of agriculture  
43 and the environment<sup>10,11</sup>, and the increased salience of climate change and other  
44 environmental issues, may introduce novel considerations. These contingent factors make it  
45 difficult to predict accurately the pace and nature of agricultural development but it seems  
46 certain the sector will need a smaller workforce and hence lead to an increase in labour  
47 reserves.

48 The labour implications of more mechanised and efficient production systems have long  
49 attracted the interest of economists. Ricardo<sup>12</sup> suggested that the development of machinery  
50 would result in reduced employment and Marx<sup>13</sup> introduced the term “labour reserve armies”  
51 to describe such changes. Syrquin<sup>14</sup> characterised development as a structural transformation  
52 where a predominantly low income, agrarian rural economy becomes a chiefly industrial  
53 urban economy with significantly higher income per capita. Under this scenario, labour  
54 increasingly moves from “traditional” (agriculture) to “modern” (non-agriculture) sectors  
55 accompanied by a marked change in the nature of work<sup>15</sup> (Fig. 1). Kuznets<sup>16</sup> described a  
56 “modern economic growth” pathway in which increased agricultural productivity supports  
57 industrialisation by increasing the supply of labour and producing low-cost food, and then  
58 industry in turn provides cheaper agricultural inputs that increase yields. As a result, labour  
59 productivity of the rural economy increases while wages rise and poverty is gradually  
60 eliminated, often called the Lewis path after the economist who introduced the dual-sector  
61 (subsistence/capitalist) model of development<sup>17</sup>. Timmer<sup>18</sup> goes further and argues that the  
62 falling share of agricultural employment will lead to a “world without agriculture” where  
63 there are almost no farmers left except for those that are required to operate highly  
64 sophisticated farm machinery<sup>19</sup>. This paradigm has been challenged by Dorin<sup>17</sup> and others  
65 who have suggested that in low-income countries continuing population growth, the absence  
66 of alternative employment, and limited opportunities for agricultural expansion will result in  
67 a “Lewis trap” where a labour surplus acts against investment in mechanisation and keeps  
68 wages low. However, there is an increasing realisation that future increases in food demand  
69 will need to be met from current (or reduced) agricultural lands to decrease pressures on  
70 natural ecosystems and limit greenhouse gas emissions associated with land conversion<sup>20-27</sup>.

71 There is thus likely to be greater emphasis on both closing yield gaps and advancing the  
 72 production frontier, especially in countries with current low productivity. Such policies will  
 73 have major effects on agriculture worker incomes and on labour markets in general, issues  
 74 that are often not considered in studies of future agricultural scenarios.

75 **Fig. 1 The structural transformation paradigm.** The schematic representation of this study lists the  
 76 agricultural and economic development theories prevailing today, linking the traditional (agriculture) and  
 77 modern (non-agricultural) sectors under the modern economic pathway leading to a world without  
 78 agriculture<sup>6,15-18,28-30</sup>. The implications of the economic growth pathway on labour productivity are graphically  
 79 represented at a treemap demonstrating the size of land that a full-time agricultural worker is capable to  
 80 cultivate, given current available agricultural technologies across agricultural systems that range from modern  
 81 and developed to traditional subsistence farming.



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84 Increasing contributions from labour or capital, the two classic factors of production, can lead  
 85 to a rise in yields. Empirical studies and data show that capital-intensive mechanisation is  
 86 most frequently responsible for higher yields and that this is accompanied by reduced labour  
 87 inputs<sup>31</sup> or labour displacement<sup>32</sup>. In cross-country comparisons, current data from the  
 88 International Labour Organization (ILOSTAT), OECD and the World Bank<sup>6,33</sup> demonstrate that  
 89 fewer people are employed in agriculture in more prosperous economies and labour  
 90 productivity increases as countries become richer. Dethier and Effenberger (2012)<sup>1</sup> indicated  
 91 that technological adoption, affordability and access to production inputs are the factors that  
 92 mainly drive the greater labour efficiencies. Martinelli et al.' (2010)<sup>34</sup> also found that  
 93 increased capital investment in agriculture in Brazil has led to historically low agricultural  
 94 employment, though still greater than in highly-industrialised countries like the U.S. and  
 95 Canada. Jha et al. (2019)<sup>35</sup> investigated the development of automation in agriculture  
 96 suggesting that it is a central policy subject that further improves productivity but also will  
 97 trigger further decreases in labour demand patterns (further description of technological and

98 labour productivity developments in Supplementary material, Text 1). Together, this suggests  
99 one possible future of an ever more efficient agricultural sector supporting a limited number  
100 of well-paid jobs but with a growing rural labour surplus<sup>36</sup>. This possibility raises issues of  
101 social and geographical equity and the viability of rural economies<sup>37,38</sup> underlining the  
102 importance of labour dynamics in agricultural and general development<sup>39,40</sup>.

103 Understanding and quantifying the implications for labour of changing food production  
104 systems is critical to achieve simultaneous policy goals relating to food security,  
105 environmental sustainability and justice. However, direct measurements of the number of  
106 workers required to produce food at the global level, with crop and livestock-specific  
107 resolution, remain limited. Here we first estimate the number of agricultural workers needed  
108 globally to maintain the crop and livestock specific production volumes reported by the  
109 United Nations Food and Agriculture Organization (FAO) in the period 2011-2015<sup>30</sup>. We then  
110 explore labour requirements under two further scenarios assuming different rates of  
111 technological adoption:  $MDA_{INCRE}$  and  $MDA_{VFST}$  which refer to incremental and very fast  
112 Mechanisation Development in Agriculture that are based on different extrapolations of  
113 observed long-term trends in global agriculture and industrialisation<sup>41</sup> (see Methods for fuller  
114 description). We assume that agricultural productivity in low-income and middle-income  
115 countries begins to converge on that in high-income countries, though at least within the time  
116 frame of this study many countries in regions such as Africa and South Asia will not fully  
117 converge because of a variety of historical and institutional factors<sup>17,42</sup>.

118 We compiled an inventory of agricultural labour input requirements for the production of 21  
119 major food products: twelve plant-based and nine animal-based products in 178 countries.  
120 Data and other information were derived from agricultural censuses, open-source data  
121 platforms, grey literature and the scientific literature. Labour requirements include both  
122 external (hired) and own labour of the production systems and correspond to the full-time  
123 equivalent annual workers per annum (annual working units – AWU). The annual working  
124 units is the aggregate of seasonal, full and part-time workers to a full-time equivalent basis  
125 and naturally differs from the estimates of people employed in agriculture which are larger.  
126 The twelve crops we considered are: barley, groundnut, maize, millet, potato, rapeseed, rice,  
127 sugar beet, sunflower, sorghum, soybean and wheat. These twelve crops together provide  
128 54% of total human calorie intake and 65% of plant-based human calorie intake (these figures  
129 and those below all refer to 2018)<sup>30</sup>; they account for 66% of total cropland. The livestock  
130 products include meat production from cattle, sheep, goats, pigs and poultry, milk production  
131 from cows, sheep and goats and egg production from poultry. These nine livestock products  
132 provide 17% of total human calorie intake and 92% of animal-based human calorie intake<sup>30</sup>.  
133 In total, the crop and livestock products considered in the present analysis provide 71% of the  
134 total direct human calorie intake, 76% of the total protein human intake and 72% of the total  
135 fat human intake.

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## 139 **Methods**

### 140 **Baseline country classification**

141 We developed a national-level agricultural (crop and livestock) labour inventory covering 178  
142 countries (Fig. 2). The data inventory was compiled using information from data-rich countries  
143 on the number of people employed in the production of twelve major crops and nine livestock  
144 products. In countries where no or limited information was available, employment was  
145 estimated using a mechanisation proxy based on the global cropland field size index  
146 developed by Fritz et. al<sup>43</sup> to classify crop production systems. Through basic spatial analysis  
147 we determined the predominant field size class for each country and classified countries as  
148 having very small, small, medium or large typical field size. Field size is known to be correlated  
149 with the extent of technological adoption<sup>26,44,45</sup> and thus we assumed production practices  
150 and consequent labour inputs will be similar in countries within the same field size class. We  
151 tested this assumption by taking the number of tractors in use in each country (FAOSTAT<sup>30</sup>)  
152 as a different indicator of technological uptake, and found a positive correlation with field size  
153 class (Supplementary material Fig.1a). GDP per capita, an indicator of national wealth and  
154 ability to invest in capital factors, is also positively correlated with field size (Supplementary  
155 material Fig.1b). To further assess this assumption, we examined the number of agricultural  
156 workers per hectare of cropland (ILOSTAT<sup>46</sup> and FAOSTAT<sup>30</sup> respectively) and found an inverse  
157 relationship with field size class (Supplementary material Fig. 2) described by larger numbers  
158 of workers per hectare as field sizes decrease.

159 Livestock production systems were classified using a typology, developed by Herrero et al.<sup>47</sup>,  
160 which describes typical livestock production practices across different regions, based on  
161 income, consumption of livestock products, local productivity, and the use of pasture versus  
162 cropland as livestock feed (Supplementary material, Fig. 3). Countries were assigned to one  
163 of four global livestock system clusters: (i) high income countries with high inputs of  
164 production and high levels of consumption (HIHC); (ii) low- and middle-income countries with  
165 low inputs of production and low levels of productivity and consumption (LILC); (iii) low-,  
166 middle- and high-income countries with higher livestock consumption and extensive grazing  
167 areas (EXHC); and (iv) low- and middle-income countries with varying livestock consumption  
168 and emerging importance of livestock (EILI). While these are groupings based on similarities  
169 of livestock systems, some outliers are identified. For example, Australia is in cluster EXHC  
170 instead of HIHC with other high-income countries, owing to the prevalence of extensive  
171 livestock systems<sup>47</sup>. As such, based on similarities we identified on labour productivity levels  
172 using empirical data for China, Australia and Brazil, we disaggregated the EXHC cluster in two  
173 sub-clusters EXHC<sub>ASIA</sub>, which includes the parts of EXHC in Asia, and EXHC<sub>PAC</sub> which includes  
174 Australia and Latin America.

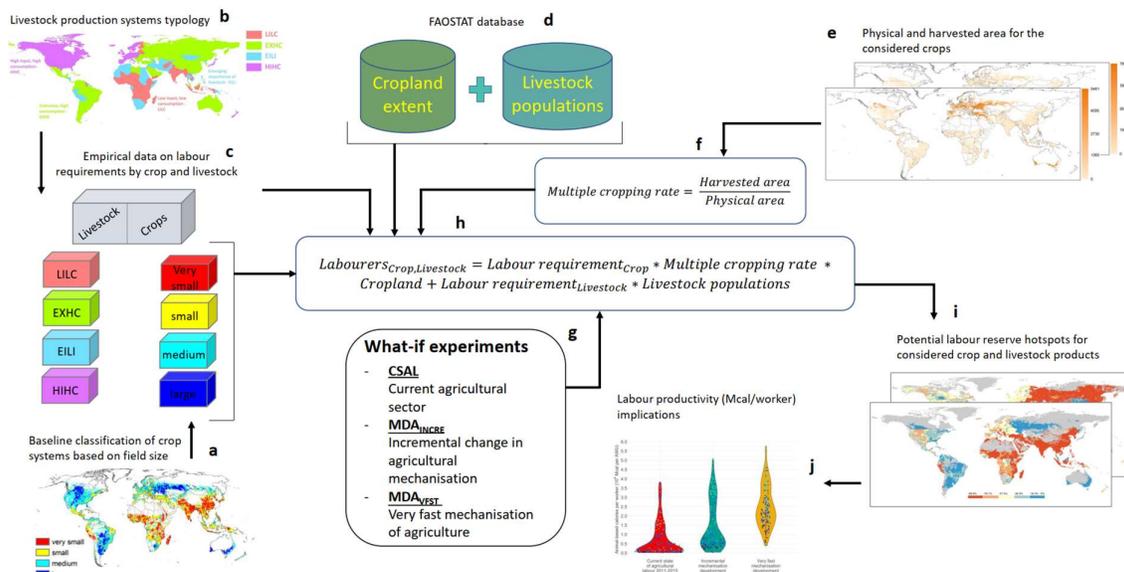
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179 **Fig. 2 Methodological design of the study.** a-i, Field size classification<sup>43</sup> (a) and livestock systems typology<sup>47</sup>  
 180 (b) are used to construct a baseline classification of countries, for crop and livestock systems respectively, based  
 181 on which we compile the labour requirement data inventory (c) containing crop and livestock-specific labour  
 182 inputs. Labour input requirements are combined with cropland and livestock populations data (d) from  
 183 FAOSTAT<sup>30</sup> for the 2011-2015 period and information on multiple harvests (e, f) from SPAM 2010<sup>48</sup> in the  
 184 agricultural labour model (h). The model calculates total labour input for current state of agriculture (CSAL) and  
 185 two main what-if experiments of mechanisation development (g): (1) Incremental change of agricultural  
 186 mechanisation (MDA<sub>INCRE</sub> scenario) or (2) Very fast transition of mechanisation in the agricultural sector (MDA<sub>VFAST</sub>  
 187 scenario). The estimation results in crop and livestock specific labour requirements under current state of  
 188 agriculture and the two what-if experiments of mechanisation development which are compared to estimate  
 189 potential labour reserves (i). Further implications (j) on labour productivity gains are quantified on the basis of  
 190 food production (change in plant or animal-based Mcal produced per agricultural worker). Crop and livestock  
 191 labour simulations were performed both at national scales and at a level of, globally, 120,000 simulation units  
 192 that were aggregated from a size of 5' × 5' pixels (~ 8 × 8 km near the Equator) to a maximum of 30' × 30' (~  
 193 50 × 50 km near the Equator) on the basis of physical heterogeneity and administrative boundaries.



194

195

196 **‘What – if’ experiments**

197 Here we explore three production scenarios to estimate how many agricultural workers will  
 198 be needed if the current trends of increasing labour productivity continue under different  
 199 paces of agricultural mechanisation. In the first scenario, the current state of agricultural  
 200 labour (CSAL), we estimate the size of the labour force responsible for the production of  
 201 current food volumes as reported by the United Nations Food and Agriculture Organization  
 202 (FAO) for the average of the years 2011-2015<sup>30</sup>. In the next two scenarios (MDA<sub>INCRE</sub> and  
 203 optimistic MDA<sub>VFAST</sub>) we estimate the labour requirements to produce the same amount of  
 204 food but assuming two different assumptions about increases in mechanisation and  
 205 associated labour productivity.

206 For croplands in the incremental change scenario (MDA<sub>INCRE</sub>), we assume that technological  
 207 adoption increases such that labour requirements in each of the baseline classes defined by  
 208 field size becomes that of the next higher class (Supplementary material Table 1a). Thus a

209 nation originally characterised by labour requirements associated with very small field sizes  
210 would now be described by small field size labour needs, and so on for larger field sizes  
211 (Supplementary material, Fig 5). In the very fast change scenario ( $MDA_{VFST}$ ), all classes move  
212 to the labour requirements associated with the large field size class. In both scenarios the  
213 labour requirements of the large field size class do not change and hence we are not including  
214 the effects of future technologies. However, the agricultural sector is responsible for only a  
215 small share of labour in these countries and the effects of further technological adoption will  
216 be small.

217 For livestock production systems, we adopt a more geographic focus. In the incremental  
218 pathway ( $MDA_{INCRE}$ ) we assume countries in Africa and South Asia with LILC labour  
219 requirements move to the EILI category (Supplementary material Table 1b). Similarly, HHC  
220 countries in the Americas, Eurasia and Australia move to the EXHC category. In both cases,  
221 countries in the more mechanised category remain in the same class. For the very fast  
222 transition ( $MDA_{VFAST}$ ) all countries move to the most labour productive systems globally,  
223 which is either  $EXHC_{ASIA}$  or HICH, depending on the livestock product.

## 224 **Labour requirement data and calculation**

225 Information on crop and livestock-specific labour inputs was derived from agricultural  
226 censuses, open-source data platforms and the scientific literature. We obtained information  
227 on labour requirements for the production of crop and livestock food products from 30  
228 sources (listed in Supplementary information, Table 2 and 3). All data sources include both  
229 external hired workers as well as the farmer and family workers. For cross-validation  
230 purposes, to test the validity of our estimates, country and crop/livestock product- specific  
231 information was derived from the Farm Accountancy Data Network (FADN) which is based on  
232 a statistical survey of farms in the EU and provides the most comprehensive data available for  
233 this purpose that here covers 5 agricultural products and 27 EU countries (for fuller  
234 description see Results).

235 Information on labour requirements was originally provided in three different formats: (i)  
236 person days per unit of key input (hectare – ha or head of livestock – head); (ii) hours per unit  
237 of key input; and (iii) cost per unit of key input. Person days represent the number of workers  
238 required per day (assuming 8 hours for normal labour at normal intensity) to perform  
239 production tasks per ha of cropland and per head of livestock. To estimate the number of full-  
240 time employees that are required per ha and per head we divide person days by the number  
241 of working days per year which we estimate to be 275. This number comprises a 5.29 day  
242 week (including overtime work) and 52 weeks' work ( $5.29 \times 52 = 275$ )<sup>49</sup>. Requirements  
243 expressed in hours per ha and per head, are divided by the 8-hours worked per day to  
244 estimate person days. Requirements expressed as costs per ha and per head, are first divided  
245 by the average wage rate reported on ILOSTAT<sup>50</sup> (of the country from which the labour costs  
246 are derived) to obtain person days per ha and per head. This is then converted to number of  
247 workers per ha and per head using the method described above for crop and livestock  
248 production respectively.

249 The labour requirement is expressed as the number of full-time workers per annum. This  
250 measurement is defined as the Annual Working Unit (AWU)<sup>51</sup> and is smaller than the total  
251 number of people employed in agriculture which includes part-time, casual or seasonal  
252 workers<sup>1</sup>.

253

## 254 **Livestock numbers, cropland extent and successive cropping**

255 We calculated the labour required to produce the global amounts of the different crop and  
256 livestock products in the period 2011-2015<sup>30</sup>. The extent of cropland and numbers of livestock  
257 associated with these volumes of the 2011-2015 period were derived from the FAOSTAT<sup>30</sup>  
258 database which is broken down by country. Within-country prevalence of crop and livestock  
259 production systems displays spatial variability and thus, the respective within-country labour  
260 requirements and implications would be driven by these spatial patterns. Thus, to assess the  
261 labour reserves at local scales our method downscaled the national-level crop and livestock  
262 production information to sub-national grid cells of varying sizes from ~ 9.26 km × ~ 9.26 km  
263 to ~ 55.56 km × ~ 55.56 km (5' x 5' to 30' x 30' arc minutes at the equator). This grid reference  
264 is a result of EPIC-IIASA integrating the process-based agronomic model 'Environmental Policy  
265 Integrated Climate' (EPIC)<sup>53,54</sup> to a global data structure that is referenced at a 5' x 5' spatial  
266 resolution. The 5 arcmin grid cells belong to the same topography classes, have identical soil  
267 texture and are based within the same 30' x 30' climate grid and administrative region cells  
268 which are then combined to simulations units. This results in approximately 120,000  
269 simulation units of sizes that vary from ~ 69 to ~ 2500 km<sup>2</sup> near the equator conditional to  
270 input data heterogeneity.

271 Cropland area was derived from the FAOSTAT<sup>30</sup> database which provides crop-specific  
272 information on physical area in cultivation. In some areas, multiple crops per year are grown  
273 on the same land and hence require additional labour. We accounted for this using data in  
274 SPAM 2010 v2<sup>48</sup> which gives the total harvested area per year allowing a multiple cropping  
275 rate to be calculated (Eq. 1).

$$\text{Multiple cropping rate} = \frac{\text{Harvested area}}{\text{Physical area}} \quad (1)$$

276

277 The number of full-time-equivalent workers required for the production of each crop per  
278 hectare ( $Labour_{Req}$ ) was estimated by multiplying the crop labour requirements per ha  
279 ( $Labour_{Req/ha}$ ) with the cropland extent (ha) for each of the crops and add labour  
280 requirements per head of livestock ( $Labour_{Req/head}$ ) multiplied by the number of each of the  
281 livestock types (Eq. 2).  $Labour_{Req}$  was then adjusted using the multiple cropping rate  
282 (estimated in Eq. 1) to reflect the actual extent of production and the subsequent actual  
283 requirements in labour ( $Labour_{Act}$ ) using the basic formula in Eq. 3.

---

<sup>1</sup> According to ILO<sup>52</sup>, "the international definition of employment calls for inclusion of all persons who worked for at least one hour during the reference period".

284

$$Labour_{Req} = Labour_{Req/ha} * Cropland_{ha} + Labour_{Req/head} * Heads \quad (2)$$

285

$$Labour_{Act} = Labour_{Req} * Multiple \text{ cropping rate} \quad (3)$$

286

## 287 **Results**

### 288 **Global labour reserves and spatial patterns**

289 Today, a global labour force of 286.3 million full-time equivalent workers (AWU) is required  
290 to produce the total amounts of the 21 agricultural products we consider here. Our analysis  
291 suggests that moderate technological development of agricultural production systems under  
292 the MDA<sub>INCRE</sub> scenario will decrease the labour requirement to 73.8 million AWU,  
293 approximately a quarter of the current requirements. Crop production will require 20.7% the  
294 current workforce, and livestock production 33.8% (Fig. 3 and Supplementary material Fig. 6).  
295 Were technological adoption to proceed as in the MDA<sub>VFST</sub> scenario, our analysis suggests  
296 labour requirements would decline to 18.5 million AWU, just 6.5% of the baseline (6% for  
297 crops and 7% for livestock production).

298 In the current state of agricultural labour, the largest shares of employment across crop  
299 production systems are estimated in rice (80.6 million AWU), maize (37.2 million AWU) and  
300 wheat (21.6 million AWU) production (which translate to 28%, 13% and 8% of the total labour  
301 respectively) while for the livestock production systems the largest shares correspond to goat  
302 meat (22.2 million AWU), sheep meat (16.9 million AWU) and dairy cows (16.1 million AWU)  
303 production (the equivalent of 8%, 6% and 6% of total labour respectively).

304 There is a larger drop in labour requirements from the current state to MDA<sub>INCRE</sub> than from  
305 MDA<sub>INCRE</sub> to MDA<sub>VFST</sub>. The reason for this is that labour productivity increases particularly  
306 strongly which is associated with the transition from very small field size to small field size.  
307 More technological adoption leads to further increases in productivity but these are  
308 proportionately less as the major inefficiencies have been removed. Crop production  
309 currently accounts for 61.4% of the agricultural labour which decreases to 49.3% in MDA<sub>INCRE</sub>  
310 but only to 56.4% in MDA<sub>VFST</sub>. This is a result of the different trends of change between crop  
311 and livestock production systems where the corresponding rate of change for crops, is larger  
312 in MDA<sub>INCRE</sub> but decreases in MDA<sub>VFST</sub> (Supplementary material Fig. 7).

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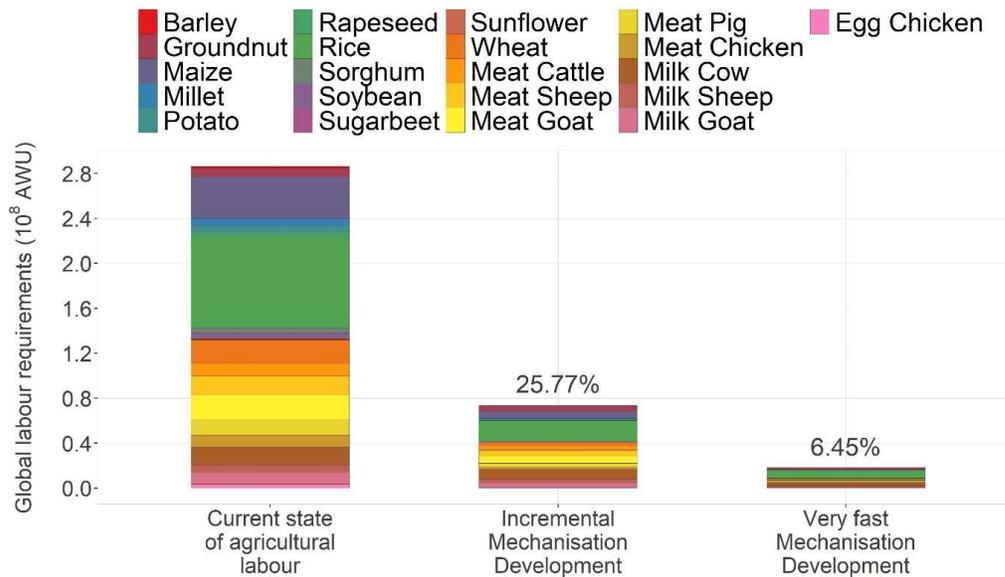
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319 **Fig. 3 Total labour requirements (AWU) in the current and future agricultural mechanisation**  
 320 **scenarios.**



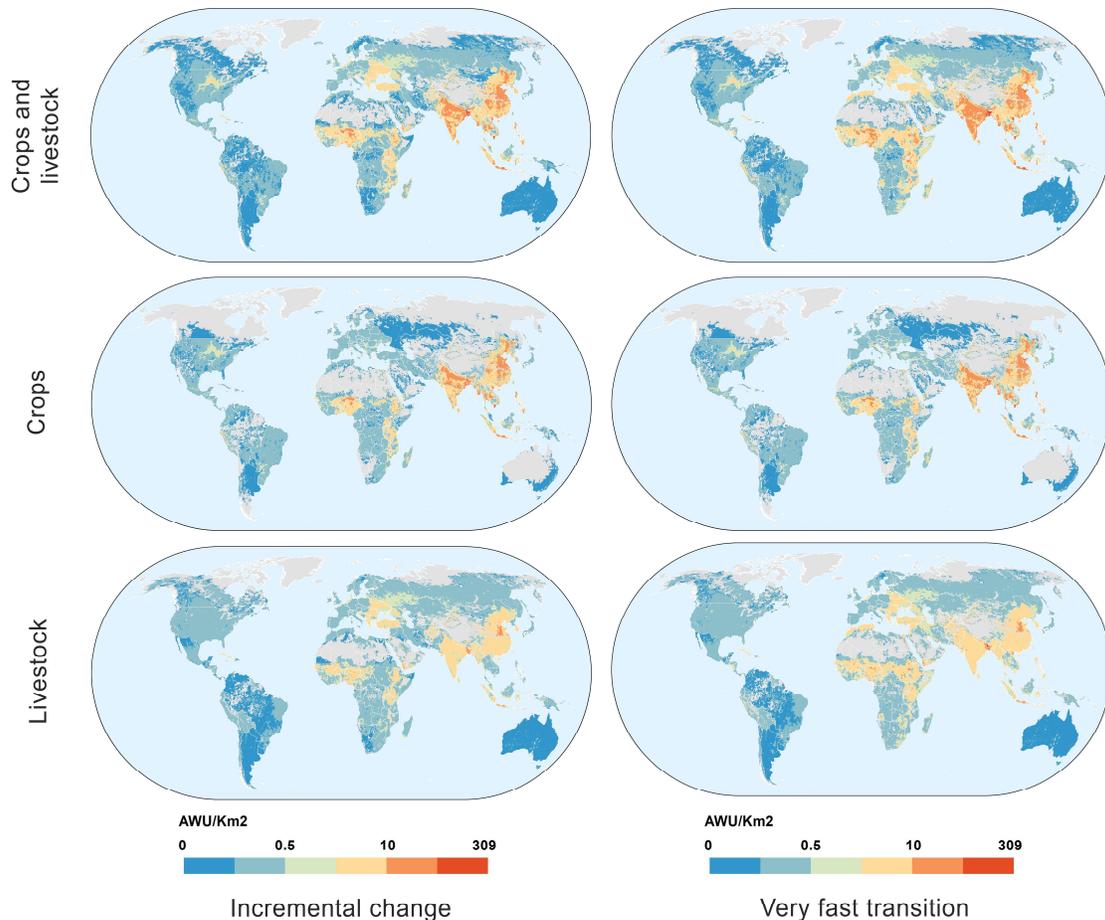
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322 The largest movements of labour out of agriculture under  $MDA_{INCRE}$  occur in south and east  
 323 Asia and the drier areas of equatorial Africa (Fig. 4 and Supplementary material Fig. 8). In  
 324 some regions, reductions in labour differ noticeably between crop and livestock production.  
 325 Thus in parts of Central Asia (chiefly southern Russia) labour levels in crop production remain  
 326 roughly the same while those in livestock production see a significant decrease (between 0.5  
 327 and 10 AWU/km<sup>2</sup>). The discrepancies result from within-country differences between the  
 328 crop and livestock systems and the associated labour productivity levels. Russia, in example,  
 329 is in the top of the labour productivity levels for crops (due to large field size for crop systems)  
 330 but has low and mid-range labour productivity for livestock production (as it belongs to the  
 331 EXHC<sub>ASIA</sub> cluster) (for fuller description of labour requirements across clusters see  
 332 Supplementary material, fig. 4). There is also considerably spatial heterogeneity in demand  
 333 for labour. Across Africa, labour requirements for crop production typically decreases by 1 –  
 334 10 AWU/km<sup>2</sup> though there are a few hotspots where the figures are 10 and 50 AWU/km<sup>2</sup>.  
 335 Patterns for livestock systems in Africa are similar except there are some regions where very  
 336 little labour is released. Hot spot effects are more profound in the areas that appear to have  
 337 more dense agricultural activity but also lower current labour productivity and thus an  
 338 increase in mechanisation result in a spatial aggregation of labour reserves.

339 The same general geographic patterns are seen under  $MDA_{VFST}$  but are accentuated, with  
 340 countries in Southeast Asia (India, Bangladesh, Indonesia, Vietnam and Philippines) in  
 341 particular seeing large drops in the agricultural labour force (10 – 50 AWU/km<sup>2</sup>). The largest  
 342 drops in crop production systems (1 – 10 AWU/km<sup>2</sup>) are chiefly in South Asia and Central  
 343 Africa while for livestock production there are hotspots in North Africa and East Europe. The  
 344 labour reductions are similar spatially because agricultural production is simulated to remain  
 345 the same under the mechanisation scenarios. However, their effects are larger under  $MDA_{VFST}$

346 as in this scenario the labour requirements of each system move to highest labour  
 347 productivity levels which triggers further reductions globally in comparison to MDA<sub>INCRE</sub>.

348 **Fig. 4 Potential release of labour per square kilometre (AWU / Km<sup>2</sup>).**



349

350 Agricultural development is estimated to increase significantly labour productivity, as  
 351 measured by calories produced per agricultural worker (Mcal per AWU) (Fig. 5 and  
 352 Supplementary material Fig. 9). Plant-based calorie production per worker increases on  
 353 average from  $0.71 \times 10^7$  Mcal in CSAL to  $2.44 \times 10^7$  Mcal and  $3.87 \times 10^7$  Mcal under MDA<sub>INCRE</sub> and  
 354 MDA<sub>VSFT</sub> respectively. Under current conditions the calories produced per worker increases  
 355 with economic development from  $0.14 \times 10^7$  Mcal in low-income countries through  $0.51 \times 10^7$   
 356 Mcal in middle-income countries to  $1.49 \times 10^7$  Mcal in high-income countries. In our  
 357 technological adoption scenarios, the productivity of low-income countries gradually  
 358 increases (MDA<sub>INCRE</sub>) and eventually becomes similar to that of the most economically  
 359 developed countries (MDA<sub>VSFT</sub>). The latter occurs as we simulate mechanisation development  
 360 in agriculture without quantifying the associated economic and income developments –  
 361 which are modelled as constants here. The result is this intimate mixture of high, middle- and  
 362 low-income countries across the whole range of labour productivity levels. In livestock  
 363 systems, animal-based calories per worker, increases on average from  $0.66 \times 10^5$  Mcal in CSAL  
 364 to  $1.45 \times 10^5$  Mcal and  $2.43 \times 10^5$  Mcal under MDA<sub>INCRE</sub> and MDA<sub>VSFT</sub>. High-income countries

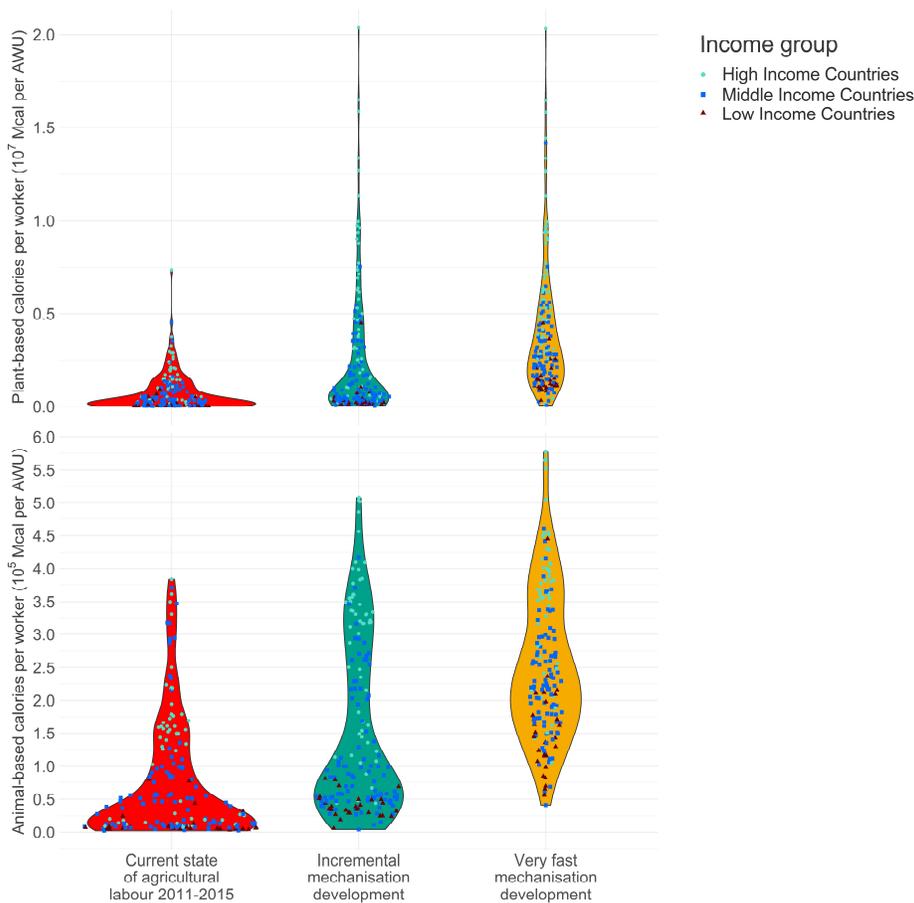
365 tend to be the most efficient though today there are a few relatively rich countries, mainly in  
366 west Asia (countries in the Arabic peninsula) and Eastern Europe, which for historical reasons  
367 have anomalously low productivity. Production of animal-based calories, in all scenarios,  
368 requires significantly larger amounts of labour inputs compared to plant-based calories. A  
369 typical full-time worker today produces  $0.071 \times 10^7$  plant-based Mcal per year but just  
370  $0.007 \times 10^7$  animal-based Mcal. Though productivity increases under the two development  
371 scenarios the  $\sim 10:1$  crop:livestock efficiency ratio remains roughly the same. When measured  
372 by protein produced per AWU, agricultural productivity is increased at similar rates  
373 (Supplementary Material, Fig. 10). Production of protein per AWU from plant-based sources  
374 increase on average from  $16 \times 10^3$  tonnes of protein in CSAL to  $50 \times 10^3$  tonnes and  $84 \times 10^3$   
375 tonnes under  $MDA_{INCRE}$  and  $MDA_{VSFT}$  respectively. Animal-sourced protein productivity per  
376 full-time worker increases on average from  $6 \times 10^3$  tonnes in CSAL to  $12 \times 10^3$  tonnes and  $20 \times 10^3$   
377 tonnes under  $MDA_{INCRE}$  and  $MDA_{VSFT}$ . Similarly to calories, production of protein requires  
378 larger amounts of labour inputs for animal-sourced protein in comparison to the plant-  
379 sourced. However, due to the high protein content of animal products, the  $\sim 3.7:1$   
380 plant:animal efficiency ratio appears more balanced though remains in favour of plant-  
381 sourced protein production.

## 382 **Evaluation of labour requirement estimations**

383 We explored the accuracy of our estimated labour requirements by comparing them with  
384 figures on labour input provided by the FADN<sup>55-58</sup>. FADN information on production for most  
385 agricultural products is presented as aggregate farm types in the EU Farm Economy Focus  
386 datasets. For some livestock products (meat cattle and cow's milk), product and country  
387 specific information is available. The respective information for crops, was available only for  
388 cereal and grains (barley, wheat and maize) and we obtained it from EU farm reports, that  
389 also use FADN data. As such, we compared three crops (barley, maize and wheat) and two  
390 livestock products (cattle meat, cow milk) across 27 EU countries (Supplementary Material,  
391 Fig. 11 – Fig. 13). To allow comparison we took FADN data on country-specific total labour  
392 input per farm, measured in AWU, and converted it to AWU per hectare for crops and per  
393 head for livestock. This was then multiplied by either cropland extent and number of livestock  
394 (using 2011-2015 FAOSTAT<sup>30</sup> figures) to obtain AWU in agriculture for each product-country  
395 combination. In general there was a good match between our estimates and the FADN data  
396 though with some exceptions. For example, the production of some crops, such as barley in  
397 Italy and Denmark requires significantly more labour than we estimated as did beef  
398 production in Austria, Germany and Spain. Some other countries (Poland, Hungary and  
399 Romania) had even larger differences and thus, their extrapolated labour requirements were  
400 replaced with the reported from FADN. Despite these discrepancies, our predictions provide  
401 an approximation of the number of full-time workers required in agriculture, that is used to  
402 compare implications from different agricultural trends that will emerge in the future  
403 (incremental and very fast transition) and the location-specific absolute estimation of  
404 labourers required is out of scope in the current approach. Lastly, we examined the estimated  
405 global AWU in reference to the total number of people working in agriculture worldwide as  
406 reported by FAO. We estimate that currently 286 million AWU is required in agriculture and  
407 FAO reports 884 million people employed in agriculture, a  $\sim 1:4$  AWU:people employed in

408 agriculture. This compares reasonably well in the context of EU countries where the FADN-  
 409 reported actual number of people who obtain some income from agricultural work can be up  
 410 to four times larger than the reported corresponding AWU<sup>2</sup>.

411 **Fig. 5 Calorie production per agricultural worker (Mcal per AWU) in the current state of**  
 412 **agricultural sector (CSAL) and the two what-if scenarios of mechanisation development (MDA<sub>INCRE</sub>**  
 413 **and MDA<sub>VFST</sub>).** The violin plots present the labour productivity in calorie produced per worker in the current  
 414 and the two potential pathways of mechanisation development in agriculture. Points represent countries,  
 415 which are classified by income groups (World Bank Income group aggregates<sup>59</sup>). Greater point density is  
 416 denoted by larger widths in the violin plots which are being gradually lifted as the agricultural sector shifts  
 417 from the current state (CSAL) to the potential paths of mechanisation development (MDA<sub>INCRE</sub> and MDA<sub>VFST</sub>,  
 418 from the left to the right-hand side).



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<sup>2</sup> Based on Eurostat empirical data on agricultural labour inputs measured in both persons-basis and AWU. Access to data, [https://ec.europa.eu/eurostat/databrowser/view/ef\\_If\\_size/default/table?lang=en](https://ec.europa.eu/eurostat/databrowser/view/ef_If_size/default/table?lang=en)

## 424 Discussion

425 Our analyses are in agreement with a number of earlier studies that have explored the  
426 relationship between agricultural productivity, labour requirements by food production  
427 systems and levels of economic development<sup>60-62</sup>. These studies have found that agricultural  
428 productivity growth is primarily constrained by lack of access to inputs and to modern  
429 technology, and this in turn is constrained by limited economic and human capital. To tackle  
430 this barrier, governments have brought in policies aimed at enhancing the adoption of  
431 modern technologies by smallholder farmers<sup>62</sup>. Earlier studies have contested this pathway  
432 of structural convergence, particularly for developing (Asian) and transitioning (Latin  
433 American and African) countries suggesting that it would not necessarily lead to economic  
434 growth but rather, lead to a trap where neither productivity per worker nor the agricultural  
435 incomes and food security increase<sup>17</sup>. The latter is based on evidence showing increasing  
436 levels of active population in agriculture which led to decreased levels of available land per  
437 farmer in those countries. As such, the way to increase farm labour productivity, when land  
438 per farmer is shrinking, has so far included attempts to increase yield per unit of land,  
439 achieved through mono-cropping and intensive use of agrochemical inputs – practices that  
440 result in a decline of marginal productivity and an increase in costs. However, the importance  
441 of agricultural mechanisation in advancing agricultural productivity and eliminating hunger in  
442 developing countries, put pressures on global agriculture inexorably leading to pressure on  
443 technology adoption<sup>32,63</sup>.

444 If agricultural productivity continues to increase, along either of these scenarios explored  
445 here, then inevitably a large number of people will leave the agricultural work force and enter  
446 the labour reserve. In this study we estimate that a moderate agricultural mechanisation  
447 pathway could reduce the current global labour requirements (286 million AWU) by ~74%  
448 which, in terms of number of people obtaining income from agriculture, would mean that 654  
449 million agri-food workers would be led to exit agriculture. This exit will be greatest in those  
450 countries that are currently the farthest from the productivity and technology frontier,  
451 typically but not exclusively those in the lower-income bracket<sup>61</sup>.

452 The composition but also the productivity of labour in a calorie basis varies significantly  
453 between the production of plant (12 crop products) and animal (9 livestock products) – based  
454 calories. Globally, 40% of agricultural workers (AWU) are involved in the production of the  
455 total animal-based calories however, this is not indicative of the amount of animal calories  
456 consumed per capita. This is attributed to the fact that production of animal-based calories is  
457 significantly more labour-demanding compared to the plant-based –the same amount of  
458 labour input can produce either 1 animal-based calorie or 10 plant-based calories. In  
459 monetary terms, we estimate that the gross production value per agricultural worker is  
460 ~15,000 Int. \$ (international dollars) for crops and ~12,000 Int. \$ for livestock products. As  
461 such, while a given working unit can produce a lot more crop than animal-based calories, the  
462 significantly higher value of production of the latter (on a per unit of output basis), results in  
463 approximately similar levels of financial returns per worker. This finding is in line with previous  
464 empirical studies suggesting that time expenditure for the production of livestock products is  
465 larger than that of crop products and requirements can differ considerably, even within the

466 same type of product, on the basis of mechanisation level<sup>64,65</sup>. Furthermore, shifts towards  
467 sustainable diets may reduce demand for animal-sourced calories<sup>66–68</sup> which will have major  
468 implications for workers in the livestock sector. Though demand for plant-sourced calories  
469 will increase and require a greater workforce, this will absorb only a small fraction of the  
470 surplus labour, the exact fraction depending on the adoption of new technology, risking  
471 increased rural unemployment.

472 In the current paper we provide an evidence-based approximation of the labour requirements  
473 for the production of 21 agricultural products. We present a method to quantify the potential  
474 implications of agricultural mechanisation on the number of people required for the  
475 production of current food volumes. The empirical data utilised in the present analysis reflect  
476 actual hours needed per hectare in order for all production processes to take place. Thus, our  
477 estimates correspond to the requirement for full-time agricultural workers (AWU) which, for  
478 reasons to do with the high proportion of seasonal and part-time work in agriculture, is most  
479 appropriate to assess labour inputs<sup>69</sup>. The actual number of people who obtain some income  
480 from agricultural work can be up to four times larger than AWU in EU countries<sup>3</sup>, an estimate  
481 with significant heterogeneity across countries and with the ratio that is becoming higher in  
482 low-income countries<sup>70</sup>. Estimates of the effects of technological change on AWU may thus  
483 underestimate the welfare consequences for society. A further limitation of our approach is  
484 the extrapolation of labour inputs based on a baseline classification of countries in  
485 representative aggregate classes<sup>26,43,47</sup>. While these classes are constructed to reflect  
486 similarities in production systems, there still remains considerable within-class heterogeneity  
487 which was responsible for the differences we observed between our estimates and data on  
488 AWU in the EU. Owing to these limitations, our method to quantify labour changes from  
489 agricultural mechanisation is not intended to be used as a tool to estimate absolute product-  
490 and location-specific labour requirements but rather, is a framework allowing comparisons of  
491 potential labour discharges from agriculture, across different development pathways at a  
492 global scale.

493 The confluence of growing agricultural technological development and labour productivity  
494 gains means that there is a necessity to design strategies within the agricultural sector to  
495 simultaneously support efficiency in food production systems and secure a meaningful  
496 transition for the farmers that will become a labour-surplus in a future more efficient  
497 agricultural sector. Integrating socioeconomic goals, food security objectives and  
498 environmental targets will be critical in achieving the sustainable development of agriculture.  
499 This study demonstrates the significance of addressing these needs, quantifies the potential  
500 labour reserves of the global crop and livestock production systems and utilises available  
501 local-scale knowledge of agricultural technologies and corresponding labour input  
502 requirements.

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<sup>3</sup> Based on Eurostat empirical data on agricultural labour inputs measured in both persons-basis and AWU.  
Access to data, [https://ec.europa.eu/eurostat/databrowser/view/ef\\_If\\_size/default/table?lang=en](https://ec.europa.eu/eurostat/databrowser/view/ef_If_size/default/table?lang=en)

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