

Quantifying Root Colonization in Arbuscular Mycorrhizas by Image Segmentation and Machine Learning

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1 **Quantifying root colonization in arbuscular mycorrhizas by image**
2 **segmentation and machine learning**

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9

10 **Abstract**

11 *Motivation*

12 Arbuscular mycorrhizas are the most widespread plant symbioses and involve the majority of crop
13 plants. The beneficial interaction between plant roots and a group of soil fungi (Glomeromycotina)
14 grants the green host a preferential access to soil mineral nutrients and water, supporting plant
15 health, biomass production and resistance to both abiotic and biotic stresses. The nutritional
16 exchanges at the core of this symbiosis take place inside the living root cells, which are diffusely
17 colonized by specialized fungal structures called arbuscules. For this reason, the vast majority of
18 studies investigating arbuscular mycorrhizas and their applications in agriculture require a precise
19 quantification of the intensity of root colonization. To this aim, several manual methods have been
20 used for decades to estimate the extension of intraradical fungal structures, mostly based on optical
21 microscopy observations and individual assessment of fungal abundance in the root tissues.

22 *Results*

23 Here we propose a novel semi-automated approach to quantify AM colonization based on digital
24 image analysis and compare two methods based on image thresholding and machine learning. Our
25 results indicate in machine learning a very promising tool for accelerating, simplifying and
26 standardizing this critical type of analysis, with a direct potential interest for applicative and basic
27 research.

28

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32 **Key words:** biostatistics, image segmentation, microscopy, arbuscular mycorrhiza

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35 1. Introduction

36

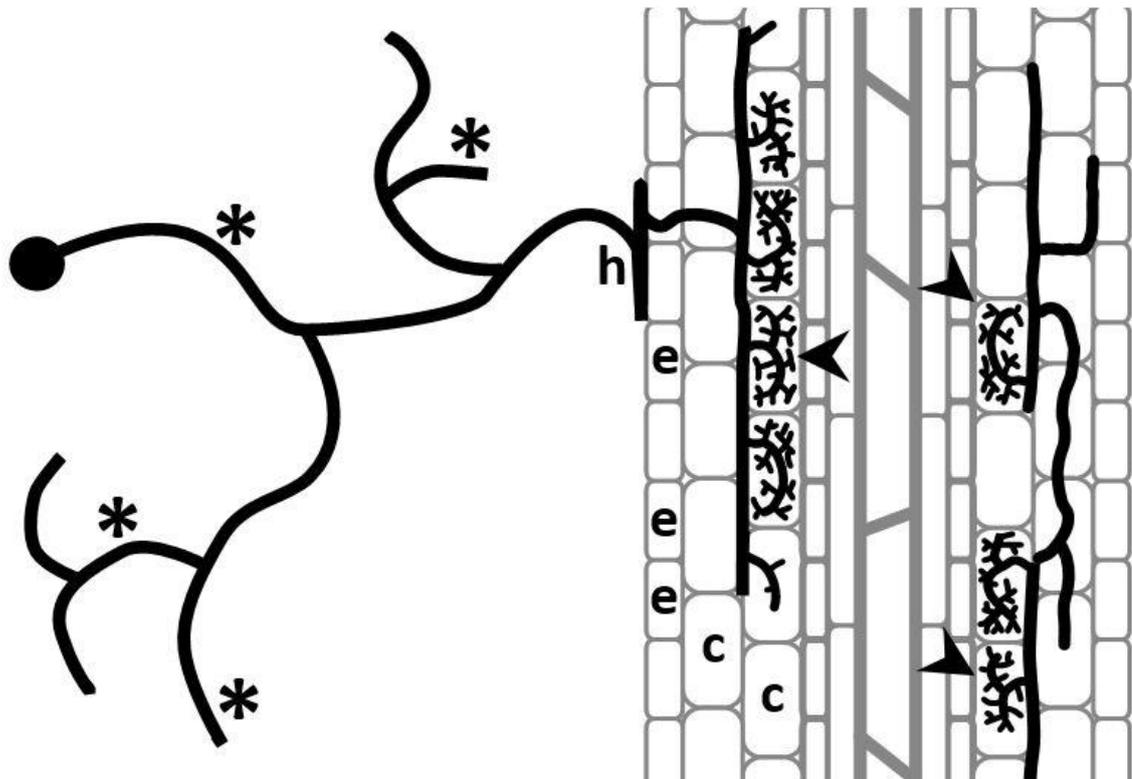
37 Arbuscular mycorrhizas (AM) are widespread plant endosymbioses that develop between
38 Glomeromycotina fungi and the roots of the majority of plants species, including most crops. The
39 symbiosis benefits extend to both partners by improving plant mineral absorption, tolerance to
40 biotic and abiotic stresses and overall fitness, while rewarding fungal symbionts with carbon
41 compounds derived from the photosynthetic process, such as sugars and lipids ¹. Such exchanges of
42 nutrients represent the functional core of the symbiosis and mainly take place in highly branched
43 fungal structures - called arbuscules - that are hosted within the living cortical cells of the host root,
44 as described in Figure 1 ².

45 The central ecological role of AM in the functioning of low-input ecosystems and the ability of
46 most crop plants to develop this symbiosis has focused a growing number of investigations on the
47 use of AM in sustainable agricultural practices. A critical factor in all such studies is represented by
48 the precise quantification of root colonization by AM fungi, with particular attention to arbuscule
49 abundance ³. To this aim, molecular analyses (based on the quantification of fungal sequences in
50 total root DNA or arbuscule-specific markers in total root RNA extracts) are outnumbered by the
51 direct quantification of intraradical fungal structures through optical microscopy imaging and
52 manual analyses ^{4,5}).

53 In one of the most commonly used methods, root samples are stained with lactic blue or alternative
54 dyes to label intraradical fungal structures; roots are then cut into 1cm-long segments, mounted on
55 microscope slides and carefully observed under an optical microscope to classify each segment
56 based on visual criteria such as the extension of intraradical hyphae and the abundance of
57 arbuscules in the colonized areas ^{6,7}. Such methods are extremely time consuming, based on the
58 ability of trained operators and subject to errors.

59 In an attempt to improve speed, repeatability and reliability of this type of analysis, we developed a
60 semi-automated approach based on digital imaging and different types of post processing. Firstly,

61 an automatic method was developed to discriminate between mycorrhizal and non-mycorrhizal root
62 images. Secondly, we designed a semi-automated algorithm to generate quantitative indexes of root
63 colonization deriving from either image thresholding using ImageJ, or based on machine learning
64 analyses ^{8,9} using the commercial software Zeiss Intellesis ¹⁰. Our results indicate machine learning
65 as the most effective approach, with interesting applicative perspectives as an alternative to manual
66 quantification.



67
68 **Figure 1.** Schematic representation of a host root (grey) colonized by an arbuscular mycorrhizal fungus
69 (black). The extraradical mycelium (*) explores the soil surrounding the root, while intraradical structures
70 produced from the hyphopodium (h) penetrate root epidermal cells (e), colonizing single cortical cells (c),
71 where they eventually develop into branched arbuscules (arrowhead), the sites of nutrient exchanges between
72 symbionts.

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83 2. System and methods

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85 All images used in this research (Supplementary file 1) were acquired at a resolution of 1280*720
86 pixels, using one of the following brightfield optical microscopes: Nikon Eclipse Ci-L mounting 4x
87 / 0.10 WD30, 10x / 0.25 WD10.5 and 40x / 0.65 WD0.57 objectives; Leica DM500 mounting a
88 PLAN 4x/0.10 objective. The intraradical fungal structures are stained in dark blue while the plant
89 tissues and cells are completely transparent or light blue, this allows to distinguish the fungal
90 structures from the plant structures.

91 The segmentation analysis based on digital microscopy images on gray scale pixels was carried out
92 using ImageJ software (Rueden *et al.*, 2017) and was based on two phases analysis:

93 - a dataset of 143 images from non-mycorrhizal and 60 images from mycorrhizal roots of
94 *Medicago truncatula* colonized by the AM fungus *Funneliformis mosseae*, previously
95 classified manually according to a standard protocol for quantifying AM colonization ⁶
96 ([Supplementary file 1](#)), has been used for an explorative analysis to assign images to
97 mycorrhizal/non mycorrhizal classes.

98 - a second dataset consisting of 180 images was used for both the thresholding (using ImageJ)
99 and machine learning (using Intellesis) approaches. All images had previously been classified
100 manually into 6 classes of 30 images, ranging from 1 (non mycorrhizal) to 6 (maximum root
101 colonization), adapting to the same standard protocol ⁶.

102 The digital images in grayscale and the relative thresholding are described in [Supplementary](#)
103 [file 2](#).

104

105 Algorithm

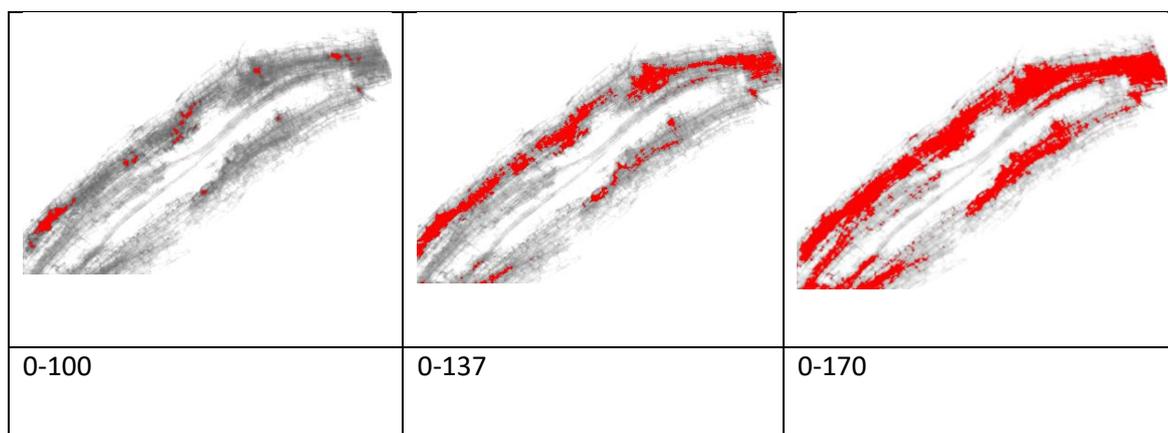
106

107 *Binary segmentation analysis.*

108 In the first phase of the analysis, images were loaded into ImageJ ¹¹ and transformed into 8-bit
109 digital images before further processing. A simple segmentation technique based on pixel intensity
110 thresholding was then applied in order to distinguish darker areas (likely corresponding to stained
111 fungal structures) from lighter areas (not colonized tissues). In more detail, the pixel brightness
112 range [0-100] was chosen as representative of colonized areas, whereas the [101-255] range
113 corresponded to uncolonized tissues (Figure 2). Each image was classified based on the results of
114 the segmentation analyses and correlated with the manual classification with binary logistic
115 regression. The study variable (y) is the classification with binary variable 0 (not mycorrhized) or 1
116 (mycorrhized), obtained by manual classification. The explanatory variable (x) is the expression of
117 the pixel area determined as a consequence of the chosen threshold and it is released by the ImageJ
118 macro in a value report.

119 This whole set of image processing steps has been automated, taking advantage of the integrated
120 ImageJ macros feature. ([Supplementary file 3](#)).

121 The results demonstrated a good discrimination capacity of the binary regression model with the
122 table of manual classifications, and by the ROC curve with an area under the curve of 0.870
123 ([Supplementary file 4](#)).



124 **Figure 2.** Brightness-based selection of pixels on the same image of a mycorrhizal root segment. Pixels are
125 selected (in red) based on arbitrary brightness thresholds: 100, 137, 170 in a range from 0 (black) to 255
126 (white) using Fiji/ImageJ.

127
128

129 Statistical analyzes were carried out with the SPSS software (IBM Statistics for Windows version
130 26.0).

131

132 *Thresholding analysis.*

133 Also in this case digital images were loaded into ImageJ and transformed into 8-bit digital images.

134 Two ImageJ macros were designed to process the images (Supplementary file 3). The first image

135 segmentation macro was designed to discriminate the entire root section area from the globally

136 lighter background; in this case the pixel intensity threshold was set to 155.

137 The second macro produced image segmentation based on pixel intensity, with a threshold

138 empirically set at 65 (in the 0-255 range) to discriminate between darker pixels (corresponding to

139 fungal structures) and lighter (uncolonized) areas.

140 Both results are described in Figure 3.

141 After applying both segmentation macros to all our images, a set of quantitative values was

142 obtained corresponding to the supposed colonized area (darkest pixels) and the total root section

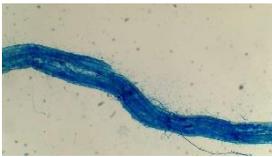
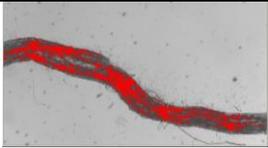
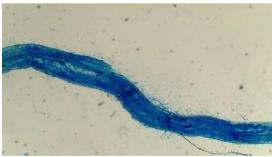
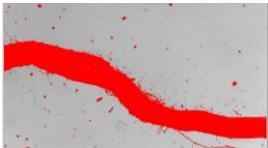
143 area (as isolated from the image background).

144

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Threshold	Original digital 8 bit image	Segmentation
65		
155		

148 **Figure 3.** Image thresholding in ImageJ. The first threshold set at 65 identifies the colonized area, while the
 149 second threshold at 155 outlines with a good approximation the total area of the root section.

150

151 The ratio between these two values was used to obtain the *m* index (for mycorrhization) for each
 152 image in the dataset:

$$153 \quad m = \frac{\text{mycorrhized area}}{\text{total area}} * 100 \quad [1]$$

154 This *m*-index was therefore used in the subsequent statistical analyses as an independent variable in
 155 the predictive model for the quantification of root colonization (Table 1).

Thresholding index (*m*)

manual_classification	Number of images	Mean	Std. Deviation	Median	Range
1	30	1,011369	1,1947128	0,607633	5,5826
2	30	5,878176	4,4051314	4,631726	16,4411
3	30	14,396212	10,1959085	10,330562	38,9856
4	30	15,174801	8,3606544	14,529747	28,6474
5	30	29,751744	13,2256586	31,321755	51,3397
6	30	29,970579	11,6878341	28,027334	45,3563
Total	180	16,030480	14,2051105	12,332234	60,3251

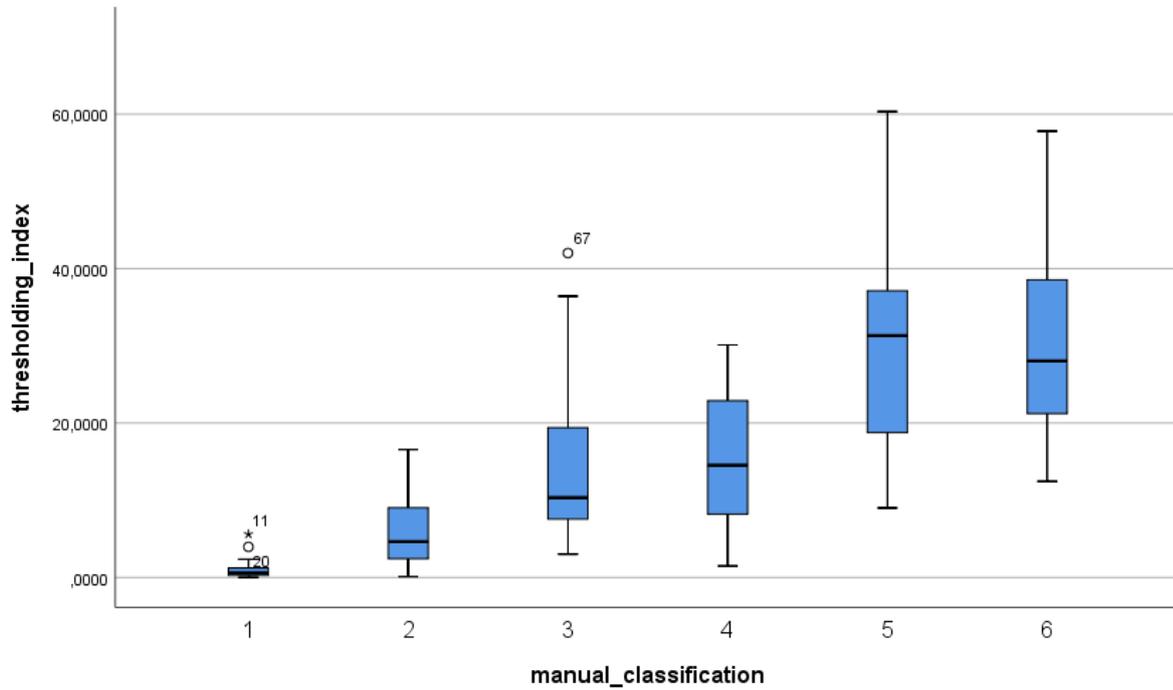
156 **Table 1a.** *m*-index, descriptive statistics

Classification	Qualitative description	Confidence interval ($\alpha=0,05$)
1	Not mycorrhized (mycorrhization 0%)	$m = 1,011369 \pm 1,96 * \frac{1,1947128}{\sqrt{30}}$
2	Slightly mycorrhized (few mycorrhization)	$m = 5,878176 \pm 1,96 * \frac{4,4051314}{\sqrt{30}}$
3	Moderately mycorrhized (mycorrhization < 10%)	$m = 14,396212 \pm 1,96 * \frac{10,1959085}{\sqrt{30}}$
4	Averagely mycorrhized (mycorrhization from 11 to 50%)	$m = 15,174801 \pm 1,96 * \frac{8,3606544}{\sqrt{30}}$
5	Highly mycorrhized (mycorrhization from 51 to 90%)	$m = 29,751744 \pm 1,96 * \frac{13,2256586}{\sqrt{30}}$
6	Strongly mycorrhized (mycorrhization > 90%)	$m = 29,970579 \pm 1,96 * \frac{11,6878341}{\sqrt{30}}$

157 **Table 1b.** Confidence interval for *m*-index related to the multinomial classification

158

159 In the Table 1a we show the descriptive statistics of the calculated m -index based on ImageJ macros
160 relative for each manual classified classes in the range 1 – 6. Confidence intervals and qualitative
161 descriptions for each class are shown in Table 1b.



162
163 **Figure 4.** m -index, box plot

164
165 As shown in Figure 4, the average value of the m index increases for each class considered,
166 indicating a good correlation between the study variable y (manual classification) and the
167 independent variable x (m -index).

168 Indeed, a strong correlation was detected between the two variables, with a significant Pearson
169 coefficient at the 0.01 two tailed level with a value of 0.748. Furthermore, ANOVA analysis (Table
170 2) and post hoc test of multiple comparisons performed with Bonferroni correction (Table 3)
171 confirmed the statistical significance of the differences between classes. In particular, Bonferroni
172 post hoc test demonstrated significant differences in 12 pairwise comparisons (on a total of 15) with
173 exceptions for class 1 vs 2, class 3 vs 4 and class 5 vs 6.

174

ANOVA

m-index

	Sum of Squares	df	Mean Square	F	Sig.
Between Groups	21439,364	5	4287,873	50,823	,000
Within Groups	14680,181	174	84,369		
Total	36119,544	179			

175 **Table2.** ANOVA for the six groups of digital images index t

176

(I) manual_classification	(J) manual_classification	Mean Difference (I-J)	Std. Error	Sig.
1	2	-4,8668071	2,3716219	,625
	3	-13,3848433*	2,3716219	,000
	4	-14,1634322*	2,3716219	,000
	5	-28,7403757*	2,3716219	,000
	6	-28,9592100*	2,3716219	,000
2	1	4,8668071	2,3716219	,625
	3	-8,5180362*	2,3716219	,006
	4	-9,2966252*	2,3716219	,002
	5	-23,8735687*	2,3716219	,000
	6	-24,0924030*	2,3716219	,000
3	1	13,3848433*	2,3716219	,000
	2	8,5180362*	2,3716219	,006
	4	-,7785890	2,3716219	1,000
	5	-15,3555325*	2,3716219	,000
	6	-15,5743668*	2,3716219	,000
4	1	14,1634322*	2,3716219	,000
	2	9,2966252*	2,3716219	,002
	3	,7785890	2,3716219	1,000
	5	-14,5769435*	2,3716219	,000
	6	-14,7957778*	2,3716219	,000
5	1	28,7403757*	2,3716219	,000
	2	23,8735687*	2,3716219	,000
	3	15,3555325*	2,3716219	,000

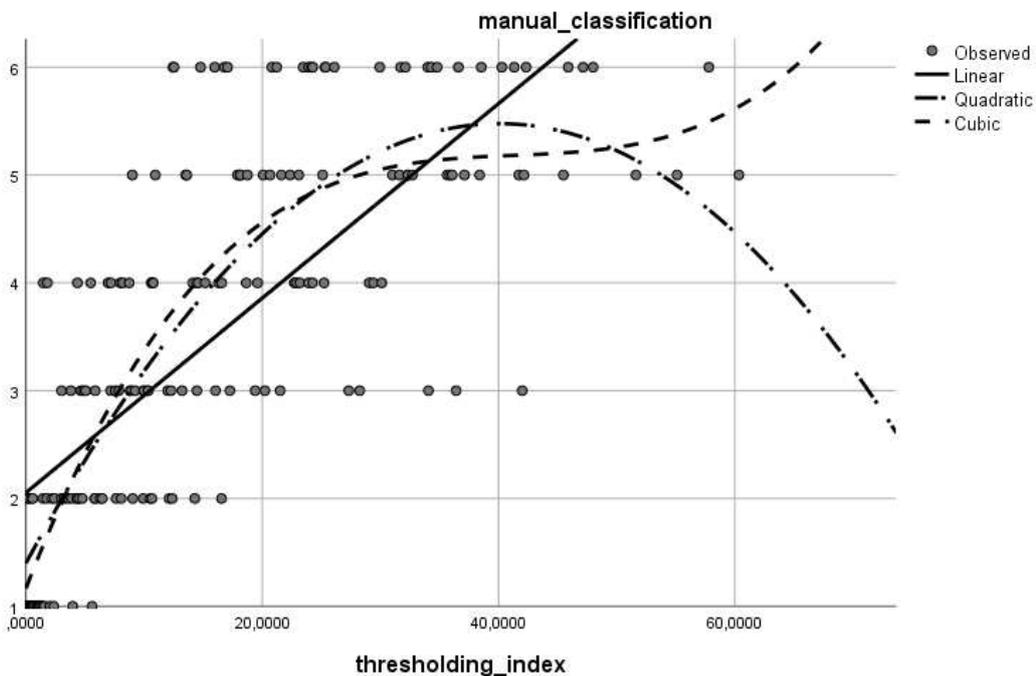
	4	14,5769435*	2,3716219	,000
	6	-,2188343	2,3716219	1,000
6	1	28,9592100*	2,3716219	,000
	2	24,0924030*	2,3716219	,000
	3	15,5743668*	2,3716219	,000
	4	14,7957778*	2,3716219	,000
	5	,2188343	2,3716219	1,000

177 **Table 3.** Post hoc comparison Bonferroni. * indicates that the mean difference is significant at the 0.05 level
 178

179 In order to build a prediction model of the level of mycorrhization, we used regression analysis with
 180 linear, quadratic or cubic models (Figure 5 and Table 4). Our results show that the most satisfactory
 181 R^2 (0.687) is obtained with the cubic model expressed in the form:

$$182 \quad y_{index\ t} = a + b_1x + b_2x^2 + b_3x^3 \quad [2]$$

183



184
 185 **Figure 5.** Curve fit with linear, quadratic and cubic regression models t index
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Dependent Variable: manual_classification

Model Summary						Parameter Estimates			
Equation	R Square	F	df1	df2	Sig.	Constant	b1	b2	b3
Linear	0,560	226,301	1	178	0,000	2,054	0,090		
Quadratic	0,673	181,823	2	177	0,000	1,401	0,203	-0,003	
Cubic	0,687	128,714	3	176	0,000	1,168	0,282	-0,007	0,000054

The independent variable is thresholding_index.

Table 4. Estimation of the parameters of the predictive model with *m*-index

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193 Machine learning analysis

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195 As a last and most advanced approach to image analysis, we decided to test a machine learning
196 system using the Zeiss Zen Intellesis application (Carl Zeiss Microscopy GmbH Jena, Germany
197 [https://www.zeiss.com/microscopy/int/products/microscope-software/zen-intellesis-image-](https://www.zeiss.com/microscopy/int/products/microscope-software/zen-intellesis-image-segmentation-by-deep-learning.html)
198 [segmentation-by-deep-learning.html](https://www.zeiss.com/microscopy/int/products/microscope-software/zen-intellesis-image-segmentation-by-deep-learning.html)).

199 Machine learning is a branch of artificial intelligence that solves tasks using algorithms that are
200 capable of learning from experience (training), without being explicitly programmed for a specific
201 task (https://github.com/zeiss-microscopy/OAD/tree/master/Machine_Learning).

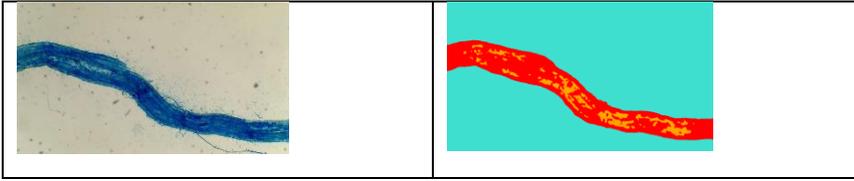
202 Zeiss Intellesis can apply a number of machine learning tools called *basic features*. In this study, we
203 used *basic feature 25*, which achieves digital image segmentation by applying Gaussian, Sobel of
204 Gaussian, Gabor and Hessian filters to the region surrounding classified pixels, to generate a final
205 feature vector with 25 dimensions describing each pixel ([https://github.com/zeiss-](https://github.com/zeiss-microscopy/OAD/blob/master/Machine_Learning/Feature_Extractors/feature_extractors.md)
206 [microscopy/OAD/blob/master/Machine_Learning/Feature_Extractors/feature_extractors.md](https://github.com/zeiss-microscopy/OAD/blob/master/Machine_Learning/Feature_Extractors/feature_extractors.md)).

207 This technique involves a training phase for the construction of an image segmentation model and
208 the subsequent application of the model to the image dataset. The training phase consisted in
209 training the software with a few initial images of roots with a high level of colonization. On each
210 different image we focused on the discrimination between colonized areas, non-colonized areas and
211 image background (Figure 6).

212 Once the training was completed, the model was applied to the entire dataset of 180 images.
213 Intellesis outputs different quantitative parameters of the areas in square pixels as in the case of the
214 thresholding technique explained above.

215 Also in this case we built a relationship index between segmented areas.

Original digital image	Segmentation
------------------------	--------------



216 **Figure 6.** Segmentation in Zeiss Intellisic with machine learning. Light blue: background, yellow:
 217 mycorrhized area, red: non mycorrhized area

218 In this case, the *ml*-index for each image in the dataset is:

$$219 \quad ml = \frac{\text{colonized area}}{\text{colonized area} + \text{non colonized area}} * 100 \quad [3]$$

220 The *ml*-index was therefore used in the subsequent analyses for the construction of a prediction
 221 model to evaluate the level of mycorrhization.

222 In the Table 5a we show the descriptive statistics of the calculated *ml*-index, based on Intellesis
 223 machine learning, relative for each manual classification (1 – 6). Confidence intervals and
 224 qualitative descriptions for each class are shown in Table 5b.

225

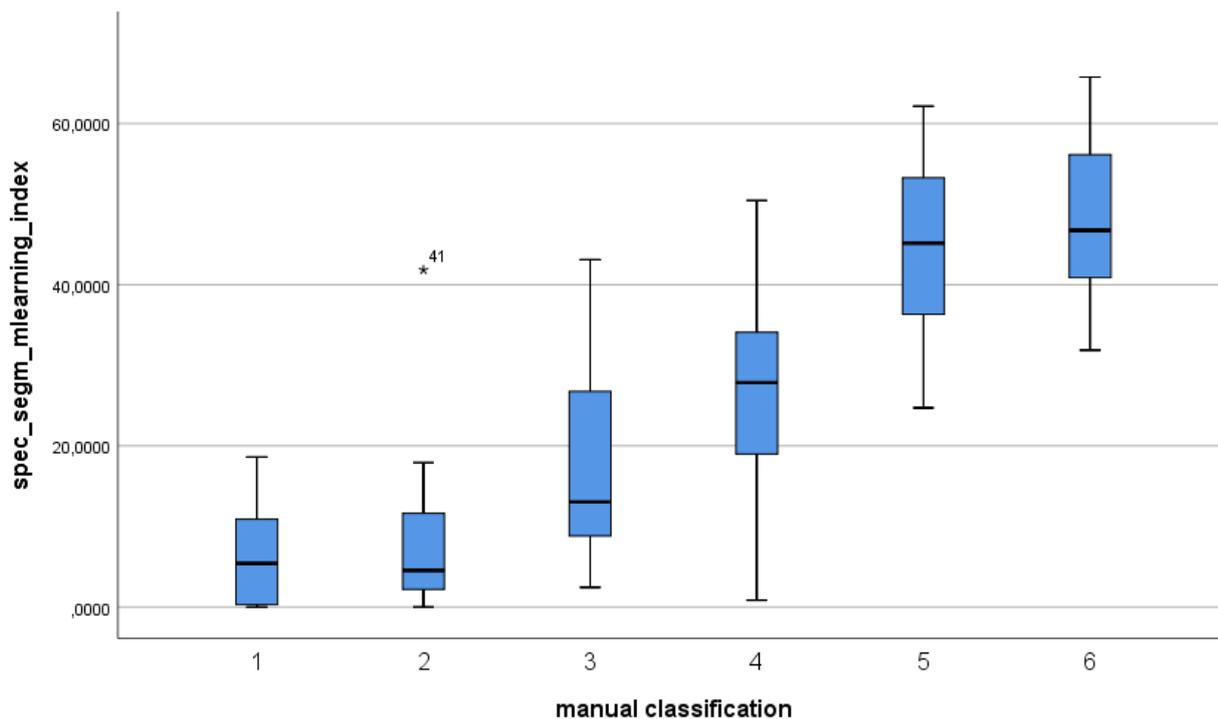
Manual classification	N	Mean	Std. Deviation	Range
1	30	6,425657	6,2031851	18,6092
2	30	7,889029	8,6432691	41,8196
3	30	17,301326	11,7548653	40,6675
4	30	26,794820	10,5940464	49,6036
5	30	44,150405	11,3738218	37,4350
6	30	48,430012	8,8434900	33,8745
Total	180	25,165208	19,0615764	65,7459

226 **Table 5a.** *ml*-index, descriptive statistics

Classification	Qualitative description	Confidence interval ($\alpha=0,05$)
1	Not mycorrhized (mycorrhization 0%)	$ml = 6,425657 \pm 1,96 * \frac{6,2031851}{\sqrt{30}}$
2	Slightly mycorrhized (few mycorrhization)	$ml = 7,889029 \pm 1,96 * \frac{8,6432691}{\sqrt{30}}$
3	Moderately mycorrhized (mycorrhization < 10%)	$ml = 17,301326 \pm 1,96 * \frac{11,7548653}{\sqrt{30}}$
4	Mycorrhized (mycorrhization from 11 to 50%)	$ml = 26,794820 \pm 1,96 * \frac{10,5940464}{\sqrt{30}}$
5	Highly mycorrhized (mycorrhization from 51 to 90%)	$ml = 44,150405 \pm 1,96 * \frac{11,3738218}{\sqrt{30}}$
6	Strongly mycorrhized (mycorrhization > 90%)	$ml = 48,430012 \pm 1,96 * \frac{8,8434900}{\sqrt{30}}$

227 **Table 5b.** Confidence interval for *ml*-index related to the multinomial classification

228 And the box plot of the descriptive statistics is described in Figure 7.



229

230 **Figure 7.** *ml*-index, box plot

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235 The average value of the *ml*-index increases between classes, suggesting a good correlation with the
236 manual classification. This was confirmed by the correlation analysis with a significant Pearson
237 coefficient at the 0.01 two tailed level of 0.843.

238 Also in this case ANOVA analysis (Table 6) confirmed the statistical significance of the differences
239 between classes. Post hoc test of multiple comparisons performed with Bonferroni correction (Table
240 7) further demonstrated significant differences between 13 comparisons (on a total of 15), except
241 for class 1 vs 2 and class 5 vs 6.

ANOVA

Segmentation *ml*-index

	Sum of Squares	df	Mean Square	F	Sig.
Between Groups	48474,666	5	9694,933	101,843	,000
Within Groups	16563,855	174	95,195		
Total	65038,521	179			

242 **Table 6.** ANOVA for the six groups of digital images *ml*-index

243

244

Multiple Comparisons

Dependent Variable: spec_segm_mlearning_index

Bonferroni

(I) T_manual_class	(J) T_manual_class	Mean Difference	Std. Error	Sig.	95% Confidence Interval	
		(I-J)			Lower Bound	Upper Bound
1	2	-1,4633715	2,5191873	1,000	-8,961158	6,034415
	3	-10,8756684*	2,5191873	,000	-18,373455	-3,377882
	4	-20,3691622*	2,5191873	,000	-27,866949	-12,871376
	5	-37,7247477*	2,5191873	,000	-45,222534	-30,226961
	6	-42,0043545*	2,5191873	,000	-49,502141	-34,506568
2	1	1,4633715	2,5191873	1,000	-6,034415	8,961158
	3	-9,4122969*	2,5191873	,004	-16,910084	-1,914510
	4	-18,9057907*	2,5191873	,000	-26,403577	-11,408004
	5	-36,2613762*	2,5191873	,000	-43,759163	-28,763590
	6	-40,5409830*	2,5191873	,000	-48,038770	-33,043196
3	1	10,8756684*	2,5191873	,000	3,377882	18,373455
	2	9,4122969*	2,5191873	,004	1,914510	16,910084
	4	-9,4934938*	2,5191873	,003	-16,991280	-1,995707
	5	-26,8490792*	2,5191873	,000	-34,346866	-19,351293
	6	-31,1286860*	2,5191873	,000	-38,626473	-23,630899
4	1	20,3691622*	2,5191873	,000	12,871376	27,866949
	2	18,9057907*	2,5191873	,000	11,408004	26,403577
	3	9,4934938*	2,5191873	,003	1,995707	16,991280

	5	-17,3555855*	2,5191873	,000	-24,853372	-9,857799
	6	-21,6351923*	2,5191873	,000	-29,132979	-14,137406
5	1	37,7247477*	2,5191873	,000	30,226961	45,222534
	2	36,2613762*	2,5191873	,000	28,763590	43,759163
	3	26,8490792*	2,5191873	,000	19,351293	34,346866
	4	17,3555855*	2,5191873	,000	9,857799	24,853372
	6	-4,2796068	2,5191873	1,000	-11,777393	3,218180
6	1	42,0043545*	2,5191873	,000	34,506568	49,502141
	2	40,5409830*	2,5191873	,000	33,043196	48,038770
	3	31,1286860*	2,5191873	,000	23,630899	38,626473
	4	21,6351923*	2,5191873	,000	14,137406	29,132979
	5	4,2796068	2,5191873	1,000	-3,218180	11,777393

*. The mean difference is significant at the 0.05 level.

245 **Table 7.** Post hoc Bonferroni comparison. * indicates that the mean difference is significant at the 0.05 level

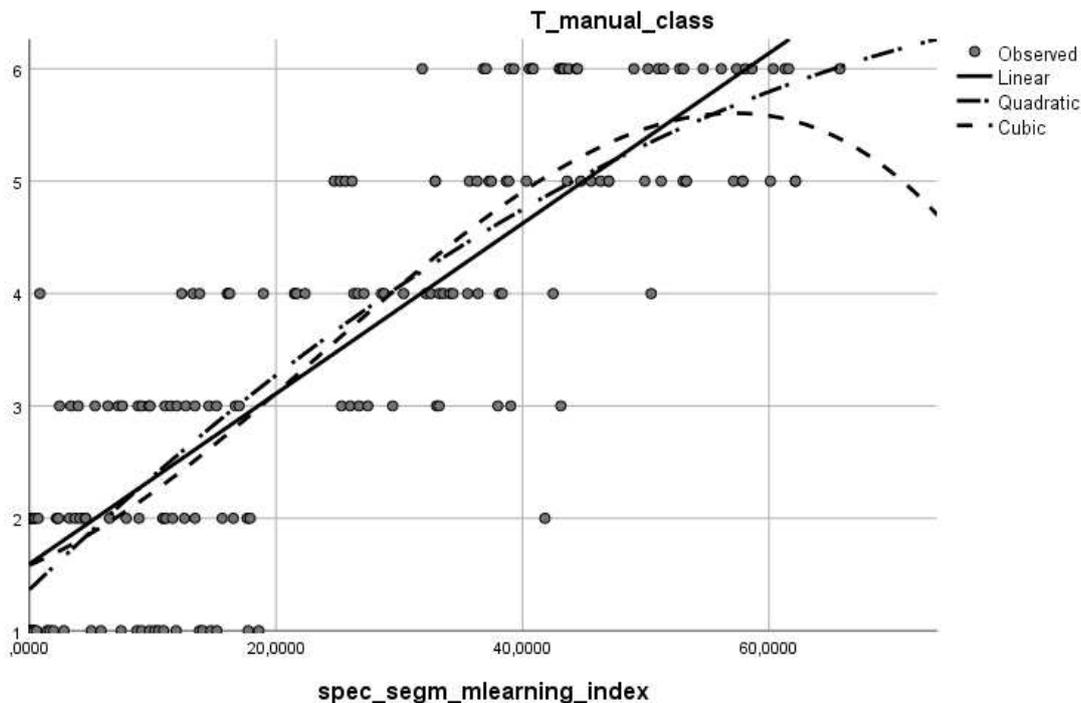
246

247 A prediction model for the level of mycorrhization was then built using regression with linear,
 248 quadratic, cubic models (Figure 8). The most satisfactory R^2 (0.728) was obtained for the cubic
 249 model expressed in the form:

$$250 \quad y_{index\ ml} = a + b_1x + b_2x^2 + b_3x^3 \quad [4]$$

251

252



253
 254 **Figure 8.** Curve fit with linear, quadratic and cubic regression models *ml*-index

In the Table 8 below, R squared for *ml*-models are resumed.

Model Summary and Parameter Estimates

Dependent Variable: T_manual_class

Equation	R Square	Model Summary				Parameter Estimates				
		F	df1	df2	Sig.	Constant	b1	b2	b3	
Linear	0,710	436,258	1	178	,000	1,595	0,076			
Quadratic	0,720	227,308	2	177	,000	1,365	0,106	-0,001		
Cubic	0,728	156,956	3	176	,000	1,583	0,047	0,002	-0,00002856	

The independent variable is *spec_seg_mlearning_index*.

255 **Table 8.** Estimation of the parameters of the predictive model with *ml*-index

256

257 We summarize in Table 9 the results of the statistical analysis performed comparing thresholding
 258 and machine learning training using the best predictive cubic models.

259

Automatic methods of mycorrhization prediction

	Thresholding	Machine learning training
Pearson correlation index	0,748	0,824

R ²		
Linear	0,56	0,710
Quadratic	0,673	0,720
Cubic	0,687	0,728
Bonferroni	12/15	13/15
Statistically significant comparisons on total comparisons		

260 **Table 9.** Methods comparison

261

262 The best prediction model is the cubic model with an R² reaching 0.728 compared to the 0.687

263 achieved by the thresholding.

264 Discussion

265

266 The degree of root colonization is a major feature in most studies of AM biology and field
 267 applications. Assessing the extent of fungal development inside the host root system provides a
 268 direct indication of symbiosis development and functioning. Indeed, quantitative estimates of AM
 269 colonization are a pre-requisite for all studies of symbiotic promotion of plant nutrition and growth
 270 ¹².

271 Two major approaches are commonly used to quantify fungal presence in root samples: a
 272 quantitative analysis of fungal marker genes, providing a direct indication of fungal DNA
 273 abundance in total extracted DNA, and microscopic investigation of a representative sample of root
 274 segments, assessing the extension of colonized areas, the spread of intraradical hyphae and the
 275 relative abundance of arbuscules or vesicles in the whole root system ¹³. Overall, the molecular
 276 approach provides a relatively fast and reliable determination of fungal presence but cannot address
 277 important questions, such as the relative abundance of different intraradical structures (e.g.
 278 arbuscules and hyphae), which limits its interest when studying symbiosis functionality, unless used
 279 in combination with functional markers, such as plant P transporters that are only expressed in
 280 arbusculated cells ³.

281 By contrast, morphological methods, albeit time consuming, provide more direct information on
 282 AM functionality and remain of very common use. In particular, those described by Trouvelot and

283 Brundrett ^{6, 14}. The two methods are based on non-vital staining of fungal cell wall in mycorrhizal
284 roots, followed by the manual ranking of a representative sample of root segments and a statistical
285 analysis of the results, to extrapolate whole root system estimates.

286 Even if manual ranking is based on rather objective traits, morphological methods perform best
287 when the same expert operator analyses all the samples that need to be compared ¹⁵. Another critical
288 limitation is the high amount of time required for manual analyses of sufficiently large samples to
289 support solid statistics and conclusions. In the present study, we used a manual method based on
290 Trouvelot et al (1986) ⁶ as a benchmark to compare the reliability of three semi-automated methods
291 based on image analysis.

292 A preliminary binary segmentation approach was initially used, to provide a raw distinction
293 between mycorrhizal and non-mycorrhizal root images. The good correlation of this binary
294 segmentation method with the manual classification opened the way to the subsequent thresholding
295 analysis. This approach used the gradient of pixel brightness (inversely related to lactic blue
296 staining) as an indicator of intraradical fungal development. The thresholding model generated 6
297 classes of mycorrhization, with a good correlation with manual scores of the corresponding images
298 and can therefore be considered as a reliable and cheap method for a rapid screening of root
299 samples and their classification in a range of mycorrhization intensity values. A few critical aspects
300 should anyway be considered. One major limitation of the thresholding method is the variability of
301 brightness range between images: different dyes, optical setups, root translucence and the presence
302 of additional microorganisms (such as bacteria, algae, endophytic fungi, invertebrates) especially in
303 field samples, can generate very diverse patterns that are impossible to discriminate only based on
304 pixel brightness. In addition, the method is strongly affected by image background noise and the use
305 of images acquired at different magnification levels. Lastly, the segmentation process can only be
306 set *ex ante*, during macro editing, without any subsequent correction by the operator.

307 The machine learning method, based on the Zeiss Zen Intellesis application, resulted to be the most
308 efficient. In this case, individual fungal structures such as intracellular hyphae and arbuscules were

309 manually selected during the training phase to generate a model that the software then applied to the
310 whole data set. This method identified 6 classes of mycorrhization intensity, achieving the best
311 correlation (Pearson correlation coefficient 0.824) with manual analysis.

312 Importantly, the training process was relatively quick (it required 50 minutes overall) and resulted
313 to be effective even when using a limited number of images (10 images). Lastly, the use of
314 machine-learning identification of shapes and objects allowed a reliable discrimination between
315 equally stained structures such as extraradical hyphae and arbuscules, a capability that our image
316 thresholding methods could never achieve.

317 A critical factor emerging from the machine learning-based method is the need to train the software
318 by an expert operator. Nevertheless, the training phase generates a reference file containing all the
319 image analysis data that can subsequently be shared with other researchers. This opens a new
320 perspective where the expertise of a few operators could be made available to the whole community
321 of researchers by simply sharing a file. Furthermore, the training file could continuously be
322 implemented and stored online, thus becoming a common resource and a unifying instrument for
323 the quantification of root colonization intensity in AM.

324 The current model accuracy should be further implemented to achieve the level of detail of manual
325 methods. Our method can currently only assign a mycorrhization class to each image, without
326 reliably discerning between arbuscules and other intraradical structures such as vesicles or hyphal
327 coils. Such limitations could be overcome by improving the number of images used for training or
328 modifying the image analysis algorithm. The latter option is anyway currently not possible, due to
329 the commercial nature of the software.

330 In conclusion, it should be stressed that this is one of the first attempt to use a machine learning
331 approach for the evaluation of the level of root colonization and the current results represent a
332 promising base for future improvements.

333 **DECLARATIONS**

334

335 **Ethics approval and consent to participate**

336 Not applicable

337

338 **Consent for publication**

339 Not applicable

340

341 **Availability of data and material**

342 The data-sets generated and analysed during the current study are available in the Figshare
343 repository:

344 Binary segmentation non myc DOI <https://doi.org/10.6084/m9.figshare.14679642>

345 Thresholding and machine learning segmentation - mycorrhized roots DOI

346 <https://doi.org/10.6084/m9.figshare.14679729>

347 Thresholding and machine learning segmentation – non mycorrhized roots DOI

348 <https://doi.org/10.6084/m9.figshare.14679684>

349

350 **Competing interests**

351 The authors declare that they have no competing interests.

352

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355 Studi di Torino

356

357 **Authors' contributions**

358 IS designed the image analysis approach, performed image analyses and statistical analyses, and
359 wrote the text; AC contributed to design the image analysis approach, performed image analyses
360 and wrote the text; MN contributed to image analyses and writing of the text; MP contributed to
361 image analyses; AG contributed to the experimental design, and wrote the text. All authors have
362 read and approved the final manuscript.

363

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Figures

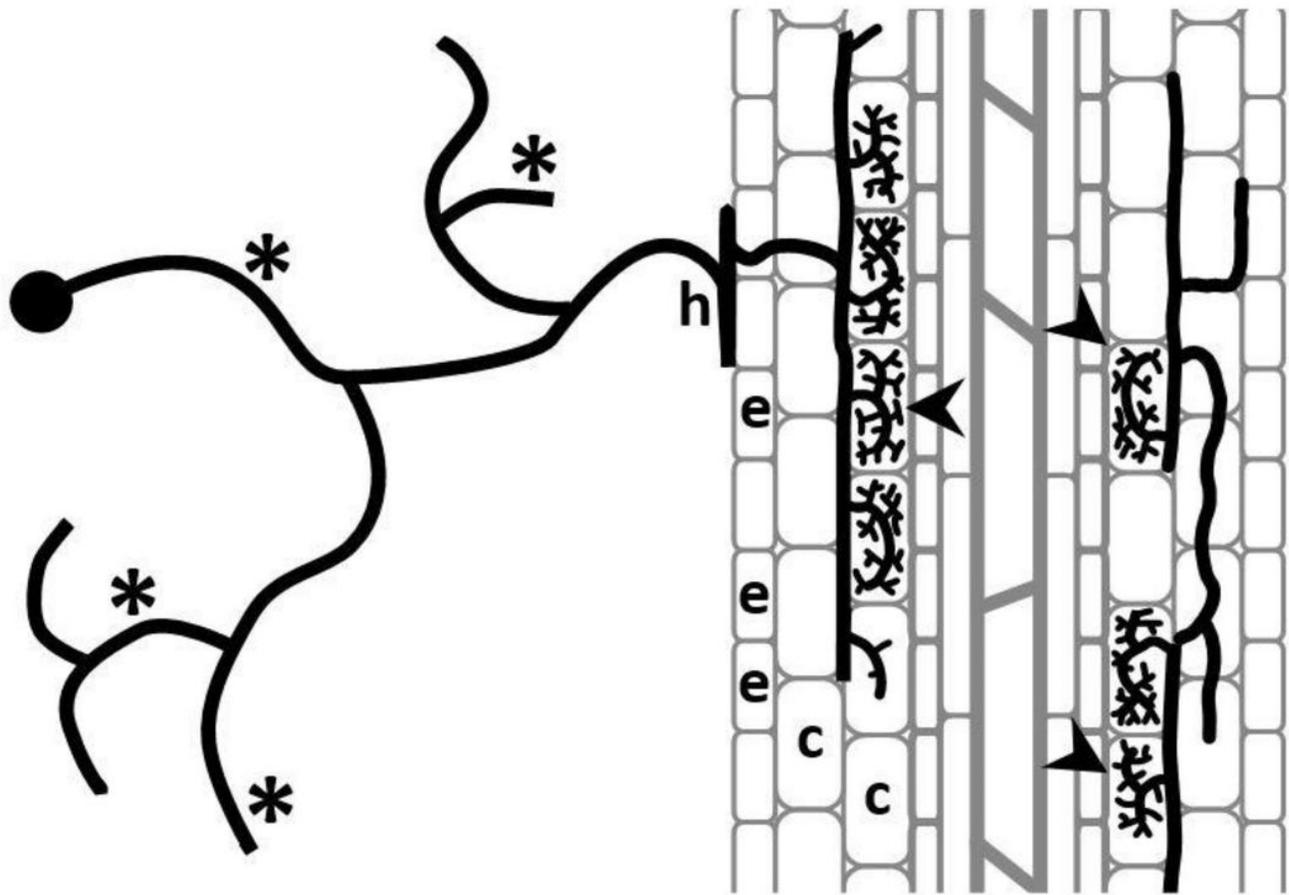


Figure 1

Schematic representation of a host root (grey) colonized by an arbuscular mycorrhizal fungus (black). The extraradical mycelium (*) explores the soil surrounding the root, while intraradical structures produced from the hyphopodium (h) penetrate root epidermal cells (e), colonizing single cortical cells (c), where they eventually develop into branched arbuscules (arrowhead), the sites of nutrient exchanges between symbionts.

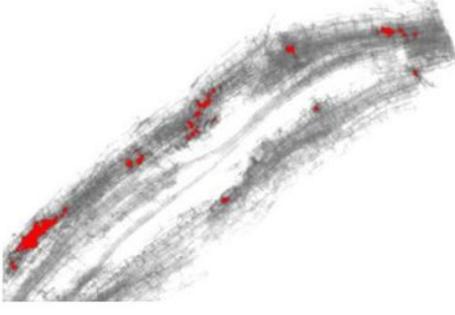
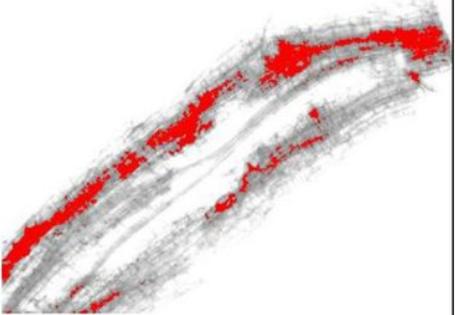
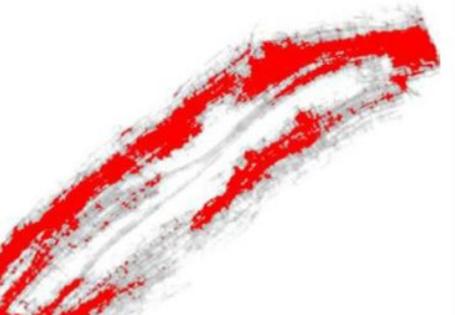
		
0-100	0-137	0-170

Figure 2

Brightness-based selection of pixels on the same image of a mycorrhizal root segment. Pixels are selected (in red) based on arbitrary brightness thresholds: 100, 137, 170 in a range from 0 (black) to 255 (white) using Fiji/ImageJ.

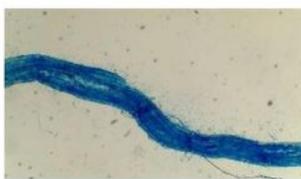
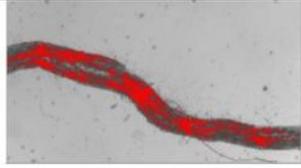
Threshold	Original digital 8 bit image	Segmentation
65		
155		

Figure 3

Image thresholding in ImageJ. The first threshold set at 65 identifies the colonized area, while the second threshold at 155 outlines with a good approximation the total area of the root section.

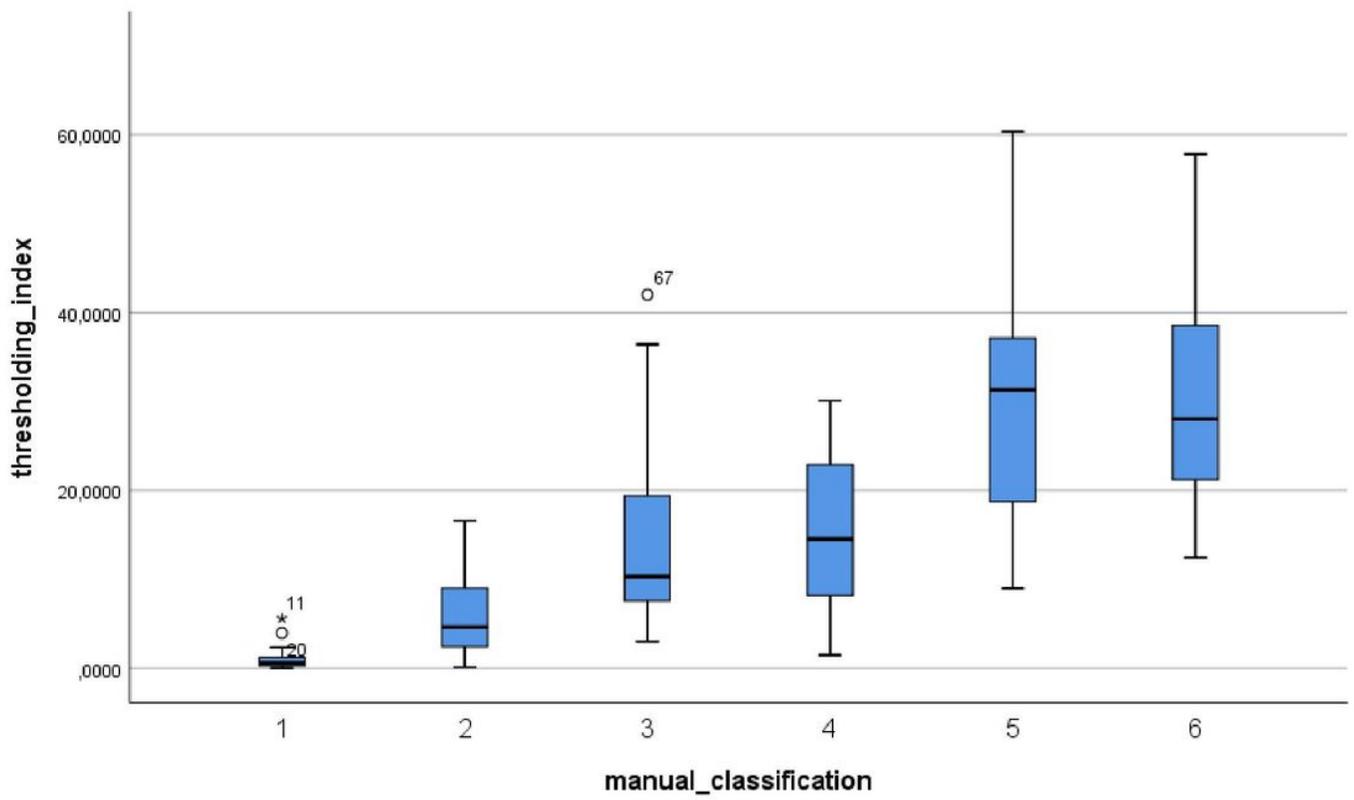


Figure 4

m-index, box plot

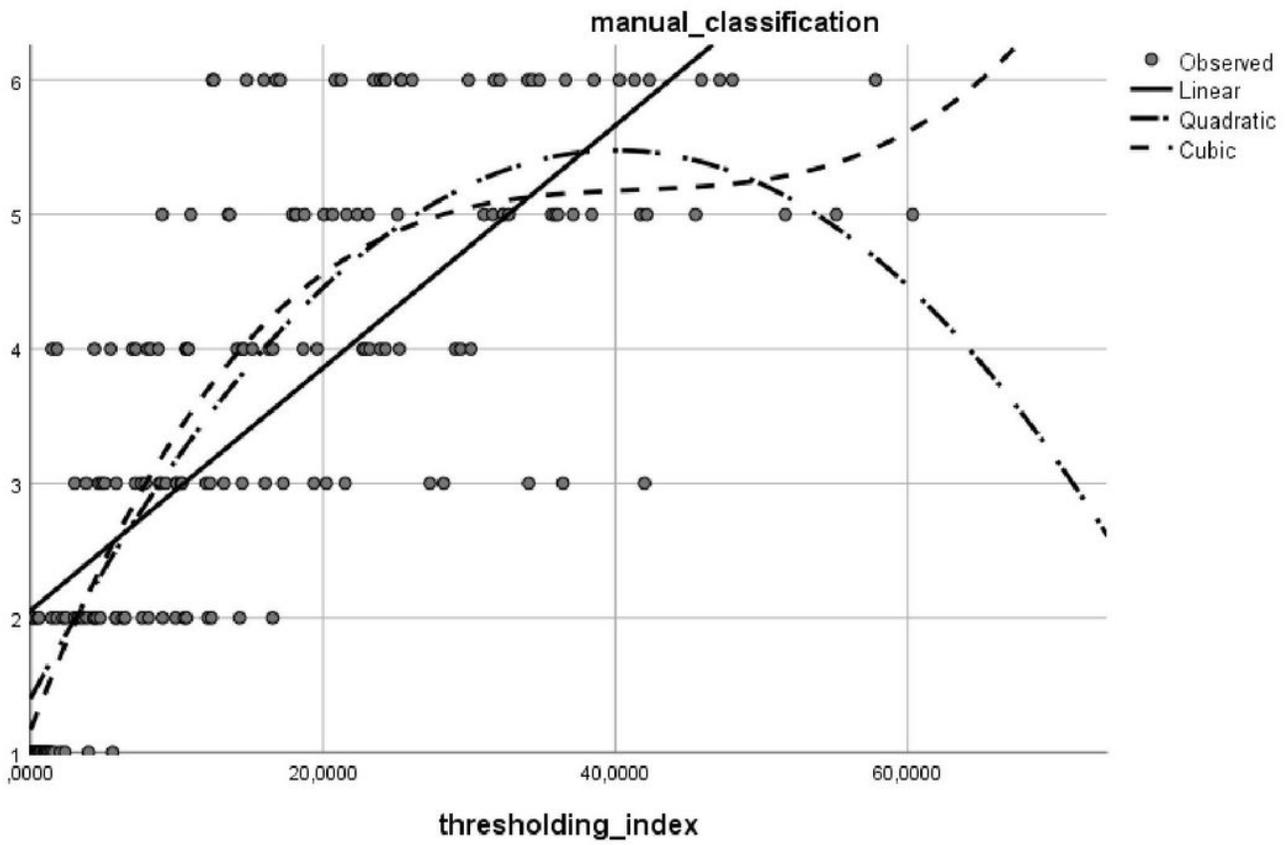


Figure 5

Curve fit with linear, quadratic and cubic regression models t index

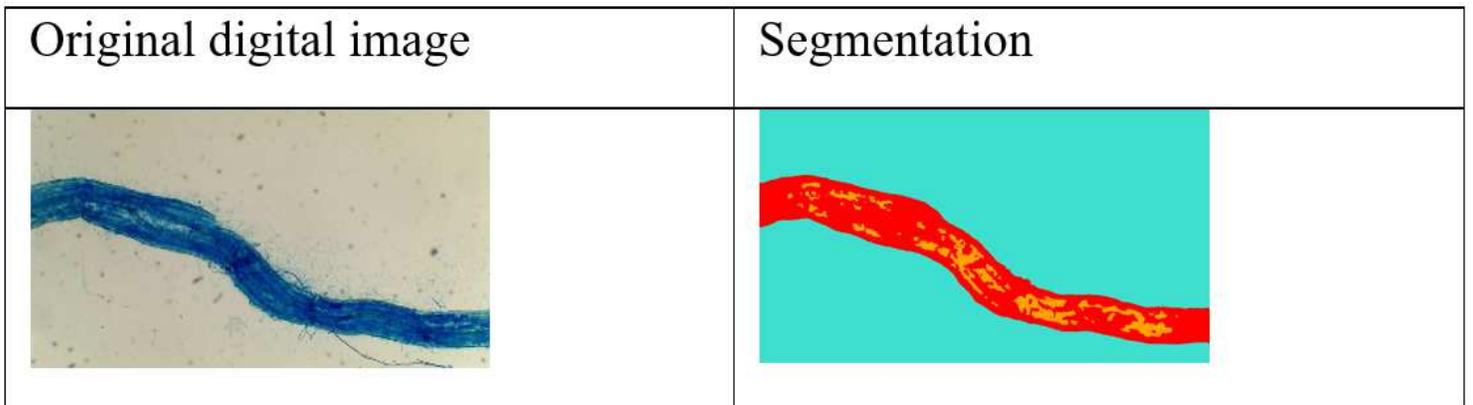


Figure 6

Segmentation in Zeiss Intellisys with machine learning. Light blue: background, yellow: mycorrhized area, red: non mycorrhized area

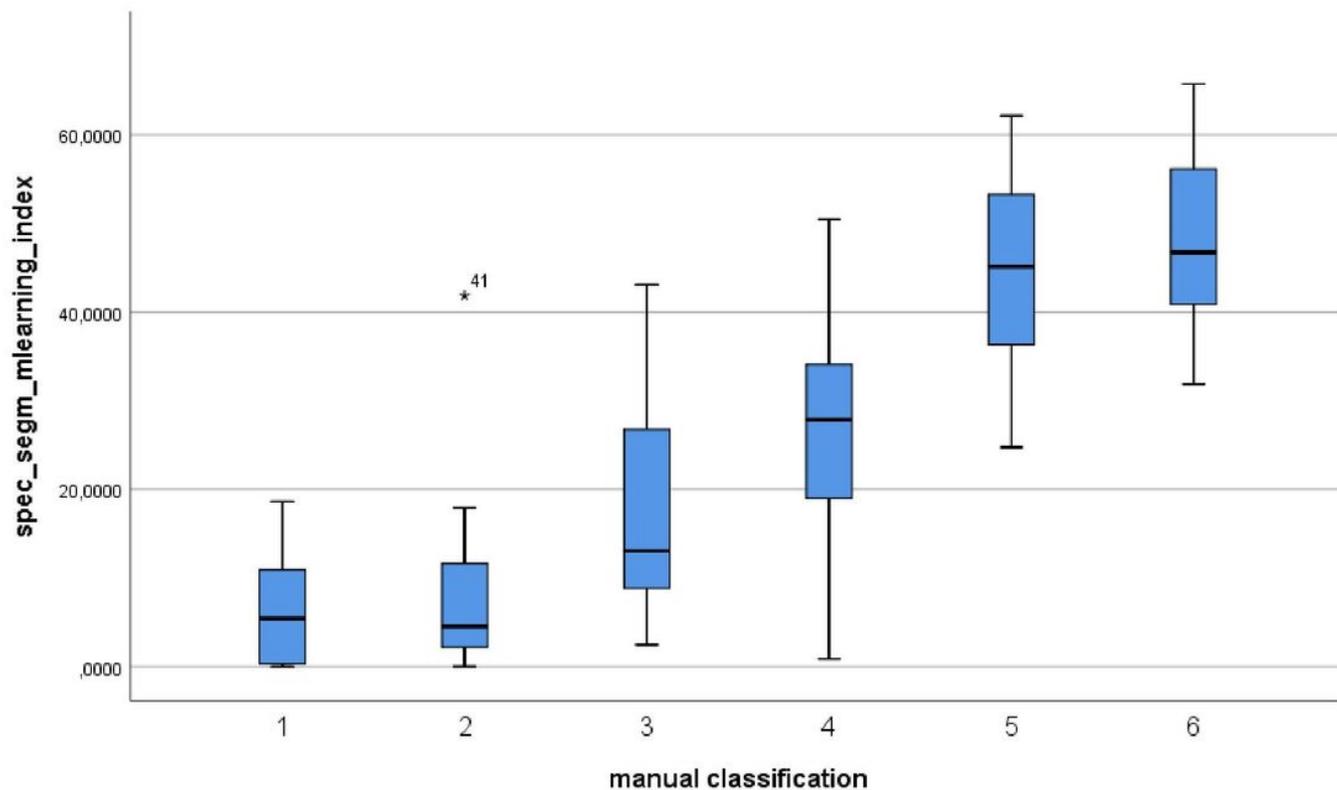


Figure 7

ml-index, box plot

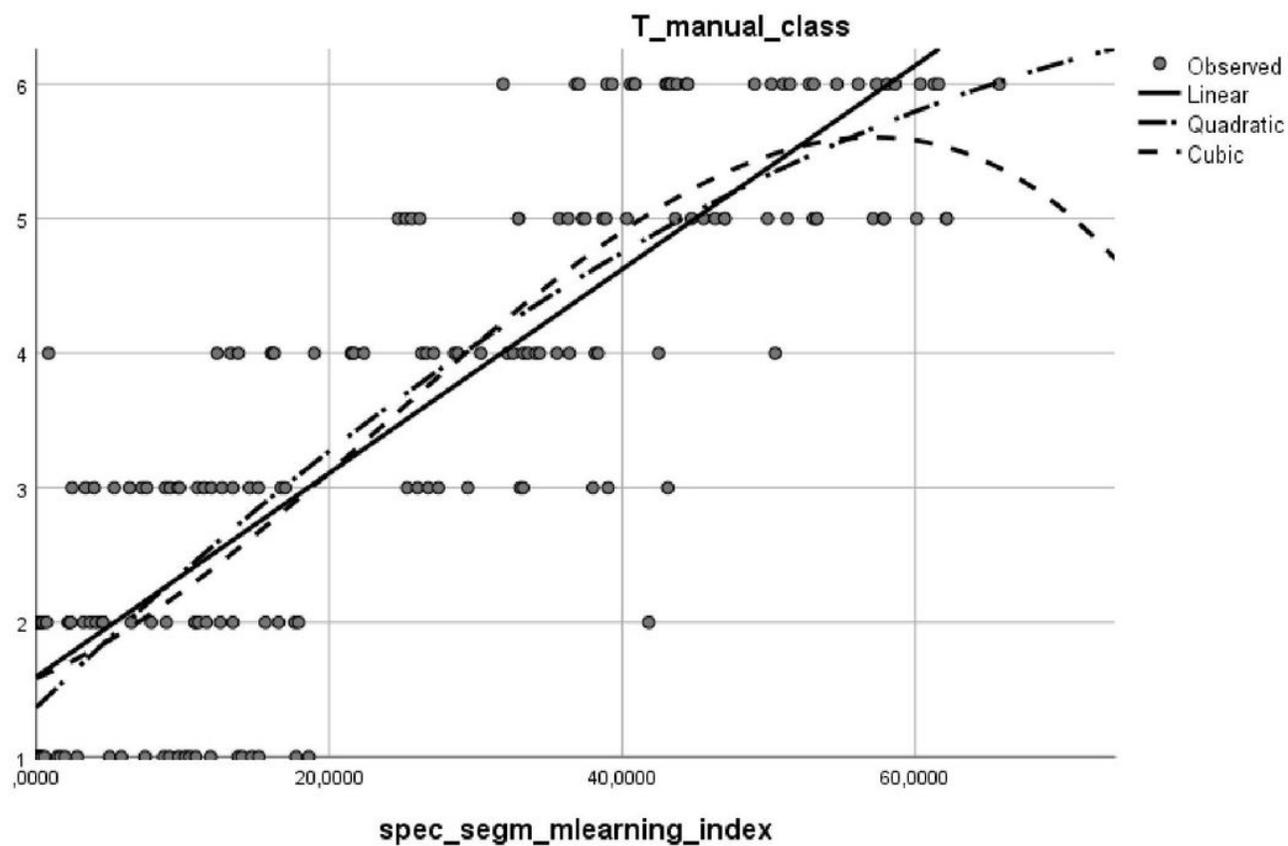


Figure 8

Curve fit with linear, quadratic and cubic regression models ml-index

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