

Constructing an Individual Socioeconomic Status Index for Analysing Inequalities in Colorectal Cancer Screening

Mercedes Vanaclocha-Espi (✉ vanaclocha_mer@gva.es)

Foundation for the Promotion of Health and Biomedical Research-Public Health Research FISABIO – Public Health Research, Valencia

Javier Martín-Pozuelo

Foundation for the Promotion of Health and Biomedical Research-Public Health Research FISABIO – Public Health Research, Valencia

Paula Romeo

Foundation for the Promotion of Health and Biomedical Research-Public Health Research FISABIO – Public Health Research, Valencia

Marina Pinto-Carbó

Foundation for the Promotion of Health and Biomedical Research-Public Health Research FISABIO – Public Health Research, Valencia

Rosana Peiró-Pérez

General Directorate of Public Health, Valencian Community

Carmen Barona

Spanish Consortium for Research on Epidemiology and Public Health (CIBERESP), Instituto de Salud Carlos III, Madrid

Francisco Ortiz

Health Insurance Service and the SIP of the Conselleria de Sanitat, Valencian Community

Andreu Nolasco

University of Alicante

Susana Castan

General Directorate of Public Health, Valencian Community

Dolores Salas

General Directorate of Public Health, Valencian Community

Ana Molina-Barceló

Foundation for the Promotion of Health and Biomedical Research-Public Health Research FISABIO – Public Health Research, Valencia

Research Article

Keywords: Health systems, Equity, Colorectal cancer screening, Socioeconomic aspects of health, Socio-economic inequality

Posted Date: March 7th, 2022

DOI: <https://doi.org/10.21203/rs.3.rs-1408037/v1>

License:   This work is licensed under a Creative Commons Attribution 4.0 International License. [Read Full License](#)

Abstract

Objective: To construct an individual socioeconomic status (SES) index (ISESI) with information available in the Population Information System (PIS) of the Region of Valencia (RV), Spain, and use it to analyse inequalities in a colorectal cancer screening programme (CRCSP).

Methods: Cross-sectional study. The study population was composed of men and women aged between 50 and 69 who were invited to participate in the most recently completed round of the RV CRCSP in 2020, $n=1,150,684$. A multiple correspondence analysis was performed to aggregate information in the Segmented, Integrated and Geographical Population Analysis Code (SIGPAC) from the RV PIS into an ISESI. Data from the 2016 RV Health Survey was used for validation. The relationship between CRCSP participation and the ISESI was analysed by logistic regression models.

Results: The variables included in the index were nationality, employment status, disability, healthcare coverage, risk of vulnerability and family size. The most important categories for determining the highest SES were being employed and not being at risk of social vulnerability, and being unemployed and at risk of social vulnerability for determining the lowest SES. Index validation demonstrated internal and external coherence for measuring SES. The relationship between CRCSP participation and the ISESI categorised by quartile (Q) showed that Q4 (the lowest SES) was less likely to participate $OR=0.769$ ($0.757-0.782$) than Q1 (the highest SES), and the opposite was found for Q2 $OR=1.368$ ($1.347-1.390$) and Q3 $OR=1.156$ ($1.137-1.175$).

Conclusions: An ISESI was constructed and validated using PIS data and made it possible to evaluate inequalities in CRC screening.

Background

Health equity is defined as “the absence of unfair and avoidable or remediable differences in health among population groups defined socially, economically, demographically or geographically” [1]. Analysing social determinants of health and guaranteeing the health equity perspective has become one of the main challenges for developed countries in recent years and is the focus of policies in many territories [2].

Colorectal cancer (CRC) screening is a widely accepted public health policy in Europe. In Spain, early CRC detection programmes (CRCSP) are population-based and aimed at men and women aged between 50 and 69, in line with the recommendations of European CRC screening guidelines [3]. The European Commission recommends analysing inequalities in CRC screening [4]. At present, most CRCSP in Spain are not subject to a systematic assessment that includes socioeconomic variables [5], principally due to the unavailability of individual socioeconomic status (SES) indicators [6].

SES is a multidimensional social determinant of health. The development of SES indicators including different socioeconomic dimensions is important in order to provide evidence-based information on social inequalities in health to support decision-making. Some previous studies in Spain have constructed multidimensional area-level deprivation indexes. The first area-level deprivation index using census data in Spain was developed by the MEDEA project and was applicable to large cities [7]. In 2011, the Spanish Society of Epidemiology

replicated this methodology to create an indicator for the entire Spanish territory [8]. These indices have been used to assess and analyse socioeconomic inequalities in health at the territory level.

Some studies in Spain have analysed inequalities in CRCSP participation by using this type of area-level deprivation indexes [9], but the lack of individual SES indicators has limited interpretation of the inequalities revealed. Other studies have focused on analysing inequalities in such programmes with individual SES variables based on information collected from a population sample via surveys [10]. Although these studies are useful, data collection requires a large amount of effort and this hinders their use in periodic and systematic assessments of inequalities in cancer screening, as recommended by the European Commission [4].

The Population Information System (PIS) of the Region of Valencia (RV), Spain, includes a Segmented, Integrated and Geographic Population Analysis code (SIGPAC) [11], which collects personalised information on variables related to healthcare coverage and socioeconomic characteristics for the entire population with the right to healthcare coverage, including country of origin, income, employment status or risk of social vulnerability.. The data is updated periodically and comes from official and accurate sources, and this is one of the great advantages of this information system. Therefore, it has the potential to characterise, in socioeconomic terms, the population of the RV registered in the PIS.

As it is important to have individual indicators that measure SES in order to identify inequalities in health, the purpose of this study was to construct an individual socioeconomic status index (ISESI) based on information available in the PIS SIGPAC and use the resulting ISESI to analyse inequalities in CRCSP participation in the RV.

Methods

Design

Cross-sectional study to construct an individual socioeconomic status index (ISESI) based on information available in the Patient Information System (PIS) of the Region of Valencia (RV), Spain.

Study population

The study population was composed of men and women aged between 50 and 69 who were invited to participate in the most recently completed round of the RV colorectal cancer screening programme (CRCSP) (from 2013 to 2020). A round of the programme corresponds to the two-year period during which the target population is invited. A round is considered complete when the entire target population has been invited. The total number of people invited during the study period was 1,208,515.

Individuals with incomplete or non-updated information in the PIS ($n = 47,298$) were excluded, as well as people with inconsistent date of birth data ($n = 151$) and those that could not be classified into one of the variable categories used to create the ISESI ($n = 10,382$). The final study sample comprised 1,150,684 people.

Data sources

The study population was selected from the RV CRCSP Information System. It was subsequently crossed with the PIS of the Ministry of Universal and Public Health of the RV and the derived SIGPAC in 2020, thereby obtaining information on healthcare coverage and socioeconomic characteristics.

Study variables

Table 1 shows the variables available in the SIGPAC, in addition to an operative definition and the categories included in each of them [11].

To select the candidate SIGPAC variables to be included in the ISESI, their conceptual capacity to measure SES was assessed on the basis of their operative definition. The following variables were excluded in this process: date of birth, residency status and chronicity, as well as the assigned healthcare service, area and centre. Subsequently, variables with unknown cases were ruled out. Consequently, contribution to prescription charges and annual income were discarded (10% unknown). Finally, and with the aim of avoiding redundancy, variables measuring similar concepts were excluded. This is why nationality was included as a variable, while migrations and geopolitical groups were not included. Likewise, healthcare financing and coverage was selected as a variable instead of healthcare insurance groups and subgroups, and family size (FS) was chosen over living unit and family unit composition.

Before constructing the ISESI, the selected variable categories were renamed and/or regrouped, resulting in a total of 6 variables and 18 categories: Nationality (legal recognition from the Spanish State of the rights and duties of Spanish citizens; categories: Spanish/not Spanish); Healthcare coverage (type of coverage depending on the origin of healthcare protection and the reach of healthcare benefits; categories: social security/public mutualism/European Health Insurance Card/private mutualism); Employment status (relationship with employment status; categories: retired/employed/unemployed); Disability (people with a degree of disability equal to or over 65%; categories: not disabled/disabled); Risk of vulnerability (profile that encompasses the situation of social, economic and healthcare vulnerability; categories: no risk/risk due to unemployment/risk due to low income); Family size (FS) (number of people living in a family unit; categories: no family unit/small FS/medium FS/large FS). Sex (categories: man/woman) was not used as a variable to create the index, but it was subsequently added for categorisation.

Table 1

Variables available in the Population Information System (PIS) of the Region of Valencia (RV)

Name of SIGPAC variables	Definition	SIGPAC categories	Name of ISESI variables	Recategorisation for ISESI construction
Date of birth	Date of birth	year/month/day (yyyy/mm/dd)		
Sex	Sex	Male, Female	Sex	Male, Female
Geopolitical groups	Country of origin	Classification in relation with the RV or another Spanish region (9 categories) and with continents and subregions (24 categories)	NU	NU
Migrations	Change of residence to another municipality within the RV or outside of the RV.	Non-migrant, resident immigrant from a foreign country, medium-term immigrant from a foreign country, long-term immigrant from a foreign country, recent immigrant from another Region of Spain, medium-term immigrant from another Region of Spain, long-term immigrant from another Region of Spain, any other situation	NU	NU
Nationality	Legal recognition by the Spanish State of the rights and duties of Spanish citizens	Spanish, Not Spanish, Unknown	Nationality	Spanish, Not Spanish
Residency status	Residency status by amount of time that the person has been officially registered as living in a municipality of the RV	Ordinary resident, stay in the RV, regular tourist, sporadic tourist, another situation	NU	NU
Assigned healthcare service	Organisation that includes the population receiving healthcare from a referral hospital	24 healthcare services	NU	NU
Assigned healthcare area	Level immediately below healthcare service	X healthcare areas	NU	NU
Assigned healthcare centre	Level immediately below healthcare area	X healthcare centres	NU	NU

Registered residence	Administratively and legally recognised residence in a municipality of a Spanish administrative territory	Registered as living in the RV, not registered as living in the RV > 1 month, not registered as living in the RV < 1 month	NU	NU
Relationship with employment status	Relationship with employment status	B. Cannot work due to age, C. Works, D. Does not work but is able to do so, E. Another situation, O. Any other situation, P. B and disabled, Q. C and disabled, R. D and disabled, S. E and disabled, T. O and disabled	Employment status	Retired (B+P), employed (C+Q), unemployed (D+R)
			Disability	Not disabled (B+C+D), disabled (P+Q+R)
Healthcare financing and coverage	Types of health insurance according to the origin of healthcare protection and the scope of healthcare benefits	10. Spanish national or regional social security protection, 20. Protection from the RV, 30. Public mutualism, 40. European Health Insurance Card, 51. Private mutualism, 52. Private mutualism, 60. Not authorised	Healthcare coverage	Social security (10+20), public mutualism (30), private mutualism (51+52), European Health Insurance Card (40)
Healthcare insurance groups and subgroups	Grouping by type of healthcare insurance	A1. International agreements, registered with social security (SS), A2. European Health Insurance Card, A3. Registered with SS and private mutualism, B1. Extension of Healthcare, B2. Low income and Spanish health insurance card, B3. Extension upon request, B4. Other authorisations from the regional Ministry, C1. Authorisation expired, C2. Not authorised, C3. Private mutualisms, C4. No income RV, C5. Undocumented foreign immigrants, OO. Unclassified	NU	NU
SIGPAC vulnerability profile	Social, economic and healthcare vulnerability status.	0. No risk, 1. Unemployed, 2. Undocumented foreign immigrants that are beneficiaries of an insured person, 3. No income, 4. Undefined (unclassifiable), 5. Undocumented foreign immigrants, 6. Unidentified persons under protection, 7. Unemployed and at objective risk	Risk of vulnerability	No risk (0), Risk due to unemployment (1+7), Risk due to low income (2+3+5)
Living unit	Persons living within the same codified unit	Family unit, no family unit (32 categories)	NU	NU
Family unit composition	Composition according to the number of adults and minors living	No family unit, one adult, one adult with N minors, two adults without minors, two adults with N minors, >2 adults without minors, > 2 adults with N minors	NU	NU

	together in a family unit			
Family size	Family size according to the number of people living together in a family unit	No family unit, small (<3 persons), medium (3 to 4 persons), large (>4 persons)	Family size (FS)	No family unit, FS small, FS medium, FS large
Contribution to prescription charges and annual income	% contribution to payment of pharmacy services according to annual income	0%-income not available, 10%-income not available, 10%-income <€18,000, 40%-income <€18,000, 40%-income not available, 50%-income €18,000-100,000, 50%-income not available, 60%-income >€100,000, 60%-income >€100,000, 100%-income not available	NU	NU
Chronicity	Citizens status as regards chronic conditions	Not chronic, Level 1, Level 2, Level 3	NU	NU

NU: not used for constructing the ISES; R: Region of Valencia; ISES: Individual Socioeconomic Status Index

Statistical analysis

A multiple correspondence analysis (MCA) was performed to create the ISES. MCA allows for the analysis of potential relationships between categories of more than two qualitative variables, providing a numerical representation of the relationships between the categories and identifying homogenous subgroups and influences [12].

As a result of MCA, it was decided to take into account the first three dimensions as they accumulated the highest percentage of total variability. The results of each dimension were interpreted to identify whether the categories were grouped based on socioeconomic characteristics. Finally, the first dimension was selected to create the ISES as it explained the highest percentage of variability and had the strongest conceptual relationship with SES. The results of dimensions 2 and 3 can be seen in an Additional file 1 [see Additional file 1].

The variable categories were represented in a bidimensional space corresponding to dimensions 1 and 2, and the percentage contribution of each category was shown in dimension 1.

The quantitative ISES was constructed by combining the coordinate values of the categories included in dimension 1. Additionally, the ISES was categorized in four groups using quartiles independently for each sex.

Firstly, the MCA was applied to the sample stratified by sex. As the coordinates of the first dimension of the MCA model showed very little difference when the sample was separated by sex [see Additional file 2], the entire sample was used to construct the final model.

To confirm the validity of the constructed index, internal coherence was analysed by calculating the distribution of ISES categories in accordance with each of the variables that make up the categorical ISES. In addition,

external validity was verified with a different population sample. This sample was made up of participants in the 2016 Region of Valencia Health Survey (RVHS) aged between 50 and 69 (n = 779) and with a SIGPAC at the time of the survey. The ISESI was calculated in this population and the relationship with variables related to SES characteristics available in the RVHS was measured: country of birth, self-declared net monthly household income, self-declared household income, self-declared household ability to make ends meet, employment status, educational level and occupational social class. Each of these variables was described as a percentage as per the categorical ISESI and as a median and quartile as per the quantitative ISESI, and the Wilcoxon or Kruskal Wallis test was applied to compare the median of the ISESI between RVHS variable categories.

Finally, with the aim of analysing the ISESI's capability to assess inequalities in CRC screening, its relationship with participation in the RV CRCSP was studied. Logistic regression models were applied based on the information available in the CRCSP Information System. The response variable was participation, that is to say, whether or not the screening test was carried out. The explanatory variables were the ISESI, age upon being invited to participate in the programme (< 60, ≥ 60 years old) and type of invitation to participate in the programme (initial when the invitation was received by a person that had never participated in the programme, or successive when the invitation was received by a person that had participated in the programme on a previous occasion). The categorical ISESI was used in the first model, and the continuous ISESI was used in the second one. Both of them presented significant difference in deviances compared to the null model. The models were adjusted for the entire sample and for the sample stratified by sex. Additional logistic regression models were adjusted by each of the variables used to construct the ISESI. A significance level of 0.05 was considered. All of the analyses were carried out using the statistical program R.

Results

Table 2 shows the distribution of the variables used to construct the ISESI and distribution by sex.

Table 2

Description of the variables used to create the ISESI

Variables	Categories	n	%
Sex ^a	Male	556232	48.34
	Female	594452	51.66
Nationality	Spanish	1066381	92.67
	Not Spanish	84303	7.33
Employment status	Retired	553295	48.08
	Unemployed	205417	17.85
	Employed	391972	34.06
Disability	Not disabled	1110611	96.52
	Disabled	40073	3.48
Healthcare coverage	Social security	1098401	95.46
	Public mutualism	10045	0.87
	European Health Insurance Card	716	0.06
	Private mutualism	41522	3.61
Risk of vulnerability	No risk	993783	86.36
	Risk due to unemployment	116641	10.14
	Risk due to low income	40260	3.5
Family size	No family unit	23735	2.06
	Small	514082	44.68
	Medium	495711	43.08
	Large	117156	10.18
^a Variable not included in the multiple correspondence analysis			

A total of 12 dimensions were obtained in the MCA. The first three accumulated 35.24% of total variability, and the first dimension showed the highest percentage of variability at 14.31%, followed by dimension 2 at 11.26% and dimension 3 at 9.67%. (Results not shown in tables)

Figure 1 shows the representation of the first two dimensions obtained in the MCA and the position of the variable categories included in the study. Likewise, the contribution of each category is shown by means of colour intensity. The categories that weight the ISES towards the highest ISES values (retired and at risk of social vulnerability due to unemployment) are grouped between the first and fourth quadrant (right region). The categories that weight the ISES towards the lowest ISES values ("employed and no risk of social vulnerability") are concentrated between the second and third quadrant (left region).

Table 3 shows the coordinates of each of the variable categories included in the first dimension, corresponding to the abscissa axis in Fig. 1. In addition, the contribution of each category was included as the percentage of explained inertia. Ordered from lowest to highest, these are public mutualism healthcare coverage (-1.138), private mutualism healthcare coverage (-1.009), employed (-0.0560), no risk of social vulnerability (-0.350), retired (-0.314), Spanish nationality (-0.061), small FS (-0.052), medium FS (-0.032), no disability (-0.012), social security healthcare coverage (0.048), European Health Insurance Card (0.106), not living in a family unit (0.202), disabled (0.321), large FS (0.323), non-Spanish nationality (0.775), risk due to low income (1.606), unemployed (1.914) and risk due to unemployment (2.428). These results show that that the best SES conditions have negative ISESI values.

We used the dimension 1 coordinates to condense the information obtained on the involved variables in order to construct the ISESI. We defined the magnitude of the ISESI for each individual by adding up the coordinates of each category (table 3). For example, the ISESI of two people, "A" and "B", with different characteristics is shown below:

Person A: of Spanish nationality, employed, not disabled, social security healthcare coverage, no risk of vulnerability and medium FS.

$$ISESI_A = -0.061 - 0.560 - 0.012 + 0.048 - 0.350 - 0.032 = -0.967$$

Person B: of Spanish nationality, unemployed, not disabled, social security healthcare coverage, risk due to unemployment and large FS.

$$ISESI_B = -0.061 + 1.914 - 0.012 + 0.048 + 2.428 + 0.323 = 4.640$$

We can see that the ISESI of person A (negative value) considers more favourable conditions than those of person B (positive value).

Table 3

Coordinates and contribution of the variable categories included in dimension 1

Variables	Categories	Coordinates	Contribution (%)
Nationality	Spanish	0.775	2.565
	Not Spanish	-0.061	0.203
Employment status	Retired	-0.314	2.763
	Unemployed	1.914	38.099
	Employed	-0.560	6.218
Disability	Not disabled	-0.012	0.008
	Disabled	0.321	0.210
Healthcare coverage	Social security	0.048	0.131
	Public mutualism	-1.138	0.659
	European Health Insurance Card	0.106	0.000
	Private mutualism	-1.009	2.142
Risk of vulnerability	No risk	-0.350	6.165
	Risk due to unemployment	2.428	34.816
	Risk due to low income	1.606	5.259
Family size	No family unit	0.202	0.049
	Small	-0.052	0.070
	Medium	-0.032	0.026
	Large	0.323	0.618

The ISESI was categorised by quartiles (Q). The internal coherence of the ISESI was assessed by analysing the distribution of the category variables that make up the index according to ISESI quartiles [see Additional file 3]. The results show that characteristics such as being of Spanish nationality, being employed, having social security or private mutualism coverage, not being at risk of vulnerability and having a small or medium FS are characteristic of Q1, whereas Q4 has a higher representation than other quartiles of people who are not of Spanish nationality, are unemployed, are at risk of vulnerability and have a large FS or no family unit, in addition to a lower representation of private mutualism coverage [see Additional file 3].

Moreover, an external validation was performed. Table 4 shows the percentage distribution by ISESI quartiles and the interquartile range mean for the different categories of external variables. The trend shows that low ISESI values (both as quartile percentages and means) are associated with certain variable categories that can be identified with a high SES, and high values are associated with categories related to a low SES (from another country, low income, unemployed or in an unpaid job and difficulties making ends meet). Occupational social class and educational level had a more balanced distribution than the previously mentioned categories.

Table 4

Relationship of the ISESI with other SESRVHS variables (external validity)

Variables RVHS	Categories	ISESI categories (%)				ISESI continuous			Test
		Q1 (highest SES)	Q2	Q3	Q4 (lowest SES)	Median	Q25%	Q75%	
Country of birth	Not Spanish	5.8	11.6	31.9	50.7	-0.611	0.116	2.324	8.57e- 11 ^a
	Spanish	9.75	39.3	28.4	22.6	-0.966	-0.721	-0.366	
Self-declared net monthly household income	≤ €600	1.64	24.6	37.7	36.1	-0.741	-0.408	3.249	1.49e- 06 ^b
	€ [601, 1,200]	7.3	34.7	31.8	26.3	-0.741	-0.721	-0.366	
	€ [1,201, 1800]	10.3	41.9	21.9	25.8	-0.966	-0.741	-0.366	
	€ [1,801, 2,700]	15.8	37.6	23.8	22.8	-0.966	-0.741	-0.366	
	> €2,700	14.6	41.8	27.3	16.4	-0.966	-0.741	-0.611	
Self-declared household income	Low	4.09	28.7	29.8	37.4	-0.741	-0.611	1.508	6.009e- 08 ^b
	Medium-low	10.3	33.3	31.8	24.6	-0.966	-0.721	-0.366	
	Medium	11.5	40.8	26	21.7	-0.966	-0.741	-0.366	
	High- Medium High	15.8	43.9	28.1	12.3	-0.966	-0.741	-0.721	
Self-declared household ability to make ends meet	Much difficulty	3.85	23.1	32.7	40.4	-0.741	-0.611	1.508	2.140e- 08 ^b
	Difficulty	7.53	32.2	27.4	32.9	-0.910	-0.721	1.503	
	Some difficulty	9.55	34.2	31.7	24.6	-0.966	-0.721	-0.366	
	Some ease	11.3	45.6	24.6	18.5	-0.966	-0.741	-0.509	
	Ease/ Very ease	14.8	14.8	27.8	15.7	-0.966	-0.741	-0.611	
Employment status	Disabled	1.72	22.4	41.4	34.5	-0.721	-0.398	-0.366	<2e- 16 ^b
	Unpaid	2.78	23.6	22.2	51.4	-0.741	11.461	1.508	
	Unemployed	3.57	11.9	9.52	75.0	-0.366	15.076	4.286	
	Retired	3.29	37.9	41.2	17.7	-0.741	-0.721	-0.398	
	Employed	19.2	48.2	23.1	9.45	-0.966	-0.966	-0.611	

	Other	0	36.4	36.4	27.3	-0.741	-0.721	0.571	
Educational Level	Less Primary education	2.44	30.5	37.8	29.3	-0.741	-0.721	-0.366	4.70e-04 ^b
	Primary education	6.84	38.4	31.6	23.1	-0.966	-0.721	-0.366	
	Secondary education	9.09	36.7	26.1	28.0	-0.966	-0.721	0.281	
	Higher education	20.8	36.8	21.6	20.8	-0.966	-0.741	-0.366	
Occupational social class	III	6.68	36.1	30.7	26.5	-0.741	-0.721	-0.130	4.26e-04 ^b
	II	11.2	49.6	21.6	17.6	-0.966	-0.741	-0.611	
	I	16.4	31.5	25.3	26.7	-0.966	-0.721	-0.189	

RVHS: Region of Valencia Health Survey; SES: Socioeconomic Status; ISES: Individual Socioeconomic Status Index; Q: quartile, Occupational social class: (III, Manual workers; II, Intermediate occupations and self-employed workers; I, Directors and managers and university professionals)

Table 5 shows the relationship between the ISES and RV CRCSP participation. A non-linear relationship can be observed, and the model containing the categorical ISES shows that women in Q2 and Q3 (OR = 1.329 and OR = 1.070, respectively) are more likely to participate than women in Q1 (the highest SES), and that women in Q4 (the lowest SES) are the least likely to participate (OR = 0.853). The same is true for men. Q2 (OR = 1.535) and Q3 (OR = 1.138) are more likely to participate than the population with a Q1 ISES, and Q4 (OR = 0.659) is less likely to participate than the Q1 group. An additional table shows the relationship of participation with the ISES and separately with each of the variables that comprise the ISES. For the whole sample, the results show that the ISES presented a better fit with participation (AIC = 966158) than all other variables, followed by employment status (AIC = 969304) [see Additional file 4].

Table 5

The ISES and its relationship with CRCSP participation for the whole sample and by sex

		Whole sample ^a	Female ^b	Male ^b
		OR (CI 95%)	OR (CI 95%)	OR (CI 95%)
Categorical ISES	Q1 (highest SES)	Ref	Ref	Ref
	Q2	1.368 (1.347–1.390)	1.329 (1.300–1.358)	1.535 (1.498–1.572)
	Q3	1.156 (1.137–1.175)	1.070 (1.045–1.096)	1.138 (1.111–1.166)
	Q4 (lowest SES)	0.769 (0.757–0.782)	0.853 (0.834–0.873)	0.659 (0.644–0.675)
ISES continuous		0.898 (0.896–0.901)	0.926 (0.922–0.929)	0.859 (0.855–0.863)
SES; Socioeconomic Status; ISES: Individual Socioeconomic Status Index; Q: Quartile; OR: Odds Ratio; CI: Confidence Interval				
^a Adjusted for age, sex and and type of invitation to participate in the programme				
^b Adjusted for age and and type of invitation to participate in the programme				

Discussion

In this study, an individual socioeconomic status index (ISES) was built and validated for a population aged between 50 and 69 based on information available in the Patient Information System (PIS) of the Region of Valencia (RV), Spain. The ISES made it possible to analyse inequalities in RV colorectal cancer screening programme (CRCSP) participation.

A multivariate methodology was used to give a weight to the variable categories that make up the ISES, representing the statistical relationships between these categories. This methodology made it possible to reduce and combine the wide range of socioeconomic variables that were available in the PIS, including nationality, employment status, disability status, type of healthcare coverage, risk of vulnerability and FS. As a result, a qualitative and quantitative index was built in order to allow and facilitate the analysis of health inequalities.

It should be noted that the coefficient of variability explained in the ISES is low, as shown in the results. This could be due to the fact that the type of information available in the PIS has the purpose of establishing the healthcare coverage rights, type of healthcare coverage and contribution to prescription charges of people registered as living in the RV. Therefore, as these rights are greatly dependent on employment status and family income, the information available in the PIS and, therefore, the information used to develop the ISES, is focused on these characteristics. However, despite this, the percentage obtained is greater than the expected variance if random data were used, and therefore they give the ISES validity and representativity.

The ISES variables with the highest weight were employment status and risk of vulnerability, followed by nationality and healthcare coverage and, lastly, disability and FS. This indicates that the ISES created in this

study mainly characterises the population in accordance with their employment status and how this affects their social, economic, and healthcare vulnerability.

By comparing the ISESI with other SES variables and performing external validation with variables such as personal income or household income, in addition to employment status, we confirmed that the ISESI characterises the population according to socioeconomic characteristics, based on their employment and income status. In contrast, it does not appear to be related with variables traditionally used to measure SES, such as educational level or occupational social class [13]. As commented above, this is due to the type of information available in the PIS. Nonetheless, it should be noted that despite this limitation, one of the most significant advantages of the PIS is that the information is systematically collected and updated on a regular basis and coded in a uniform manner. Therefore, it is an official, stable and publicly funded information system that undergoes regular quality control [11].

The multidimensional character of the concept of SES and the growing importance of assessing health inequalities has led to the creation of SES indices using information available in various sources. There are several initiatives related to the construction of socioeconomic status indices to measure health inequalities at both the national and international level [7, 8, 14–16]. In Spain, the greatest success has been seen in the development of area-level indices based on housing census data [7, 17]. One of the most commonly used indices in the Spanish context was constructed from socioeconomic indicators at the census-section level, specifically with information on occupation type and indicators related to employment status, resulting in an ecological index [7]. These indices have at times been used to analyse the impact of area-level inequalities in cancer screening, using them from an individualised perspective [18, 19]. The ISESI created by this study has great potential as it is an individual SES index, which complements the use of ecological indices. Furthermore, and considering that the PIS is population-based, it should be noted that the ISESI is available for the entire population of the RV registered in the PIS, which is an advantage of this index as compared to other socioeconomic status indicators. Our results show that combining different socioeconomic characteristics in an index to measure inequalities in CRCSP is better than using each of the population's socioeconomic characteristics independently. These results are in line with other studies that combine several socioeconomic characteristics in a single individual index to analyse health inequalities in the adult population [20].

Some authors state that the type of socioeconomic indicator and its influence on health seems to have a different effect depending on the health problem under analysis [21–24]. One specific study shows that socioeconomic status measured in terms of income has the most significant effect on all health indicators in old age [21]. Another study shows that educational level creates inequalities in all-cause mortality, while socioeconomic variables affect cardiovascular illnesses and cancer [23]. A study performed in the UK found that the most deprived neighbourhoods presented worse conditions in terms of waiting time, repeat hospitalisation and dying in hospital than the least deprived neighbourhoods [24].

This index has been created to assess inequalities in CRC screening, among other uses. Consequently, it was developed with information on a population group aged between 50 and 69, considering the age of the target population of these programmes. The index can be incorporated to analyse inequalities in CRCSP result indicators or can be used as an SES adjustment variable. Nonetheless, the same methodology could be replicated to create indices adapted to the target populations of other public health programmes in the RV, such

as the early detection of breast and cervical cancer programmes, or programmes for sexual and reproductive health, active ageing or gender violence prevention.

An initial approach to using this ISESI to identify inequalities in CRC screening has demonstrated that the population situated in Q1, i.e., with the best socioeconomic conditions, and in Q4, i.e., with the worst socioeconomic conditions, were less likely to participate than those in intermediate quartiles (Q2 and Q3). These results are in line with other studies performed in Spain [10, 18, 19, 25]. Specifically, Buron (2017) found that inequalities in CRC screening uptake in Catalonia seem to be concentrated primarily in the most disadvantaged groups, followed by the least disadvantaged ones [17]. Studies performed in the context of European screening programmes showed a participation gradient with the lowest percentages seen in the most disadvantaged social strata in the case of both men and women [26–28].

Some of the variables used to construct the ISESI, such as employment status, were used to identify inequalities in European CRCSP participation [29–31]. The results of these studies are inconsistent, as some conclude that there is no relationship between employment status and participation [29] while others do find such a relationship [31], with a trend towards lower participation in employed people compared to unemployed or retired people. In our study, we saw this trend in retired people but not in unemployed people. In addition, several studies associate income level—a variable that showed a strong correlation with the ISESI in external validation—with inequalities in participation [32–34]. They also show that the probability of participation falls as income level decreases, in line with the results of our analyses. Finally, educational level—a variable that was not used to create this index due to unavailability—has been positively linked to CRCSP participation [35, 36].

Analysing social inequalities in CRCSP participation is a complex phenomenon that requires the use of multiple and varied socioeconomic indicators in order to study these inequalities in more detail. The resulting ISESI and its inclusion in the RV CRCSP information system could help provide a better understanding of inequalities in CRC screening.

Conclusions

If the ISESI created in this study were incorporated into the RV CRCSP Population Information System, it would be possible to systematically assess social inequalities in the impact of these programmes. This will ensure that the European Commission's recommendations [4] are met as regards the identification of inequalities in cancer screening, thereby contributing to the design of evidence-based policies from an equity perspective. Furthermore, this methodology could be replicated in other public health programmes to favour the assessment of health inequalities, thereby making them more visible and reducing them in order to promote health equity.

Abbreviations

SES Socioeconomic Status

ISESI Individual Socioeconomic Status Index

PIS Population Information System

RV Region of Valencia

CRCSP Colorectal Cancer Screening Programme

SIGPAC Integrated and Geographical Population Analysis Code

Q Quartile

CRC Colorectal Cancer (CRC)

FS Family Size

MCA Multiple Correspondence Analysis

RVHS Region of Valencia Health Survey

OR Odds Ratio

CI Confidence Interval

Declarations

Ethics approval and consent to participate

This study was approved by the Research Ethics Committee of the General Directorate of Public Health and the Advanced Public Health Research Centre (No. 20180928/06). The personal data included in this study was anonymised to guarantee the confidentiality, privacy and security of the information. All research staff involved in the project declared that they had no relevant conflicts of interest. The project was developed in accordance with the principles of the Declaration of Helsinki and Spanish confidentiality legislation (Spanish Organic Law 3/2018, of 5 December, on Personal Data Protection and Guaranteeing Digital Rights).

Consent for publication

Not applicable.

Availability of data and materials

The datasets used and/or analysed during the current study are available from the corresponding author on reasonable request.

Competing interests

The authors declare that they have no competing interests.

Funding

This work was supported by the Instituto de Salud Carlos III, co-founded by the European Regional Development Fund (ERDF) [PI18/01669]. <https://www.isciii.es>.

Authors' contributions

M.V. contributed to data curation, formal analysis, methodology, validation, writing of the original draft and editing of the manuscript. J.M. contributed to data curation, formal analysis, methodology, validation. P.R., M.P., R.P., A.N., S.C. contributed to conceptualization, methodology, validation. C.B., F.O. contributed to data curation, conceptualization, methodology and resources. D.S. contributed to conceptualization, funding acquisition, methodology and resources. A.M. contributed to conceptualization, funding acquisition, methodology, project administration, resources, supervision, and review and editing of the manuscript. All authors approved the final version of the manuscript

Acknowledgements

Not applicable.

References

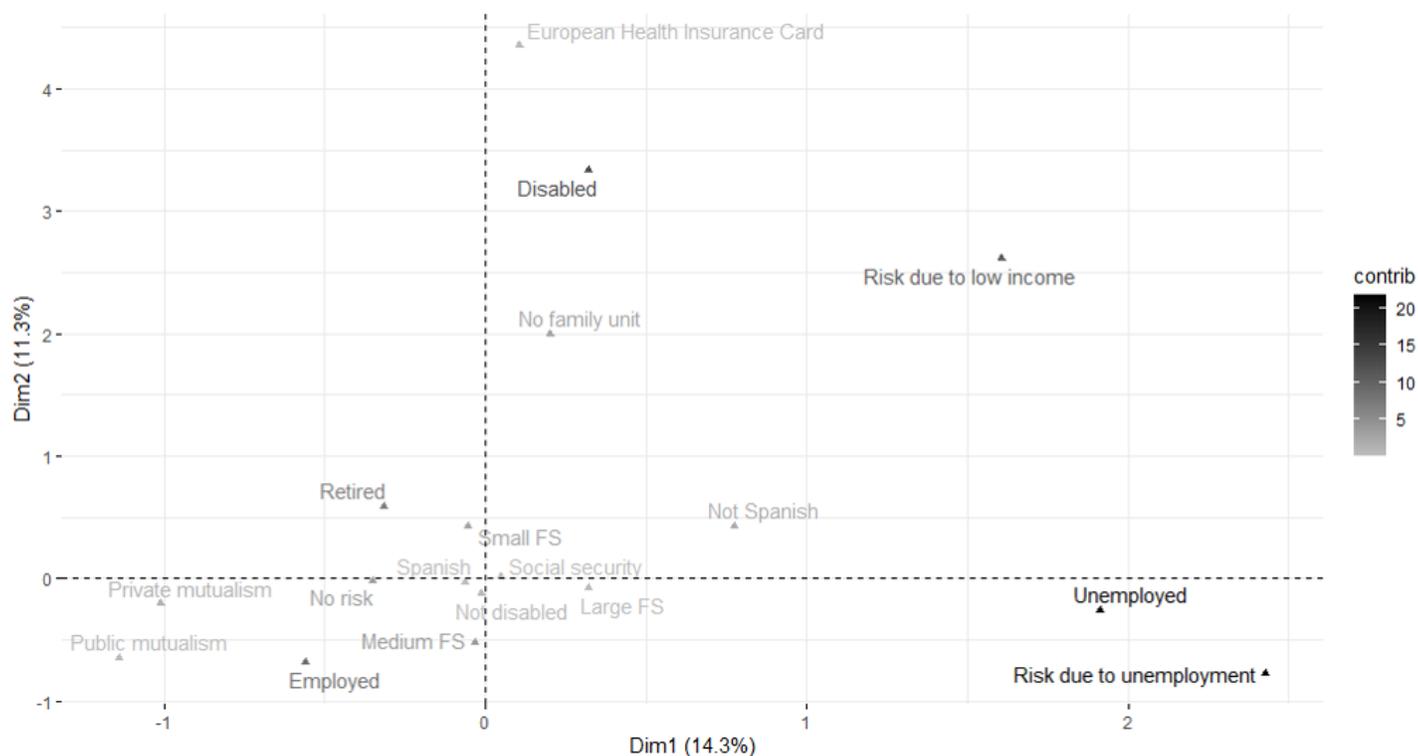
1. World Health Organization's "Equity Team" working definition. Health and Human Rights and Equity Working Group Draft Glossary. Unpublished, 2005.
2. OECD. Health for everyone?: Social inequalities in health and health systems. OECD; 2019.
3. Comisión Europea, Dirección General de Salud y Consumidores, Agencia Ejecutiva de Sanidad y Consumidores, Organización Mundial de la Salud. *European guidelines for quality assurance in colorectal cancer screening and diagnosis*. Publications Office; 2010. Available from: [doi/10.2772/1458](https://doi.org/10.2772/1458).
4. Peiró R, Molina-Barceló A, Lorenzo D, Spadea F, Missinne T, Florindi S, et al. Policy Paper on Tackling Social Inequalities in Cancer Prevention and Control for the European Population. In: Federici A, Nicoletti G, Van Den Bulcke M, editores. *Cancer Control Joint Action: Policy Papers*. Ljubljana, Slovenia. Brussels, Belgium: National Institute of Public Health; 2017. p. 75–110.
5. Molina-Barceló A, Moreno Salas J, Peiró-Pérez R, Arroyo G, Ibáñez Cabanell J, Vanaclocha Espí M, et al. Inequalities in access to cancer screening programmes in Spain and how to reduce them: data from 2013 and 2020. *Rev Esp Salud Publica*. 2021;95.
6. Binefa G, García M, Peiró R, Molina-Barceló A, Ibáñez R. How to assess and reduce social inequalities in cancer screening programmes. *Gac Sanit [Internet]*. 2016;30(3):232–4. Available from: <http://dx.doi.org/10.1016/j.gaceta.2016.01.008>
7. Felicitas Domínguez-Berjón M, Borrell C, Cano-Serral G, Esnaola S, Nolasco A, Isabel Pasarín M, et al. Constructing a deprivation index based on census data in large Spanish cities (the MEDEA project). *Gac Sanit [Internet]*. 2008;22(3):179–87. Available from: <http://dx.doi.org/10.1157/13123961>.
8. Seepidemiologia.es. [cited 2022 Feb 16]. Available from: <https://www.seepidemiologia.es/documents/dummy/ManualIP2011.pdf>
9. Mosquera I, Mendizabal N, Martín U, Bacigalupe A, Aldasoro E, Portillo I, et al. Inequalities in participation in colorectal cancer screening programmes: a systematic review. *Eur J Public Health [Internet]*.

- 2020;30(3):416–25. Available from: <http://dx.doi.org/10.1093/eurpub/ckz236>
10. Molina-Barceló A, Salas Trejo D, Peiró-Pérez R, Málaga López A. To participate or not? Giving voice to gender and socio-economic differences in colorectal cancer screening programmes: Participation in colorectal cancer screening. *Eur J Cancer Care (Engl)* [Internet]. 2011;20(5):669–78. Available from: <http://dx.doi.org/10.1111/j.1365-2354.2011.01263.x>
 11. Conselleria de Sanitat Universal i Salut Pública [Internet]. Gva.es. [cited 2022 Feb 16]. Available from: <http://www.san.gva.es/es/web/dgcal/sistema-de-informacion-poblacional-sip->
 12. Lozares Colina C, López Roldán P. El análisis multivariado: definición, criterios y clasificación. *Papers* [Internet]. 1991;37:9. Available from: <http://dx.doi.org/10.5565/rev/papers/v37n0.1594>
 13. Domingo-Salvany A, Bacigalupe A, Carrasco JM, Espelt A, Ferrando J, Borrell C, et al. Proposals for social class classification based on the Spanish National Classification of Occupations 2011 using neo-Weberian and neo-Marxist approaches. *Gac Sanit* [Internet]. 2013;27(3):263–72. Available from: <http://dx.doi.org/10.1016/j.gaceta.2012.12.009>
 14. Barrozo LV, Fornaciali M, de André CDS, Morais GAZ, Mansur G, Cabral-Miranda W, et al. GeoSES: A socioeconomic index for health and social research in Brazil. *PLoS One* [Internet]. 2020;15(4):e0232074. Available from: <http://dx.doi.org/10.1371/journal.pone.0232074>
 15. Krieger N, Williams DR, Moss NE. Measuring social class in US public health research: concepts, methodologies, and guidelines. *Annu Rev Public Health* [Internet]. 1997;18(1):341–78. Available from: <http://dx.doi.org/10.1146/annurev.publhealth.18.1.341>
 16. Guillaume E, Pornet C, Dejardin O, Launay L, Lillini R, Vercelli M, et al. Development of a cross-cultural deprivation index in five European countries. *J Epidemiol Community Health* [Internet]. 2016;70(5):493–9. Available from: <http://dx.doi.org/10.1136/jech-2015-205729>
 17. Duque I, Domínguez-Berjón MF, Cebrecos A, Prieto-Salceda MD, Esnaola S, Calvo Sánchez M, et al. Deprivation index by enumeration district in Spain, 2011. *Gac Sanit* [Internet]. 2021;35(2):113–22. Available from: <http://dx.doi.org/10.1016/j.gaceta.2019.10.008>
 18. Buron A, Auge JM, Sala M, Román M, Castells A, Macià F, et al. Association between socioeconomic deprivation and colorectal cancer screening outcomes: Low uptake rates among the most and least deprived people. *PLoS One* [Internet]. 2017;12(6):e0179864. Available from: <http://dx.doi.org/10.1371/journal.pone.0179864>
 19. Hurtado JL, Bacigalupe A, Calvo M, Esnaola S, Mendizabal N, Portillo I, et al. Social inequalities in a population based colorectal cancer screening programme in the Basque Country. *BMC Public Health* [Internet]. 2015;15(1):1021. Available from: <http://dx.doi.org/10.1186/s12889-015-2370-5>
 20. Grundy E, Holt G. The socioeconomic status of older adults: how should we measure it in studies of health inequalities? *J Epidemiol Community Health* [Internet]. 2001;55(12):895–904. Available from: <http://dx.doi.org/10.1136/jech.55.12.895>
 21. Darin-Mattsson A, Fors S, Kåreholt I. Different indicators of socioeconomic status and their relative importance as determinants of health in old age. *Int J Equity Health* [Internet]. 2017;16(1). Available from: <http://dx.doi.org/10.1186/s12939-017-0670-3>
 22. Erikson R, Torssander J. Social class and cause of death. *Eur J Public Health* [Internet]. 2008;18(5):473–8. Available from: <http://dx.doi.org/10.1093/eurpub/ckn053>

23. Menvielle G, Chastang J-F, Luce D, Leclerc A, Groupe EDISC. Évolution temporelle des inégalités sociales de mortalité en France entre 1968 et 1996. Étude en fonction du niveau d'études par cause de décès. *Rev Epidemiol Sante Publique* [Internet]. 2007;55(2):97–105. Available from: <http://dx.doi.org/10.1016/j.respe.2006.10.001>
24. Cookson R, Asaria M, Ali S, Ferguson B, Fleetcroft R, Goddard M, et al. Health Equity Indicators for the English NHS: a longitudinal whole-population study at the small-area level. *Health Serv Deliv Res* [Internet]. 2016;4(26):1–224. Available from: <http://dx.doi.org/10.3310/hsdr04260>
25. Guiriguet C, Pera G, Castells A, Toran P, Grau J, Rivero I, et al. Impact of comorbid conditions on participation in an organised colorectal cancer screening programme: a cross-sectional study. *BMC Cancer* [Internet]. 2017;17(1). Available from: <http://dx.doi.org/10.1186/s12885-017-3516-x>
26. Wools A, Dapper EA, de Leeuw JRJ. Colorectal cancer screening participation: a systematic review. *Eur J Public Health* [Internet]. 2016;26(1):158–68. Available from: <http://dx.doi.org/10.1093/eurpub/ckv148>
27. Mansouri D, McMillan DC, Grant Y, Crighton EM, Horgan PG. The impact of age, sex and socioeconomic deprivation on outcomes in a colorectal cancer screening programme. *PLoS One* [Internet]. 2013;8(6):e66063. Available from: <http://dx.doi.org/10.1371/journal.pone.0066063>
28. Solmi F, Von Wagner C, Kobayashi LC, Raine R, Wardle J, Morris S. Decomposing socio-economic inequality in colorectal cancer screening uptake in England. *Soc Sci Med* [Internet]. 2015;134:76–86. Available from: <http://dx.doi.org/10.1016/j.socscimed.2015.04.010>
29. Molina-Barceló A, Peiró-Pérez R, Vanaclocha M, Vallés G, Guaita L, Salas D. Informed participation in the Valencian Community Colorectal Cancer Screening Programme from a gender perspective. *Gac Sanit* [Internet]. 2018;32(1):72–6. Available from: <http://dx.doi.org/10.1016/j.gaceta.2016.07.010>
30. Le Retraite L, Eisinger F, Loundou A, Rinaldi Y, Seitz J-F, Auquier P. Sociogeographical factors associated with participation in colorectal cancer screening. *Gastroenterol Clin Biol* [Internet]. 2010;34(10):534–40. Available from: <http://dx.doi.org/10.1016/j.gcb.2010.06.007>
31. van Dam L, Korfage IJ, Kuipers EJ, Hol L, van Roon AHC, Reijerink JCIY, et al. What influences the decision to participate in colorectal cancer screening with faecal occult blood testing and sigmoidoscopy? *Eur J Cancer* [Internet]. 2013;49(10):2321–30. Available from: <http://dx.doi.org/10.1016/j.ejca.2013.03.007>
32. Deding U, Henig AS, Salling A, Torp-Pedersen C, Bøggild H. Sociodemographic predictors of participation in colorectal cancer screening. *Int J Colorectal Dis* [Internet]. 2017;32(8):1117–24. Available from: <http://dx.doi.org/10.1007/s00384-017-2832-6>
33. Larsen MB, Mikkelsen EM, Rasmussen M, Friis-Hansen L, Ovesen AU, Rahr HB, et al. Sociodemographic characteristics of nonparticipants in the Danish colorectal cancer screening program: a nationwide cross-sectional study. *Clin Epidemiol* [Internet]. 2017;9:345–54. Available from: <http://dx.doi.org/10.2147/CLEPS139168>
34. Frederiksen BL, Jørgensen T, Brasso K, Holten I, Osler M. Socioeconomic position and participation in colorectal cancer screening. *Br J Cancer* [Internet]. 2010;103(10):1496–501. Available from: <http://dx.doi.org/10.1038/sj.bjc.6605962>
35. van Jaarsveld CHM, Miles A, Edwards R, Wardle J. Marriage and cancer prevention: does marital status and inviting both spouses together influence colorectal cancer screening participation? *J Med Screen* [Internet]. 2006;13(4):172–6. Available from: <http://dx.doi.org/10.1177/096914130601300403>

36. Sutton S, Wardle J, Taylor T, McCaffery K, Williamson S, Edwards R, et al. Predictors of attendance in the United Kingdom flexible sigmoidoscopy screening trial. *J Med Screen* [Internet]. 2000;7(2):99–104. Available from: <http://dx.doi.org/10.1136/jms.7.2.99>

Figures



FS: Family size

Figure 1

Projected cloud of variable categories and their contribution to dimension 1

Supplementary Files

This is a list of supplementary files associated with this preprint. Click to download.

- [Additionalfiles.docx](#)