

Molecular Phylogenies Map to Biogeography Better than Morphological Ones

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Article

Keywords: Molecular Phylogenies Map, Biogeography, Phylogenetic relationships

Posted Date: September 8th, 2021

DOI: <https://doi.org/10.21203/rs.3.rs-846195/v1>

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Version of Record: A version of this preprint was published at Communications Biology on May 31st, 2022. See the published version at <https://doi.org/10.1038/s42003-022-03482-x>.

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**Molecular phylogenies map to biogeography better than
morphological ones**

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22 **Abstract**

23 Phylogenetic relationships are inferred principally from two classes of data: morphological and
24 molecular. Most current phylogenies of extant taxa are inferred from molecules, and when
25 morphological and molecular trees conflict the latter are often preferred. Although supported
26 by simulations, the superiority of molecular trees has never been assessed empirically. Here
27 we test phylogenetic accuracy using two independent data sources: biogeographical
28 distributions and fossil first occurrences. For 48 pairs of morphological and molecular trees,
29 we show that molecular trees are, on average, significantly more biogeographically congruent
30 than their morphological counterparts. We also report an increase in the biogeographical
31 congruence of phylogenies over research time. We find no significant differences in
32 stratigraphical congruence between morphological and molecular trees. These findings have
33 implications for understanding homoplasy in morphological data sets, the utility of morphology
34 as a test of molecular hypotheses, and the difficulty of analysing fossil groups for which
35 molecular data are unavailable.

36 **Main**

37 Phylogenies are essential in many areas of analytical biology¹, being widely utilised in
38 evolution^{2,3}, ecology⁴, conservation⁵, parasitology⁶ and medicine⁷. But what is the best way to
39 produce an accurate phylogeny? Historically⁸, putative natural groups and their
40 interrelationships were inferred mainly from morphology, until the advent of affordable
41 molecular sequencing technologies in the 1990s⁹. Since then, molecular sequences and
42 phylogenomic data have overtaken morphology as the preferred basis for phylogenetic
43 inference across extant taxa¹⁰.

44 Studies of homoplasy and convergence¹¹ demonstrate that morphological similarity can
45 sometimes be a poor proxy for evolutionary relationships¹². While phylogenetic hypotheses
46 derived from morphology are sometimes supported by molecular data¹³, molecules have
47 overturned many long-standing morphological hypotheses¹⁴. For example, the traditional
48 placental mammal phylogeny was overhauled by phylogenomic analyses¹⁵ that consistently
49 supported deep relationships at odds with those inferred from morphology¹⁶. These new major
50 clades of mammals (e.g. Afrotheria, Atlantogenata, Boreoeutheria, Laurasiatheria)¹⁷ are more
51 geographically congruent than those retrieved in morphological trees, and are named
52 accordingly. While some argue that molecules should invariably have primacy¹⁸,
53 morphological and molecular data can be reciprocally illuminating, as shown in large-scale
54 phylogenies of arthropods¹⁹, reptiles and birds²⁰. This balanced approach is now common in
55 systematics^{21,22}.

56 In the absence of known phylogenies, there can be no definitive assessment of accuracy^{23,24}.
57 Here we compare conflicting trees using two independent sources of data, namely
58 biogeographical distribution and first stratigraphic occurrences. Before the cladistic revolution,
59 biogeography was more commonly used to infer the relationships of extant taxa^{25,26}. Although
60 highest congruence with stratigraphy can be used as an ancillary criterion to choose between
61 equally optimal trees for groups with a good fossil record, neither biogeographical²⁷ nor
62 stratigraphic data²⁸⁻³⁰ are routinely used to infer phylogeny.

63 Since Wallace and Darwin, observations on the geographical distributions of species have
64 underpinned the development of evolutionary theory³¹. Numerous studies have demonstrated
65 an association between phylogeny and geographical distribution³², and phylogenies are
66 routinely used to test biogeographical hypotheses^{26,33}. Here, we use biogeographical
67 congruence as an ancillary test of competing phylogenetic hypotheses using a sample of 48
68 matched pairs of morphological and molecular trees representing animals and plants at
69 multiple taxonomic levels. Biogeographical occurrence point data for extant terminals were
70 compiled from The IUCN Red List of Threatened Species, Version 2019-2³⁴, the Global
71 Biodiversity Information Facility (GBIF)³⁵ and The Reptile Database³⁶. These distributions
72 were used to define regions consistent with the resolution of the occurrence data, combining
73 adjacent regions that contain identical taxon sets (see Methods and Supplementary Methods).
74 Regional distributions were summarised as a matrix of characters coding for the
75 presence/absence of each taxon in each region (Fig. 1). The fit of these biogeographical
76 characters onto both morphological and molecular trees was assessed using the ensemble
77 Consistency Index (CI) and Retention Index (RI), as well as a modified version of the
78 Homoplasy Excess Ratio³⁷, the Biogeographical HER (bHER), derived from 10,000 random
79 reassignments of biogeographical distribution data across terminals (see Methods).
80 Importantly, our approach controls for differences in tree size and balance to the extent that
81 these influence our indices of fit.

82

83 **Results**

84 **Phylogenies tend to be significantly congruent with biogeography**

85 The overall congruence of phylogenies with biogeographical data is good: 54% of
86 morphological and 65% of molecular trees have a better fit than random with $p < 0.05$ (and 69%
87 of groups have one or both trees with $p < 0.05$). Biogeography and phylogeny are often thought
88 to be correlated for major clades at large geographical scales (e.g., the distribution of placental

89 mammal orders on continents ¹⁹: Fig. 2a), and we find compelling evidence for similar patterns
90 at other taxonomic levels and geographical scales (Fig. 2b). Our findings support the use of
91 biogeographical distribution data as an ancillary criterion for choosing between otherwise
92 equally optimal trees, similar to the widespread practice adopted for stratigraphical
93 congruence³⁸.

94 **Molecular trees are more congruent with biogeography than morphological trees**

95 Overall, biogeographical congruence is higher for our sample of molecular trees than for their
96 morphological counterparts (means of 0.322 vs. 0.305 for CI; 0.263 vs 0.228 for RI; 0.188 vs
97 0.121 for bHER). Morphological and molecular phylogenies show significantly different
98 distributions of CI (Wilcoxon paired signed ranks test: $V = 305$, $p = 0.027$), RI ($V = 295$, $p =$
99 0.0199) and bHER ($V = 288$, $p = 0.002$) across the 48 pairs of trees, with molecular trees being
100 superior on average for each index (Fig. 3). Sign tests also show selecting the tree from each
101 pair with highest biogeographical congruence results in significantly more molecular trees
102 being selected than their morphological counterparts (Fig. 4). Our samples of molecular and
103 morphological trees do not differ significantly in balance (how symmetrical or pectinate they
104 are), the degree to which CI/RI differed from random or any stratigraphical congruence
105 measure tested (Table 1). The bHER is our preferred index, since it controls for tree size,
106 balance and the number of biogeographical regions. Considering only the 28 groups with
107 significantly structured ($p < 0.05$) region matrices (Supplementary Table 14), we recover a
108 similar result for bHER (Wilcoxon paired signed ranks test: $V = 101$, $p = 0.020$). In order to
109 further ensure that the observed differences in congruence were not the result of conflating
110 factors, we also modelled CI, RI and bHER as a function of tree size (the number of terminals),
111 tree resolution (number of internal nodes / (number of terminals – 2)), tree balance (using
112 Colless's index ³⁹) and the number of geographical regions recognised (Table 2). Residuals
113 from these models (and from minimum adequate models selected by the AIC) show a similar
114 pattern to those above, with residual CI, RI and bHER all demonstrating better biogeographical
115 congruence for molecular trees, and these differences being significant for the residual CI (V

116 = 887, $p = 0.001$) and bHER ($V = 751$, $p = 0.048$). Morphological trees contain more polytomies
117 (Supplementary Table 2) and significantly fewer resolved nodes (Supplementary Table 16),
118 but there is still a significant difference between morphological and molecular bHER when
119 groups with polytomous morphological trees were omitted ($n = 16$, $V = 179$, $p = 0.01459$).

120 **Morphological and molecular trees have similar stratigraphical congruence**

121 Of our 48 pairs of morphological and molecular trees, 23 had at least 50% of terminals with a
122 fossil record, and these were assessed for stratigraphical congruence (Methods and
123 Supplementary Methods). Our preferred index is the modified Gap Excess Ratio (GER*)²⁸,
124 since it is relatively insensitive to differences in tree shape (balance), tree size, and the
125 distribution of first occurrence dates (although the latter two variables are constant for each of
126 our pairs). Morphological and molecular trees (Supplementary Figure 13) had similar GER*
127 values overall (0.774 and 0.780 respective means; 0.871 and 0.871 respective medians), and
128 a Wilcoxon signed-rank test revealed no significant difference between the distributions of
129 GER* values ($V = 79$, $p = 0.925$). We note that the highest stratigraphical congruence is more
130 often for morphological ($n = 10$) than molecular trees ($n = 7$) (Supplementary Figure 14), but
131 this difference is not significant (sign test, $p = 0.134$). We observed similar results for the Gap
132 Excess Ratio (GER, $V = 121$, $p = 0.305$), modified Manhattan Stratigraphic Metric (MSM*, V
133 = 102, $p = 0.486$) and Stratigraphic Consistency Index (SCI, $V = 59.5$, $p = 0.159$) (Table 1).

134 **More recently published trees tend to be more biogeographically congruent**

135 The history of systematic research is broadly one of greater volumes of data being analysed
136 with increasingly sophisticated methods and models⁴⁰. All other factors being equal, we might
137 therefore expect phylogenetic accuracy to increase over research time⁴¹. Across all 96
138 morphological and molecular trees, we observed significant positive correlation between
139 publication year and bHER ($r_s = 0.257$, $p = 0.012$) and negative correlation between publication
140 year and p-values from our biogeographical CI and RI ($r_s = -0.284$, $p = 0.005$). Hence, more
141 recent trees tend to have higher biogeographical congruence (Supplementary Figure 7). A

142 similar pattern was found for the bHER of the morphological trees considered alone ($r_s = 0.292$,
143 $p = 0.044$), but not for the molecular trees alone (bHER, $r_s = 0.184$, $p = 0.210$: p-values from
144 CI and RI fit, $r_s = -0.274$, $p = 0.060$). A significant minority (22 from 48) of our tree pairs had
145 different publication dates, but we found no significant difference in the median publication
146 years of the morphological and molecular partitions (Wilcoxon signed rank $V = 32$, $p = 0.362$).
147 Hence, while we infer an overall improvement in phylogenetic accuracy with research time,
148 this is not straightforwardly a function of the analysis of increasing volumes of data,
149 preponderance of molecular analyses or potential biases in the nature of the trees in our
150 sample.

151 **Discussion**

152 The significant biogeographical congruence of the majority of our clades (69% had one or both
153 trees with CI and RI $p < 0.005$) supports the use of biogeographic data as an ancillary test of
154 phylogenetic accuracy. Moreover, median biogeographical congruence for our 48 molecular
155 trees was significantly higher than for their morphological counterparts, and this was not a
156 function of a differential distribution of any known biases (e.g., tree size and balance). Indeed,
157 if our results are representative, biogeographical distribution may be a better ancillary test than
158 the established criterion of stratigraphical congruence³⁸. It has been shown that morphological
159 trees constructed using maximum parsimony often show greater stratigraphic congruence
160 than Bayesian equivalents⁴², and this effect combined with small sample size ($n = 23$) might
161 explain why morphological and molecular trees in the sample we analysed did not differ
162 significantly in their stratigraphic congruence.

163 Molecular data offer a number of advantages. Firstly, molecular characters can be acquired
164 in vastly greater numbers and more economically than morphological ones, and with less
165 taxonomic expertise⁴³. Secondly, published sequence data can be readily searched,
166 repurposed and reanalysed alongside novel sequences. Despite efforts to systematically
167 archive morphological character matrices and character descriptions⁴⁴, there is no way to
168 automatically produce iteratively larger morphological matrices in a manner analogous to that

169 possible for molecular data⁴⁵. Thirdly, morphological systematists must make judgements
170 concerning the homology of their characters and the manner in which they are coded⁴⁶.
171 Morphological variation is unlikely to be atomised in precisely the same manner by different
172 systematists⁴⁷, whereas *a priori* rules mitigate against subjectivity and promote repeatability in
173 molecular systematics. Nucleobases are identified using automated methods based on their
174 molecular structure, while empirical data on substitution, insertion and deletion rates inform
175 expectations of how likely they are to mutate. Fourthly, a well-developed body of theory and
176 empirical data facilitate sophisticated models of molecular evolution⁴⁸, while mathematical
177 models for morphological evolution are still in their infancy^{49,50}.

178 All other things being equal, where molecular and morphological data yield conflicting trees,
179 our results suggest that molecular trees are likely to be more accurate. Phylogenetic signals
180 across multiple gene alignments are typically much stronger, and lead to higher bootstrap
181 branch support and posterior probabilities than signals from morphology⁵¹. Most
182 morphological characters are two-state and may be more prone to saturation than nucleotides.
183 Convergence in morphological character states is also common⁵², even though they pass
184 conventional tests of homology⁵³ and may have persisted in the literature for decades⁵⁴.
185 Despite these expectations, we find several cases where morphological trees have better fit
186 than their molecular counterparts, such as dogs (Canidae), squirrels (Sciuridae), bats
187 (Chiroptera, Macropodidae), conifers as a whole (Pinales) and pines (Pinaceae). However, in
188 these cases values (and specifically bHER) are similar for both trees in the pair and only
189 slightly higher for morphology. Members of some these clades, such as conifers and bats, are
190 able to disperse or travel over long distances and so may have large geographic ranges which
191 limit the number of region characters and hence impact the power of the tests employed here.
192 Some morphological datasets may also contain many characters that have evolved in
193 response to particular environmental conditions (e.g., the pine dataset was based on cone
194 morphology), which may increase congruence with biogeography when the regions within the
195 clade's range broadly correspond to these environmental zones. Some clades (e.g., Canidae)

196 had many more regions than taxa, indicating that the same taxa shared their range with
197 different species in the clade in different areas (few taxa but a high number of different sets of
198 taxa). This might indicate cases where species ranges are not continuous but have become
199 fragmented over time, obscuring the original biogeographic signal. Other problems that may
200 impact accuracy, such as long branch attraction and incomplete lineage sorting, are not unique
201 to morphological data. While simulations suggest that likelihood and Bayesian analyses are
202 more resilient to some of these issues⁵⁵, these methods are increasingly being applied to
203 morphological data. Therefore, while either morphological or molecular trees may show better
204 fit in particular cases, biogeographical congruence still provides a valuable ancillary test of
205 phylogenetic accuracy.

206 The biogeographical distribution of extant species arises by two main processes: vicariance
207 and dispersal⁵⁶. Vicariance is the division of an ancestral area of sympatry by a physical barrier
208 to create allopatric populations that may ultimately speciate. Pure vicariance results in
209 phylogenetic and geospatial patterns that are entirely congruent, assuming that the geological
210 histories of the areas are taken into account⁵⁷. Dispersal, by contrast, implies the migration or
211 diffusion of individuals from some centre of endemism. This can ultimately lead to speciation
212 through physical or reproductive isolation⁵⁸. Such patterns are typical where there are, for
213 example, repeated raftings or other migrations of species away from an island or some other
214 reservoir⁵⁹, as well as biotic interchanges resulting from the merging of landmasses⁶⁰.
215 Dispersal tends to yield area cladograms in which the colonists repeatedly derive from a
216 paraphyletic or polyphyletic centre of endemism⁵⁸, and hence there will be less congruence
217 between species and area cladograms. Species distribution patterns are rarely purely vicariant
218 or purely dispersive, but usually the result of both mechanisms⁶¹ and may be shaped by related
219 phenomena such as range expansions⁶², migrations⁶³ and extinctions⁶⁴. Our tests make no
220 assessment of the relative contributions of these processes, and the geographic regions
221 assessed here are analogous to the areas that would form the starting point of any traditional
222 study of historical biogeography using area cladograms⁶⁵. Groups with limited dispersal ability,

223 a stepping-stone pattern of colonisation or which are subject to strong vicariant barriers might
224 be expected to show greater congruence between phylogeny and geography than groups that
225 migrate extensively, have large ranges or are distributed over relatively homogenous or
226 contiguous habitats. While all of our indices would be likely to yield higher values for a purely
227 vicariant than a purely dispersive pattern, both mechanisms are likely to yield non-random
228 distributions and there is no reason why morphological or molecular trees should be
229 preferentially more congruent with either pattern. It is possible, however, that selection
230 pressures that cause similar adaptations to evolve in similar environments might result in a
231 bias in favour of morphological trees where 'convergent' geographical transitions have
232 occurred.

233 Despite the superiority of molecular trees, the reciprocal illumination of morphological and
234 molecular data⁶⁶ and the simultaneous "total evidence" analysis of multiple data types has
235 been instrumental in resolving the deep relationships of many otherwise recalcitrant clades
236 including arthropods¹⁹, echinoderms⁶⁷, angiosperms⁶⁸ and embryophytes⁶⁹. Approximately
237 98% of species are extinct, and morphology remains the only source of data for those species
238 known only from fossils⁷⁰. Fossils often realise combinations of character states that are
239 unknown from the extant biota⁷¹, sample otherwise extinct or sparsely populated branches of
240 the tree, and preserve the order in which character states have evolved and thereby enable a
241 better understanding of evolutionary transitions (e.g., fish-tetrapod transition⁷² or theropod-
242 bird transition⁷³). A better understanding of morphological evolution and fossilisation biases⁷⁴
243 is key to calibrating molecular trees⁷⁵ because despite the development of increasingly
244 sophisticated clock models⁷⁶, there is often a paucity of good fossil calibration dates⁷⁷. We
245 therefore hope that our study will stimulate further ancillary biogeographical and stratigraphical
246 tests of phylogenies inferred from a variety of morphological, molecular and combined data
247 sets using different methodologies.

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250 **Methods**

251 **Dataset Compilation**

252 We initially obtained 106 animal and plant phylogenetic trees from 61 papers published
253 between 1981 and 2015. These were reduced to 48 pairs of morphological and molecular
254 trees for the same clades (Supplementary Table 1), derived from the same paper whenever
255 possible. Trees with the greatest possible overlap in taxon sets were selected, subsequently
256 pruning unique leaves in order to yield identical taxon sets (46% of trees had different sources,
257 24% of trees had one or more taxa pruned, and these had a mean of 63% of leaves pruned).
258 The majority of clades (73%) were terrestrial and freshwater vertebrates with strong patterns
259 of endemism, but insect (13%) and plant (15%) clades were also included. Only 10% of clades
260 contained any marine taxa, partly a function of the difficulties of accurately ascertaining and
261 coding regions in these environments.

262 **Coding Biogeographical Distributions**

263 Biogeographical data were obtained from The IUCN Red List of Threatened Species, Version
264 2019-2 (<http://www.iucnredlist.org>), the Global Biodiversity Information Facility, 29th Dec 2019
265 (<https://www.gbif.org>) and The Reptile Database, 24 Dec 2019 ([http://www.reptile-
267 database.org](http://www.reptile-
266 database.org)) (Supplementary Table 3). Biogeographical data were collected in two forms:
268 taxon presences defined at the highest resolution available (state/district/province: e.g.,
269 'California', country: 'U.S.A.' or larger geographic region: 'North America') and point
270 occurrences and recorded sightings. Point occurrences were synthesised into a list of
271 presences for areas equivalent to the highest resolution of areas available in the online
272 database. Our approach to coding was inclusive insofar as taxa known from multiple regions
273 were coded as present in all of these regions. For each clade, lists were combined to create
274 a biogeographical character matrix of presence/absence characters for each recognised
275 region (column). A matrix of characters, rather than a single multistate character, allowed for
276 taxa that were observed from more than one region. As the areas being combined are often

276 defined geopolitically or represent the limited spatial resolution of data, regions derived from
277 them are only biogeographically meaningful if they contain unique information about how taxa
278 are grouped in space. Therefore, to avoid over-splitting of regions, we combined pairs of
279 closest geographically neighbouring regions with identical taxon presence/absences into a
280 single larger region and continued this process until all regions had unique taxon
281 presence/absences. As it was not uncommon for biogeographical region matrices to contain
282 more regions than taxa after this process (as a difference in presence for one taxon is sufficient
283 to define a distinct region) we merged regions with single unique taxa (autapomorphic region
284 characters) into their geographically closest neighbours. Each resulting biogeographical
285 region matrix was assessed for non-random structure using Monte Carlo permutation tail
286 probability (MCPTP) compatibility tests⁷⁸ (Supplementary Methods). Two characters are
287 incompatible if it is not possible to map them onto the same evolutionary tree without
288 homoplasy. Fewer incompatibilities indicate a more highly structured character matrix which
289 is more likely to be phylogenetically informative.

290 **Testing Biogeographical Congruence**

291 We assessed the fit of the biogeographical matrices onto both morphological and molecular
292 trees using the ensemble consistency index (CI) and ensemble retention index (RI). We note
293 that the CI is biased by tree size, and by tree shape and balance with certain types of
294 characters⁷⁹ (e.g., irreversible and ordered). We therefore also measured congruence using a
295 modification of the homoplasy excess ratio (HER) of Archie³⁷. Our biogeographical HER
296 (bHER) was calculated by comparing the additional step length (over and above the minimum
297 necessary – MINL – for the number and nature of characters) for our observed data (L) with
298 the mean additional step length for biogeographically random data (MEANNS) (randomly
299 reassigning rows in the data matrix to the taxa 10,000 times, while holding tree topology
300 constant). The bHER (or, more precisely, our modified MEANNS) therefore differed from the
301 HER in its original form by permuting rows of the matrix across taxa (rather than the entries
302 within each column separately) and by calculating the length of the original and permuted

303 biogeographical matrices on the morphological or molecular tree (rather than inferring a tree
304 from these data). Specifically, $bHER = 1 - (L - MINL) / (MEANNS - MINL)$ (see Supplementary
305 Materials for full details). A similar procedure was also used to produce a distribution of
306 randomised tree length values, against which the original tree length could be compared in
307 order to yield approximate p-values (the probability that a length as short or shorter could be
308 observed for biogeographical data distributed at random on the tree). This is equivalent to a
309 randomisation test for both CI and RI and will yield the same p-values for both metrics by
310 definition. By permuting rows of codes across taxa (rather than each column of data across
311 taxa independently), we ensured that there were no unrealised or unlikely combinations of
312 regional distribution patterns. The bHER, CI, RI and the p-values from CI/RI randomisation
313 tests for morphological and molecular tree samples were compared using paired Wilcoxon
314 signed-rank tests. In addition, sign tests were used to test whether selecting the most
315 biogeographically congruent tree in each pair resulted in significantly more molecular or
316 morphological trees being chosen than expected by chance.

317 **Testing Stratigraphical Congruence**

318 Data on the fossil record of each of the 48 clades in this study were collated from the
319 Palaeobiology database (PBDB) and Benton (1993), as well as data within the source papers
320 (Supplementary Methods). 23 Clades had published fossil data for at least 50% of their leaves,
321 and so were judged suitable for tests of stratigraphical congruence. First and last occurrences
322 were assigned at the stage-level, after O'Connor *et al.*, (2016)³⁸. Low preservation potential
323 and scarcity often ensure that first fossil occurrences lag behind true times of origin, while
324 scarcity prior to the actual point of extinction mean that lineages are lost from the record
325 prematurely (the 'Signor-Lipps effect'). Where stratigraphy was unresolved at the stage level,
326 taxa were therefore assigned to the first stage in the time interval given for their first occurrence
327 and the last interval of the time period for their last occurrence. Stratigraphical congruence
328 was assessed using a number of previously published and commonly utilised metrics, namely
329 the stratigraphic consistency index (SCI), modified Manhattan stratigraphic measure (MSM*),

330 the gap excess ratio and its modification (GER and GER*). The stratigraphical congruence of
331 morphological and molecular trees was assessed using paired Wilcoxon signed-rank tests as
332 well as sign tests, in a similar manner to that detailed for the biogeographical congruence
333 tests.

334 **Data Availability**

335 The data that support the findings of this study are available from the corresponding
336 authors upon reasonable request.

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559 **Acknowledgements**

560 We thank Tim Astrop for useful discussions and suggestions related to plotting the data as
561 well as Tamás Székely, Polly Russell and Catherine Klein for useful discussions. This
562 research was supported by the John Templeton Foundation grants 43915 and 61408.

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571 **Contributions**

572 J.W.O. and M.A.W. conceived the study, devised tests of biogeographical congruence,
573 developed the methods and theory, and wrote the paper. J.W.O. compiled and analysed the
574 data. M.W. carried out the compatibility tests and conducted the experiments, analysed the
575 data, and performed the simulations. M.W. and M.R. analysed data and contributed text.

576 **Corresponding authors**

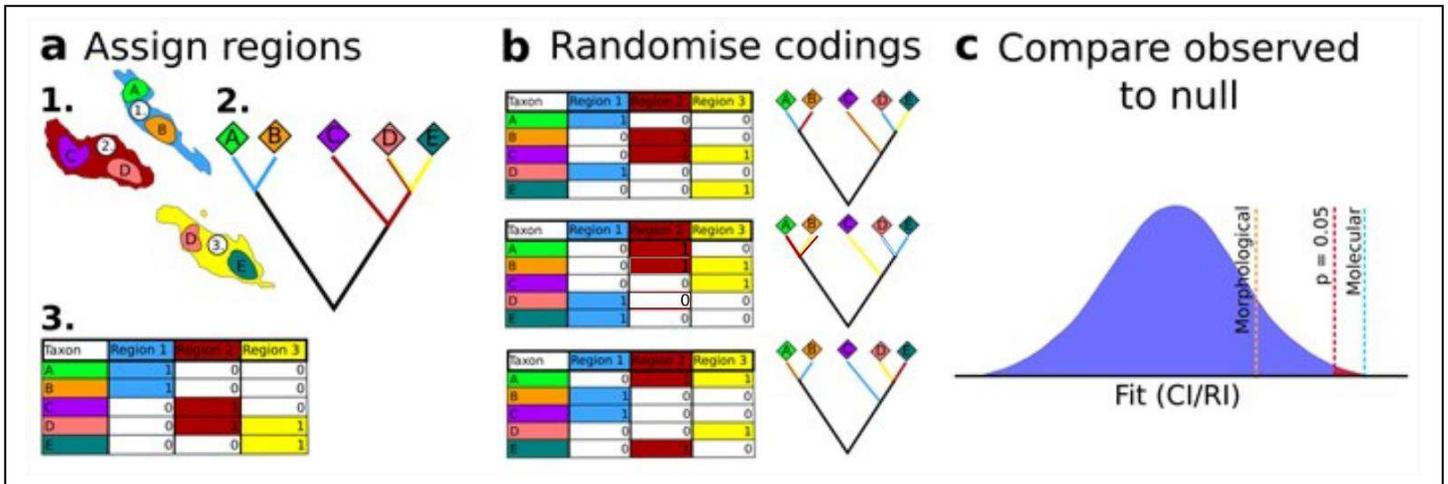
577 Correspondence to Jack W. Oyston or Matthew A. Wills.

578 **Ethics declarations**

579 Competing interests

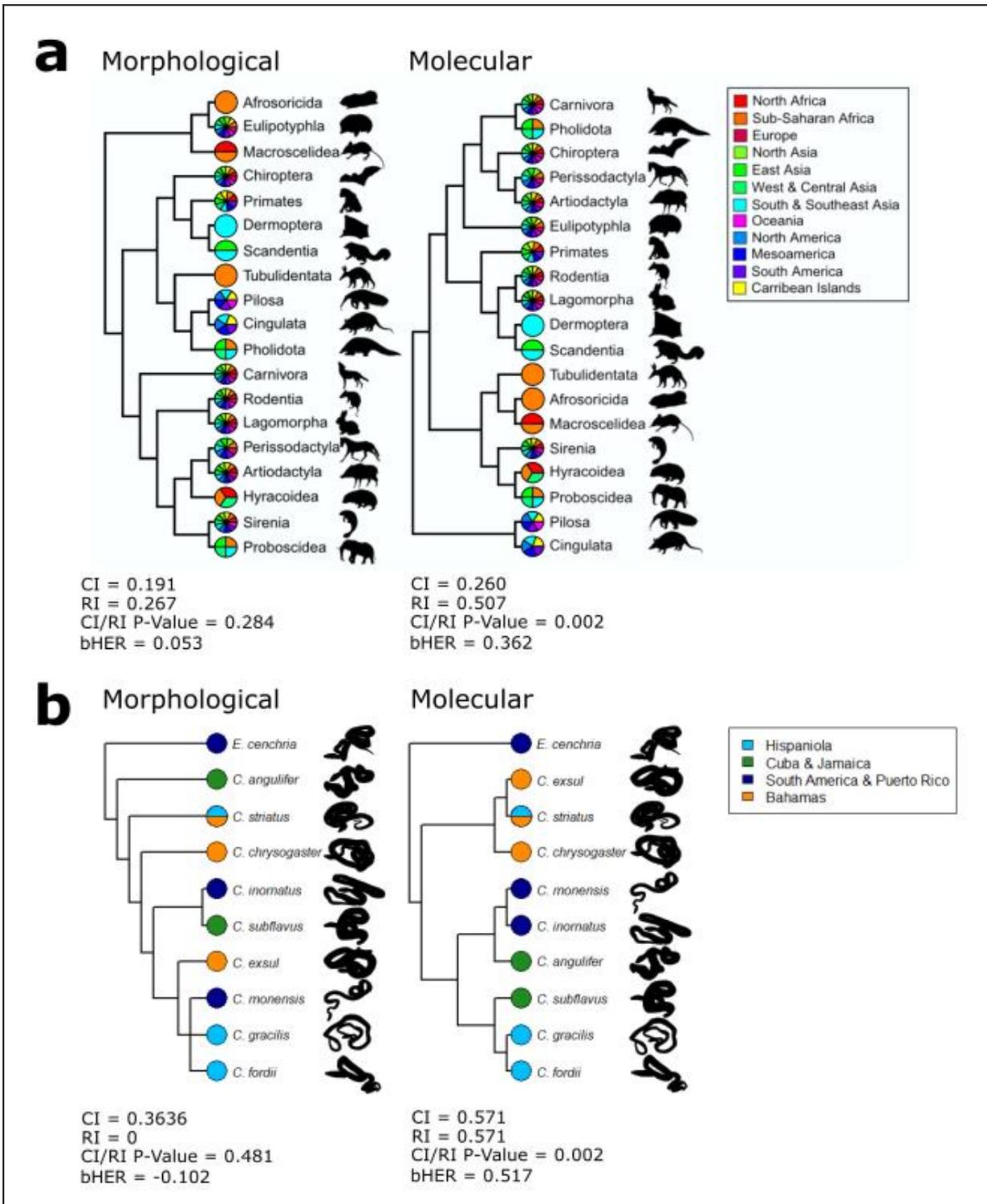
580 The authors declare no competing interests.

Fig. 1: Testing the biogeographical congruence of phylogenetic trees.



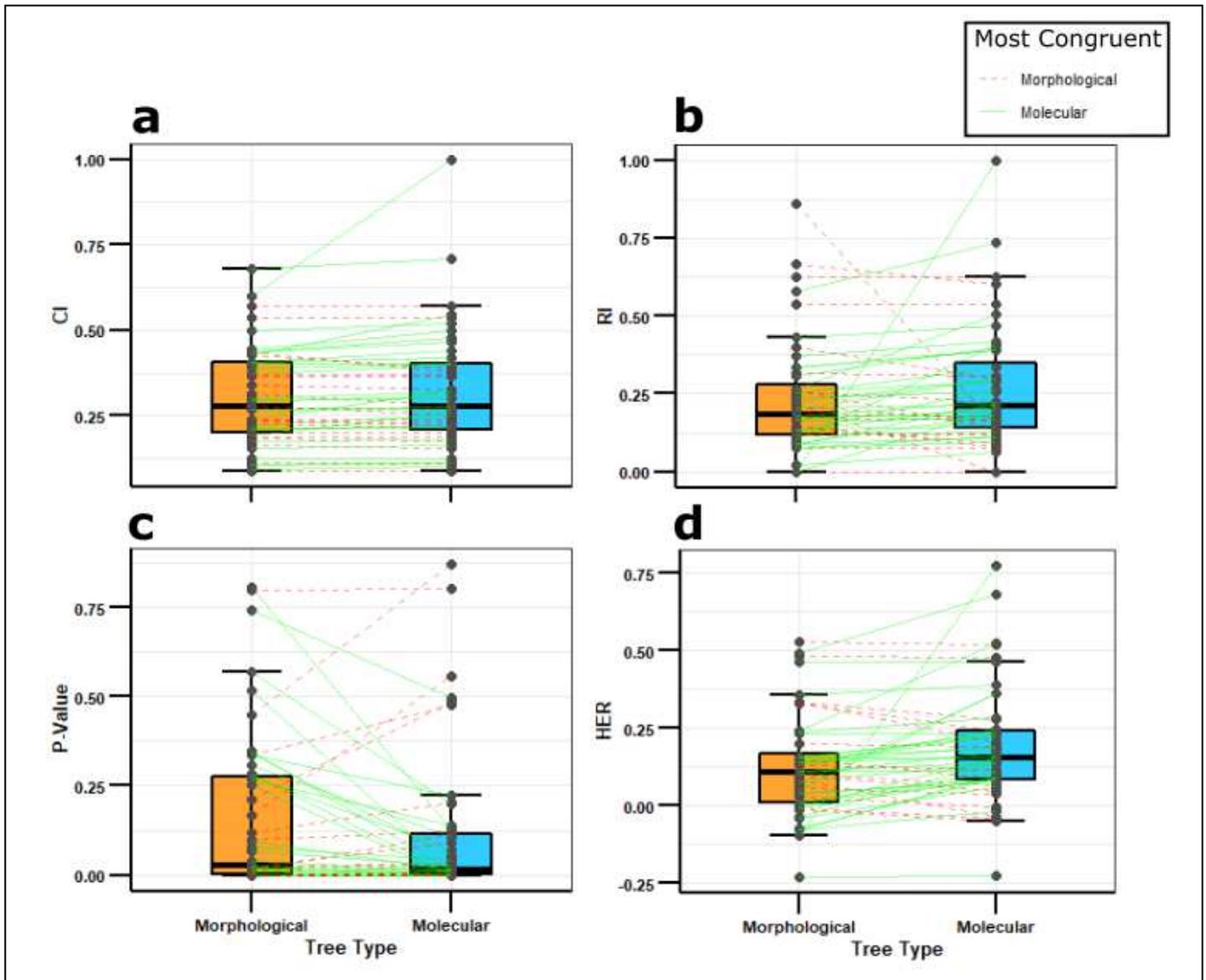
a Defining biogeographical regions and coding taxon presence/absences. **1.** Occurrence data on the distribution of extant species is used to produce a list of biogeographical regions for the clade and to summarise ranges for the taxa in the published phylogenies. **2.** This distributional information is converted into a matrix of binary characters representing taxa in biogeographical regions, where 0 indicates the taxon is absent and 1 indicates the taxon is present. **3.** Characters in the occurrence matrix are mapped onto the morphological and molecular phylogeny selected for each clade, allowing standard measures of character fit (CI, RI) to be calculated for each tree. **b** Presence and absence codings in each matrix are randomly reassigned to taxa, keeping the presence and absence codings fixed for each row. Characters from the new randomised matrix are mapped onto the original trees and both CI and RI are recalculated. The entire randomisation process is performed 10,000 times. **c** The 10,000 CI and RI values from matrices' biogeographical region reassignments form a null distribution of expected congruence values if taxa in the clade were randomly distributed in biogeographical regions. The observed CI and RI of region characters for a given tree is compared to the null distribution for that same tree in order to determine whether biogeographical congruence is significantly higher than expected by chance.

Fig. 2: Biogeographical congruence in morphological and molecular phylogenies.



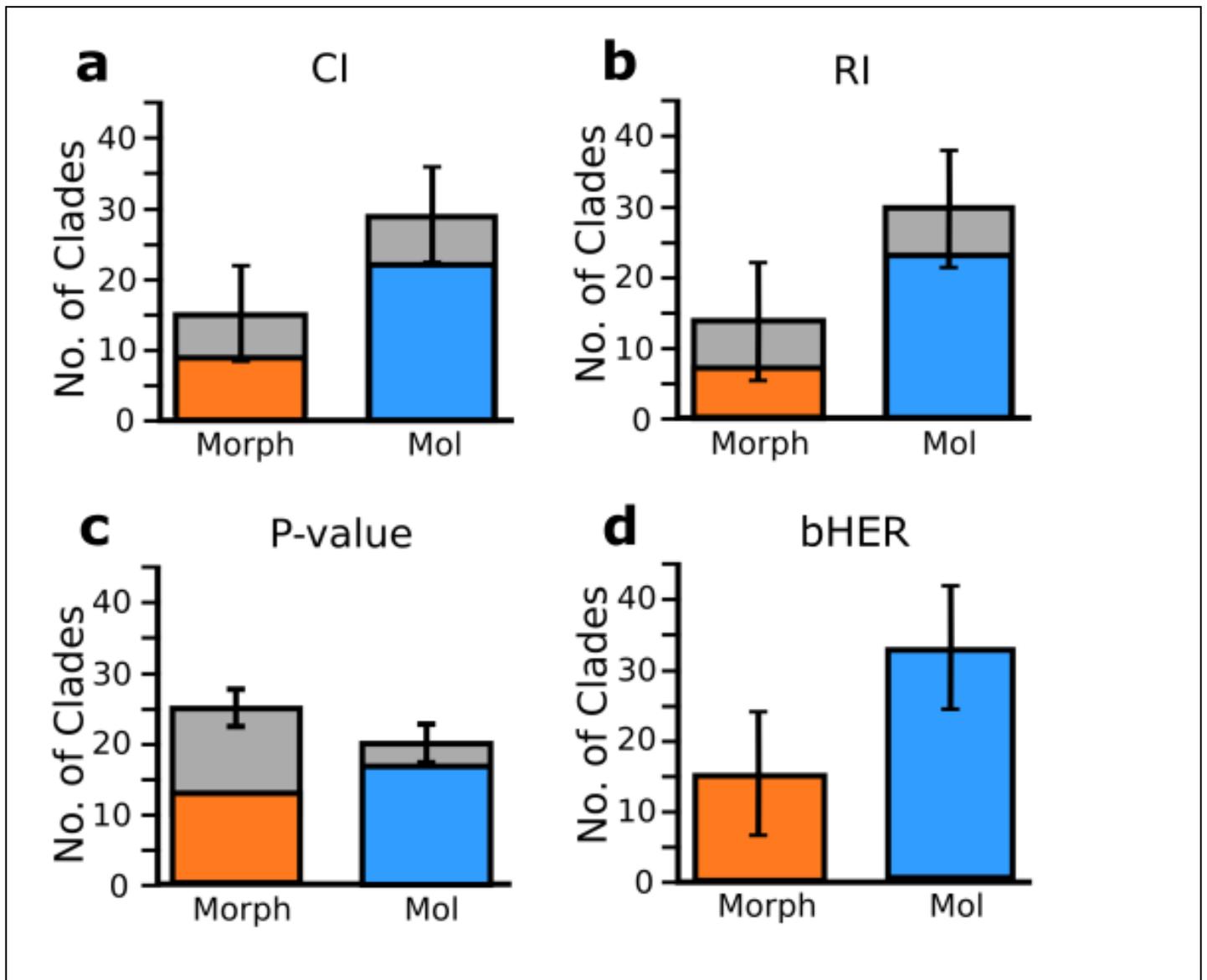
Binary region characters mapped onto morphological and molecular phylogenies of **a**: placental mammals (Eutheria) from O’Leary et al. 2013⁸⁰ and **b**: Caribbean boas (*Chilabothrus/Epicrates*), with the morphological tree taken from Kluge 1989⁸¹ and the molecular tree taken from Tolson 1987⁸². Regions for which the terminal taxon is coded present are represented as coloured pie slices. Consistency index (CI), retention index (RI) and biogeographical HER (bHER) values given are for the matrix of biogeographical region presences and absences, while CI and RI p-value is calculated using 10,000 randomised region matrices.

Fig. 3: Differences in biogeographical congruence between morphological and molecular trees.



Boxplots of raw values and differences in values between morphological and molecular trees for **a**: consistency index (CI: $V = 305$, $p = 0.027$), **b**: retention index (RI: $V = 295$, $p = 0.020$), **c**: p-values for the CI/RI randomizations (P-Value: $V = 662$, $p = 0.104$) and **d**: biogeographical HER (bHER: $V = 288$, $p = 0.002$). Boxes delimit the upper and lower quartiles of the data, while central bars are median values. Whiskers delimit plus or minus 1.5 times the inter-quartile range, from the first and third quartiles. Coloured lines connected pairs of values from the same clade, where red dashed lines indicate the morphological tree is most biogeographically congruent and green solid lines indicate the molecular tree is most biogeographically congruent.

Fig. 4: The number of morphological and molecular trees most congruent with biogeography.



Comparison of the number of trees in each sample (morphological or molecular) with a greater biogeographical fit than its counterpart. **a:** consistency index (CI), grey bars show totals for the whole sample, coloured bars indicate totals in the subset significantly different from the expected null (randomized p-value <0.05). **b:** retention index (RI), grey bars show totals for the whole sample, coloured bars indicate totals in the subset significantly different from the expected null (randomized p-value <0.05). **c:** CI/RI randomization p-values (P-value), where grey bars show totals for the whole sample, coloured bars are clades with values <0.05. **d:** biogeographical HER (bHER), counts are for the whole dataset. Bars show the number of clades in each subset, with binomial confidence intervals calculated using the approach of Clopper and Pearson (1934)⁸³.

Table 1: Biogeographical and stratigraphical congruence of morphological and molecular phylogenies.

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Metric	Wilcoxon signed-rank test statistic (V)	p-Value
Publication Year	32	0.362
Phylogenetic Characters	2	<0.001
<i>Im</i>	547	0.743
CI	305	0.027
RI	295	0.020
CI/RI p-value	662	0.104
bHER	288	0.002
SCI	59.5	0.159
MSM*	102	0.486
GER	121	0.305
GER*	79	0.925

Results of paired Wilcoxon signed-rank tests on the two data partitions (Morphological & Molecular) for the following metrics: publication year, number of phylogenetic characters, Colless's index of tree balance (*Im*), consistency index (CI), retention index (RI), probability of CI & RI values falling within the null distribution (CI/RI p-value), biogeographical homoplasy excess ratio (bHER), stratigraphic consistency index (SCI), the modified Manhattan stratigraphic measure (MSM*), the gap excess ratio (GER) and the modified gap excess ratio (GER*). The sample size is 44 trees for SCI, MSM*, GER, GER* and 96 trees for all other metrics. Statistically significant results are highlighted in green.

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Table 2: Biogeographical congruence metrics modelled by potential confounding variables.

Model	Linear Regression			Wilcoxon signed-rank test	
	AIC	R ²	p-value	test statistic (V)	p-value
CI ~ Taxa + Regions	-442.95	0.578	<0.001	671	0.017
CI ~ Taxa + Regions + <i>Im</i> + Res	-440.23	0.584	<0.001	867	0.001
bHER ~ <i>Im</i> + Res	-334.93	0.085	0.018	751	0.048
RI ~ Regions + Res	-332.67	0.109	0.005	529	0.901
bHER ~ Taxa + Regions + <i>Im</i> + Res	-332.14	0.097	0.058	740	0.063
RI ~ Taxa + Regions + <i>Im</i> + Res	-329.71	0.119	0.022	528	0.710

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Results of models predicting measures of consistency index (CI), retention index (RI) and biogeographical homoplasy excess ratio (bHER) of geographic region characters from the log of the number of terminal taxa (Taxa), log of the number of biogeographical regions (Regions), Colless's index of tree balance (*Im*) and the proportion of resolved nodes (Res). Both the model with all explanatory variables and the model with minimal Akaike information criterion (AIC) are given for each congruence measure. Wilcoxon signed-rank tests are between model residuals for morphological and molecular trees in the sample. Statistically significant results are highlighted in green.

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Supplementary Files

This is a list of supplementary files associated with this preprint. Click to download.

- [RegionMatrices.zip](#)
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- [JWOMolecularphylogeniesmaptobiogeographybetterthanmorphologicalonesSupplementaryTable1Comms.Biol.submission.pdf](#)
- [JWOMolecularphylogeniesmaptobiogeographybetterthanmorphologicalonesSupplementaryTable3Comms.Biol.submission.pdf](#)
- [JWOMolecularphylogeniesmaptobiogeographybetterthanmorphologicalonesSupplementaryTable4Comms.Biol.submission.pdf](#)
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