

# Cumulative viral load, an indicator of virulence, is controlled by the host's immune response.

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## Research Article

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5 **Cumulative viral load, an indicator of virulence, is controlled by the**  
6 **host's immune response.**

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8 by

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31 **Abstract** (195 words)

32 A viral strain may infect a host, proliferate rapidly, become controlled by  
33 immune reactions, and eventually be eliminated from the body. The virulence, or the  
34 magnitude of harm to the host due to infection, depends on the abundance and duration  
35 of the viral strain in the body, and the importance of the damaged tissue of the host. In  
36 this study, we investigated how the cumulative viral load (time-integral of the number  
37 of infected cells) depends on various factors, such as the viral growth rate, the  
38 effectiveness of immune cells to kill infected cells, speed of immune activation,  
39 formation of memory cells, and longevity of immune cells. In addition, viruses may  
40 produce a mutant with different antigen types, escape the immune reaction targeting the  
41 original type, and inflate virulence. We derived four simple formulas for the cumulative  
42 viral load that holds in different parameter regions. We analyzed the sensitivity of the  
43 cumulative viral load to the parameters in the model. Additionally, we discussed the  
44 reported correlation between virulence and molecular evolution rate. We conclude that  
45 viral virulence can be mitigated by enhancing the speed and effectiveness of immune  
46 reactions and by reducing the viral growth rate.

47

48 *key words:* viral growth rate; cytotoxic T cells; memory T cells; mutation.

49

50

51 **1. Introduction**

52 A virus is a particle containing nucleic acids and proteins packed within the  
53 coat protein shell. Viruses proliferate, exploiting the metabolic system of the host cells.  
54 It has its own genome, either DNA or RNA. Viruses have characteristics intermediate  
55 between living system and non-living systems and can act as pathogens in the host.

56 Viruses invading a host body are digested by antigen-presenting cells, which  
57 activate naive T cells that are reactive to specific antigens of the virus. This results in  
58 the proliferation of active cytotoxic T cells (i.e. killer T cells) that kill cells infected by  
59 the virus and reduces the number of infected cells. In addition, a fraction of the  
60 activated naive T cells become memory T cells that have a long life. Memory T cells  
61 maintain the level of cytotoxic T cells and prepare for re-infection with the same virus  
62 in the future. We consider the time integral of the viral abundance in the body until the  
63 virus is cleared from the body and refer to it as the "cumulative viral load" [1,2,3].

64 Virulence, or harm to host health, would increase with the cumulative viral load.

65 If the virus mutates to a type that has a different antigen specificity, the  
66 immune reactions targeting the original type cannot suppress the mutant strain. Hence  
67 the mutant strain escapes immune surveillance. To suppress the mutant viral strain, the  
68 host immune system needs to develop cytotoxic T cells that are reactive to the new  
69 antigen type. The host would suffer additional harm until the second strain is  
70 eliminated. If one or more additional mutants of different antigen types are created, they  
71 may cause a further increase in the cumulative viral load. We can evaluate the total  
72 number of cells infected by the viral strain(s), including the initial type and all of its  
73 descendants.

74 Many models for the immune reactions in the body consider the number of  
75 cells infected by the viral strain and the immune reactions represented by cytotoxic T  
76 cells [4]. They describe the initial rapid increase in virus abundance followed by the  
77 decline as a result of immune reactions. However, the virus cannot be eliminated from  
78 the body because in the absence of viral antigens the level of immune reaction (i.e.,  
79 cytotoxic T cell number) decreases due to their mortality, resulting in the persistence of  
80 the virus within the body at low levels [5,6]. In these models, cumulative viral load  
81 cannot be used to evaluate virulence, because the time integral of the number of infected  
82 cells will be infinitely large.

83 In the present study, we adopted the model studied by Hara and Iwasa [7], in  
84 which the number of memory T cells is considered. Memory T cells remain at a positive  
85 level because of their long life and continue to produce active cytotoxic T cells, which  
86 eventually eliminate the virus from the body. In this paper, we represent the viral  
87 abundance based on the number of infected cells, rather than the number of viral  
88 particles [4]. We first consider the dynamics of the numbers of infected cells  $V(t)$ ,  
89 cytotoxic T cells  $H(t)$ , and memory T cells  $M(t)$ . We then calculate the cumulative  
90 viral load, defined as the time integral of the number of infected cells  $\int_0^\infty V(t)dt$ , when  
91 the initial dose of viral number is very small.

92 To evaluate the parameter dependence of the cumulative viral load,  
93  $\int_0^\infty V(t)dt$ , we first reduce the number of parameters in the model from six to two ( $\alpha$   
94 and  $\beta$ ) by rescaling three variables and one-time parameter properly. The contour map  
95 of the cumulative viral load in the reduced dynamics with rescaled variables exhibits a  
96 characteristic simple dependence on  $\alpha$  and  $\beta$  in four different regions. By converging

97 this result to the original model, we have simplified formulas for the sensitivity of the  
98 cumulative viral load to six parameters. We examine the total cumulative viral load  
99 when mutations may produce strains with different antigen types that escape immune  
100 surveillance. Additionally, we discuss the correlation between the rate of molecular  
101 evolution and virulence among several viral strains that infect rainbow trout [8].

102

## 103 **2. Model**

104 We denote the number of infected cells by  $V$ , the number of cytotoxic T cells  
105 that attack the infected cells by  $H$ , and the number of memory T cells by  $M$ . Initially, a  
106 newly infecting virus proliferates exponentially in the host. However, the virus is  
107 checked by immune reactions and eventually eliminated from the host. In epidemiology  
108 and theoretical immunology, the time-integral of the viral abundance in the host body,  
109 referred to as "cumulative viral load," is adopted as a good indicator of virulence and  
110 prognosis [1,2,3]. In this paper, we define the cumulative viral load as the number of  
111 infected cells integrated by the time parameter.

112 To evaluate the importance of different processes controlling virulence by their  
113 effects on the cumulative viral load, we need to adopt a mathematical model describing  
114 the temporal peak abundance of the virus population, followed by a decline in  
115 abundance and by clearance from the body in the end. However, many models for viral  
116 dynamics end up with a stable state with a low but positive abundance of pathogens  
117 remaining in the body (persistent infection), instead of virus clearance after a temporal  
118 infection [4,9]. In these models, the cumulative viral load is infinitely large and cannot  
119 be used as a basis for comparing different processes. To discuss the eventual viral  
120 clearance, immune cells with a long lifetime must be considered [5,6].

121 In the present study, we consider memory T cells that have a very long life. For  
122 simplicity of analysis, we neglect the mortality of memory T cells, as assumed in [7].

123 The dynamics are given as:

$$124 \quad \frac{dV}{dt} = rV - bHV, \quad (1a)$$

$$125 \quad \frac{dH}{dt} = aV + qM - cH, \quad (1b)$$

$$126 \quad \frac{dM}{dt} = qV. \quad (1c)$$

127 Eq. (1a) indicates the dynamics of the number of infected cells in a host. We  
128 assume that in the absence of an immune reaction, they proliferate exponentially with a  
129 growth rate  $r$ . Their increase is checked by the immune activity of cytotoxic T cells  $H$ .  
130 The number of infected cells killed by cytotoxic T cells is proportional to the product of  
131 infected cell abundance and cytotoxic cell abundance, where  $b$  is the proportionality  
132 coefficient, indicating the effectiveness of the immune reaction.

133 Eq. (1b) indicates the dynamics of cytotoxic T cells that are reactive to the viral  
134 antigens. They are produced from naive T cells which remain inactive if there are no  
135 antigens within the body. In the presence of a virus, they would mature and become  
136 active cytotoxic T cells, at a rate proportional to viral abundance with proportionality  
137 coefficient  $a$ , as indicated by the first term on the right-hand side of Eq. (1b). The  
138 second term on the right-hand side indicates the supply of cytotoxic T cells from  
139 memory T cells  $M$ . The third term of Eq. (1b) indicates the loss of cytotoxic T cells due  
140 to daily mortality  $c$ . The mean longevity of the cytotoxic T cells is  $1/c$ .

141 Eq. (1c) indicates the dynamics of memory T cells that are reactive to the viral  
142 antigens. We assume that a small fraction of these cells become memory T cells with a  
143 long life. Hence, their number increases at a rate proportional to the viral abundance  $V$ ,

144 with proportionality coefficient  $u$ . We here neglect the mortality of memory T cells, as  
145 assumed in [7].

146 We consider a situation in which the initial dose of the viral infection is very  
147 small, indicated by a small and positive number  $\varepsilon$ . Hence, the initial condition of Eq.  
148 (1) is

$$149 \quad V(0) = \varepsilon, \quad H(0) = 0, \quad \text{and} \quad M(0) = 0. \quad (2)$$

150 The trajectory and the final state depend on the value of  $\varepsilon$ . In this study, we are  
151 interested in the limit when  $\varepsilon$  is very small ( $\varepsilon \rightarrow 0$ ).

152  
153 *2.1. Cumulative viral load of a single viral strain with the same antigen type*

154 Fig. 1 illustrates a typical time course of viral infection, represented by Eq. (1).  
155 At time 0, the host is infected by a small dose of the virus. The viral abundance  
156 increases rapidly and is checked by immune reactions, represented by cytotoxic T cells,  
157 and eliminated from the host body. The abundance of cytotoxic T cells increases, shows  
158 a peak abundance, and starts declining slowly after the clearance of the virus from the  
159 body. The abundance of memory T cells increases while some viruses exist in the host  
160 body, but stops increasing after the virus clearance.

161 We assume that the cumulative viral load, defined as the time integral of the  
162 number of infected cells, would be a good indicator of virulence and the magnitude of  
163 harm to host health due to the infection. Here we denote it by  $\varphi$ :

$$164 \quad \varphi = \int_0^{\infty} V(t) dt. \quad (3a)$$

165 In Fig. 1(c), this is illustrated as the area under curve  $V(t)$ . The amount of harm due to  
166 viral infection is proportional to  $\varphi$  with the coefficient of proportionality  $h_0$ .

$$167 \quad [\text{harm due to the pathogen infection}] = h_0 \varphi \quad (3b)$$

168  $h_0$  indicates the importance of the tissue attacked by the virus. If a mutation produces a  
 169 viral strain that escapes immune control, the host immune system must activate immune  
 170 cells with the mutant's antigen specificity, making the virulence even larger than Eq.  
 171 (3b). We will discuss this effect in a later section.

172

### 173 **3. Four regions of simple parameter dependence**

174 We first attempt to estimate  $\varphi$ , given by Eq. (3a).

175

#### 176 *3.1 Reduced dynamics*

177 The model Eq. (1) includes six parameters:  $r$ ,  $b$ ,  $a$ ,  $q$ ,  $c$ , and  $u$ . We  
 178 introduce the following four variables:  $\bar{V} = k_v V$ ,  $\bar{H} = k_h H$ ,  $\bar{M} = k_m M$ , and  $\tau = k_t t$ .  
 179 By choosing  $k_v$ ,  $k_h$ ,  $k_m$ , and  $k_t$  in a suitable manner, we obtain the dynamics of  
 180  $\bar{V}(\tau)$ ,  $\bar{H}(\tau)$ , and  $\bar{M}(\tau)$ , which include only two parameters:  $\alpha$  and  $\beta$ , as follows:

$$181 \quad \frac{d\bar{V}}{d\tau} = \bar{V} - \bar{H}\bar{V}, \quad (4a)$$

$$182 \quad \frac{d\bar{H}}{d\tau} = \alpha\bar{V} + \bar{M} - \beta\bar{H}, \quad (4b)$$

$$183 \quad \frac{d\bar{M}}{d\tau} = \bar{V}, \quad (4c)$$

184 where

$$185 \quad \alpha = \frac{ar}{qu} \text{ and } \beta = \frac{c}{r}. \quad (4d)$$

186 For the derivation, see Appendix A in Supplementary Information.

187 In the initial condition,  $\bar{V}(0)$  is a very small positive quantity, and the other  
 188 two values are zero:  $\bar{H}(0) = \bar{M}(0) = 0$ . We can represent the integral in Eq. (3a) as  
 189 follows:

190  $\varphi = \int_0^\infty V(t)dt = \frac{r^2}{qub} \int_0^\infty \bar{V}(\tau)d\tau.$  (5a)

191 Now, we focus on the time integral on the right-hand side of Eq. (5a). It is

192  $\psi(\alpha, \beta) = \int_0^\infty \bar{V}(\tau)d\tau = \bar{M}(\infty),$  (5b)

193 where the last equality is derived from Eq. (4c) and  $\bar{M}(0) = 0$ . Because the dynamics  
194 in Eq. (4) include only  $\alpha$  and  $\beta$ , Eq. (5b) is a function of these two quantities.

195 Fig. 2 illustrates the contour map of  $\psi(\alpha, \beta)$  where the horizontal axis and  
196 vertical axis are for  $\beta$  and  $\alpha$ , respectively, both expressed on a logarithmic scale. The  
197 values were obtained by numerical integration.  $\psi(\alpha, \beta)$  is large when  $\alpha$  is small and  
198  $\beta$  is large, and it is small when  $\alpha$  is large and  $\beta$  is small. In several locations,  
199 contours are parallel to each other, and they are vertical in some regions but horizontal  
200 in other regions.

201 This observation can be mathematically explained. In Appendix B of the  
202 Supplementary Information, we derived four simple formulas for  $\psi(\alpha, \beta)$  that hold in  
203 different parameter regions in the  $(\alpha, \beta)$ -plane. Results are:

204 [I] When  $\alpha$  is large and  $\beta$  is not small,  $\psi(\alpha, \beta) = \beta,$  (6a)

205 [II] When  $\alpha$  is small and  $\beta$  is large,  $\psi(\alpha, \beta) = 2\beta,$  (6b)

206 [III] When  $\beta$  is very small and  $\alpha$  is large,  $\psi(\alpha, \beta) = \frac{2}{\alpha},$  (6c)

207 [IV] When both  $\alpha$  and  $\beta$  are small,  $\psi(\alpha, \beta) = 1.306.$  (6d)

208 The last value was numerically calculated for  $\alpha = \beta = 0$ . Please see Appendix B for  
209 the derivation of these limiting behaviors and the conditions under which they are valid.

210 Fig. 3(a) illustrates how  $\psi(\alpha, \beta)$  depends on  $\alpha$ , as shown on a logarithmic  
211 scale. Different curves were obtained for different values of  $\beta$ . In contrast, Fig. 3(b)  
212 shows  $\psi(\alpha, \beta)$ , and the horizontal axis is  $\beta$ . Different curves were obtained for

213 different values of  $\alpha$ . The predictions of the four formulas in Eqs. (6a)-(6d) are  
 214 indicated by thick straight line segments with Roman numbers ([I], [II], [III], and [IV])  
 215 distinguishing the four regions. From these figures, we can conclude that the predictions  
 216 of the four formulas are accurate in their respective regions, and that  $\psi$  for  
 217 intermediate parameter values between different regions connects smoothly between the  
 218 predictions of the formulas.

219

### 220 3.2 Cumulative viral load in four parameter regions

221 Eq. (5) indicates that the cumulative viral load  $\varphi$  is the product of  $\psi(\alpha, \beta)$   
 222 and the factor  $r^2/qub$ . By combining this with the four approximate formulas in Eq.  
 223 (6), we have formulas for the cumulative viral load  $\varphi$ , in these four different regions:

224 [I] When  $\alpha$  is large and  $\beta$  is not small,  $\varphi = \frac{rc}{qub}$ . (7a)

225 [II] When  $\alpha$  is small and  $\beta$  is large,  $\varphi = \frac{2rc}{qub}$ . (7b)

226 [III] When  $\beta$  is very small and  $\alpha$  is large,  $\varphi = \frac{2r}{ab}$ . (7c)

227 [IV] When both  $\alpha$  and  $\beta$  are small,  $\varphi = 1.306 \frac{r^2}{qub}$ . (7d)

228 We can see that the cumulative viral load  $\varphi$  follows formulas different between  
 229 parameter regions, and hence its parameter dependence varies with  $\alpha$  and  $\beta$ .

230 From the four formulas in Eq. (7), we can see that the cumulative viral load  
 231 should increase with the viral growth rate  $r$ , and decrease with the effectiveness of the  
 232 immune cells  $b$ , in all four regions.

233 However, for other rate constants, the dependence may differ between the  
 234 regions. The cumulative viral load decreases with the mortality of cytotoxic T cells  $c$   
 235 when  $\beta$  is large, but it is independent of  $c$  when  $\beta$  is small.  $a$  is the rate of increase

236 of the cytotoxic T cells  $H$  directly due to the virus, and  $q$  and  $u$  are the rate of  
 237 increase of  $H$  indirectly via memory T cells  $M$ . The cumulative viral load  $\varphi$   
 238 decreases with  $q$  and  $u$  but not with  $a$ , in regions [I], [III] and [IV]; however,  $\varphi$   
 239 decreases with  $a$  but not with  $q$  or  $u$  in region [III].

240 Pathogenic viral strains causing infectious diseases probably have a doubling  
 241 time shorter than the longevity of cytotoxic T cells. If so,  $\beta = c/r$  is likely to be  
 242 smaller than 1. In this parameter region, we have three regions exhibiting different  
 243 dependences on  $\alpha = ar/qu$ . Table 1 shows these three cases, in which different  
 244 approximate formulas of cumulative viral load hold. In all three regions, the cumulative  
 245 viral load increases with  $r$ , decreases with  $b$ , but is independent of  $c$ . For other  
 246 parameters ( $a$ ,  $q$ , and  $u$ ), the dependence varies between regions, depending on  $\alpha =$   
 247  $ar/qu$ .  $\alpha$  indicates the relative importance of direct enhancement of cytotoxic T cells  
 248 ( $a$ ) and indirect enhancement via memory T cells ( $q$  and  $u$ ).

249 In contrast, if the virus grows very slowly compared to the turnover time for  
 250 cytotoxic T cells ( $\beta = c/r > 1$ ), the parameter dependence of the cumulative viral load  
 251 is simple: it is proportional to  $rc/qub$ , hence, the cumulative viral load increases with  
 252 growth rate  $r$  and mortality of cytotoxic T cells  $c$  and decreases with the effectiveness  
 253 of cytotoxic T cells in removing virus  $b$ , and the effectiveness of viral activation of  
 254 cytotoxic T cells via memory T cells ( $q$  and  $u$ ). Interestingly, the cumulative viral load  
 255 is independent of  $a$ , the rate of direct activation of cytotoxic T cells.

256

### 257 *3.3 Sensitivity to intermediate parameter values*

258 The parameter sensitivity of the cumulative viral load is represented in terms of  
 259 elasticity; the elasticity of  $\varphi$  for parameter  $k$  is  $c_k = \partial \ln \varphi / \partial \ln k = (k/\varphi)(\partial \varphi / \partial k)$ .

260 This quantity is useful because it is independent of the choice of "unit" of each quantity,  
 261 and has been widely used to represent parameter sensitivity in economics and ecology  
 262 [10,11]. In this study, we adopted elasticity to represent the parameter sensitivity of the  
 263 cumulative viral load.

264 We often do not know realistic values of rate parameters accurately, such as  
 265 viral proliferation rate, immune reaction speed, the effectiveness of cytotoxic T cells  
 266 and the responses of memory T cells. We would be happy if parameters happen to be  
 267 one of the four regions in which simple formulas are available. However, realistic  
 268 parameters may have values between different regions. To understand the effectiveness  
 269 of different therapeutic treatments, we need to know the parameter sensitivity or  
 270 elasticity, in these intermediate regions.

271 We performed a sensitivity analysis of the cumulative viral load  $\varphi =$   
 272  $\int_0^\infty V(t)dt$  numerically. We first chose a standard parameter set and calculated  $\varphi$  for  
 273 points around the standard parameter set. Then using the multivariate analysis, we  
 274 calculated the regression of the logarithm of  $\varphi$ , on the logarithmic values of the  
 275 parameters:

$$276 \ln\varphi = c_0 + c_r \ln r + c_c \ln c + c_a \ln a + c_q \ln q + c_u \ln u + c_b \ln b + [\text{noises}], \quad (8)$$

277 where we chose the natural logarithm (i.e., the base is Napier's constant). The  
 278 coefficients  $c_r$ ,  $c_c$ ,  $c_a$ ,  $c_q$ ,  $c_u$ , and  $c_b$  are the elasticities of  $\varphi$  for the respective  
 279 parameters.

280 The elasticity of  $\varphi$  for the parameters depends on the standard parameter set,  
 281 specifically on two quantities:  $\alpha = ar/qu$  and  $\beta = c/r$ . To examine the sensitivity at  
 282 different standard values, we examined the elasticity of  $\varphi$  at 49(= 7 × 7)  
 283 combinations of  $\alpha$  and  $\beta$  ( $\alpha$  and  $\beta$  are chosen from 1/64, 1/16, 1/4, 1, 4, 16,

284 64). For each pair of  $\alpha$  and  $\beta$ , we calculated the elasticity of  $\varphi$  for six parameters ( $r$ ,  
285  $c$ ,  $a$ ,  $q$ ,  $u$ , and  $b$ ). The method used to calculate the elasticity numerically is  
286 explained in Appendix C of the Supplementary Information.

287 Figs. 4(a)-4(f) illustrate the value of the regression coefficients,  $c_r$ ,  $c_c$ ,  $c_a$ ,  
288  $c_q$ ,  $c_u$ , and  $c_b$ , respectively, obtained numerically near the standard values  $\alpha$  and  $\beta$ ,  
289 which are indicated in two axes. Main results are as follows:

290 First, in the four regions, [I], [II], [III], and [IV], as discussed in the previous  
291 section, the regression coefficients were close to the elasticity values expected from  
292 simple formulas, Eqs. (7a)-(7d).

293 Second, in the region connecting these four regions, regression coefficients  
294 (i.e., elasticities) may differ from the value inferred by interpolation between nearby  
295 regions where four formulas hold. For example, when  $\beta$  is large ( $\beta \geq 16$ ), the  
296 regression coefficient of parameter  $a$  was close to 0 ( $c_a \approx 0$ ) for both very large  $\alpha$   
297 and very small  $\alpha$ . However, for intermediate values of  $\alpha$ ,  $c_a$  was smaller than 0  
298 ( $c_a \approx -0.17$  when  $\alpha = 1,4$  and  $\beta = 4,16,64$  in Fig. 4(c)).  $c_r$  was close to 1 for  
299 very large  $\alpha$  and for very small  $\alpha$ , but it was smaller than 1 for intermediate values of  
300  $\alpha$  ( $c_r \approx 0.83$  when  $\alpha = 1,4$  and  $\beta = 4,16,64$  in Fig. 4(a)). Similarly, both  $c_q$  and  
301  $c_u$  were close to  $-1$  for both very large  $\alpha$  and very small  $\alpha$ , but were higher than  
302  $-1$  for intermediate  $\alpha$  ( $c_q \approx c_u \approx -0.83$  when  $\alpha = 1,4$  and  $\beta = 4,16,64$  in Fig.  
303 4(d) and 4(e)). Hence, the regression coefficients,  $c_a$ ,  $c_r$ ,  $c_q$  and  $c_u$  exhibit a non-  
304 monotonic dependence on  $\alpha$ , as is illustrated clearly in Fig. S1 in Appendix C of  
305 Supplementary Information.

306 Third, the sensitivity for  $q$  and that for  $u$  were the same for all the values of  
307  $\alpha$  and  $\beta$ . This is plausible because the time integral of the viral abundance is given by

308  $\varphi = (r^2/qub) \cdot \psi(ar/qu, c/r)$ , where  $q$  and  $u$  appear as product  $qu$ .

309

#### 310 **4. Viral load enhanced by mutations changing antigen type**

311 Proliferation of the virus provides an opportunity for novel mutations to occur.

312 During an episode of proliferation of a single strain, the total number of newly infected

313 cells is  $r \int_0^\infty V(t)dt$ , the product of viral growth rate and the number of infected cells

314 integrated over time. The expected number of mutants produced from a single infected

315 cell is this quantity multiplied by the rate of mutations changing antigen-type  $m_A$ ,

316 which is measured as the fraction of mutant virus particles of different antigen types

317 among those produced from a single infected cell. We denote this by  $p$ .

$$318 \quad p = m_A r \int_0^\infty V(t)dt = m_A r \varphi. \quad (9)$$

319 For simplicity, we assume that all novel mutations have different antigen types. The

320 number of those mutations follows a Poisson distribution with mean  $p$ . Each of these

321 mutations may produce novel mutations, the number of which, in turn, follows a

322 Poisson distribution with mean  $p$ .

323 Fig. 5 illustrates the case in which a single viral strain produced three novel

324 mutant strains that differ in antigen types. We call them first-generation strains ( $X_1 =$

325 3). The expected number of first-generation strains is  $p$ . These three strains produced

326 two second-generation strains ( $X_2 = 2$ ). The expected number of second-generation

327 strains is  $p^2$ . Each of these two-step mutants may produce three-step mutants. The

328 expected total number of these three-step mutants is  $p^3$ . If we continue these

329 calculations, the expected number of total mutant strains starting from a single initial

330 strain is  $1 + p + p^2 + p^3 + p^4 + \dots = \frac{1}{1-p}$ .

331 The total cumulative viral load in the presence of mutations generating novel  
332 antigen types is the one without mutations  $\varphi$  multiplied by this factor:

333 [total cumulative viral load] =  $\varphi \frac{1}{1-m_A r \varphi}$ . (10)

334 The virulence of an infection event should increase with the time-integral of cumulative  
335 viral load,  $\varphi = \int_0^\infty V(t)dt$ , which is the quantity evaluated in this study. However,  
336 there is an additional effect of  $m_A r$  that further inflates the cumulative viral load. If the  
337 virulence is the total cumulative viral load multiplied by  $h_0$ , the virulence increases  
338 nonlinearly with  $\varphi$ , as shown in Eq. (10). The opportunity to produce strains of novel  
339 antigen types strengthens the importance of  $\varphi$ .

340

## 341 **5. Discussion**

342 In this study, we studied the cumulative viral load of viral strains, assuming  
343 that those growing to a large number and staying longer within the host tend to cause  
344 more harm to the host. A strain is more virulent if it grows very fast before the immune  
345 system starts to control it, if the strain does not cause a strong response to the immune  
346 system, or if the strain mutates to antigen type different from the original ones and  
347 escapes immune surveillance. However, the virulence of a strain must additionally  
348 depend on the importance of the tissue attacked by the virus. Infection with a virus  
349 might be fatal to the host if the virus breaks down the tissue that is critical to the host's  
350 health, even if the abundance of the virus may not be very large. We represented this  
351 effect as the coefficient  $h_0$ , which depends on the biology of the virus and the host.

352

### 353 *5.1 Four parameter regions*

354 The time-integral of the viral load,  $\varphi$ , has mathematical properties worthy of  
355 detailed examination. After rescaling variables, it becomes a quantity  $\psi$  depending on  
356 two combinations of variables:  $\alpha = ar/qu$  and  $\beta = c/r$ . As shown in Fig. 2, the four  
357 parameter regions exhibit simple parameter dependence. We derived four explicit  
358 formulas that were quite accurate, as shown in Fig. 3.

359 There four parameter regions exhibit different characteristic parameter  
360 dependence of cumulative viral load  $\varphi$ .  $\varphi$  increases with  $r$  in all four regions, but  $\varphi$   
361 increases in proportion to  $r$  in [I], [II], and [IV], while  $\varphi$  increases in proportion to  
362  $r^2$  in [III].  $\varphi$  decreases with  $b$  in all four regions.  $\varphi$  increases with  $c$  both in [I]  
363 and [II], but it is independent in [III] and [IV].

364 Interestingly, the dependence of  $\varphi$  on the direct activation of cytotoxic T cells  
365  $a$  and the indirect activation via memory T cells  $q$  and  $u$  differ between regions. In  
366 regions [I], [II], and [IV],  $\varphi$  decreases with  $q$  and  $u$ , but it is independent of  $a$ ; In  
367 contrast, in region [III],  $\varphi$  decreases with  $a$ , but it is independent of  $q$  or  $u$ . Hence,  
368 the relative effectiveness of direct activation of cytotoxic T cells and indirect activation  
369 via memory T cells in suppressing cumulative viral load may differ between the  
370 standard values.

371 In the boundary between these four regions, we often observed smooth and  
372 monotonic changes between the regions. However, at the boundary between [I] and [II]  
373 (i.e.  $1 \leq \alpha \leq 4$  and  $\beta \geq 1$ ), we observed a significant and characteristic deviation of  
374 parameter dependence, represented as elasticity (see Fig. S1 in Supplementary  
375 Information).

376 Most importantly, we cannot neglect the presence of memory T cells to  
377 evaluate cumulative viral load. This is because, without memory T cells (i.e., either

378  $q = 0$  or  $u = 0$ ), cytotoxic T cells cannot eliminate the virus-infected cells, making the  
379 cumulative viral load infinitely large.

380

### 381 5.2 Correlation between virulence and the rate of molecular evolution

382 Reports show that the rate of molecular evolution is faster for more virulent  
383 strains than less virulent ones. For example, IPNV (genus *Auabiruvirus*, family  
384 Birnaviridae) is a pathogen of rainbow trout. It was reported in the late 1970s for the  
385 first time in an aquaculture facility in Italy, and eventually became endemic. Its  
386 prevalence at the farm level was approximately 40 percent, and the estimated mortality  
387 of juveniles was 10-30 percent. IPNV strains with low virulence tend to have a slower  
388 rate of genomic replication and a slower rate of molecular evolution [8].

389 The rate of molecular evolution would increase with the total number of virus  
390 replications made in the population, which is related to the following products:

$$391 \left[ \begin{array}{c} \text{virus abundance} \\ \text{within a host} \end{array} \right] \times \left[ \begin{array}{c} \text{number of infected} \\ \text{individuals} \\ \text{per pandemic event} \end{array} \right] \times \left[ \begin{array}{c} \text{frequency of pandemic} \\ \text{events per year} \end{array} \right].$$

392 The first factor is the cumulative viral load and is likely to be correlated with the  
393 virulence. The second factor, the number of infected individuals per pandemic event,  
394 also depends on the rate at which the virus would be taken in the body of the susceptible  
395 host and successfully infected the host, and the number of viral particles released from  
396 an infected host, which may be correlated with the cumulative viral load. However, it  
397 additionally depends on other factors, such as the contact rate between host individuals  
398 and the host population structure. The third factor, the frequency of pandemics, may or  
399 may not be correlated with virulence. Taken together, there are many ways in which  
400 virulence is correlated with the rate of molecular evolution, although we need to model

401 how the number of infected individuals is related to the virus abundance within an  
402 infected host.

403           In this section, we discuss the effect of a large cumulative viral load, an  
404 important factor of virulence, on the rate of molecular evolution, which is a question  
405 that has not been discussed intensively. In contrast, the evolution of virulence levels for  
406 pathogens has been the focus of many theoretical studies for more than two decades [12,  
407 13, 14, 15, 16, 17, 18]. A traditional argument was that the virus that recently became to  
408 attacked a host species may be very virulent, but they tend to evolve more benign,  
409 because killing the host quickly would reduce the chance of transmission to susceptible  
410 hosts and is disadvantageous to the virus. However, the virulence may not decrease in  
411 evolution if a higher transmission rate is accompanied by a larger virus abundance,  
412 which inevitably causes the infected host to have a shorter life [15]. In addition, the  
413 spatial structure of the host population may produce an evolution toward enhanced  
414 virulence [19,20].

415

### 416 *5.3 Implications to the chemotherapy of virus.*

417           The parameter dependence of the cumulative viral load would be useful for  
418 understanding the variation in virulence among strains and for designing drug therapy.  
419 The analyses of parameter sensitivity (or elasticity) suggest effective options for  
420 reducing the virulence of viral pathogens as follows:

421           When the longevity of the cytotoxic T cells is longer than the doubling time of  
422 viral proliferation, we have the following three options:

423 (1) Reduce the growth rate of the viral strain (decrease  $r$ ).

424 (2) Enhance the effectiveness of the immune system in killing the virus (increase  $b$ ).

425 (3) Facilitate the activation of the immune system in response to viral antigens (increase  
426  $a$ ).

427 In contrast, when the longevity of the cytotoxic T cells is shorter than the  
428 doubling time of the viral strain, we have (1) and (2) again. However (3) must be  
429 replaced by the following

430 (3') Facilitate the formation of memory T cells and the production of cytotoxic T cells  
431 by the memory T cells (increase  $u$  and  $q$ ).

432 For the proliferation of viruses within a host, viruses need to perform several  
433 key processes successfully, such as infecting target cells, forming mature viral particles,  
434 releasing free viral particles out of the infected cells and/or transferring the genome to  
435 another target cell on the opportunity of cell-to-cell contact. Many drugs aim to slow  
436 down the proliferation rate of virus  $r$ , by intervening in any of these steps [22,23]. The  
437 results of this study suggest that facilitating immune reactions is equally important.  
438 Pathogens might be equipped with mechanisms to suppress checking the immune  
439 reaction, similar to cancer cells, which have mechanisms to suppress immune reactions  
440 by inducing regulatory T cells [23,24]. The study in this paper shows that the rate of  
441 immune activation by the presence of infected cells  $a$ , the longevity of immune cells  
442  $1/c$ , the effectiveness of the immune cells in killing infected cells  $b$ , the rate of  
443 formation of memory cells  $q$ , and the effectiveness of memory cells to maintain the  
444 level of immune cells  $u$  reduce the cumulative viral load, thereby mitigating the  
445 virulence. Interestingly, their effectiveness differed between the parameter ranges as  
446 shown by sensitivity analyses (Table 1 and Fig. 4), which could be useful in designing  
447 immunotherapy for viral pathogens.

448

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453

454

455 **Author contributions**

456 Y.I., A.H., and S.O. designed the study, performed the study, and wrote the paper.

457

458 **Additional information**

459 **Competing interests**

460 The authors declare no competing interests.

461

462 **Data availability**

463 Data sharing does not apply to this article, as no datasets were generated or analyzed  
464 during this study.

465

466 **Supplementary information**

467 See the attached file.

468

469

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540 **Table 1** Directions of change in  $\varphi$ , the cumulative viral load, when each of six  
 541 parameters increases by a small amount. Up, down, and horizontal arrows indicate an  
 542 increase, decrease, and no change, respectively. Depending on  $\alpha = ar/qu$ , three  
 543 different formulas hold, and parameter dependence differs between them. Here we show  
 544 the results when  $\beta = c/r$  is small. See text for explanations.

545

	$\frac{ar}{qu} < 1$	$\frac{ar}{qu} > 1$	$\frac{ar}{qu} \gg 1$
formulas	$\frac{1.306r^2}{qub}$	$\frac{2r}{ab}$	$\frac{2rc}{qub}$
$r$	$\uparrow\uparrow$	$\uparrow$	$\uparrow$
$b$	$\downarrow$	$\downarrow$	$\downarrow$
$c$	$\rightarrow$	$\rightarrow$	$\uparrow$
$a$	$\rightarrow$	$\downarrow$	$\rightarrow$
$q, u$	$\downarrow$	$\rightarrow$	$\downarrow$

546

547

548 **Captions to figures**

549 Figure 1 Time course of the model. (a)  $H(t)$ : cytotoxic T cells; (b)  $M(t)$ :  
550 memory T cells; (c)  $V(t)$ : viral abundance. The size of the shaded area is the time-  
551 integral of viral abundance,  $\varphi$ . Horizontal axis is time  $t$ . Parameters are:  $r = 0.1$ ,  $c =$   
552  $0.05$ ,  $a = 0.1$ ,  $q = 0.01$ ,  $u = 0.1$ , and  $b = 0.1$ .

553

554 Figure 2 Contour map of  $\psi(\alpha, \beta)$ .  $\psi$  is given by Eq. (5b). It is calculated  
555 numerically for  $(\alpha, \beta)$ , where  $\frac{1}{128} \leq \alpha \leq 128$  and  $\frac{1}{128} \leq \beta \leq 128$ . Horizontal and  
556 vertical axis are  $\beta$  and  $\alpha$ . Numbers on contours indicate  $\psi$  levels.

557

558 Figure 3 Dependence of  $\psi(\alpha, \beta)$  on  $\alpha$  and  $\beta$ . (a) Dependence of  $\psi$  on  $\alpha$ .  
559 Horizontal axis indicates  $\alpha$ . Different curves are for different values of  $\beta$ . (b)  
560 Dependence of  $\psi$  on  $\beta$ . Horizontal axis indicates  $\beta$ . Different curves are for different  
561 values of  $\alpha$ . Thick solid line segments indicate the values predicted by simple formulas,  
562 Eqs. (6a)-(6d). Roman numbers distinguish respective regions.

563

564 Figure 4 Elasticity of  $\varphi$  for six parameters. They are obtained by regression  
565 analysis performed around the standard parameter sets. Numbers in boxes are: (a)  $c_r$ ;  
566 (b)  $c_c$ ; (c)  $c_a$ ; (d)  $c_q$ ; (e)  $c_u$ ; and (f)  $c_b$ . The positive and negative level coefficients  
567 are represented in red and blue, respectively. These figures illustrate how the elasticity  
568 depends on the choice of the standard parameter sets, chosen from  $7 \times 7 = 49$   
569 combinations of  $\alpha$  and  $\beta$  where  $\alpha = \frac{1}{64}, \frac{1}{16}, \frac{1}{4}, 1, 4, 16$ , and  $64$ ;  $\beta =$

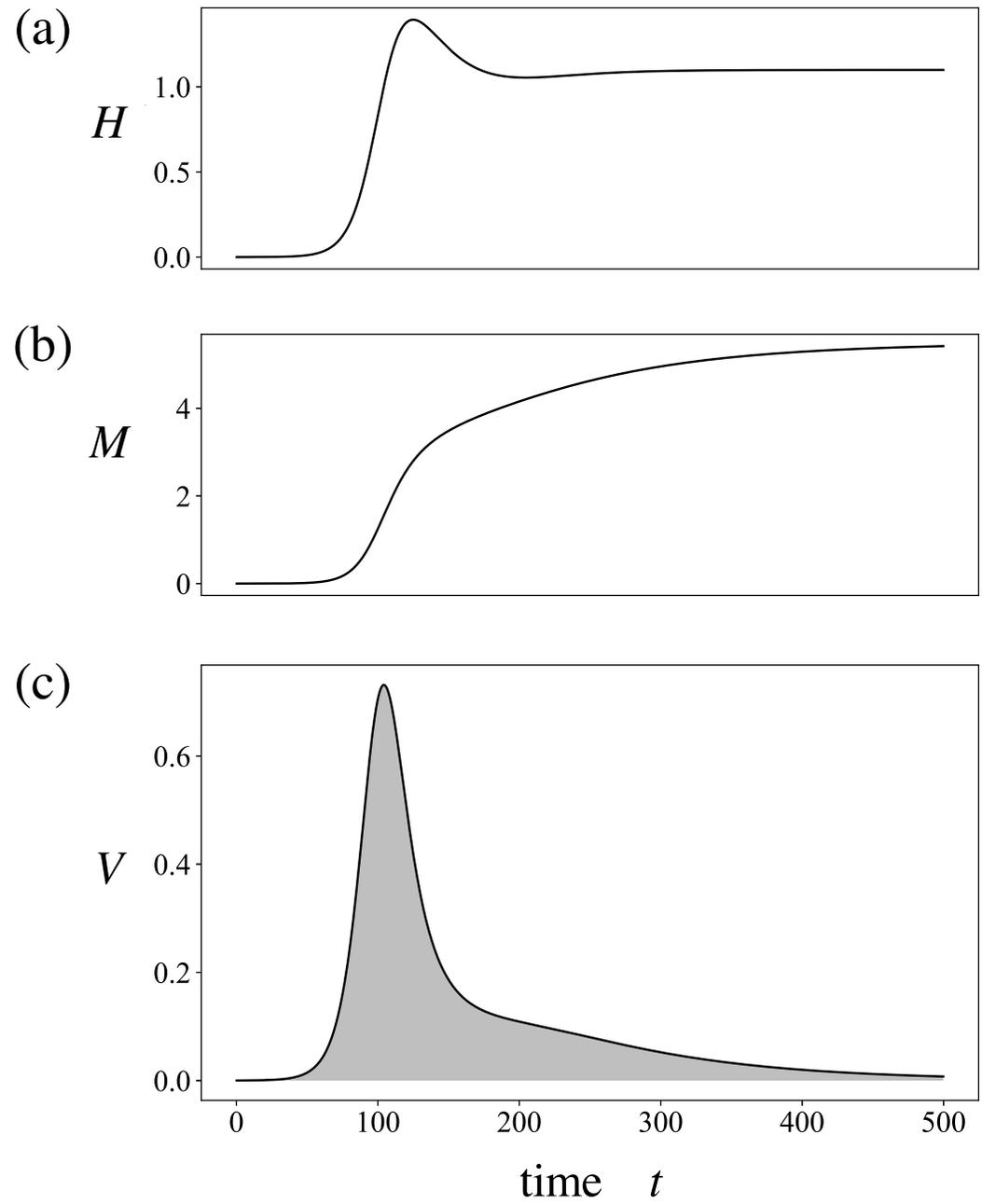
570  $\frac{1}{64}, \frac{1}{16}, \frac{1}{4}, 1, 4, 16$ , and  $64$ .

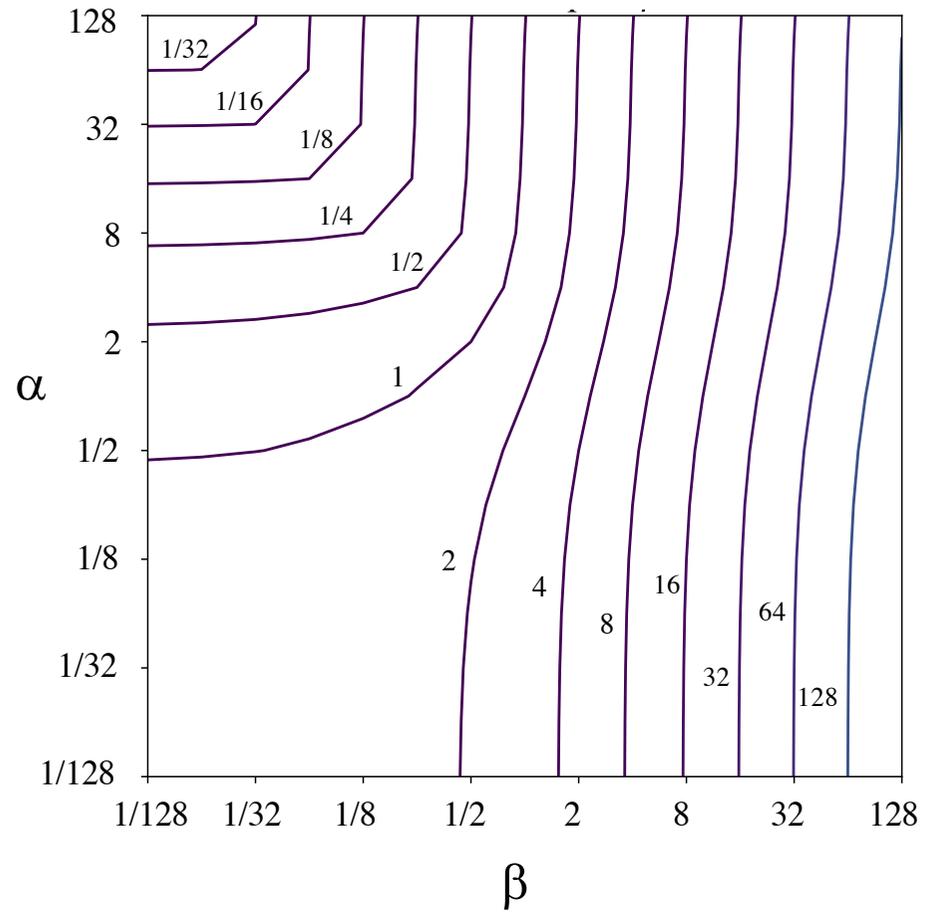
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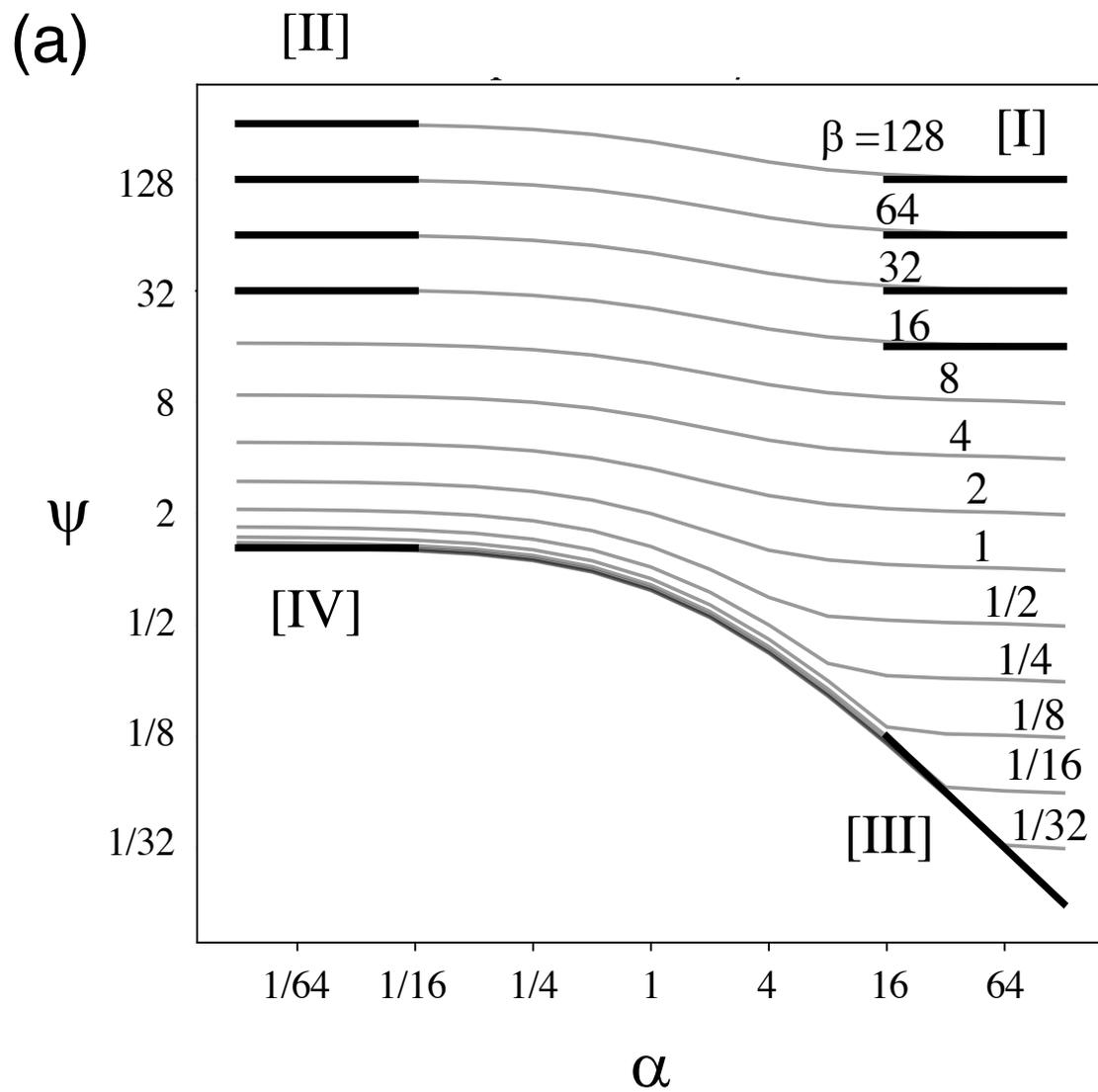
572 Figure 5            Illustration of total cumulative viral load enlarged by mutations  
573 producing strains of different antigen types. Each curve indicates the initial increase  
574 followed by the decline in the number of cells infected by a strain of the same antigen  
575 type, such as the one in Fig. 1(c). Arrows indicate mutations that result in mutants of  
576 different antigen types. There are seven strains of different antigen types: a single strain  
577 of the initial infection ( $X_0 = 1$ ), three strains of the first-generation mutants ( $X_1 = 3$ );  
578 two strains of the second-generation mutants ( $X_2 = 2$ ); and one strain of the third-  
579 generation mutant ( $X_3 = 1$ ). The total cumulative viral load is  $7\varphi$ . See text for  
580 explanations.

581

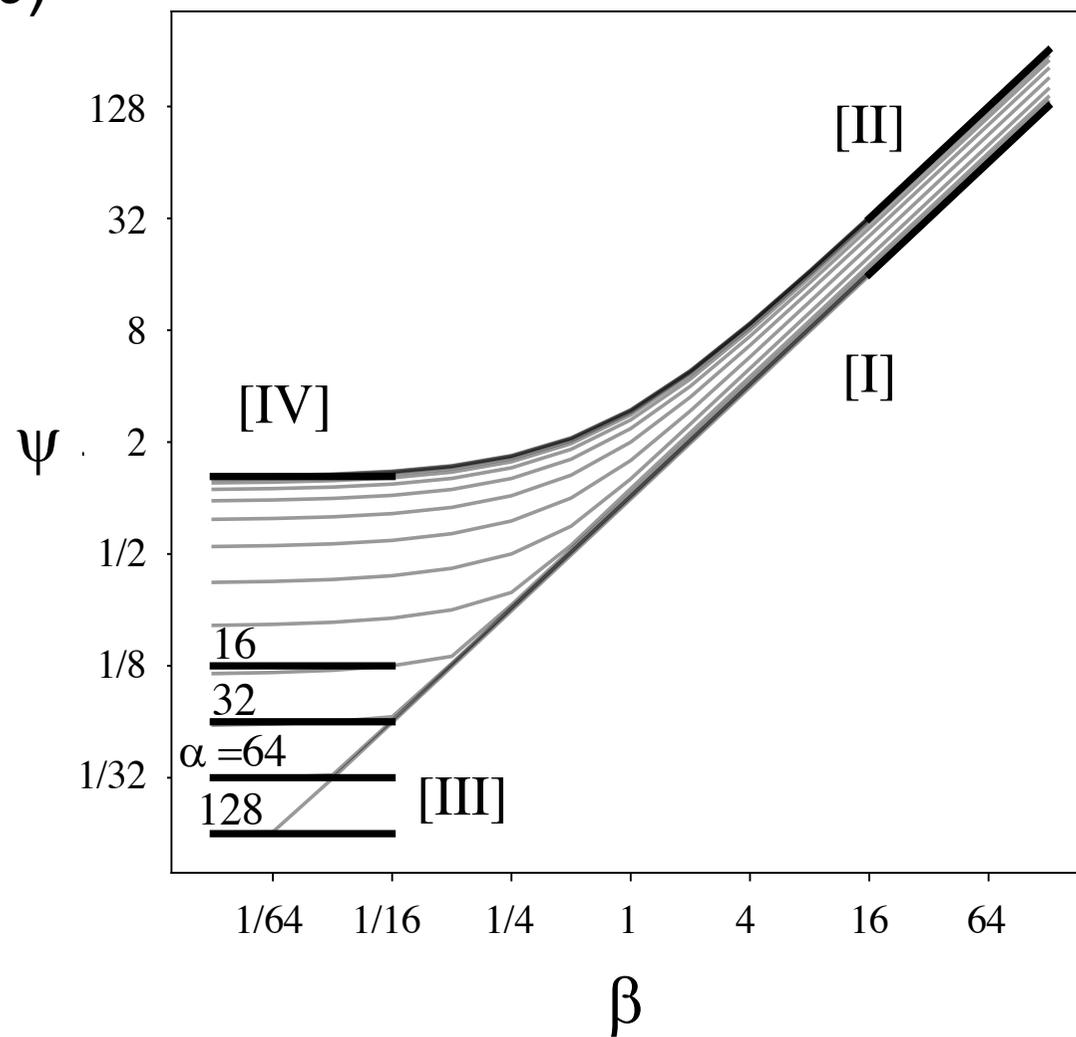
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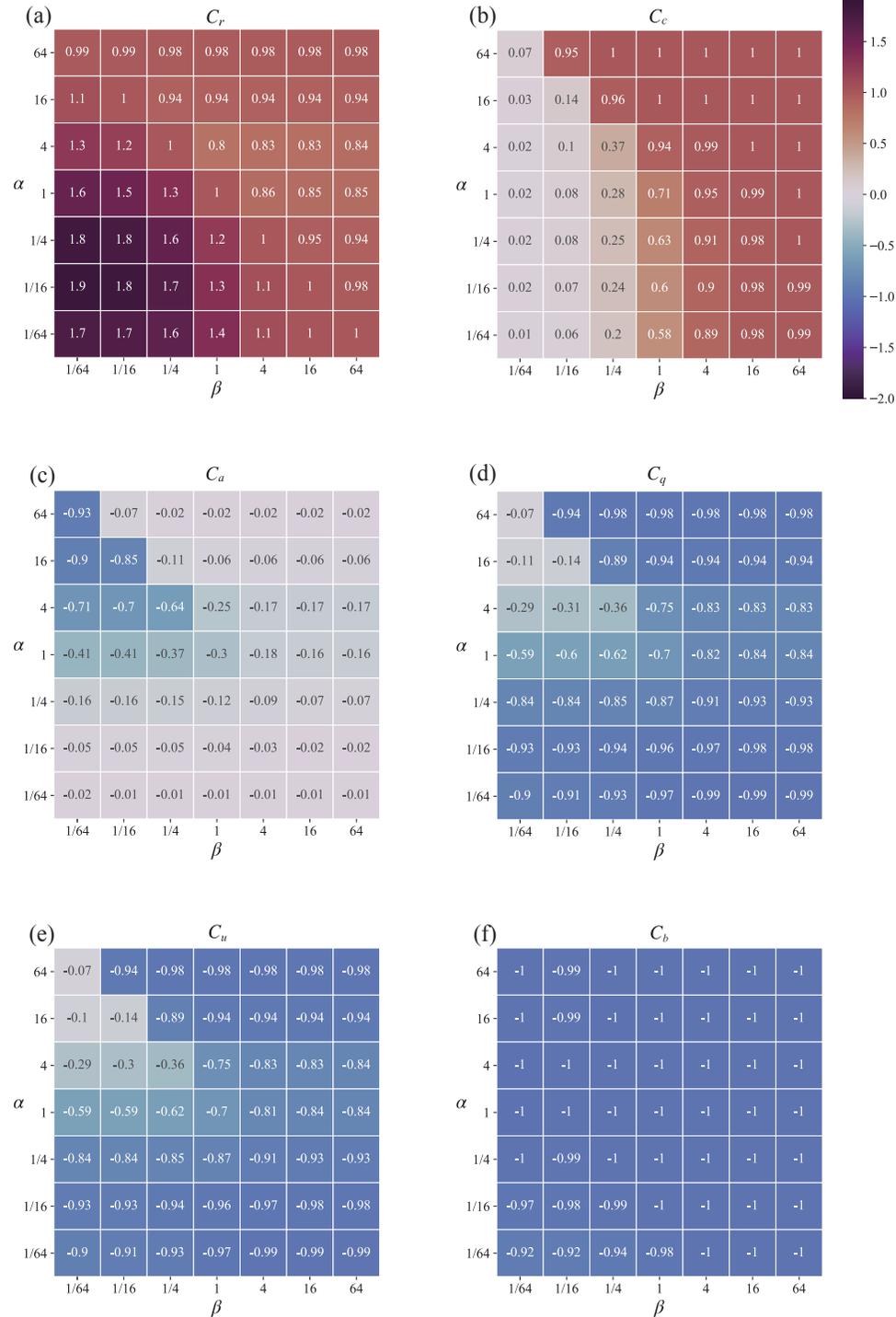






(b)





(a)  $C_r$

64	0.99	0.99	0.98	0.98	0.98	0.98	0.98
16	1.1	1	0.94	0.94	0.94	0.94	0.94
4	1.3	1.2	1	0.8	0.83	0.83	0.84
1	1.6	1.5	1.3	1	0.86	0.85	0.85
1/4	1.8	1.8	1.6	1.2	1	0.95	0.94
1/16	1.9	1.8	1.7	1.3	1.1	1	0.98
1/64	1.7	1.7	1.6	1.4	1.1	1	1
	1/64	1/16	1/4	1	4	16	64
			$\beta$				

(b)  $C_c$

64	0.07	0.95	1	1	1	1	1
16	0.03	0.14	0.96	1	1	1	1
4	0.02	0.1	0.37	0.94	0.99	1	1
1	0.02	0.08	0.28	0.71	0.95	0.99	1
1/4	0.02	0.08	0.25	0.63	0.91	0.98	1
1/16	0.02	0.07	0.24	0.6	0.9	0.98	0.99
1/64	0.01	0.06	0.2	0.58	0.89	0.98	0.99
	1/64	1/16	1/4	1	4	16	64
			$\beta$				

(c)  $C_a$

64	-0.93	-0.07	-0.02	-0.02	-0.02	-0.02	-0.02
16	-0.9	-0.85	-0.11	-0.06	-0.06	-0.06	-0.06
4	-0.71	-0.7	-0.64	-0.25	-0.17	-0.17	-0.17
1	-0.41	-0.41	-0.37	-0.3	-0.18	-0.16	-0.16
1/4	-0.16	-0.16	-0.15	-0.12	-0.09	-0.07	-0.07
1/16	-0.05	-0.05	-0.05	-0.04	-0.03	-0.02	-0.02
1/64	-0.02	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01
	1/64	1/16	1/4	1	4	16	64
			$\beta$				

(d)  $C_q$

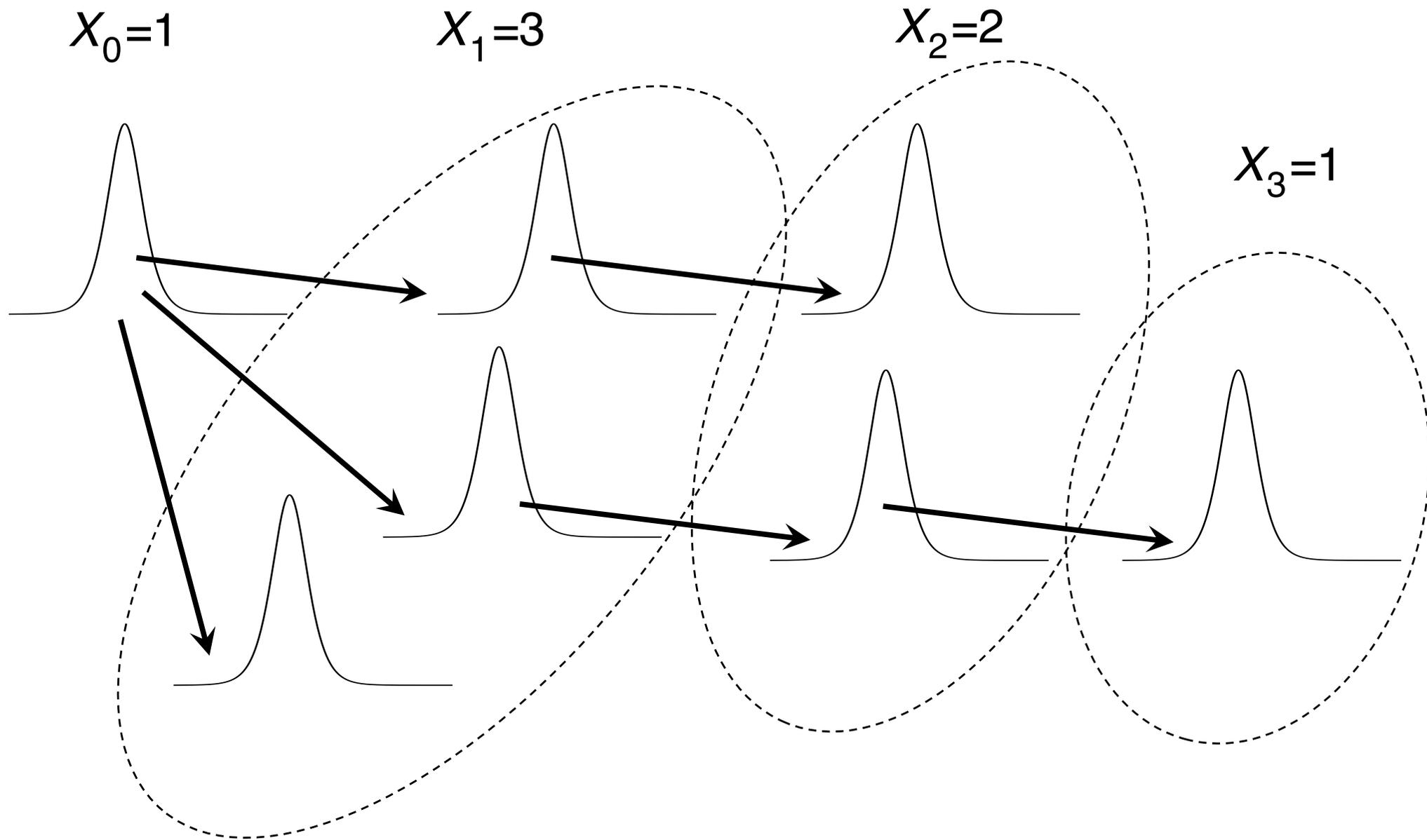
64	-0.07	-0.94	-0.98	-0.98	-0.98	-0.98	-0.98
16	-0.11	-0.14	-0.89	-0.94	-0.94	-0.94	-0.94
4	-0.29	-0.31	-0.36	-0.75	-0.83	-0.83	-0.83
1	-0.59	-0.6	-0.62	-0.7	-0.82	-0.84	-0.84
1/4	-0.84	-0.84	-0.85	-0.87	-0.91	-0.93	-0.93
1/16	-0.93	-0.93	-0.94	-0.96	-0.97	-0.98	-0.98
1/64	-0.9	-0.91	-0.93	-0.97	-0.99	-0.99	-0.99
	1/64	1/16	1/4	1	4	16	64
			$\beta$				

(e)  $C_u$

64	-0.07	-0.94	-0.98	-0.98	-0.98	-0.98	-0.98
16	-0.1	-0.14	-0.89	-0.94	-0.94	-0.94	-0.94
4	-0.29	-0.3	-0.36	-0.75	-0.83	-0.83	-0.84
1	-0.59	-0.59	-0.62	-0.7	-0.81	-0.84	-0.84
1/4	-0.84	-0.84	-0.85	-0.87	-0.91	-0.93	-0.93
1/16	-0.93	-0.93	-0.94	-0.96	-0.97	-0.98	-0.98
1/64	-0.9	-0.91	-0.93	-0.97	-0.99	-0.99	-0.99
	1/64	1/16	1/4	1	4	16	64
			$\beta$				

(f)  $C_b$

64	-1	-0.99	-1	-1	-1	-1	-1
16	-1	-0.99	-1	-1	-1	-1	-1
4	-1	-1	-1	-1	-1	-1	-1
1	-1	-1	-1	-1	-1	-1	-1
1/4	-1	-0.99	-1	-1	-1	-1	-1
1/16	-0.97	-0.98	-0.99	-1	-1	-1	-1
1/64	-0.92	-0.92	-0.94	-0.98	-1	-1	-1
	1/64	1/16	1/4	1	4	16	64
			$\beta$				



# Figures

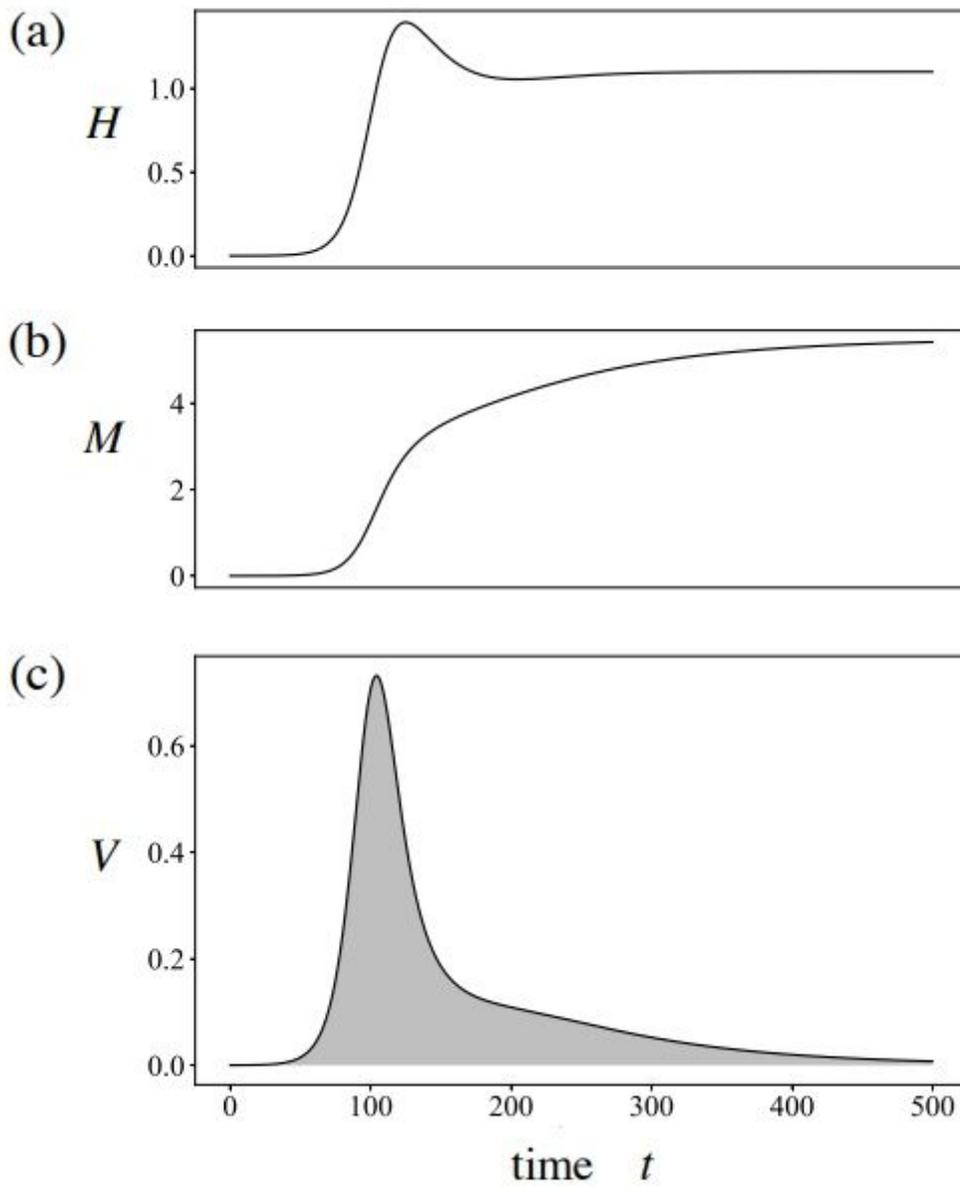
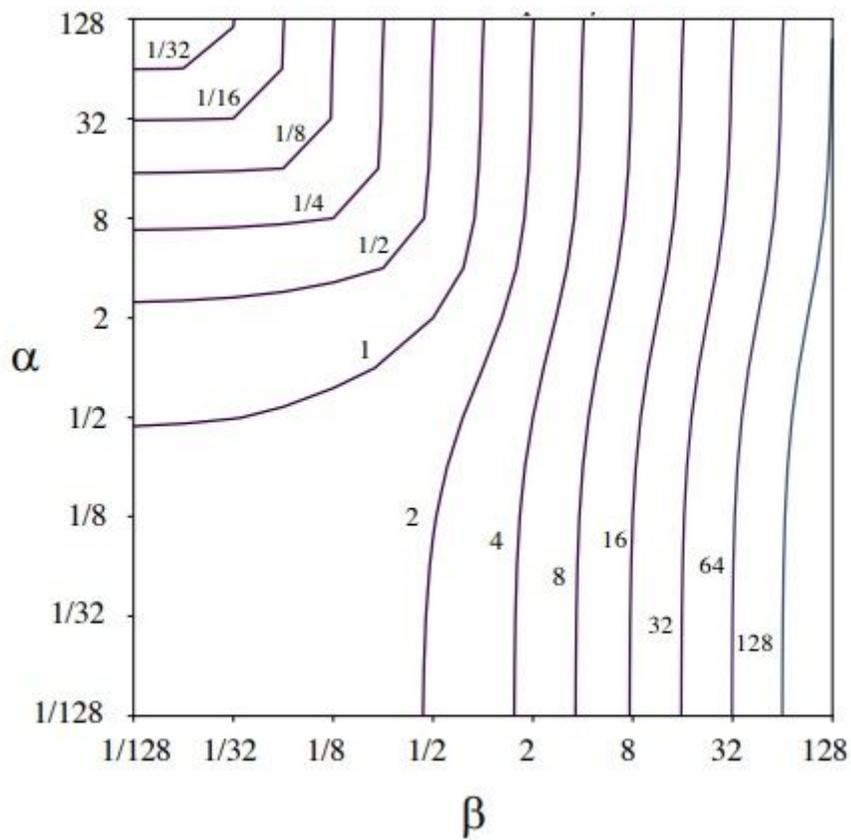


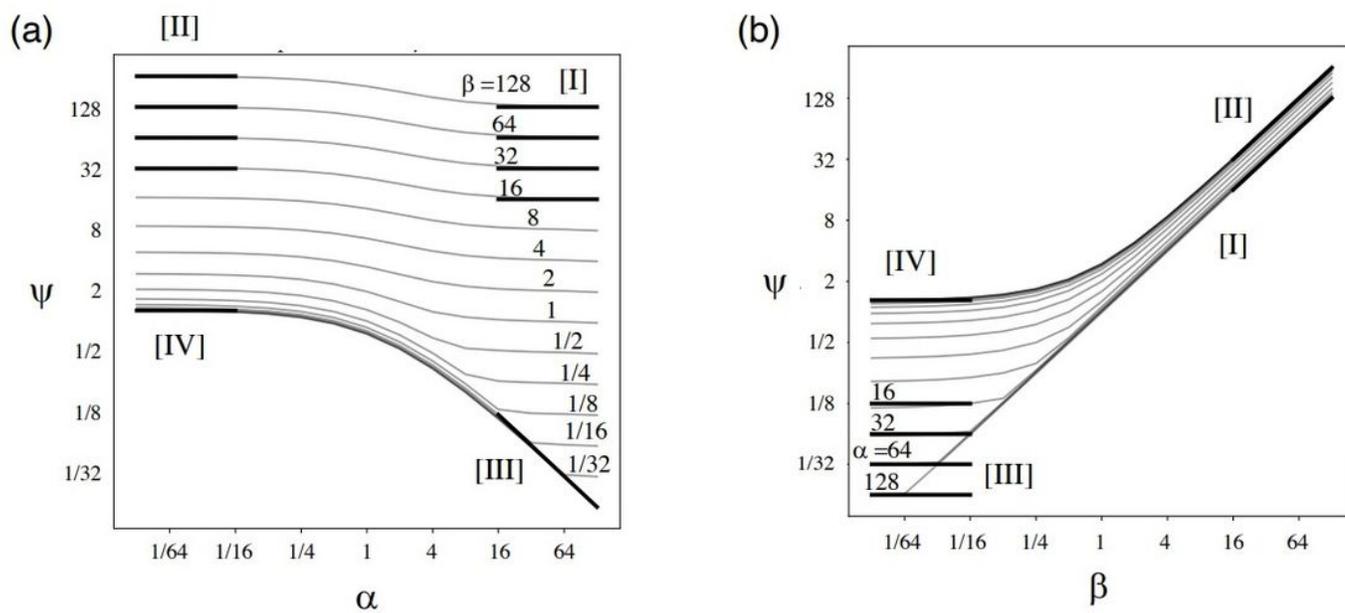
Figure 1

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**Figure 2**

(see Manuscript file for caption)



**Figure 3**

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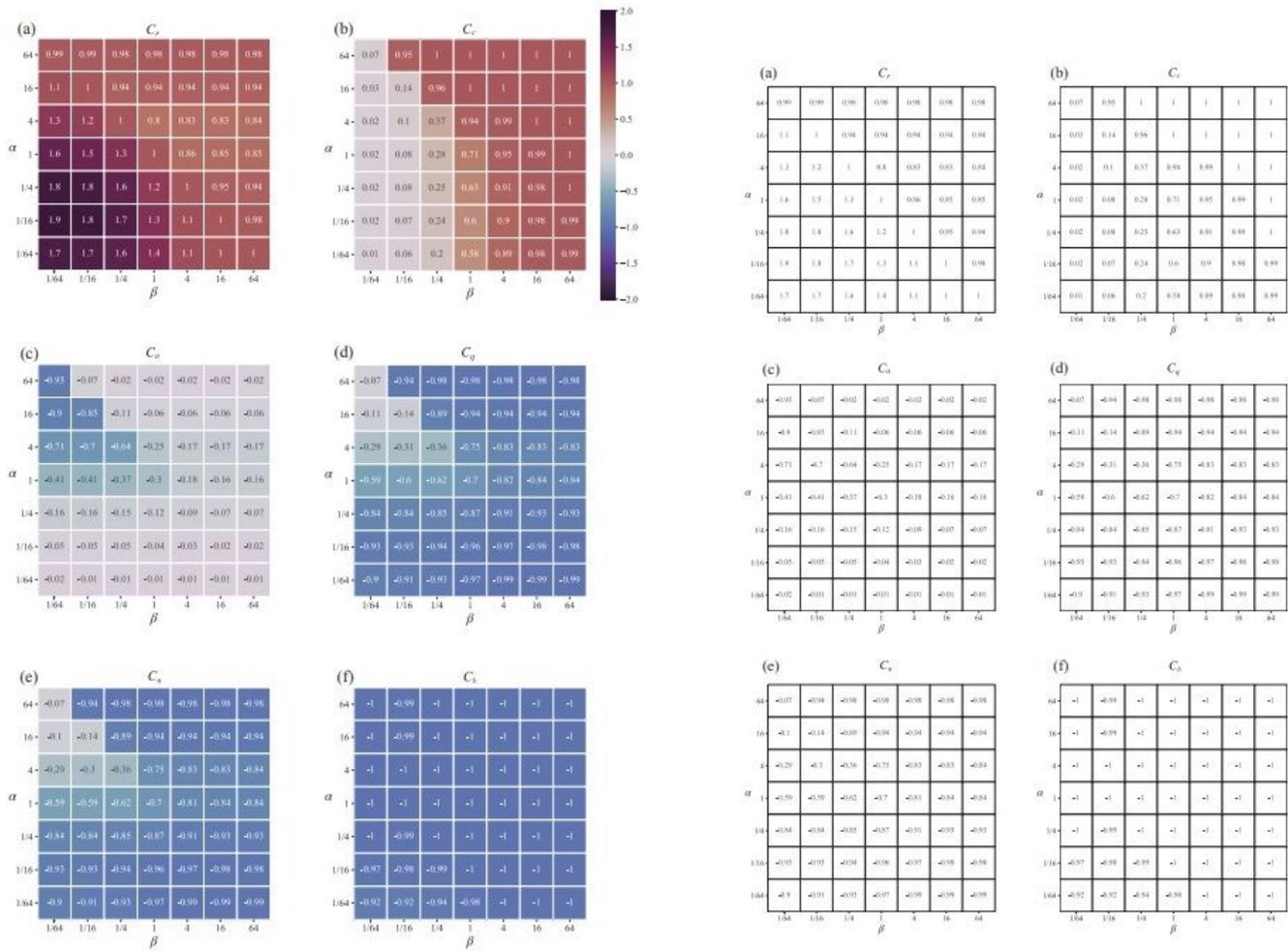
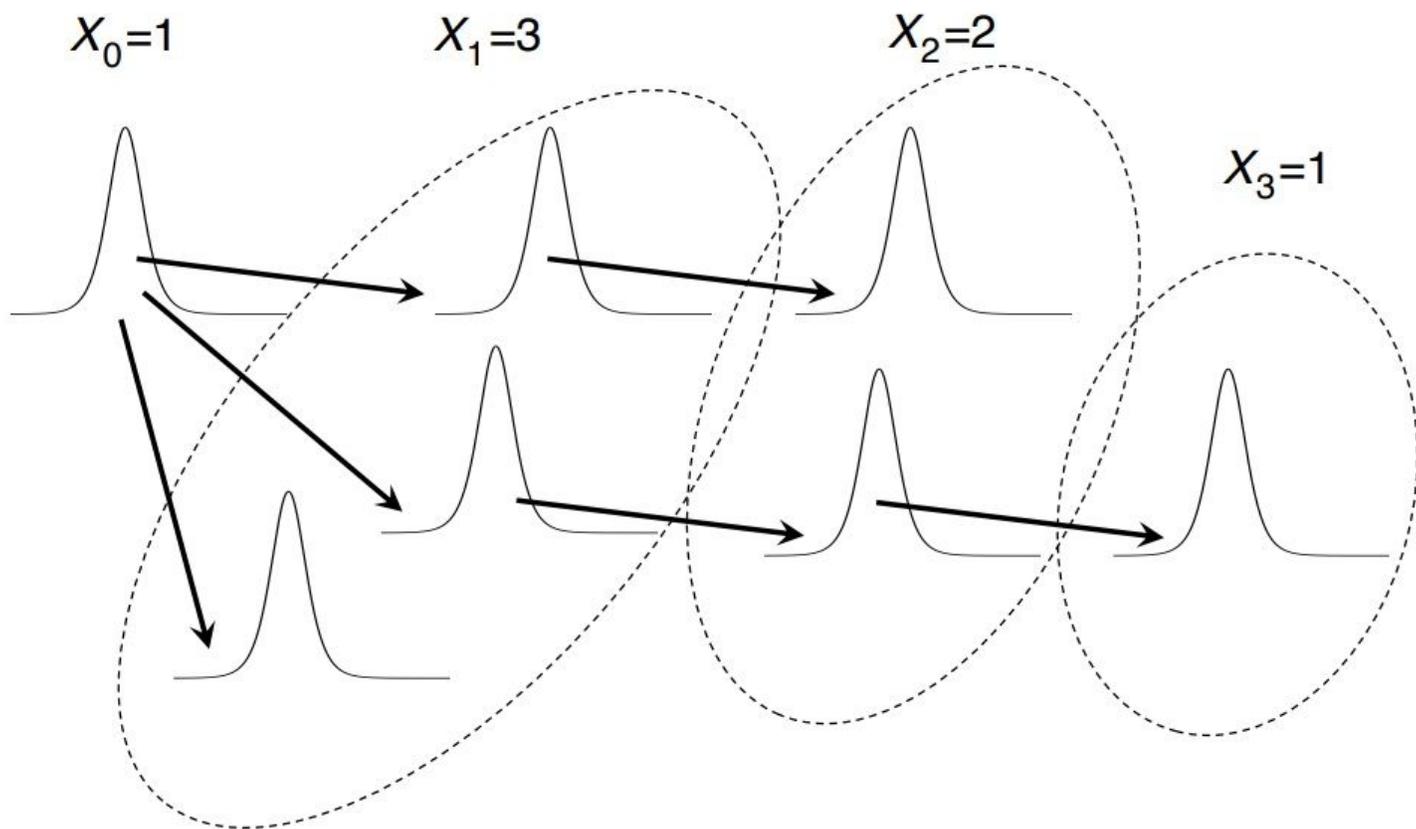


Figure 4

(see Manuscript file for caption)



**Figure 5**

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## Supplementary Files

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