

Evolutionary dynamics driving continental radiations of Fagaceae forests across the Northern Hemisphere

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1 **Evolutionary dynamics driving continental radiations of Fagaceae forests across**
2 **the Northern Hemisphere**

3

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35 **Introductory paragraph**

36 Northern Hemisphere forests changed drastically in the early Eocene with the
37 diversification of the oak family (Fagaceae). Cooling climates over the next 20
38 million years fostered the spread of temperate biomes that became increasingly
39 dominated by oaks and their chestnut relatives. Here we investigate the timing and
40 pattern of major macroevolutionary events and ancient genome-wide signatures of
41 hybridization across Fagaceae. An unparalleled transformation of forest dynamics
42 began with the rapid diversification of major lineages within 15 million years
43 following the K-Pg extinction. Innovations related to seed and pollen dispersal are
44 implicated in triggering waves of continental radiations, while fungal symbioses
45 fortified a competitive edge underground. We detected introgression at multiple time
46 scales, including ancient events predating the origination of genus-level diversity. As
47 oak lineages moved into newly available temperate habitats in the early Miocene,
48 secondary contact between previously isolated species occurred. This resulted in
49 adaptive introgression, further amplifying global proliferation.

50

51 **Main text**

52 Northern Hemisphere forests and shrublands are now dominated by species
53 comprising temperate and subtropical lineages, marking one of the greatest floristic
54 transitions in the vegetation history of the Cenozoic¹⁻³. Paleobotanical reconstructions
55 suggest that a cooling global climate afforded ecological opportunities to plant groups
56 that were physiologically predisposed to disperse into and radiate within broadening
57 and often repeated seasonal biomes across what would become the Americas and
58 Eurasia⁴⁻⁷. Central to this pattern of floristic replacement with significant ecological
59 consequence are the roughly 900 species currently recognized within Fagaceae (oak,
60 beech, chestnut, stone oak). Important components of the timing and pattern of
61 macroevolutionary events and the role of ancient hybridization, however, have yet to
62 be sufficiently described across Fagaceae.

63 The oak family plays a major ecological role in terms of sheer abundance of
64 standing biomass^{6,8-16} and a variety of mutualistic associations involving
65 ectomycorrhizal fungi¹⁷⁻¹⁹, gall-forming insects²⁰⁻²², and seed-dispersing vertebrates²³⁻
66 ²⁸. Interactions between Fagaceae and their co-distributed biota suggests degrees of
67 host specificity and the potential for co-evolution, reciprocal diversification, and
68 expansion of range size.

69 Fossil analogs of modern Fagaceae are well represented in the Northern
70 Hemisphere, indicating long-term presence and differential patterns of
71 diversification²⁹⁻³⁷. Recent studies integrating these fossils within phylogenies of
72 modern taxa have provided essential context to estimate divergence times³⁸⁻⁴⁰. With a
73 minimum age of ca. 80 million years ago (Ma) and precise aging of new fossilized
74 pollen and macrofossils assigned to some modern groups by 50 Ma, the evolution of
75 major lineages appears to be unusually rapid for forest tree species^{41,42}. However, the
76 diversification history of Fagaceae remains incompletely understood, with the
77 exception of modern lineages of *Quercus*^{39,43-45}. Therefore, a complete historical
78 account of this continental radiation is needed to bring to light the dynamics of
79 speciation through the genomes of these ecologically important tree species.

80 Oaks have a long history of divergence in spite of gene flow. Recent estimates
81 of phylogeny using next generation sequencing of nuclear DNA resolve the main oak
82 groups while demonstrating that oak species are generally not of hybrid origin^{39,46}.
83 However, more targeted phylogenomic studies have shown that hybridization has left
84 its signature: one of unstable lineages and taxa, the likely result of ancient
85 hybridization, another of intermediate position between parental lineages as expected
86 by recent-generation hybrids⁴⁷⁻⁵⁰. New insights into nuclear genomic architecture of
87 hybridization complement various datasets derived from the maternally-inherited
88 plastome and suspected cases of plastome capture and resulting cytoplasmic-nuclear
89 discordance have been shown at various phylogenetic depths in *Quercus*⁵¹⁻⁵³. Now the
90 timing and impact of these events within *Quercus*, as well as within and between
91 other lineages, is within reach: chronograms for both genomes along with thorough
92 interrogation of the nuclear genome using modern analytical approaches provides the
93 framework needed to estimate the timing of hybridization events, identify the
94 signatures of gene flow, and detect evidence for adaptive evolution.

95 Phylogenomic analyses of nuclear and plastid genomes reveal a complex
96 history of divergence and gene flow in deep time across Fagaceae. To test specific
97 hypotheses of ancient hybridization, we constructed time-calibrated phylogenies to
98 pinpoint major divergent and reticulate events across a broad sample of 122
99 individual plants representing 91 species from all recognized genera, using 2,124
100 nuclear loci and full plastomes (Supplementary Tables 1 and 2). With these data, we
101 characterize the diversification of Fagaceae and identify admixed genomes due to
102 ancient gene flow within the first complete family-wide phylogenetic context.

103 **Results and Discussion**

104 *Time-calibrated phylogeny based on nuclear data*

105 Maximum likelihood (ML) and Bayesian analyses of the concatenated dataset and
106 coalescent analyses using ASTRAL-III and SVDquartets produced similar trees with
107 strong support (BS > 90 and BI > 0.95) for all nodes except a few branches (Fig. 1;
108 Supplementary Fig. 1). All genera of Fagaceae were inferred to be monophyletic with
109 fully resolved interrelationships. Our phylogenetic estimate unambiguously supports
110 three early-diverging lineages of Fagaceae – *Fagus*, *Trigonobalanus*, and two
111 castaneoid lineages, *Castanea* + *Castanopsis* – along with a novel resolution for a
112 crown clade comprising the three remaining castaneoid genera, *Chrysolepis*,
113 *Lithocarpus*, and *Notholithocarpus*, which in turn is sister to *Quercus* (Fig. 1;
114 Supplementary Fig. 1). Resolution of castanoid taxa (*Chrysolepis*, *Lithocarpus*, and
115 *Notholithocarpus*) as sister to *Quercus* settles long-standing questions on the origin of
116 the wind-pollinated oaks: they are derived from insect-pollinated ancestors that
117 already possessed single rounded fruit seated within a valveless cupule⁵⁴. Within
118 *Quercus*, our analyses confirmed the phylogenetic structure resolved by previous
119 studies based on sequences derived from RAD-seq datasets^{39,50} and nuclear loci⁴⁷.
120 Despite phylogenetic congruence across methods, high levels of gene-tree conflict
121 within the nuclear genome were observed, likely due to incomplete lineage sorting
122 (ILS; Supplementary Figs. 2, 3 and 4). This would be expected given the rapid
123 evolution of crown clade genera as inferred here (see below).

124 We constrained nodes with eight fossil calibrations (Fig. 1; Supplementary
125 Table 3) to estimate divergence times and diversification dynamics within Fagaceae.
126 Two early-diverging lineages of Fagaceae originated by the late Cretaceous, with
127 *Fagus* and *Trigonobalanus* diverging at 82.6 Ma (95% CI = 84.2 – 80.1 Ma) and 70.7
128 Ma (95% CI = 69.1 – 62.4 Ma), respectively (Fig. 1). Subsequent branching events in
129 the early Cenozoic suggest that the six genera (*Castanea*, *Castanopsis*, *Chrysolepis*,
130 *Lithocarpus*, *Notholithocarpus* and *Quercus*; the hypogeous seed or “HS” clade
131 hereafter) that comprise 98.8% ($N = 893$) of the modern species originated during the
132 Paleocene. The ancestor of the HS clade split at 64.5 Ma (95% CI = 69.1 – 62.4 Ma)
133 followed by the rapid origination of extant genera within a 15 Ma window (Fig. 1).
134 These events closely follow the Cretaceous-Paleogene (K-Pg) boundary dated at 66
135 Ma⁵⁵.

136 Accelerated diversification following the K-Pg mass extinction event has been
137 documented in plants^{56,57}, birds⁵⁸, frogs⁵⁹, fish⁶⁰, and mammals⁶¹, most likely a
138 generalized consequence of ecological opportunities following the mass extinction.
139 An increase in speciation rate just after the K-Pg boundary was confirmed for
140 Fagaceae by diversification rate analyses, with a net speciation rate shift detected
141 along the branch leading to the ancestor of the HS clade (Fig. 1). This result is robust
142 to different calibration sets and reference trees for molecular dating (Supplementary
143 Fig. 5).

144

145 ***Ecological correlates of diversification***

146 The HS clade shares the derived feature of hypogeous germination, as defined by the
147 first leaves of the embryo remaining in the seed as storage organs that contribute to
148 enhancing seedling survivorship²⁶. This condition is often correlated with larger seeds
149 that are biotically dispersed by various specialized animal groups whereas the two
150 early-branching lineages (*Fagus* and *Trigonobalanus*) share the plesiomorphic
151 condition of smaller seeds and the generalized state of epigeal germination⁶². Previous
152 phylogenetic studies including fossils have revealed several transitions to biotic
153 dispersal across fagalean lineages during its ca. 95 million-year history^{63,64}. Biotically
154 dispersed lineages have larger range sizes and higher diversification rates than
155 abiotically dispersed lineages. Innovations associated with seed morphology coincide
156 with an increase in diversification rate of the HS clade after the K-Pg boundary (Fig.
157 1). Time-calibrated phylogenies of the main groups of modern HS seed dispersers,
158 specifically scatter-hoarding Sciuridae (squirrels), Corvidae (jays), and Picidae
159 (woodpeckers) contrast sharply. Evolution of rodent-mediated dispersal closely
160 follows the origin of the HS clade and other large-seeded biotically dispersed fagalean
161 lineages supporting a generalized co-evolution with early-diverging Sciuridae^{61,65-67}.
162 In contrast, the relative timing for the diversification of bird lineages associated with
163 the dispersal of HS seed is at least 20 million years later^{68,69}. This suggests a second
164 phase of mutualistic response driven by HS seed production generated patterns of co-
165 distribution between granivorous birds, best exemplified in *Quercus*, that likely began
166 during the Miocene^{24,70}.

167 Ecological success of Fagaceae is often attributed to symbiosis with at least
168 three main ectomycorrhizal (ECM) lineages of basidiomycetes: Russulales, Boletales,
169 and Agaricales⁷¹. This mutualism represents an ancient resource-sharing mechanism

170 that contributes heavily to ecosystem processes and dominance of Fagaceae^{17,72,73}.
171 The estimated number of global ECM fungal species is c. 6,000 with Fagaceae
172 accounting for 45% of the associated 2,000 species of host seed plant diversity⁷¹.
173 While the stem lineages of the main ECM clades date back to the Jurassic, crown
174 clade diversification and inferred shifts in speciation rate occur contemporaneously in
175 many of the lineages associated with Fagaceae⁷⁴. Multiple increases in speciation rate
176 postdate the K-Pg boundary by at least 20 million years, suggesting that transition to
177 Fagaceae forests in the Oligocene may have contributed to species radiations linked to
178 symbiosis. Indeed, secondary increases in speciation rate spanning the Oligocene and
179 Miocene were detected in three clades, *Lithocarpus* from southeast Asia, the Eurasian
180 subclade of section *Quercus*, and section *Lobatae* which is endemic to the Americas
181 (Fig. 1; Supplementary Fig. 5). Previous studies based on global sampling of oak
182 species reported four shifts of diversification during the Miocene³⁹, including the two
183 events we observed within *Quercus*.

184 Rapid radiation of the genus *Quercus* is consistent with global temperature
185 cooling associated with the onset of temperate habitats during the Oligocene (Fig.
186 1A). Our phylogenetic analyses confirm that *Quercus* evolved from within a clade
187 formed by all five insect-pollinated castaneoid genera, and diverged from them
188 approximately 56 Ma (Fig 1; Supplementary Fig. 5). Fossilized pollen assignable to
189 modern oak sections is found at high latitudes well before *Quercus* migrated to
190 middle latitudes³². Thus, the origin of wind-pollination in *Quercus* preceded the
191 explosive radiations of oaks in the Oligocene to early Miocene. Shift to wind-
192 pollination alone did not increase the diversification rate of oak species immediately,
193 but instead served as a predisposed neutral change that later facilitated rapid radiation
194 of this genus during the expansion of seasonal climates (Fig. 1). Consistent with this
195 expectation, oaks have their highest species richness in cool-temperate areas in
196 middle latitudes and montane areas at lower latitudes of the Americas, where they
197 form ecologically dominant forests^{6,46}.

198

199 ***Ancient hybridization explains cytoplasmic-nuclear gene tree conflict***

200 Plastome-based analyses using various phylogenetic methods (ML or BI analyses),
201 data partitioning schemes (un-partitioned or partitioned by gene and codon position),
202 and alignments (nucleotide or amino acid sequences) yielded largely congruent
203 topologies (Supplementary Fig. 6). Major nodes along the backbone of the plastid tree

204 were highly supported (BS > 80% and BI > 95%) and consistent with the nuclear
205 trees in the resolution of *Fagus* and *Trigonobalanus* as early-branching lineages (Fig.
206 2). The plastome topology, however, differs markedly from the trees obtained with
207 nuclear loci in regards to the composition and placement of major lineages within the
208 HS clade (Fig. 2). While most plastome subclades comprise related species, several
209 combine disparate taxonomic groups. We failed to recover monophyly of two genera,
210 *Quercus* and *Notholithocarpus*, and five sections of *Quercus* (*Quercus*, *Virentes*,
211 *Ponticae*, *Protobalanus*, *Ilex* and *Cerris*). The structure of the plastome reconstruction
212 within the HS clade is largely geographic, consistent with previous studies^{52,53,75,76},
213 with the taxonomic diversity divided into two major clades we treat here as New
214 World (NW) and Old World (OW) (Fig. 2).

215 The NW-OW pattern recovered in our plastome analyses suggests an early
216 geographic homogenization of cytoplasm across lineages generating the observed
217 cytoplasmic-nuclear discordance at the deepest level of the HS clade (Fig. 2). While
218 the most likely source of cytoplasmic-nuclear discordance is hybridization,
219 incomplete lineage sorting (ILS) could produce a similar pattern. To discriminate
220 between these two hypotheses, we performed coalescent-based simulations. We found
221 the plastid tree discordance to be significantly higher than the expected distribution
222 under a strict coalescent process (Supplementary Fig. 7) and conflicting plastid
223 bipartition frequencies at or near zero in the 10,000 simulated organellar gene trees
224 (Supplementary Fig. 8). ILS alone is therefore insufficient to explain the observed
225 cytoplasmic-nuclear incongruence recovered in these datasets and a scenario of
226 historical gene flow must be invoked.

227 Hybridization is a widespread phenomenon within modern lineages of
228 Fagaceae, especially between species within sections of *Quercus*⁷⁷, and plastome
229 capture events are well documented between sympatric species^{52,78-80}. Hybridization
230 is also prevalent between closely related species across many genera within other
231 fagalean families⁸¹⁻⁸³. However, gene flow between modern genera is without
232 precedent. When we applied molecular dating methods to the full plastome data, we
233 found estimated divergence times for the deepest splits to generally fall within the
234 rapid diversification phase for the HS clade based on nuclear data (Fig. 1;
235 Supplementary Fig. 9). Without invoking non-sexual processes such as transmission
236 between incompatible species through intimate physical contact, e.g., plant-plant
237 parasitism and natural root grafts⁸⁴, ancient hybridization is the most likely source of

238 deep cytoplasmic-nuclear conflict in Fagaceae. Taken together, our results indicate
239 this pattern of geographic division of reciprocally monophyletic plastome types is best
240 explained as a vestige of widespread ancient hybridization among ancestral
241 populations of the HS clade that became spatially isolated by paleogeographic barriers
242 to gene flow dated minimally to the early Paleocene (Fig. 2; Supplementary Fig. 9).

243 We additionally found evidence for more recent plastome capture events
244 resulting from hybridization within *Quercus* between the late Miocene to Pliocene
245 (Fig. 2; Supplementary Fig. 9). As expected, the pattern of discordance between
246 plastome and nuclear genomes uncovers multiple instances where species from
247 phylogenetically distinct clades, but overlapping geographic ranges, share plastome
248 types, for example between species of sections: *Ilex* and *Cerris*, *Virentes* and
249 *Quercus*, *Protobalanus* and *Quercus*, and *Ponticae* and *Quercus* (Fig. 2). While
250 inferring ancient hybridization events using cytoplasmic-nuclear gene tree conflict
251 provides some evidence of reticulate evolutionary history, satisfactorily confirming
252 and characterizing ancient gene flow requires a detailed investigation into the nuclear
253 genome.

254

255 ***Ancient gene flow and adaptive introgression detected in the nuclear genome***

256 Extensive investigation using a *D*-statistic (ABBA-BABA) test detected significant
257 gene flow on 236 (0.911%) of 25882 trios extracted from the species tree ($P < 0.01$
258 after Bonferroni correction) (Supplementary Table 4). Not surprisingly, most cases of
259 gene flow appeared to be recent in origin and between closely related species from
260 within genera or sections of *Quercus* (Fig. 3A). Ancient gene flow, however, was
261 detected between Eurasian white oaks (section *Quercus*) and *Q. pontica* (section
262 *Ponticae*) and between North American white oaks (section *Quercus*) and the
263 ancestor of section *Virentes* (Fig. 3), consistent with the results of gene tree analyses
264 from the two genomes (Fig. 2). Network analyses using SNaQ confirmed historical
265 gene flow between *Q. pontica* and Eurasian white oaks inferred in the current study
266 (Supplementary Fig. 10) and previous studies⁴⁷.

267 We also assessed the distribution of alternative topologies within our 2124
268 nuclear gene dataset and found introgressed signals to be widely scattered across the
269 genome (Supplementary Fig. 11). This is expected given that long-term
270 recombination tends to fragment introgressed stretches of DNA following initial
271 hybridization events⁸⁵. However, positive selection has been shown to maintain long

272 introgressed haplotypes in populations of humans and maize^{86,87}, with the length of
273 introgressed fragments increasing with stronger selection⁸⁸. Our investigation of
274 putatively ancient hybridization events between sections of *Quercus* yielded
275 haplotypes that were significantly longer than expected under neutrality. Identity-by-
276 descent (IBD) analyses based on whole genome SNP data clearly detected a large
277 number of shared haplotype blocks (see Methods) for three lineage-pairs, i.e., *Q.*
278 *pontica* vs. European and Asian white oaks, North American white oaks vs. section
279 *Virentes*, and North American white oaks vs. *Q. sadleriana* (Fig. 4B-D). However, we
280 did not find IBD blocks of similarly long lengths between other *Quercus* sections in
281 which we documented plastome capture events (Supplementary Table 5).

282 Within the long sets of shared IBD regions, the *D*-statistic test revealed gene
283 flow between oak sections. In addition, the recombination rate in the same IBD
284 regions was not different from genomic background (*W* ranges from 82978 to 321198,
285 $P = 0.66 - 0.73$, Mann-Whitney *U* test; Supplementary Table 6), and the length of the
286 IBDs was not associated with recombination rate (Spearman's $\rho = -0.19 - 0.14$, $P =$
287 $0.10 - 0.79$; Supplementary Fig. 12). Therefore, these haplotypes shared between
288 *Quercus* sections are most likely due to historical inter-sectional hybridization instead
289 of the maintenance of ancestral polymorphisms in regions with reduced
290 recombination rates.

291 To test this prediction, we calculated the probability of maintaining selectively
292 neutral haplotypes of a given length in both oak sections after introgression using
293 methods developed to study introgression in humans⁸⁶ and using generation times and
294 mutation and recombination rates derived for oak species⁸⁹⁻⁹¹. We determined that
295 166 IBD blocks (11724 -113757 bp) were significantly longer than expected if the
296 introgressed fragments were selectively neutral ($P < 0.05$; Fig. 4d; see details in
297 Methods), suggesting that the IBDs identified here provide convincing evidence of
298 adaptive introgression. Multiple GO categories with important metabolic processes
299 and molecular functions (e.g., terpene metabolic processes, sesquiterpenoid metabolic
300 processes) were overrepresented for genes located in these IBD regions
301 (Supplementary Table 7), further suggesting a diverse set of genes and functional
302 categories may have contributed to adaptive introgression of oak species. Adaptive
303 introgression between closely related species has recently been documented in
304 *Quercus*⁹². Our study posits that introgressed elements between divergent oak sections
305 could be preserved for millions of years by natural selection.

306 With the exception of the few cases involving sections *Quercus*, *Ponticae* and
307 *Virentes*, we found no corroborating evidence of hybridization within the nuclear
308 genome of the remaining lineages exhibiting cytoplasmic-nuclear gene tree conflict.
309 The occurrence of plastome capture events in the absence of detectable nuclear
310 introgression is not unexpected, and could be due to the early phases of hybrid zone
311 dynamics^{93,94}. For example, extensive backcrossing with one parental species after
312 initial hybridization could sweep out signals of reticulation events in the nuclear
313 genome and recombination over long evolutionary time could have degraded signals
314 of ancient hybridization^{95,96}. In oaks, backcrossing is preferentially unidirectional^{97,98}
315 and linkage disequilibrium typically declines to background quickly (within 1kb)^{99,100},
316 blurring the signals of past introgression in the nuclear genome. Alternatively, as
317 mentioned above, plastomes can be captured through non-hybridizing means such as
318 intimate physical contact, e.g. plant-plant parasitism and natural grafts⁸⁴, which would
319 leave no signal in the nuclear genome.

320

321 ***Genomic footprints of a changing temperate forest***

322 We show that the story of the evolutionary diversification of modern Fagaceae can be
323 told through the lens of two unlinked genomes, each contributing unique inferences to
324 disentangle a complex combination of divergent and reticulate historical events that
325 unfolded through the Cenozoic. Further, historical migration events in temperate
326 lineages were revealed by discovery of three exceptions to the NW-OW plastome
327 pattern (Fig. 2). Chestnuts (*Castanea*) currently distributed across the Holarctic arose
328 in the OW and moved to the NW, while the Eurasian oak sublineages of sections
329 *Quercus* and *Ponticae* are NW in origin, consistent with RAD-seq analysis⁵⁰. These
330 bidirectional land bridge crossings with unambiguous origins document the timing of
331 limited, but key dispersal events leading to the spread of modern Fagaceae forests
332 across the northern hemisphere¹⁰¹. While an untold number of extinctions will escape
333 this level of scrutiny, the reciprocal migrations of oak and chestnut species during the
334 Oligocene provide evidence for the origins of ecologically significant components of
335 northern hemisphere forests. The cascading ecological implications of biotic
336 exchanges of this magnitude at the organismal level await future study.

337 Hybridization, common throughout Fagales, may be adaptive at various stages
338 of diversification depending on patterns of persistent interfertility and range overlap
339 among lineages¹⁰². For Fagaceae, an early stage of widespread hybridization among

340 ancestral elements of the HS clade is suggested by an enduring paleophylogeographic
341 signal in the plastomes of modern lineages. Soon after, a rapid burst of cladogenesis
342 at the base of the HS clade, tracked by the nuclear genome, generated the extant
343 lineages as resolved here. As reproductive isolation evolved across most of these
344 lineages, divergent evolution generated sets of exclusive plastome haplotypes within
345 the broader phylogeographic pattern observed here, except for the instances where
346 interfertile oak lineages experienced secondary contact during the Miocene. Within
347 several clades of *Quercus*, cytoplasmic-nuclear gene tree incongruities support
348 previous studies indicating an expanded role of hybridization in flowering plant
349 evolution¹⁰³⁻¹⁰⁶.

350 We suggest that oaks and their chestnut relatives have been hybridizing for
351 millions of years. In Fagaceae, this is facilitated by small and evolutionarily stable
352 genomes, high levels of synteny, and a consistent chromosome number across taxa
353¹⁰⁷⁻¹¹². In addition to conserved genomes and maintenance of some level of
354 interfertility, these lineages share other life-history traits with diverse and often
355 tropical tree genera that suggest the syngameon is functionally adaptive. Fagaceae
356 species in particular share evolutionary and ecological characteristics that may
357 promote adaptive introgression including generalized pollination systems, high levels
358 of fecundity, and widespread sympatry^{41,108,110}.

359 Consequently, we document three main geographic areas of historical
360 introgression between oak sections as evidenced by plastome capture: western North
361 America, southeastern North America, and Eurasia. These areas are known to be
362 centers of phylogenetic diversity for the genus³⁹ with extensive zones of sympatry and
363 evidence for convergent evolution of form in response to climate^{10,46}. In two of these
364 areas, specifically Eurasia where the ranges of sections *Ponticae* and *Quercus* once
365 overlapped and the American southeast where sections *Virentes* and *Quercus* are still
366 known to hybridize, we present evidence from the nuclear genome that ancient
367 hybridization has left a signature of adaptive evolution. While more detailed study is
368 necessary to fully appreciate the impact these introgressed alleles may have had on
369 the modern oak landscape in these regions, ancient hybridization between the relictual
370 *Q. pontica* sublineage of sect. *Ponticae* and the widespread Eurasian sublineage of
371 sect. *Quercus* appears to have contributed to an increased diversification rate in
372 section *Quercus* during the Miocene (Fig 1; see also Hipp *et al.*³⁹). This uptick in
373 speciation and the ecological opportunity available to the white oaks, a relative

374 newcomer to the Old World, marks the rise and spread of a dominant deciduous
375 lineage bearing an introgressed nuclear genome into the forested ecosystems across
376 Eurasia.

377

378 **Methods**

379 ***Taxon sampling, DNA extraction and whole genome sequencing***

380 We constructed a comprehensive Fagaceae dataset consisting of 122 individuals from
381 91 species representing all eight currently recognized genera^{54,113}. Complete taxon
382 sampling was achieved for three small genera: *Chrysolepis* (2 species),
383 *Notholithocarpus* (2 species) and *Trigonobalanus* (3 species). For the remaining
384 genera, representative samples for all major lineages were included: *Fagus* (2),
385 *Castanea* (5), *Castanopsis* (12) and *Lithocarpus* (10). For the well-studied genus
386 *Quercus*, extensive sampling (54 species) was conducted to represent all eight
387 recognized sections^{39,44}. Several species were represented by multiple accessions
388 collected from different natural populations or cultivated plants. *Betula pendula* was
389 selected as an outgroup due to its close relationship to Fagaceae and the availability of
390 an assembled genome¹¹⁴. Accession information is provided in Supplementary Table
391 1.

392 Total genomic DNA was extracted from silica-dried leaf tissue using BioTeke
393 Genomic DNA Extraction Kit (Beijing, China). High quality DNA was used to
394 constructed paired-end sequencing libraries with an insert size of 500-600 bp
395 according to the Illumina library preparation protocol. Sequencing was carried out on
396 the NovaSeq platform at Novogene (Beijing, China) to a coverage of 25-40× for all
397 samples. Short reads (150 bp pair-end) have been deposited to Genbank under
398 accession numbers XX-XX.

399

400 ***Orthologous gene identification and nuclear alignment matrix assembly***

401 To obtain orthologous genes (OGs) for phylogenetic analysis, we performed a series
402 of critical search and filtering processes. There are four high quality genome
403 assemblies (chromosome-level) available in Fagaceae: *Fagus sylvatica*¹¹⁵, *Castanea*
404 *mollissima*¹¹⁶, *Quercus robur*⁹¹ and *Quercus lobata*¹¹⁷. These four assemblies together
405 with the outgroup species *B. pendula*¹¹⁴ were used to identify putative OGs in
406 OrthoFinder v2.3.12¹¹⁸ with an E-value of 1E⁻⁵. Orthologous groups containing only
407 one sequence from each examined species were retained to minimize paralogs in

408 subsequent phylogenetic analyses. Single copy genes (SCGs) identified by
409 OrthoFinder may still have duplicates, either as pseudogenes or un-annotated
410 functional genes in the genome. To identify and remove additional multiple-copy
411 genes, we blasted coding sequences (CDS) of SCGs against each of the five genomes
412 using BLAST+¹¹⁹. We filtered alignments using the following thresholds: E-value <
413 $1E^{-5}$, alignment length $\geq 80\%$ of the query sequence, and identity $\geq 80\%$. We kept
414 CDS with only one hit in each of the five species. The retained CDS regions
415 identified as belonging to a single gene were concatenated for subsequent
416 phylogenetic analyses.

417 To generate the nuclear DNA sequences, we sequenced whole genomes of 117
418 individuals (Supplementary Table 1) to a coverage of 25-40 \times using the Illumina
419 NovaSeq platform and called genotypes in SCGs regions. We trimmed and filtered
420 raw reads using trimmomatic v0.39¹²⁰, mapped high quality reads to a reference
421 genome using BWA¹²¹, and called genotypes via HaplotypeCaller in GATK v4.2¹²².
422 A simulation study found that the inclusion of nonpolymorphic positions in the
423 alignment and mapping short reads to multiple references could improve the accuracy
424 of phylogenetic inference¹²³. Thus, we called all available sites (both variants and
425 invariants). To reduce the effects of reference bias, we used three reference genomes
426 for mapping and SNP calling in related species. The genome of *F. sylvatica* was used
427 as reference for genus *Fagus*, the *Q. robur* genome was used for genus *Quercus*, and
428 the *Castanea mollissima* genome was used for the remaining six genera. We only
429 considered sites with mapping quality ≥ 30 and base quality ≥ 30 , and further filtered
430 variants using the following criteria: (1) homozygous genotypes with depth < 4 or
431 heterozygous genotypes with depth < 20 were assigned as missing; (2) sites with
432 mean depth < 5 or > 100 across all individuals were discarded; (3) sites with
433 proportion of heterozygous genotypes > 50% were excluded.

434 To obtain an aligned matrix of SCGs, we generated a 6-way whole genome
435 alignment based on the four reference genomes and two additional assemblies (*Q.*
436 *lobata* and *Q. suber*) following a lastZ/Multiz pipeline^{124,125}. We used *Q. robur* as a
437 reference genome for genome alignment, and merged genotypes from mapping to
438 different references or extracted from different assemblies together according to their
439 relative positions on the *Q. robur* genome. The data matrix was then filtered by
440 excluding sites containing $\geq 10\%$ missing data, and SCGs with length < 200 bp.
441 Alignments with divergent paralogous genes usually show elevated levels of

442 polymorphism, thus we further excluded SCGs with polymorphism in the top 95th
443 percentile (cutoff = 43.8%). Every OG was presented in all sampled individuals with
444 no missing data. Our final dataset included 2124 SCGs with a total length of
445 1,689,974 bp for data analyses (Supplementary Table 2; Dryad Data Archive).

446

447 ***Evaluating the impacts of reference genomes on the accuracy of SNP calling and***
448 ***phylogenetic reconstruction***

449 We applied both empirical and simulation analyses to assess the impacts of the
450 reference genome on the accuracy of SNP calling and phylogenetic reconstruction.
451 The assembly of *Castanea mollissima* was used as the reference genome for SNP
452 calling in *Castanea* and the five genera (*Chrysolepis*, *Castanopsis*, *Lithocarpus*,
453 *Notholithocarpus* and *Trigonobalanus*) without available genome assemblies. To test
454 whether reference bias was introduced by using a divergent reference genome, we re-
455 called SNPs for these five genera by using *Q. robur* as reference, and compared
456 genotypes called from *Q. robur* with those from *C. mollissima*. Despite the slightly
457 higher rate of missing data (9.29 – 9.72%) observed with using *Q. robur* as reference
458 genome compared to *C. mollissima* (3.96 – 4.27%), 95.62 - 95.84% genotypes were
459 identical between these two datasets (Supplementary Table 8). Identical tree
460 topologies also were generated based on the two datasets when using the same
461 phylogenetic method (data not shown), suggesting weak reference bias in our data.

462 To further monitor the accuracy of genotyping in the query dataset with
463 different divergence levels from the reference genome, we generated mutated
464 sequences (henceforth referred to as “mutated-sequence”) by randomly adding 0.25%
465 – 20% mutations to the longest chromosome of *Q. robur* (chromosome 2, henceforth
466 referred to as “reference-sequence”). Next, we simulated 150bp pair-end reads from
467 each mutated-sequence with 30× coverage (close to our sequencing depth 25-40×).
468 Simulated reads were mapped to the reference-sequence, and SNPs were called and
469 filtered using the same protocol as described above. For each simulated dataset, we
470 compared genotype calls to the mutated-sequence from which the datasets were
471 generated. To mimic the real data, SNPs called from the repetitive regions was
472 excluded from data analyses. The true positive (TP) rate was defined as TP/(TP+FP),
473 where TP is position identical to mutated-sequence, and FP (false positives) are called
474 genotypes different from mutated-sequence. The missing rate (MR) was defined as
475 MISS/SIZE, where MISS is non-genotyped sites and SIZE is total sites (~51.2 Mb) in

476 the reference-sequence after excluding masked repetitive regions. High TP rate (>
477 97.7%) and low MR (< 1.5%) were found in datasets with divergence levels from
478 reference-sequence no more than 10% (Supplementary Fig. 12). By extracting
479 sequences of the 2124 SCGs from the 6-way whole genome alignment, nucleotide
480 divergence was estimated as 7.46% - 7.69% between most divergent genera (i.e.
481 *Fagus* vs. *Quercus* and *Castanea*) (Supplementary Table 9), genotypes called from
482 SCGs by using a divergent reference (e.g. using *C. mollissima* for other genera)
483 would not result in strong reference bias.

484

485 ***Plastome assembly and alignment***

486 We assembled 117 plastomes during the course of this study and obtained five
487 additional plastomes from Genbank (Supplementary Table 1). Raw reads from whole
488 genome sequencing were used for *de novo* assembly of plastomes in NOVOPlasty
489 v4.2¹²⁶. A ribulose-bisphosphate carboxylase (*rbcL*) gene sequence from *Quercus*
490 *rubra* was used as the seed sequence for assembly. Assembled plastomes were
491 annotated using the program PGA¹²⁷. The boundaries of inverted repeats and coding
492 regions of each annotated gene were determined in Geneious 7.1.4¹²⁸ by using the *Q.*
493 *rubra* plastome as a reference. Coding regions of 76 protein-coding genes present in
494 all species were extracted from the assemblies (Supplementary Table 10), aligned
495 using MAFFT 7.221¹²⁹, and manually adjusted using Bioedit v.7.2
496 (<https://bioedit.software.informer.com>). Based on plant plastid genetic code, the
497 codon alignment was translated into amino acid sequences. A preliminary
498 phylogenetic analysis found two *Q. ilex* samples were placed as a sister group to all
499 other Fagaceae species except the genera *Fagus* and *Trigonobalanus*. This is likely an
500 artifact of clustering, because previous analyses with extensive sampling (26
501 individuals) spanning the geographic distribution of *Q. ilex* placed this species within
502 a clade formed by Eurasian oaks and genera *Castanea* and *Castanopsis* based on
503 plastid data⁵³. Therefore, we excluded these two *Q. ilex* samples from subsequent
504 plastome analyses. Removing these two samples did not change the topology among
505 other species (data not shown). The plastome alignment is 65,814 bp in length, of
506 which 11,058 characters were polymorphic. A list of the 76 genes is presented in
507 Supplementary Table 10, the alignment of these genes can be found in Dryad-
508 archived data, and the plastome assemblies are deposited in Genbank under accession
509 numbers XX-XX.

510 ***Phylogenetic analyses***

511 Phylogenetic analyses were conducted using Maximum Likelihood (ML) and
512 Bayesian approaches for concatenated nuclear and plastome data. Partitioned ML
513 analysis was performed using RAxML v8.2.12¹²³. The best-scoring ML tree was
514 found from 1000 ML trees, and topological robustness was evaluated by using 1000
515 non-parametric bootstrap replicates. Bayesian analysis was conducted in MrBayes
516 v3.2.6¹³⁰. Markov chain Monte Carlo (MCMC) runs were performed for 10 million
517 generations, and trees were sampled every 100 generations. The first 2,5000 (25%)
518 trees were discarded as burn-in to ensure that the chains were stationary. The
519 remaining trees were used to generate a strict consensus tree and to calculate posterior
520 probabilities for each node.

521 PartitionFinder2¹³¹ was used to determine the optimal partitioning strategy and
522 evolutionary model of each partition under the Akaike Information Criterion (AIC)¹³².
523 For nuclear DNA data, partitioning by gene yielded 35 partitions in the best scheme.
524 For plastome DNA data, full partitioning scheme by both locus and codon position
525 (each of the three codon positions in each gene as one partition) was examined, and
526 the best scheme contained 24 partitions. For plastome amino acid data, each gene was
527 considered as one partition, resulting in 12 partitions in the optimal scheme. In ML
528 analyses, the GTRGAMMA model was used for all DNA sequence partitions, and the
529 evolutionary models chosen by PartitonFinder2 were used for amino acid partitions.
530 For Bayesian analyses, the evolutionary model identified by PartitionFinder2 was
531 used for each DNA and amino acid partition. The models, partitions, and alignments
532 used for phylogenetic analysis can be found in Dryad Data Archive.

533 Two coalescent-based approaches were used to infer a species tree for
534 Fagaceae. First, we applied a summary statistic method using ASTRAL-III v5.7.3¹³³.
535 Gene trees were estimated from single-gene alignments using RAxML with
536 GTRGAMMA model and 1000 fast bootstrap replicates. Individual gene trees (best
537 trees) and bootstrap replicates were used to estimate a species tree in ASTRAL-III
538 with 1000 coalescent bootstrap replicates. Following Zhang *et al.*¹³³, branches with
539 low support were removed to improve the accuracy of tree inference. We tested
540 different thresholds by collapsing branches with support less than 10%, 20%, 30%,
541 40% and 50%, and obtained near-identical tree topologies (data not shown). The tree
542 generated by ASTRAL-III with 50% threshold is presented.

543 SVDquartets¹³⁴, a method based on site pattern frequencies and algebraic
544 statistics implemented in PAUP v4.0a152¹³⁵ was additionally used to estimate a
545 species tree. This method was originally designed for SNP data, but also performed
546 well on large multiple-locus datasets¹³⁴. The concatenated nuclear data matrix was
547 used as input for SVDquartets. All possible quartets were evaluated, and clade
548 support was assessed using 500 bootstrap replicates.

549

550 ***Divergence time and diversification rate estimation***

551 Divergence time estimation was conducted for both plastome and nuclear datasets
552 using MCMCTree v4.9j in the PAML package¹³⁶. MCMCTree estimates divergence
553 times using an approximate likelihood method, and is computationally efficient with
554 large genomic data¹³⁷. The MCMC chains were first run for 3 million generations as
555 burn-in, and then were sampled every 400 generations until a total of 25,000 samples
556 were collected (10 million generations). Tracer and LogCombiner were used to
557 confirm the convergence across each run and ensure the ESS of all parameters were
558 greater than 200. For each of the plastome and nuclear datasets, three independent
559 runs with different seeds were compared for convergence, and similar results were
560 generated.

561 For nuclear DNA data, we divided the 2124 nuclear genes into three partitions
562 according to substitution rates estimated by Baseml (package in PAML) with a strict
563 molecular clock and then applied an uncorrelated rate model (clock = 2 in
564 MCMCTree) to infer divergence times. We used priors of G (1, 6.1677) for the
565 overall substitution rates (rgene_gamma), G (2, 5, 1) for the rate-drift parameter
566 (sigma2_gamma). Because concatenated and coalescent analyses revealed different
567 relationships among genera *Quercus*+*Notholithocarpus*, *Lithocarpus* and *Chrysolepis*,
568 we constrained each alternative topology and constructed the ML reference tree for
569 dating. For plastome data, we treated all 76 cp genes as one partition, and estimated
570 divergence times by using the ML tree as reference under an uncorrelated rate model.
571 We set priors of rgene_gamma and sigma2_gamma parameters as G (1, 41.667) and
572 G (2, 5, 1), respectively.

573 Based on results of Xiang *et al.*⁶⁴, the root age of Fagaceae was constrained to
574 95.5 - 101.2 MYA for both plastome and nuclear data. For nuclear data, we further
575 added six additional widely accepted fossil calibrations (Supplementary Table 3). For
576 the plastome analysis, only two calibrations could be used due to non-monophyletic

577 lineages in the plastome tree (Supplementary Table 3). For species with multiple
578 samples, we chose one individual for dating the nuclear DNA tree, while retaining all
579 individuals for dating the plastome tree because many species were not monomorphic
580 for their plastome.

581 To estimate the diversification rate of Fagaceae, we applied Bayesian Analysis
582 of Macroevolutionary Mixture (BAMM)¹³⁸. The time tree estimated by MCMCtree
583 was used as an input tree. To account for incomplete taxon sampling, we calculated
584 sampling fraction of each genus and each section of genus *Quercus* based on the
585 number of species recorded in previous reports^{39,113}, and then added un-sampled taxa
586 to a random position in each corresponding lineage (Supplementary Table 11). The
587 BAMM analyses were run for 10 million generations, saving every 1000 generations.
588 The first 30% samples were discarded as burn-in, and the remaining samples were
589 summarized and plotted using BAMMtools¹³⁸.

590

591 ***Topological concordance analyses***

592 To evaluate the conflicts between nuclear gene trees and the species tree, we first
593 calculated the internode certainty all (ICA) to quantify the degree of conflict on each
594 node between a target tree and gene trees¹³⁹. ICA values close to 1 indicate strong
595 concordance for the bipartition defined by a given internode, while ICA values close
596 to 0 indicate strong conflict. Negative ICA values indicate that the defined bipartition
597 conflict with other high frequent bipartitions. The ICA values were estimated in
598 RAxML and the species tree found by ASTRAL-III was used as the target tree. We
599 further summarized the number of conflicting and concordant bipartitions with
600 PHYPARTS¹⁴⁰, using the species tree estimated by ASTRAL-III and the individual
601 gene trees.

602

603 ***Evaluation of substitutional saturation and codon-usage bias within the chloroplast*** 604 ***dataset***

605 To investigate whether base substitution saturation biased the accuracy of
606 phylogenetic inference in plastome phylogenetic analyses, we estimated the amount
607 of substitution saturation using methods detailed in Xia *et al.*¹⁴¹. This involved
608 employing critical index of substitution saturation (ISSc) that defines a threshold for
609 significant saturation in the data. From the data of 76 chloroplast genes, we assessed
610 the level of substitution saturation for codon12 and codon3 using the program

611 DAMBE7¹⁴², and found that there was sufficient phylogenetic information at all
612 codon positions (Supplementary Table 12).

613 To investigate how synonymous codon usage varies among Fagaceae species,
614 and whether synonymous codon biases have resulted in artificial and random
615 phylogenetic inference, we measured Relative Synonymous Codon Usage (RSCU)
616 values using GCUA¹⁴³. RSCU is defined as the ratio of the observed codon
617 appearance to the number expected given that all synonymous codons appear with
618 uniform frequency. We found similar level of GC content and variation in codon bias
619 across Fagaceae species (Supplementary Fig. 13). These results suggested that
620 Fagaceae plastid genomes are highly conserved, and the plastid-based analyses would
621 be not biased due to substitution saturation or compositional heterogeneity among
622 species.

623

624 ***Coalescent simulation***

625 To test whether incomplete lineage sorting (ILS) alone could explain the
626 incongruence between plastome tree and nuclear species tree, we followed Folk *et*
627 *al.*¹⁴⁴ to simulate 10,000 plastome trees under the coalescent model using
628 DENDROPY v.4.1.0¹⁴⁵. The ASTRAL-III tree was used as a guide tree for the
629 simulation. To simulate plastome trees, branch lengths were scaled by a factor of four
630 to account for the haploidy and maternal inheritance of the plastome. Clade
631 frequencies of simulated trees were summarized using PHYPARTS¹⁴⁰. In the scenario
632 of ILS alone, the topology from our empirical plastome tree should be present in
633 simulated trees with high frequency; if gene flow is present, the topology recovered in
634 our empirical tree should be absent or at very low frequency in the simulated trees.
635 Following previous studies^{96,146}, we also counted the number of extra lineages in
636 observed and simulated trees using the function deep-coal_count in Phylonet v2.4¹⁴⁷.
637 In the case that gene flow is present, more extra lineages are expected in the observed
638 trees relative to simulated trees.

639

640 ***Gene flow analyses***

641 To detect potential gene flow between species, we performed ABBA-BABA statistic
642 tests in Dsuite¹⁴⁸. These analyses take advantage of a four taxon statement ((H1,
643 H2)H3)H4). With H4 as the outgroup, H1 and H2 are treated as a pair of sister species
644 and H3 is tested as the species with potential gene flow with H1 or H2. The number

645 of sites with allele patterns of ABBA and BABA are tallied. The D statistic is derived
646 from calculating $D = (n_{ABBA} - n_{BABA}) / (n_{ABBA} + n_{BABA})$, where n_{ABBA} and
647 n_{BABA} are the total number of sites with patterns of ABBA and BABA,
648 respectively^{149,150}. A negative D value indicates gene flow between H1 and H3, a
649 positive D value indicates gene flow between H2 and H3, and $D = 0$ indicates no gene
650 flow^{149,150}. Because ABBA-BABA test assumes a sister relationship between H1 and
651 H2, we restricted our analyses by sampling H1 and H2 from same genera, or same
652 sections within genus *Quercus*. In addition, because H1 and H2 are sister species, the
653 sites with the pattern of BBAA are expected to be larger than ABBA and BABA
654 patterns. We further filtered trios that violated this assumption, and applied ABBA-
655 BABA test to 25882 trios extracted from the species tree. To account for multiple
656 testing, we corrected P -values with Benjamini-Hochberg FDR¹⁵¹. For a pair of species
657 involved in multiple tested trios (for example, while H2 and H3 are fixed, there may
658 be different H1 taxa available, thus different D values for H2 and H3 may be
659 generated), the estimated D value with lowest FDR was retained. An individual of
660 *Trigonobalanus doichangensis* was used as an outgroup for all tests. To test how
661 outgroup choice influenced the analysis, we also used an individual of
662 *Notholithocapus densiflorus* in tests within *Quercus* and obtained results similar to
663 those using *T. doichangensis* (data not shown).

664 To further explore the reticulate evolutionary histories within Fagaceae, we
665 inferred species networks using SNaQ¹⁵² implemented in the package
666 PhyloNetworks¹⁵³. SNaQ is a pseudolikelihood method, which estimates a
667 phylogenetic network while accounting for both ILS and gene flow¹⁵². We reduced
668 the dataset to a computationally tractable size¹⁵⁴, and generated four sub-datasets each
669 with 15-17 taxa sampled. For each sub-dataset, we sampled species showing
670 inconsistent placement between nuclear and plastome trees. The first one focused on
671 relationships within subgenus *Quercus* and a sample of 16 species (Supplementary
672 Fig. 10). The second one focused on the relationship within subgenus *Cerris* and a
673 sample of 15 species (Supplementary Fig. 10). The third one focused on the
674 relationships among genera *Castanea*, *Castanopsis*, *Lithocarpus*, and *Quercus*, and
675 the forth one other focused on the relationship among genera *Chrysolepis*,
676 *Notholithocarpus*, and *Quercus* (Supplementary Fig. 10). One individual gene trees
677 generated by RAxML were used as input, and nested analyses were performed
678 allowing for zero ($h = 0$) to four ($h = 4$) hybridization events. Each nested analysis

679 was optimized by 10 independent runs, and the best fitting model was selected based
680 on the log pseudolikelihood score.

681 To investigate the genomic pattern of introgressed loci, we quantified the
682 distribution of phylogenetic signal for conflicting topologies across nuclear gene
683 trees, and then mapped loci supporting alternative partitions to the *Q. robur* genome⁹¹.
684 Following Shen *et al.*¹⁵⁵, we calculated site-wise log-likelihood scores for the primary
685 and alternative topologies in our concatenated matrix using the “-f G” command in
686 RAxML. After that, the difference in site-wise log-likelihood scores (Δ SLS) between
687 topologies were summed across sites in each gene, generating gene-wise log-
688 likelihood scores (Δ GLS). For each node of interest, the primary topology was
689 defined as the species tree recovered by ASTRAL-III, and the alternative topologies
690 were ML trees constrained to recover the most common conflicting bipartitions.

691

692 ***Identity-by-descent (IBD) analyses***

693 We performed IBD analyses based on genome-wide SNP data in the genus *Quercus*.
694 By using a same SNP calling and filtering procedure described above (see section
695 “*Orthologous gene identification and nuclear alignment matrix assembly*”). Raw
696 reads of *Quercus* species were trimmed using Trimmomatic v0.38¹²⁰, aligned to *Q.*
697 *robur* reference genome assembly⁹¹ using BWA¹²¹, and called genotypes using
698 GATK v4.1¹⁵⁶. We applied a strict filtering process to remove low quality SNPs. We
699 removed all sites located in repetitive regions of the *Q. robur* reference genome⁹¹, and
700 discarded all indels and multiallelic SNPs. We further set genotypes supported by less
701 than four reads as missing data, and deleted SNPs with mean depth <5 or >100 , or
702 genotyped in less than half of individuals, or proportion of called heterozygous
703 genotypes $>50\%$. Finally, we obtained 34,250,467 high quality SNPs for IBD
704 analyses.

705 We used Beagle v4.1¹⁵⁷ to phase and impute the SNP data, and uncover shared
706 IBD blocks between species. The following parameters were used for IBD analyses in
707 Beagle: window = 100,000; overlap = 10,000; ibdtrim = 100; ibdlod = 5. To compare
708 the recombination rate between IBD blocks and genomic background, we used a
709 genetic map of *Q. robur* developed by Plomion *et al.*⁹¹. We smoothed the
710 recombination rate across the genome to 200 kb, and then mapped IBD blocks to the
711 genetic map. For each IBD block, we obtained the recombination rate on middle

712 points of the block, and then used this value as the recombination rate for the whole
713 IBD block.

714 To test whether the IBDs shared between sections are under selection, we
715 calculated the probability of a selectively neutral haplotype with a given length shared
716 by two sections after introgression. If the IBD blocks were significantly longer than the
717 neutral haplotype, they were most likely maintained by selection after introgression.
718 Following Huerta-Sanchez *et al.*⁸⁶, the probability for each shared IBD block was
719 estimated as: $1 - \text{GammaCDF}(L, \text{shape} = 2, \text{rate} = \lambda)$, where the GAMMACDF is
720 the Gamma distribution function and arguments are given in parentheses. The rate
721 parameter λ was estimated as: $\lambda = r * (T/G)$, where r is recombination
722 rate, T is the time of gene flow occurred, and G is the generation time. To calculate
723 the time of gene flow introduced shared IBDs between oak sections, we calculated the
724 genetic divergence (d_{XY}) between sections (i.e. *Q. pontica* vs. European and Asian
725 white oaks, North American white oaks vs. section *Virentes* and *Q. sadleriana*) on
726 shared IBD blocks. The estimated mean values of d_{XY} was 0.011 – 0.018, which was
727 transformed to 2.8 – 4.5 millions years based on a mutation rate of 2×10^{-9} per site per
728 year¹⁰. Thus, we roughly used 3 million years for the time of introgression. Using a
729 recombination rate of 1×10^{-8} estimated from *Q. robur* genetic map (total length of
730 genetic map is 740 cM, and the genome size is 804 Mb)⁹¹, and assuming a generation
731 time of 50 years, we get $\lambda = 1 \times 10^{-8} \times (3 \times 10^6/50) = 6 \times 10^{-4}$. We calculated
732 the probability for each IBD blocks and corrected multiple testing using Benjamini–
733 Hochberg FDR¹⁵¹.

734 To examine whether functional classes of genes were overrepresented in IBD
735 blocks under selection, we performed GO analyses using the R package topGO 2.43.0
736 (<http://www.bioconductor.org/>). We applied Fisher's exact test to estimate the
737 statistical significance of enrichment, and corrected multiple testing by Benjamini–
738 Hochberg FDR¹⁵¹. A cutoff of $\text{FDR} < 0.01$ was used to determine the significance of
739 GO enrichment.

740

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1175 **Data availability statement**

1176 Short reads of whole genome sequencing data have been submitted to NCBI
1177 (BioProject number xxx). Alignments of nuclear genes and plastomes are archived in
1178 the Dryad digital data repository (xx).

1179 **Author contributions**

1180 B.-F.Z., S.Y., M.K., P.S.M. and B.W. designed the project. B.-F.Z., S.Y., Y.-Y.L.,
1181 Y.S., X.-Y.C. and Q.-Q.A. collected data. B.-F.Z., S.Y., A.A.C., Y.-Y.L., P.S.M. and
1182 B.W. analyzed data. B.-F.Z., S.Y., A.A.C., P.S.M. and B.W. wrote the paper. All
1183 authors read and approved the paper.

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1185 **Competing interests statement**

1186 The authors declare no competing interests.

Fig. 1

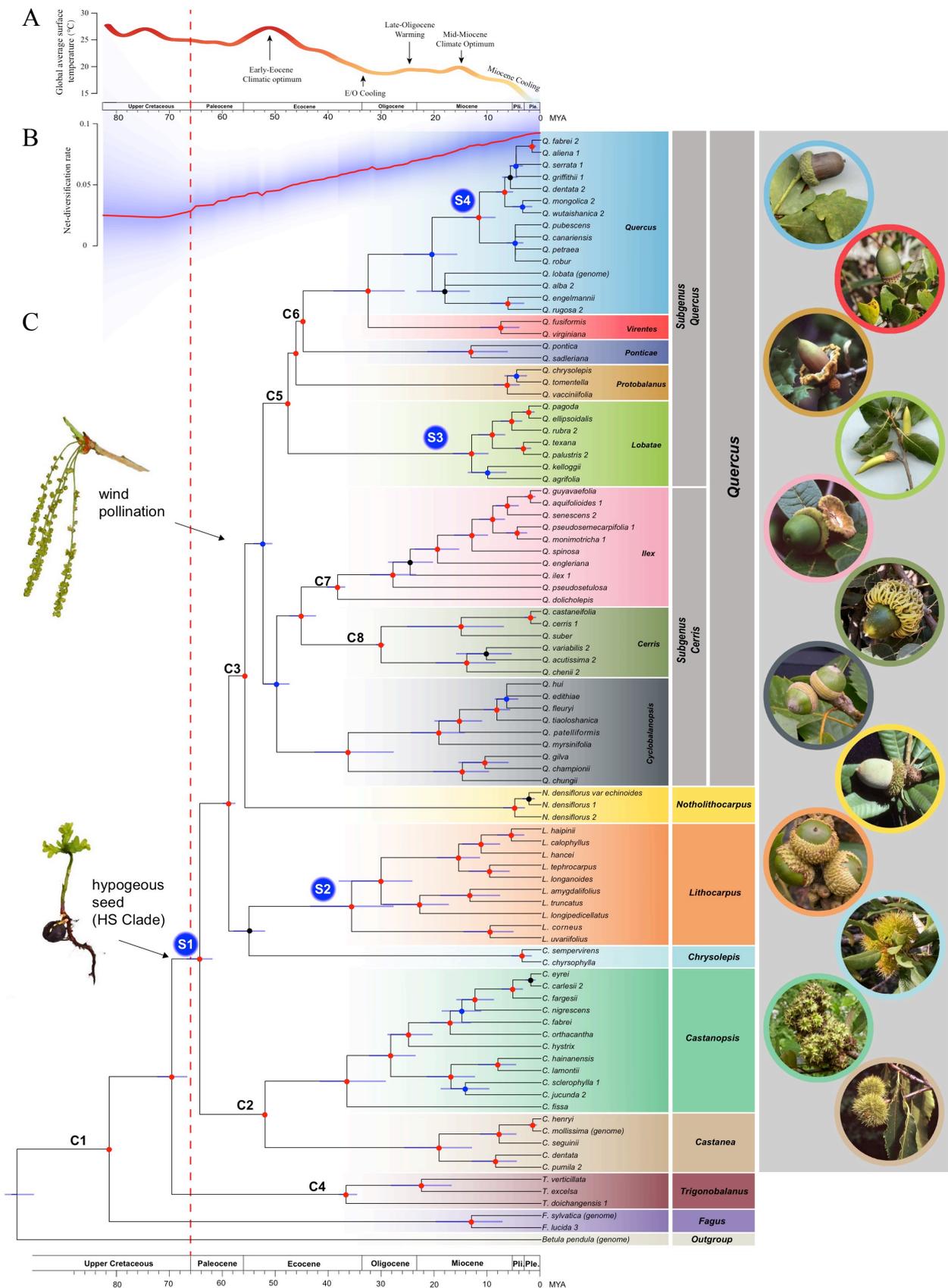


Fig. 1 Phylogenetic relationships and divergence time estimation of Fagaceae inferred from analyses of 2124 nuclear genes. (A) The global climate curve during the last 82 million years (modified from Tierney et al. 2020). Major climate events were indicated. (B) Rate-through-time plot showing the net diversification rate (species/million years) of Fagaceae. Red line is the median and the blue shadow represents the 95% confidence interval. (C) Chronogram derived from ASTRAL-III tree based on concatenated nuclear data. Nodes showing consistent relationships between ASTRAL-III, SVDquartets, maximum likelihood (ML), and MrBayes are marked with red (phylogenetic support ≥ 95 in all four analyses) and blue (support $< 95\%$ in any one of the four analyses). Nodes showing conflicting relationships among analyses are marked with black dots. Light blue bars on nodes represent 95% confidence intervals of divergence time estimates and dashed vertical red line represents the age of the Cretaceous-Paleogene boundary (66 million years ago). Geological timescale is shown at bottom. Fossil calibration nodes are indicated with C1- C8 (stem calibration node; Table S3). S1- S4 indicate four nodes where shifts in diversification rate were identified. Taxonomic labels of genera, subgenera and sections follow Manos et al. 2001, Manos et al. 2008; and Denk et al. 2017. Illustrations: lax catkins indicate the placement of the change from insect-pollination to wind-pollination that diagnoses the genus *Quercus*; hypogeous seed and seedling marks the origin of the HS clade. Images: representative cupule types are shown on the right. A consistent color scheme was used for taxonomic labels and image borders.

Fig. 2

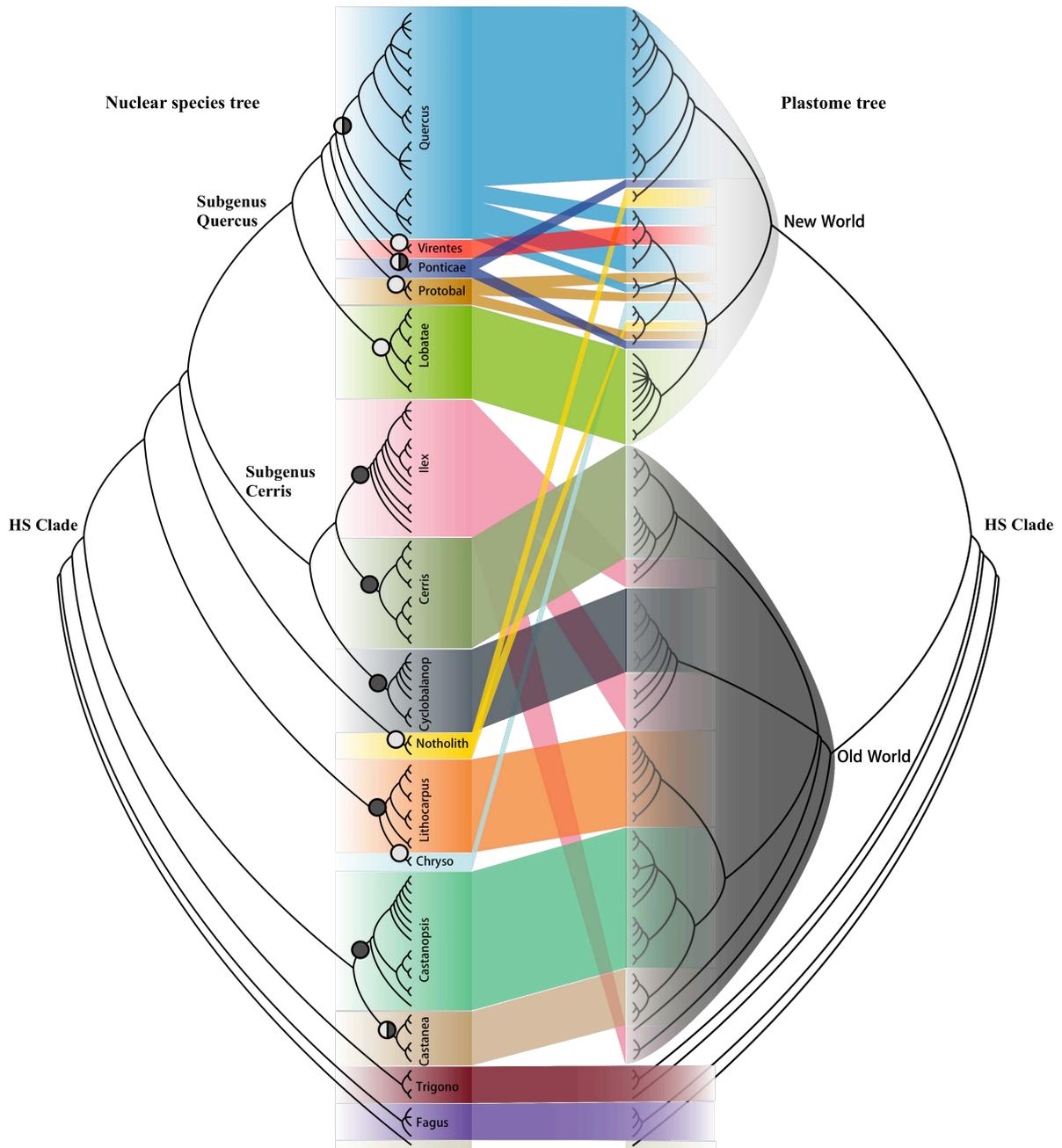
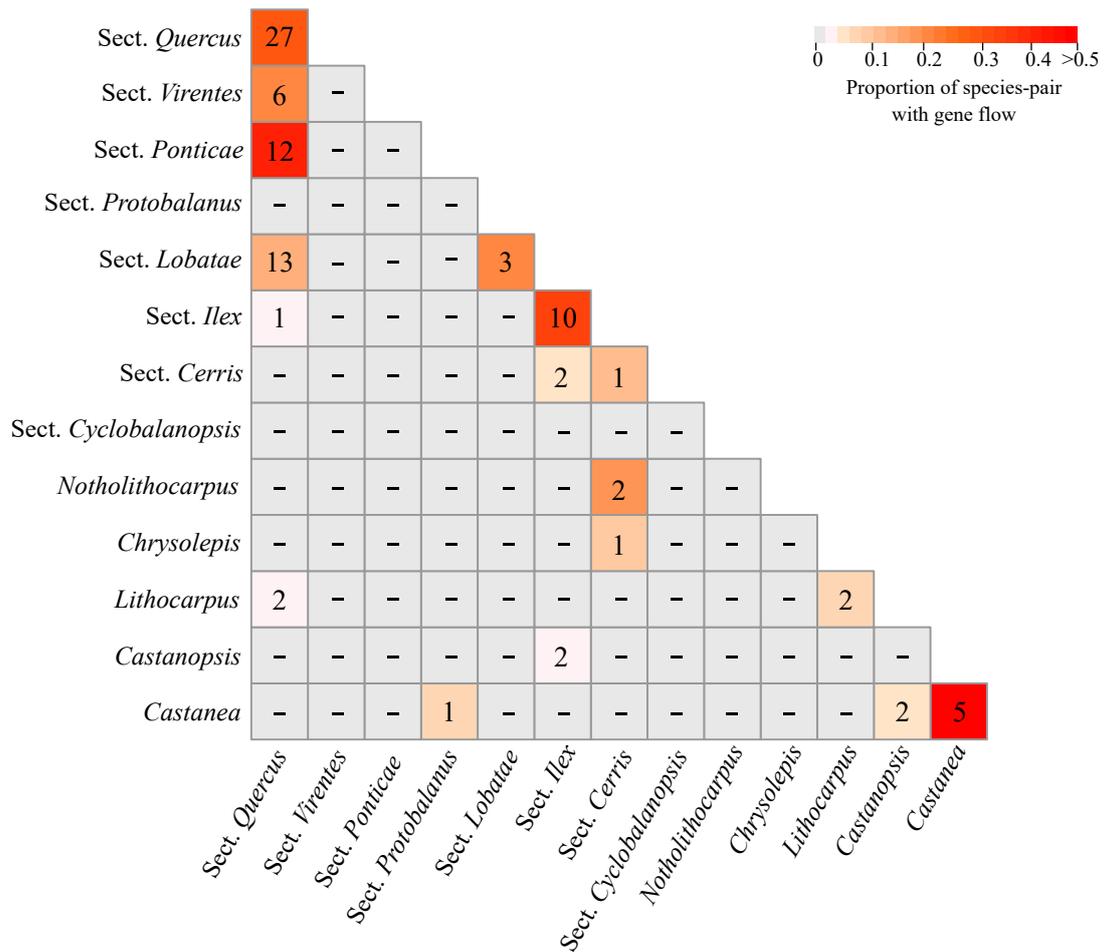


Fig. 2 Conflicts between nuclear (left) and plastome (right) species trees. Pie charts on nodes indicate the geographic distribution of the clade (black= Old World, white=New World). The HS clade consists of six genera divided into two major plastome clades: New World (light grey) and Old World (dark grey). Lineage colors are consistent with the color scheme in Fig. 1. Abbreviations: Protobal, section *Protobalanus*; Cyclobalanop, section *Cyclobalanopsis*; Notholith, *Notholithocarpus*; Chryso, *Chrysolepis*; Trigono, *Trigonobalanus*.

Fig. 3

A



B

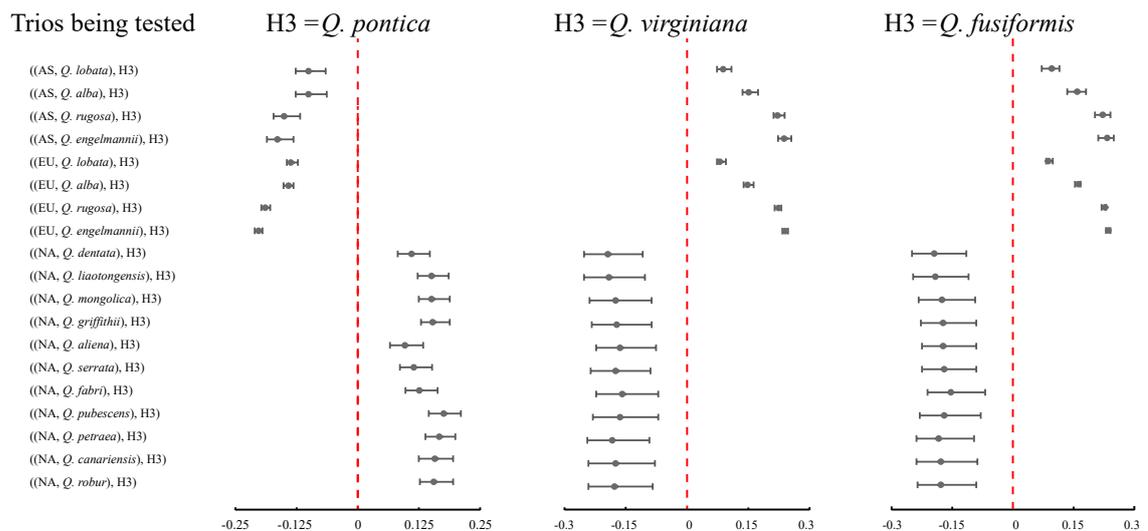


Fig. 3 Gene flow between Fagaceae species revealed by *D*-statistic test. (A) Number of species-pairs with significant *D* value ($P < 0.01$ after Bonferroni correction) between sections of *Quercus* and other genera. Numbers on diagonal line indicate gene flow within each section or genus. Cells are colored based on the ratio of species-pairs with gene flow, with warmer colors indicating a higher proportion of species-pairs showing gene flow. For example, significant gene flow was detected for 12 species-pairs between sections *Quercus* (white oak) and *Ponticae*, representing 41% of tested species-pairs between these two sections. (B) Distribution of *D* values for white oaks vs. *Q. pontica* (left), and two species of section *Virentes*, *Q. virginiana* (middle) and *Q. fusiformis* (right). Each line summarizes a set of *D*-statistic tests performed on trios in the format ((H1,H2),H3) with different H1 species and fixed H2 and H3 species (one of the three species above). Both H1 and H2 were white oaks, but represent different lineages. For example, if H2 was a North American white oak, then H1 was sampled from European or Asian white oaks. In each panel, points represent mean *D* values and error bars represent minimum and maximum *D* values across multiple tests. EU = European white oak; AS = Asian white oak; NA = North American white oak. A negative *D* value indicates gene flow between H1 and H3 while a positive *D* value indicates gene flow between the H2 taxon and H3. *Quercus pontica* shows a clear pattern of gene flow with EU and AS white oaks but not with NA white oaks while the opposite pattern is recovered for *Q. virginiana* and *Q. fusiformis*.

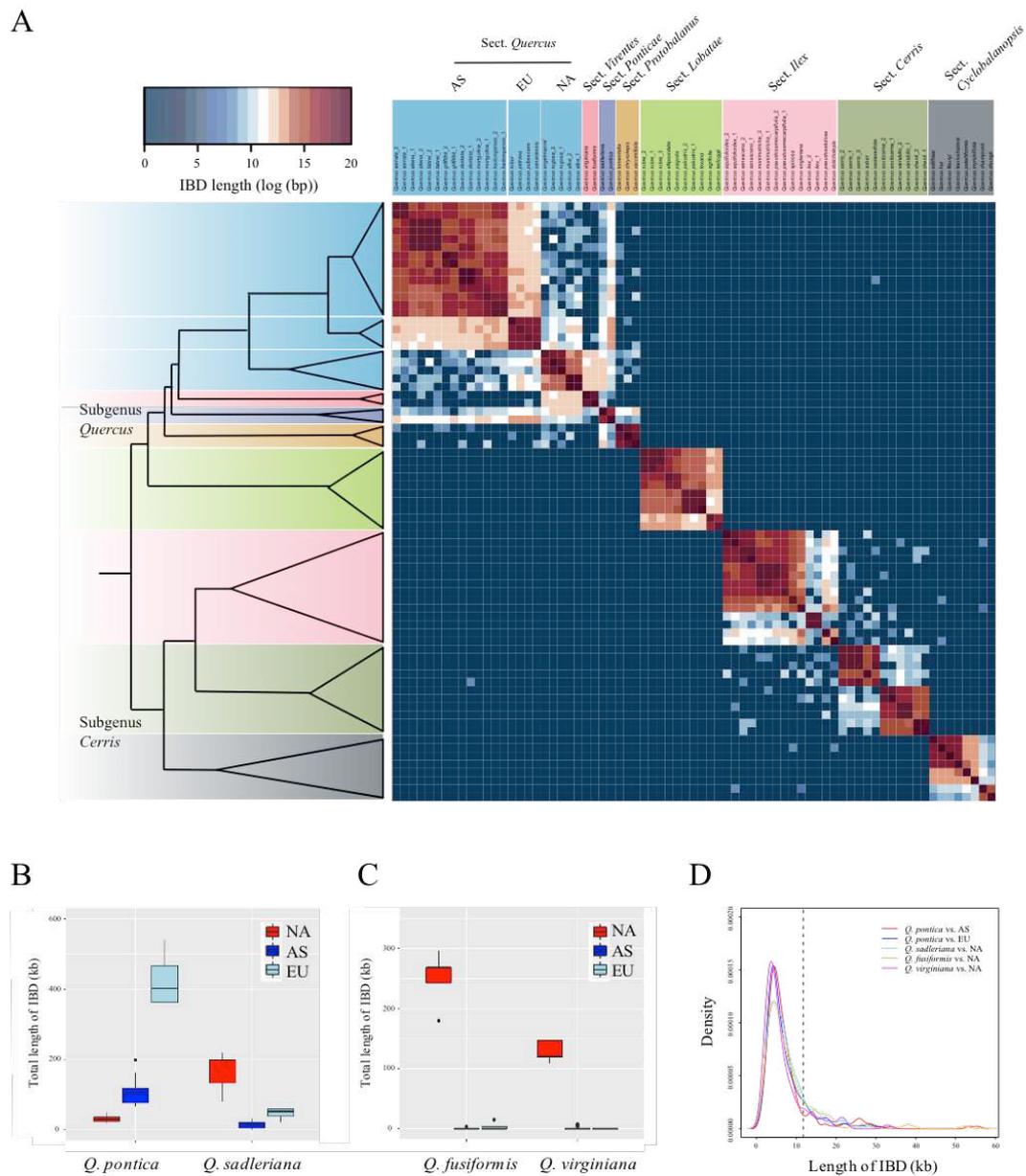
Fig. 4

Fig. 4 Shared IBD blocks between *Quercus* species. (A) Heatmap indicating the total length of IBD blocks for each pair of comparisons. (B) and (C) box plots show shared total length of IBDs between sections *Ponticae* and *Quercus*, and between sections *Virentes* and *Quercus*. NA = North American white oak; EU = European white oak; AS = Asian white oak. (D) Kernel distribution of the length of shared IBD blocks between sections. Vertical black line (at 11724 bp) indicates the length at which IBD blocks are significantly longer than the expectation for selectively neutral introgressed fragments maintained in a population under a constant recombination rate of 10^{-8} per site per year, assuming an average divergence time of 3 million years ($P < 0.05$ after Bonferroni correction; see details in Methods).

Supplementary Files

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