

Outbreak.info Research Library: A standardized, searchable platform to discover and explore COVID-19 resources

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1 **Outbreak.info Research Library: A standardized, searchable platform to discover and**
2 **explore COVID-19 resources**

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19 **Abstract**

20 To combat the ongoing COVID-19 pandemic, scientists have been conducting research at
21 breakneck speeds, producing over 52,000 peer-reviewed articles within the first year. To
22 address the challenge in tracking the vast amount of new research located in separate
23 repositories, we developed outbreak.info Research Library, a standardized, searchable
24 interface of COVID-19 and SARS-CoV-2 resources. Unifying metadata from fourteen
25 repositories, we assembled a collection of over 270,000 publications, clinical trials, datasets,
26 protocols, and other resources as of May 2022. We used a rigorous schema to enforce
27 consistency across different sources and resource types and linked related resources.
28 Researchers can quickly search the latest research across data repositories, regardless of
29 resource type or repository location, via a search interface, public API, and R package. Finally,
30 we discuss the challenges inherent in combining metadata from scattered and
31 heterogeneous resources and provide recommendations to streamline this process to aid
32 scientific research.

33 **Introduction**

34 In early January 2020, SARS-CoV-2 was identified as the virus responsible for a series of
35 pneumonia cases with unknown origin in Wuhan, China¹. As the virus quickly spread all over
36 the world, the global scientific community began to study the new virus and disease,
37 resulting in the rapid release of research outputs (such as publications, clinical trials,
38 datasets) and resources (i.e. research outputs, websites, portals and more). The frequently
39 uncoordinated generation and curation of resources by different types of resource
40 generators (such as government agencies, NGOs, research institutes, etc.) exacerbate four
41 factors that make finding and using resources a challenge: volume, fragmentation, variety,
42 and standardization (**Figure 1**). These four factors hamper the ability for researchers to
43 discover these resources, and consequently, impede the translation of these protocols, data,
44 and insights into a synthesized understanding of the virus to help combat the pandemic.

45
46 For example, the volume of peer-reviewed articles from a single resource (LitCovid) has
47 grown from about 52,000 published within the first twelve months to over 250,000 as of June
48 2022. Since April 2020, over 1,000 different research outputs have been published on a
49 weekly basis, spanning new protocols, datasets, clinical trials, as well as publications. The
50 rapid proliferation of resources could be manageable if there were a centralized repository
51 for finding them, but none exists. In addition to research outputs like scientific literature,
52 researchers, public health officials, media outlets, and concerned communities
53 independently developed websites providing highly localized or specialized information on
54 infection rates^{2,3}, prevention policies^{4,5,6}, and travel restrictions⁷ resulting in a fragmented
55 landscape of very different types of resources (**Figure 1**).

56
57 The volume and fragmentation issues were immediately obvious. Lacking alternate solutions
58 for addressing these issues, individual and community efforts for curating these resources
59 were created via shared Google spreadsheets^{8,9,10} to aid in discoverability. However, the
60 sheets were not a scalable solution and usually lacked sufficient metadata for describing
61 resources, with the exception of Navarro and Capdarest-Arest. Several projects have
62 attempted to address the volume and fragmentation issues, but were most often focused
63 on a single type of resource. For example, NIH's iSearch COVID-19 portfolio¹¹ and the Kaggle
64 COVID-19 Open Research Dataset Challenge (CORD-19)¹² aggregate scholarly articles, but do
65 not include clinical trials, datasets, or other types of resources.

66
67 Compounding search issues caused by the variety of resource types, there has been a long-
68 standing lack of standardization even *within* a particular type of resource. Existing resource
69 repositories which were able to pivot quickly and curate COVID-19 content from their

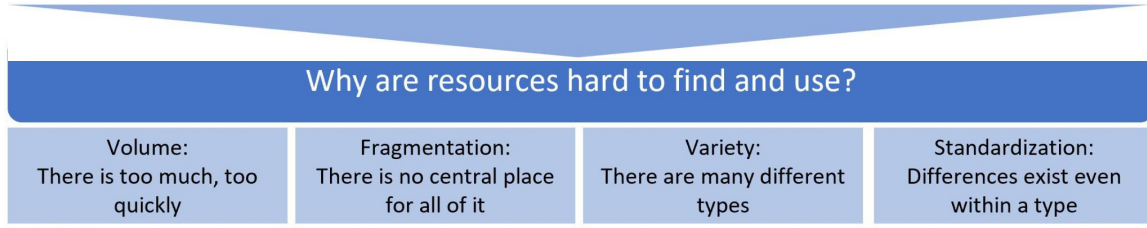
70 collections utilized pre-existing metadata standards. For example, researchers involved in
71 PubMed, which uses Medline citation standards, shifted quickly to create LitCovid¹³ which
72 follows the same standard. Similarly, the National Clinical Trials Registry has their own
73 custom list of COVID-19 Clinical Trials which follows their own Protocol Registration and
74 Results System (PRS) schema¹⁴, but these conventions are not followed by the WHO
75 International Clinical Trials Registry Platform. Zenodo¹⁵ and Figshare¹⁶, which both enable
76 export to multiple open data formats including schema.org, do not completely agree on the
77 marginality, cardinality, and selection of the properties in profiles they use^{17,18,19}.
78

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Who contributes to resource proliferation during an outbreak?						
	Existing resources	Medical / research institute / association	Governmental Agencies / Trade associations / NGOs	News and Media Outlets	Citizen Scientists	Search engines and others
Examples of resource generators	PubMed, Figshare	JHU, Boston Children's Hospital	CDC, IATA, WHO, ACAPS, Dept. of Public Health	The New York Times, The Atlantic	Phildini, COVID-19 LST	google
What kind of resources do they generate?	Subsets of existing resources	Research Outputs, Websites, portals, tools	Research outputs, portals, lists, guides, policies, and more	Dashboards, Datasets and other Research outputs, websites, apps	Lists, collections, tools, websites, portals, dashboards	Dashboard-like, specialized search results
What are some examples of resources they generate?	LitCovid, Covid Figshare	JHU COVID cases and deaths data, VaccineFinder	WHO Reports, Local county dashboards, CDC, State Declarations	The Atlantic's Covid Tracker, New York Time's data	stayinghomeclub, Daily COVID-19 LST Reports	Google's covid19 search including maps with testing sites, etc.
What is the volume and fragmentation of the resources they generate?	Volume and fragmentation depend on resource	High collective volume but very fragmented	High collective volume, fragmentation dependent on data infrastructure	Varies—depends on syndication and shared infrastructure	Volume unknown due to high level of fragmentation	Low—single resources (search engines) aggregating metadata from other resources
What is the level of standardization for the resource data or metadata?	High within a resource, Low across different resources	Varies— can be high within a resource type or conform to repository requirements. Low across types /repositories	Varies depending on existing policies and infrastructure— lack of guidance/policy: less standardization	High within organization, low between organizations	Low across individual efforts, maybe higher in collective efforts	Prefers high—specialized views require standardized resources



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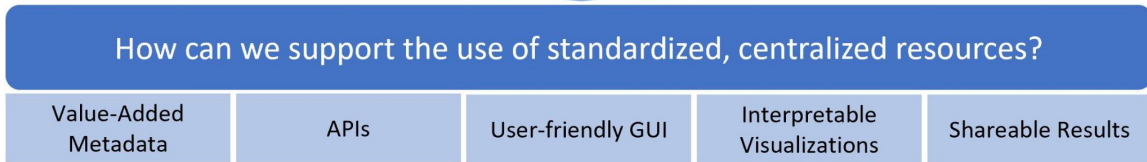


Figure 1. What are resources, who contributes to the proliferation of resources, why are resources difficult to find and use, and how can we support their use?

85 Once the issues of volume, fragmentation, variety, and standardization of resources are
86 addressed, accessibility of the resulting resources for reuse must be addressed.
87 Standardized, centralized resources are of no value if researchers are not able to leverage
88 them. Researchers seeking to process information *en masse* will need an API, while
89 researchers seeking to browse and explore will prefer a user-friendly interface. APIs
90 themselves are less useful without a means of understanding the underlying metadata/data
91 (such as documentation or a GUI), and a user-friendly search portal will be less useful without
92 the inclusion of value-added metadata (such as ones supporting search/filter, linkage and
93 exploration, or qualitative evaluation) for improving resource discovery and interpretation.
94 Interpretability of metadata/data is influenced by the order in which information is
95 presented. To address this challenge, the user interface must encourage exploration which
96 gives users control over the information flow to suit their needs. Lastly, if a user has been
97 able to successfully leverage the standardized, centralized resources, they should be able to
98 easily save and share the results of their efforts.

99

100 We address the aforementioned challenges inherent in combining metadata from disparate
101 and heterogeneous resources and making information more interpretable by building
102 outbreak.info, a website which integrates a searchable interface for a diverse,
103 heterogeneous resources which we have collected and standardized (metadata) with
104 surveillance reports on SARS-CoV-2 variants and mutants (data). Following implementation
105 considerations for FAIRness²⁰, our website includes programmatic access via APIs and a
106 standardized metadata interface built off schema.org. Daily updates ensure that site users
107 have up-to-date information, essential in the midst of a constantly changing research
108 landscape. Based on our experience unifying metadata across repositories, we will discuss
109 issues with centralizing, standardizing, and returning resource metadata, epidemiological
110 data, and supporting the use of the metadata/data. In a companion piece, we present our
111 efforts to develop genomic reports to scalably and dynamically track SARS-CoV-2 variants²¹.

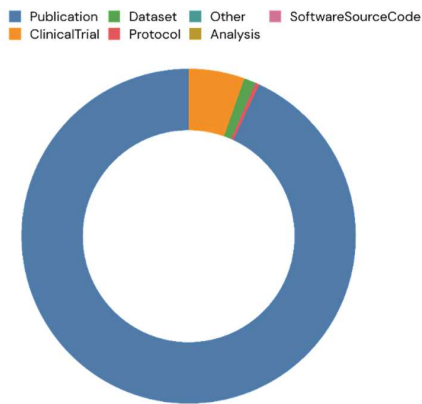
112 **Results**

113 **Standardizing metadata through a schema harmonizing a variety of resource types.**

114 We address issues with metadata variety, standardization, and fragmentation by developing
115 a harmonized schema. Schema.org provides a framework to standardize metadata for many
116 different types of data found on the world wide web. However, these standards are not
117 preserved across different types of data. For example, publication providers like PubMed
118 typically use the 'author' property in their metadata, while dataset providers like Figshare
119 and Zenodo are compliant with the DataCite schema and typically prefer 'creator'. Although
120 both properties are valid for their respective schema.org classes, we normalized our schema

121 to use 'author' for all 5 of our classes since we expected the volume of publications to dwarf
122 all other classes of resources. We developed a schema that encompassed five types of
123 resources based on their proliferation at the beginning of the pandemic and their
124 importance to the research community: Publications, Datasets, Clinical Trials, Analysis, and
125 Protocols. We added this schema to the Schema Registry of the Data Discovery Engine
126 (DDE)²², a project to share and reuse schemas and register datasets according to a particular
127 schema. Using this schema we ingested and harmonized metadata from an initial set of
128 fourteen key resources: LitCovid (Publications), bioRxiv and medRxiv (Publications), COVID-
129 19 Literature Surveillance Team (COVID-19 LST) (Publications), ClinicalTrials.gov (NCT)
130 (ClinicalTrials), WHO International Clinical Trials Registry Platform (WHO ICTRP)
131 (ClinicalTrials), Figshare (Datasets, Publications, and more), Zenodo (Datasets, Publications,
132 and more), MRC Centre for Global Infectious Disease Analysis (Analyses, Publications, and
133 More), Protocols.io (Protocols), Protein Data Bank (PDB) (Datasets), Data Discovery Engine
134 (Datasets), Harvard Dataverse (Datasets), and ImmPort (Datasets) (**Figure 2a**).

a outbreak.info resources by type



outbreak.info resources by source



b



135

136 **Figure 2.** Supporting resource centralization and standardization by developing a harmonizing
 137 schema. **a**, Distribution of resources by resource type and source. Note that the x-axis in the bar
 138 graphs have different scales. **b**, Heterogeneous and filterable resources (i.e. publications, clinical trials,
 139 datasets, etc.) resulting from a single search of the phrase “Delta Variant”.

140 Sources of certain metadata did not map readily to existing schema.org classes. For example,
 141 clinical trials registries like NCT have one general schema for both observational and
 142 interventional studies, while schema.org provides separate classes for each of these types
 143 of studies. Since NCT was a primary source of clinical trials metadata for our research library,
 144 we tailored the Outbreak schema based on the combined general NCT schema. Fortunately,
 145 many dataset repositories offered schema.org-compliant metadata, even if the repositories
 146 differed in the metadata fields that were available. Dataset metadata was harvested from
 147 Zenodo, Figshare, PDB, and Harvard Datasets, while Protocols were imported from

148 Protocols.io and NCT Protocols. Once our schema was developed, we created parsers (data
149 plugins) to import and standardize metadata from our initial set of resources. We assembled
150 the data plugins into a single API via BioThings SDK²³, and scheduled them to update on a
151 daily basis to ensure up-to-date information. By leveraging the BioThings SDK, we developed
152 a technology stack that addresses the fragmentation issue by easily integrating metadata
153 from different pre-existing resources. With a unified schema that harmonizes information
154 across heterogeneous resource types, a single search (for example “delta variant”) to our API
155 can return relevant publications, datasets, clinical trials, and more (**Figure 2b**).

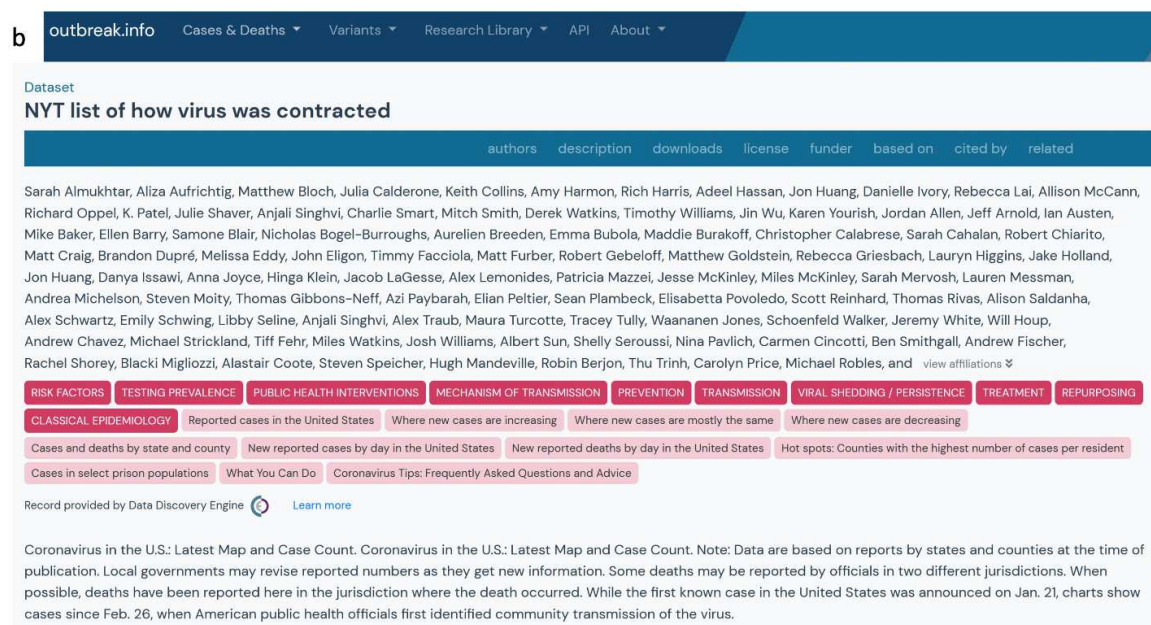
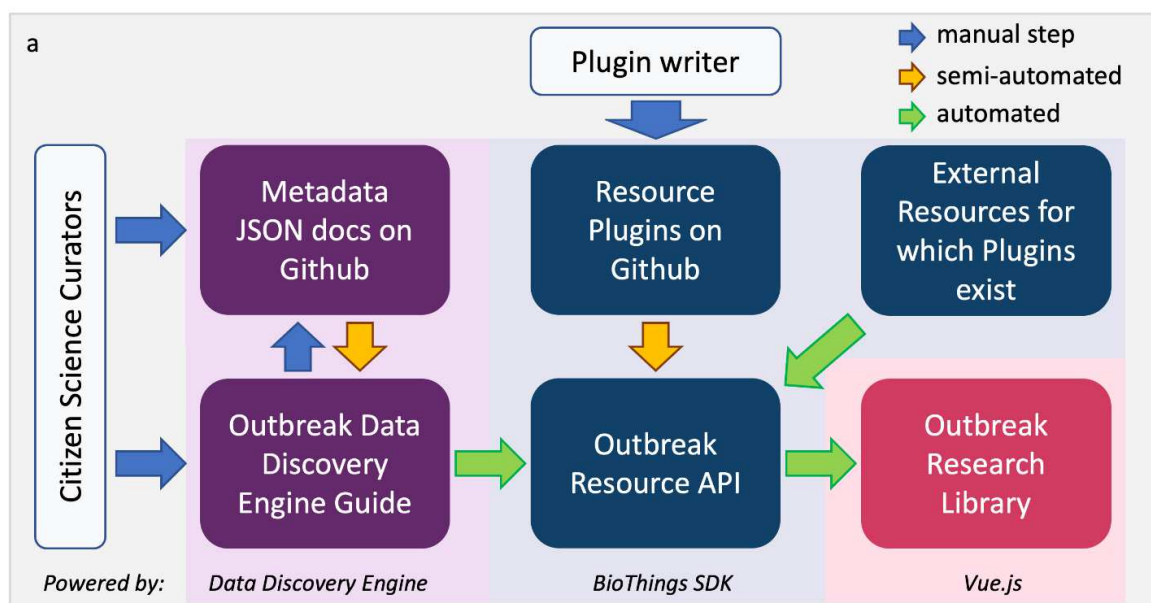
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158 **Enabling community curation and metadata submission to address fragmentation** 159 **and standardization issues.**

160 At the start of the pandemic many curation efforts were neither coordinated, standardized,
161 or easy to find; however, these efforts served an important role in organizing information
162 early on. Given the highly-fragmented, diffuse and frequently changing nature inherent to
163 biomedical resources, we built outbreak.info with the idea that it should be expanded with
164 the participation of the community. Not only is finding and adding resources to the collection
165 an onerous process, it also requires us to know the full landscape of resources on the
166 internet. Furthermore, many resources do not collect metadata useful for linkage,
167 exploration, and evaluation in machine-readable formats. We enabled community-based
168 contributions of resource metadata in a variety of ways (**Figure 3a**).

169



170

171 **Figure 3.** Aggregating resource metadata by leveraging community contributions. **a**, The community
 172 contribution pipeline and technology stack for outbreak.info's Research Library. Curators may submit
 173 dataset metadata using the DDE built-in guide or from GitHub via the DDE/BioThings SDK. Python-
 174 savvy contributors can create parsers to contribute even more metadata via the BioThings SDK plugin
 175 architecture. A resource plugin allows the site to automatically ingest and update metadata from the
 176 corresponding external resource. Blue arrows indicate manual steps, yellow arrows indicate
 177 automatable steps after an initial set up, green arrows indicate completely automated steps. **b**, An
 178 example of a detailed metadata record manually-curated by volunteers as it appears in the Research
 179 Library.

180 For single datasets, contributors can submit the metadata via outbreak.info's dataset
181 submission guide on the Data Discovery Engine, which ensures that the curated metadata
182 conforms to our schema. From there, it can be saved to GitHub, where it can be improved
183 by other contributors via forking and pull requests. The DDE automatically passes the
184 information to the outbreak.info Resources API where it is made discoverable with the
185 Research Library. We demonstrated its utility by asking two volunteers to annotate metadata
186 from thirty different individual resources from across the internet and submitted the
187 metadata for integration via the DDE. As seen in **Figure 3b**, community-contributed
188 metadata using the DDE is standardized and can be exhaustively detailed. Although both of
189 our volunteers provided values for many of the available metadata properties (name,
190 description, topicCategories, keywords, etc.), one provided an extensive list of authors. Using
191 the BioThings SDK in conjunction with the DDE allows us to centralize and leverage
192 individualized curation efforts that often occur at the start of a pandemic. Additionally,
193 collections of standardized datasets, publications and other resources can be submitted to
194 the Outbreak Resources API by contributing a resource plugin. Resource plugins are
195 BioThings-compatible Python scripts to harvest metadata from a source and standardize it
196 to our schema; these parsers can be submitted by anyone with Python coding skills²³. Our
197 community contribution pipeline allows us to quickly and flexibly integrate the
198 uncoordinated data curation efforts, particularly apparent at the start of the pandemic
199 (**Supplemental Figure 1**).

200

201 **Improving searching, linkage and evaluation of resources to support exploration**

202 Centralizing and standardizing the resources does not automatically make the resources
203 explorable to a user. While centralizing and standardizing allows for search, aggregation and
204 some filtering; additional metadata and a user-friendly interface is needed to allow thematic
205 browsing/filtering and to enable iterative traversal from query to search result to refined
206 query and vice versa. To support resource exploration and interpretation, we added
207 properties (value-added metadata) to every class in our schema that would support
208 searching/filtering/browsing (topicCategories), linkage/exploration (correction, citedBy,
209 isBasedOn, isRelatedTo), and interpretation (qualitative evaluations) of resources.

210

211 We selected these properties based on pre-existing citizen science and resource curation
212 activities, suggesting their value in promoting discoverability. For example, citizen scientists
213 categorized resources in their lists/collections by type (Dataset, Clinical Trials, etc.) in their
214 outputs¹⁰ or area of research (Epidemiological, Prevention, etc.)²⁴ as they found these
215 classifications helpful for searching, filtering, and browsing their lists/collections. They also
216 evaluated the level of evidence provided by these resources in order to improve its

217 interpretability (i.e. understanding the credibility/quality of the resource)²⁴. Existing
218 repositories such as LitCovid also organized information to enhance browsability, but these
219 efforts were often not captured in the metadata. For instance, LitCovid organized
220 publications into eight research areas such as Treatments or Prevention, but these
221 classifications are not available in the actual metadata records for each publication. To
222 obtain these classifications from LitCovid, subsetted exports of identifiers must be
223 downloaded from LitCovid and then mapped to the metadata records from PubMed.

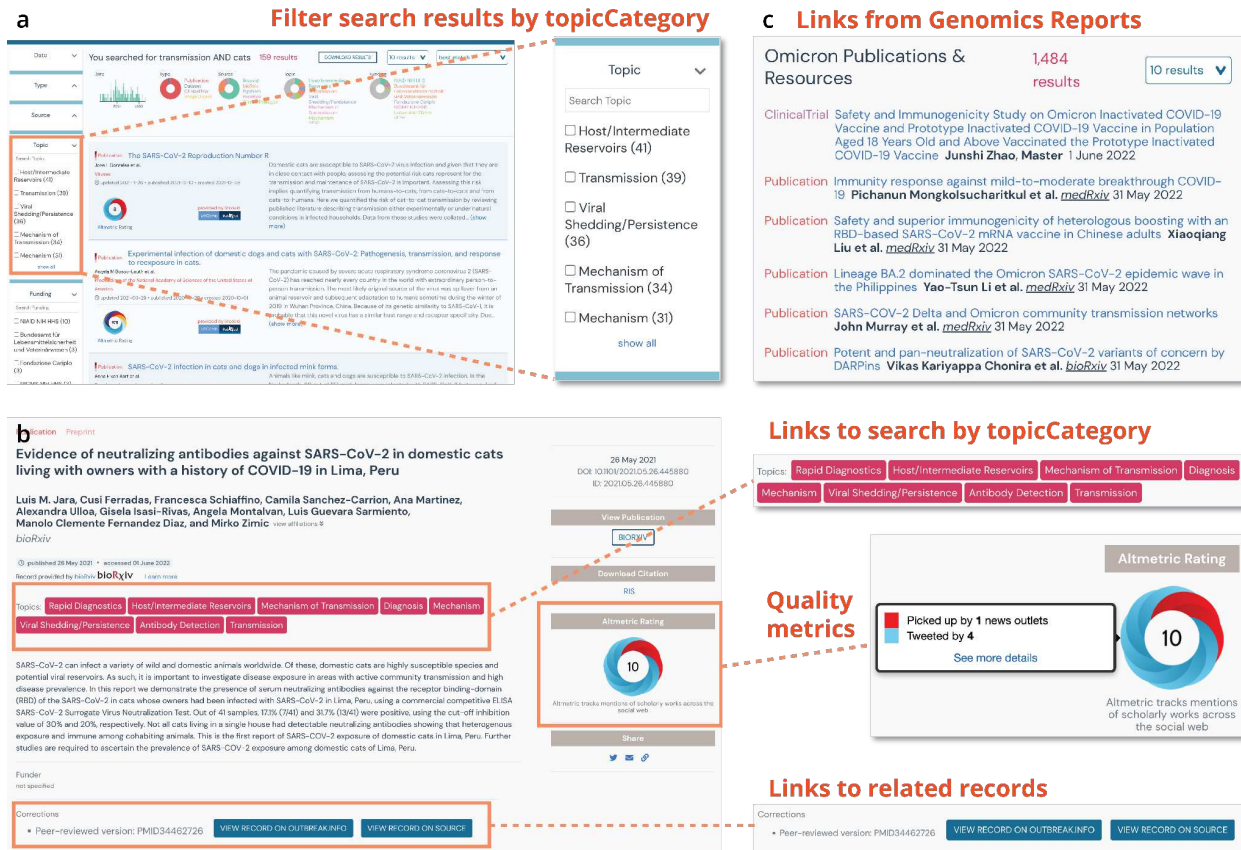
224

225 To classify resources by topicCategory and improve search/browse/filtering capabilities in
226 our user interface, we used a combination of existing work (LitCovid) and human curation to
227 augment that categorization to provide higher specificity of topics and to extend to new
228 types of data (datasets, clinical trials). We applied out-the-box logistic regression,
229 multinomial naive bayes, and random forest algorithms to create models for classifying each
230 resource as belonging or not belonging to each topic. These three algorithms were found to
231 perform best on this binary classification task using out-the-box tests. For example, if a user
232 wants to browse for all resources (or filter down search results) related to the prevention of
233 COVID-19, they can select the appropriate topicCategory in the search/search results view of
234 the resources (**Figure 4a**). Users can also easily traverse from a view of a resource record to
235 start a new search by clicking on a topicCategory of interest (**Figure 4b**). We further enable
236 exploration by populating the linkage properties (corrections, citedBy, isBasedOn,
237 isRelatedTo) from citation metadata (whenever possible), corrections metadata (from
238 LitCovid, when available), and via an algorithm for matching peer-reviewed papers in LitCovid
239 with their corresponding preprints in bioRxiv/medRxiv. Together with the corrections
240 metadata from LitCovid, the algorithm has matched over 2,600 peer-reviewed articles with
241 their corresponding preprints, enabling users to follow from a publication record from
242 LitCovid to a publication record in bioRxiv/MedRxiv (**Figure 4b**).

243

244 Once a user has found a record of interest, they might wonder about the credibility of the
245 resource. To populate resource evaluations so that users can assess the quality of a resource
246 and tailor their interpretation accordingly, we leveraged the Oxford 2011 Levels of Evidence
247 annotations generated by the COVID-19 Literature Surveillance (COVID-19 LST) team²⁴ as well
248 as Digital Science's Altmetrics²⁵. These evaluations are currently visible in the search results,
249 and in the future, we will enable users to further filter or sort search results by some
250 measurement of quality (i.e. Altmetrics: degree of access, or COVID-19 LST: level of evidence).
251 Lastly, we integrated resources with data and analyses we curated to track SARS-CoV-2
252 variants²¹. Researchers can seamlessly traverse from a specific variant report like Omicron
253 to resources on that variant to help understand its behavior (**Figure 4c**). In the absence of a

254 centralized search interface with linked records, a similar attempt to explore resources
 255 outside the outbreak.info portal would require extensive manual searching from multiple
 256 different sites (**Supplemental Figure 2**), each with their own interfaces and corresponding
 257 search capabilities.



258
 259 **Figure 4.** Enabling exploration of the resources. **a**, Selectable options for filtering results by topic
 260 category or other facets enhance searchability and exploration from the search results view. **b**, Links
 261 to other records or to additional potential searches of interest enabling further exploration from a
 262 record view. **c**, Links from the Omicron Variant report to related resources.

263 **Discussion**

264 Over the course of the COVID-19 outbreak, researchers have shared the results of their work
 265 at unprecedented levels – exacerbating existing issues in resource volume, fragmentation,
 266 variety, and standardization. These issues make it challenging to assemble, traverse, and
 267 maintain up-to-date resources. Further, the urgency of a pandemic requires that these issues
 268 be addressed quickly, and in a scalable manner to be able to accommodate more data
 269 flexibly. We launched outbreak.info within 2 months of the start of the COVID-19 pandemic
 270 to address these issues and to highlight barriers in rapidly sharing research outputs in the
 271 midst of a pandemic.

272

273 To address the structure and standardization issue, we developed a standardized schema,
274 integrated metadata from different resources into an accessible API, and created a user-
275 friendly search-and-filter, web-based interface. In addition to difficulties standardizing
276 inconsistent metadata models between resources, it is also challenging to maintain a
277 resource library that imports metadata from so many sources, particularly when the
278 metadata updates daily and is prone to change structure. Any changes to the upstream
279 metadata offered by an external site necessitates a change in the parser which imports
280 them. The resource API utilizes the BioThings SDK plugin architecture to handle errors in
281 individual parsers without affecting the availability of the API itself. Using the plugin
282 architecture also allows the creation and maintenance of the individual resource parsers to
283 be crowdsourced to anyone with basic Python knowledge and a GitHub account. Although
284 resource plugins allow outbreak.info to ingest large amounts of standardized metadata,
285 there are still many individual datasets and research outputs scattered throughout the web
286 which are not located in large repositories. Since it is not feasible for one team to locate,
287 identify, and collect standardized metadata from these individual datasets and research
288 outputs, we leveraged the Data Discovery Engine to enable crowdsourcing and citizen
289 science participation in the curation of individual resource metadata.

290

291 At the onset of our data harvesting and harmonization efforts, we focused on creating a
292 unified search interface backed by a common schema.org-based schema. With an
293 extendable pipeline in place, we focused next on augmenting the existing metadata by
294 adding properties to help researchers find information more quickly: topic categorization to
295 group related research, resource linking to connect related entities along the data lifecycle
296 from data generation through publication, and integrating external evaluations of the
297 research trustworthiness using a combination of human curation and automated methods.

298

299 Citizen scientists have played an active role in data collection^{26,27} and making information
300 more accessible^{12,24} throughout the current pandemic. Given their ability to perform
301 information extraction²⁸ and their immense contributions to classification tasks²⁹, we
302 incorporated citizen science contributions into the training data for classifying resources into
303 our topic categories. Some resource aggregators have used clustering algorithms to
304 categorize the entries in their resource libraries, though many only aggregate resources of a
305 single type (i.e. publications). We employed a different approach due to the heterogeneity of
306 our resources, but our API is openly accessible, so anyone is welcome to apply clustering
307 approaches to classify the entries.

308

309 In addition to generating metadata values for improved searching and filtering, we enabled
310 linkages between resources in our schema. For instance, ideally a publication about a clinical
311 trial would link to its clinical trial record, protocols used to collect the data, datasets used in
312 their analyses, and software code underlying the analyses to enable a more meaningful
313 understanding of this trial. However, these connections rarely exist within the metadata; as
314 a result, we have generated linkages between preprints and peer-reviewed publications, and
315 plan to create more linkages between other resource types. Challenges to include these
316 linkages included: the lack of unique identifiers, inconsistent use of citation metadata fields
317 between resources, and the lack of structured linkage metadata. For example, the ONS
318 Deaths Analysis does not have a unique identifier as assigned by Imperial College London,
319 lacks any citation metadata fields, and instead mentions a potential linkage to an Imperial
320 College London report in its mention of limitations³⁰. Although preprints from bioRxiv³¹ and
321 medRxiv may have links to the corresponding peer-reviewed manuscript on the bioRxiv site,
322 this information is not accessible via their API, necessitating the use of algorithms to
323 generate these links.

324

325 As a result of this centralization, standardization, and linkage, the outbreak.info Research
326 Library and resources API has been widely used by the external community, including
327 journalists, members of the medical and public health communities, students, and
328 biomedical researchers³². For instance, the Radx-Rad Data Coordination Center
329 (<https://www.radxrad.org>) is utilizing the Outbreak API to collect articles for customized
330 research digests for its partners. Using the Radx-Rad SearchOutbreak app
331 (<https://searchoutbreak.netlify.app>), users select topics based on information submitted
332 from partners. These are turned into queries for the Outbreak API, and every week, new
333 articles are added to the digests which are available at the website. A workflow sends an
334 email to subscribed users. These digests are not currently available to the public but are
335 expected to be released publicly in the future³³. Overall, the site receives over a thousand
336 hits per day on average and its visualizations are shared frequently across social media
337 platforms like Twitter.

338

339 While we have developed a framework for addressing resource volume, fragmentation, and
340 variety that can be applicable to future pandemics, our efforts during this framework
341 exposed additional limitations in how data and metadata are currently collected and shared.
342 Researchers have embraced pre-publications, but resources (especially datasets and
343 computational tools) needed to replicate and extend research results are not linked in ways
344 that are discoverable. Although many journals and funders have embraced dataset and
345 source code submission requirements, the result is that the publication of datasets and

346 software code are still heavily based in publications instead of in community repositories
347 with well-described metadata to promote discoverability and reuse. In the outbreak.info
348 Research Library, the largest research output by far is publications, while dataset submission
349 lags in standardized repositories encouraged by the NIH such as ImmPort, Figshare, and
350 Zenodo. We hypothesize that this disparity between pre-print and data sharing reflects the
351 existing incentive structure, where researchers are rewarded for writing papers and less for
352 providing good, reusable datasets. Ongoing efforts to improve metadata standardization
353 and encourage schema adoption (such as the efforts in the Bioschemas community) will help
354 make resources more discoverable in the future – provided researchers adopt and use them.
355 For this uptake to happen, fundamental changes in the incentive structure for sharing
356 research outputs may be necessary.

357

358 Within the eighteen months since SARS-CoV-2 was first identified as the infectious agent of
359 the COVID-19 pandemic, there have been over 170 million cases and nearly 4 million deaths.
360 As those numbers continue to grow, so too does the research and understanding of the
361 causes and consequences of the spread of this virus. Given that there will be other
362 pandemics in the future, we demonstrate how we built and launched an extendable and
363 searchable platform for exploring COVID-19 research outputs and genomics data within two
364 months of the pandemic. We address many of the challenges faced when assembling a
365 collection of heterogeneous research outputs and data into a searchable platform. Our
366 platform, outbreak.info, seeks to make COVID-19 data more findable, accessible,
367 interoperable, reusable and interpretable by addressing many data management issues
368 exposed by an urgent and frequently-changing situation. Our site is used by a wide variety
369 of professionals including journalists, members of the medical and public health
370 communities, students, and biomedical researchers³². On average, the site receives over a
371 thousand hits per day and its visualizations are shared frequently across social media
372 platforms like Twitter. This platform is also easily extensible to add new metadata sources,
373 allowing the Research Library to grow with the pandemic as research changes.

374

375 **Methods**

376 **Schema development**

377 The development of the schema for standardizing our collection of resources is as previously
378 described²². Briefly, we prioritized five classes of resources which had seen a rapid expansion
379 at the start of the pandemic due to their importance to the research community:
380 Publications, Datasets, Clinical Trials, Analysis, and Protocols. We identified the most closely
381 related classes from schema.org and mapped their properties to available metadata from 2-

382 5 of the most prolific sources. Additionally, we identified subclasses which were needed to
383 support our main five classes and standardized the properties within each class. In addition
384 to standardizing ready-to-harvest metadata, we created new properties which would
385 support the linkage, exploration, and evaluation of our resources. Our schema was then
386 refined as we iterated through the available metadata when assembling COVID-19
387 resources. The Outbreak schema is available at
388 <https://discovery.biothings.io/view/outbreak>.

389

390 **Assembly of COVID-19 resources**

391 The resource metadata pipeline for outbreak.info includes two ways to ingest metadata.
392 First, metadata can be ingested from other resource repositories or collections using the
393 BioThings SDK data plugins. For each resource repository/collection, a parser/data plugin
394 enables automated import and updates from that resource. Second, metadata for individual
395 resources can be submitted via an online form. To assemble the outbreak.info collection of
396 resources, we collected a list of over a hundred separate resources on COVID-19 and SARS-
397 CoV-2. This list ([Supplemental Table 1](#)) included generalist open data repositories,
398 biomedical-specific data projects including those recommended by the NIH³⁴ and NSF³⁶ to
399 house open data, and individual websites we came across through search engines and other
400 COVID-19 publications. Prioritizing those resources which had a large number of resources
401 related to COVID-19, we selected an initial set of 2-3 sources per resource type to import into
402 our collection. Given the lack of widespread repositories for Analysis Resources, only one
403 source would be included in our initial import (Imperial College London). An Analysis
404 resource is defined as a frequently-updated, web-based, data visualization, interpretation,
405 and/or analysis resource.

406

407 **Community curation of resource metadata**

408 Resource plugins such as those used in the assembly of COVID-19 resources do not
409 necessarily have to be built by our own team. We used the BioThings SDK²³ and the Data
410 Discovery Engine²² so that individual resource collections can be added by writing BioThings
411 plugins that conform to our schema. Expanding available classes of resources can be done
412 easily by extending other schema.org classes via the DDE Schema Playground at
413 <https://discovery.biothings.io/schema-playground>. Community contributions of resource
414 plugins can be done via GitHub. In addition to contributing resource plugins for
415 collections/repositories of metadata, users can enter metadata for individual resources via
416 the automatic guides created by the Data Discovery Engine. To investigate potential areas of
417 community contribution, we asked two volunteers to inspect 30 individual datasets sprinkled
418 around the web and collect the metadata for these datasets. We compared the results

419 between the two volunteers and their combined results were subsequently submitted into
420 the collection via the Data Discovery Engine's Outbreak Data Portal Guide at
421 <https://discovery.biothings.io/guide/outbreak/dataset>. Improvements or updates for
422 manually curated metadata can be submitted via GitHub pull requests.

423

424 **Community curation of searching, linkage, and evaluation metadata and scaling with** 425 **machine learning**

426 In an effort to enable improved searching and filtering, we developed a nested list of
427 thematic or topic-based categories based on an initial list developed by LitCovid¹³ with input
428 from the infectious disease research community and volunteer curators. The list consists of
429 11 broad categories and 24 specific child categories. Whenever possible, sources with
430 thematic categories were mapped to our list of categories in order to develop a training set
431 for basic binary (in group/out group) classifications of required metadata fields such as (title,
432 abstract and/or description). If an already-curated training set could not be found for a broad
433 category, it would be created via an iterative process involving term/phrase searching on
434 LitCovid, evaluating the specificity of the results, identifying new search terms by keyword
435 frequency, and repeating the process. To generate training data for classifying resources into
436 specific topic categories, the results from several approaches were combined. These
437 approaches include direct mapping from LitCovid research areas, keyword mapping from
438 LitCovid, logical mapping from NCT Clinical Trials metadata, the aforementioned terms
439 search iteration, and citizen science curation of Zenodo and Figshare datasets.

440

441 The efforts of our two volunteers suggested that non-experts were capable of thematically
442 categorizing datasets, so we built a simple interface to allow citizen scientists to thematically
443 classify the datasets that were available in our collection at that point in time. Each dataset
444 was assigned up to 5 topics by at least three different citizen scientists. Citizen scientists were
445 asked to prioritize specific topic categories over broader ones. 90 citizen scientists
446 participated in classifying 500 datasets pulled from Figshare and Zenodo. The citizen science
447 curation site was originally hosted at <https://curate.outbreak.info>, the code for the site can
448 be found at [https://github.com/outbreak-info/outbreak-info-](https://github.com/outbreak-info/outbreak-info-resources/tree/master/citsciclassify)
449 [resources/tree/master/citsciclassify](https://github.com/outbreak-info/resources/tree/master/citsciclassify) and the citizen science classifications at
450 [https://github.com/outbreak-](https://github.com/outbreak-info/topic_classifier/blob/main/data/subtopics/curated_training_df.pickle)
451 [info/topic_classifier/blob/main/data/subtopics/curated_training_df.pickle](https://github.com/outbreak-info/topic_classifier/blob/main/data/subtopics/curated_training_df.pickle). These

452 classifications have been incorporated into the appropriate datasets in our collection, and
453 have been used to build our models for topic categorization. Basic in-group/out-group
454 classification models were developed for each category using out-the-box logistic regression,

455 multinomial naive bayes, and random forest algorithms available from SciKitLearn. The topic
456 classifier can be found at https://github.com/outbreak-info/topic_classifier.

457

458 In addition to community curation of topic categorizations, we identified a citizen science
459 effort, the COVID-19 Literature Surveillance Team (COVID-19 LST), that was evaluating the
460 quality of COVID-19 related literature. The COVID-19 LST consists of medical students,
461 practitioners and researchers who evaluate publications on COVID-19 based on the Oxford
462 Levels of Evidence criteria and write Bottom Line, Up Front summaries²⁴. With their
463 permission, we integrated their outputs (daily reports/summaries, and evaluations) into our
464 collection.

465

466 We further integrated our publications by adding structured linkage metadata, connecting
467 preprints and their peer-reviewed versions. We performed separate Jaccard's similarity
468 calculations on the title/text and authors for preprint vs LitCovid Publications. We identified
469 thresholds with high precision, low sensitivity and binned the matches into (expected match
470 vs needs review). We also leveraged NLM's pilot preprint program to identify and incorporate
471 additional matches. The code used for the preprint-matching can be found at
472 https://github.com/outbreak-info/outbreak_preprint_matcher. Expected matches were
473 linked via the `correction` property in our schema.

474

475

476 **Harmonization and integration of resources and genomics data**

477 The integration of genomics data from GISAID is discussed elsewhere²¹. We built separate
478 API endpoints for our resources (metadata resources API) and genomics (genomics data API)
479 using the BioThings SDK²³. Data is available via our API at api.outbreak.info and through our
480 R package, as described in [Gangavarapu et al.](#)

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497

498 **Conflicts of Interest**

499 KGA has received consulting fees and/or compensated expert testimony on SARS-CoV-2 and
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